



# Calibration of Biological Condition Gradient Models for Fish and Macroinvertebrates in Sandy-bottom Rivers in the Southwestern U.S.

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## Abstract:

Assessments of biological conditions in sandy-bottom rivers have often relied on a reference condition approach that compares assemblage data to the best observable conditions within a region. However, rivers are often subject to cumulative environmental degradation associated with intensive human activities that occur in large river valleys. Assessments might then be comparisons to reference conditions that do not represent natural biological integrity, but instead represent a shifted baseline. To recalibrate the assessment process based upon biological integrity, an assessment process was implemented in sandy-bottom rivers in southwestern U.S., starting with data sets in New Mexico. The biological condition gradient framework describes a standard scale of biological integrity that is independent of observed “best current” conditions, but instead relies on deliberation and consensus of panels of biologists and ecologists who describe expectations and measurements of assemblage data relative to biological integrity. Fish and macroinvertebrate sample data were reviewed by the experts and assigned to one of six levels along the biological condition gradient. Characteristics of the data that informed the assignment were described, including quantitative thresholds of characteristics (metrics) for each level. From the level assignments per sample, combined with characteristics of samples at each level and the rationale and rules described by the expert panels, two predictive decision models were developed that could replicate the expert decisions through application of a series of quantitative rules – a fish model and a benthic macroinvertebrate model. The models assigned samples to the same levels assigned by the experts in 87% and 93% of the samples for fish and macroinvertebrate assemblages, respectively. Sample data from comparable river systems in a broader southwestern region were then used to validate the model. The models agreed with expert assignments for 84% and 83% of the validation samples for fish and macroinvertebrate assemblages, respectively. Model predictions were never more than one level different than the expert assignments for either calibration or validation. The model rules are openly communicated as descriptions of biological expectations relative to effects of anthropogenic disturbance. At the end of the model calibration and validation process, the experts were confident that the two models could be used in other assessments of sandy-bottom southwestern U.S. rivers. Such assessments can associate samples and sites with the standardized biological condition gradient, which can be interpreted as expert-endorsed evaluations of the structure and function of the fish and macroinvertebrate assemblages.

Cover photo: Middle Rio Grande, San Antonio, NM. Photo Credit: NMED.



## Acknowledgements

This report summarizes the work of several participants in the process of calibrating a Biological Condition Gradient (BCG) for sandy-bottom southwestern rivers. The participants include ecological and biological experts, authors, contributors, reviewers, and steering committee members. The ecological and biological experts who calibrated the BCG and developed the BCG predictive model through numerous workshops, webinars, correspondences, and reviews are listed by affiliation in Appendix B. They included Kris Barrios, Becky Bixby, Will Clements, Robert Cook, Joe Flotemersch, Lynette Guevara, Anna Hamilton, Bill Harrison, Robert Hughes, Jerry Jacobi, Seva Joseph, Boris Kondratieff, Gordon Linam, Dan McGuire, Dave Peck, John Pfeiffer, Anne Rogers Harrison, Gary Schiffmiller, Shann Stringer, and Meredith Zeigler. Among the experts were also several contributors and reviewers. The primary authors and facilitators were Ben Jessup and Pat Bradley of Tetra Tech. The steering committee members provided project guidance and administrative support for the contract between the U.S. EPA and Tetra Tech. They included Robert Cook, Susan Jackson, Forrest John, Steve Paulsen, and Dave Peck of the U.S. EPA, and Kris Barrios and Lynette Guevara of NMED.



Expert panel and facilitators, Santa Fe, NM, August 2019. Photo credit: Rob Cook, U.S. EPA.

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Rio Grande at Ohkay Owingeh, NM. Photo credit: Ben Jessup, Tetra Tech

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## 1.0 Introduction

### *Regulatory Context*

The U.S. Clean Water Act (CWA) (33 U.S.C. § 1251 et seq. 1972) is the cornerstone for surface water quality protection in the United States. The CWA visionary objective is to “restore and maintain the chemical, physical, and biological integrity of the nation’s waters”. To help achieve this objective, the CWA requires states, territories, and tribes to adopt water quality standards (WQS) as provisions of their laws or regulations that define the goals (designated uses) and pollution limits (water quality criteria) for all waters within their jurisdictions. As part of the WQS process, the Environmental Protection Agency's (EPA) guidance recommends jurisdictions develop and adopt biological criteria (henceforth biocriteria) into their water quality standards (EPA 1990, 2002, 2011, 2016) to protect aquatic life that is the main component of biological integrity.

The Biological Condition Gradient (BCG) (**Figure 1**) is a scientific framework that describes how biological attributes of an aquatic ecosystem (**Table 1**) are expected to change along a gradient of increasing anthropogenic disturbance, ranging from observable biological conditions found at undisturbed or minimally-disturbed reference sites (BCG Level 1) to those found at high levels of anthropogenic stress or pressure (BCG Level 6) (Davies and Jackson 2006, USEPA 2016). The BCG calibration process includes 1) organization of sample data into interpretable presentations, 2) orientation of an expert panel to BCG concepts and project objectives, 3) assignment of taxa to BCG attributes, 4) expert rating of biological samples into BCG levels, 5) translating sample ratings into narrative rules and responsive metric values into quantitative models, and 6) validating the models with independent data. Results of the calibration include an expert predictive model that transparently replicates the expert decisions that went into BCG level assignments during the deliberations.

#### **BCG Attributes**

Attributes include properties of the assemblages (e.g., tolerance, rarity, native-ness) and organisms (e.g., condition, function). In the BCG model-building exercise, BCG attributes I – VI are assigned to taxa (see Table 1).

#### **BCG Levels**

BCG levels describe levels, or tiers, of biological response to increasing stressor levels. Six levels are defined ranging from biological conditions found at no or low stressor levels (Level 1) to those found at high stressor levels (Level 6) (Figure 1).

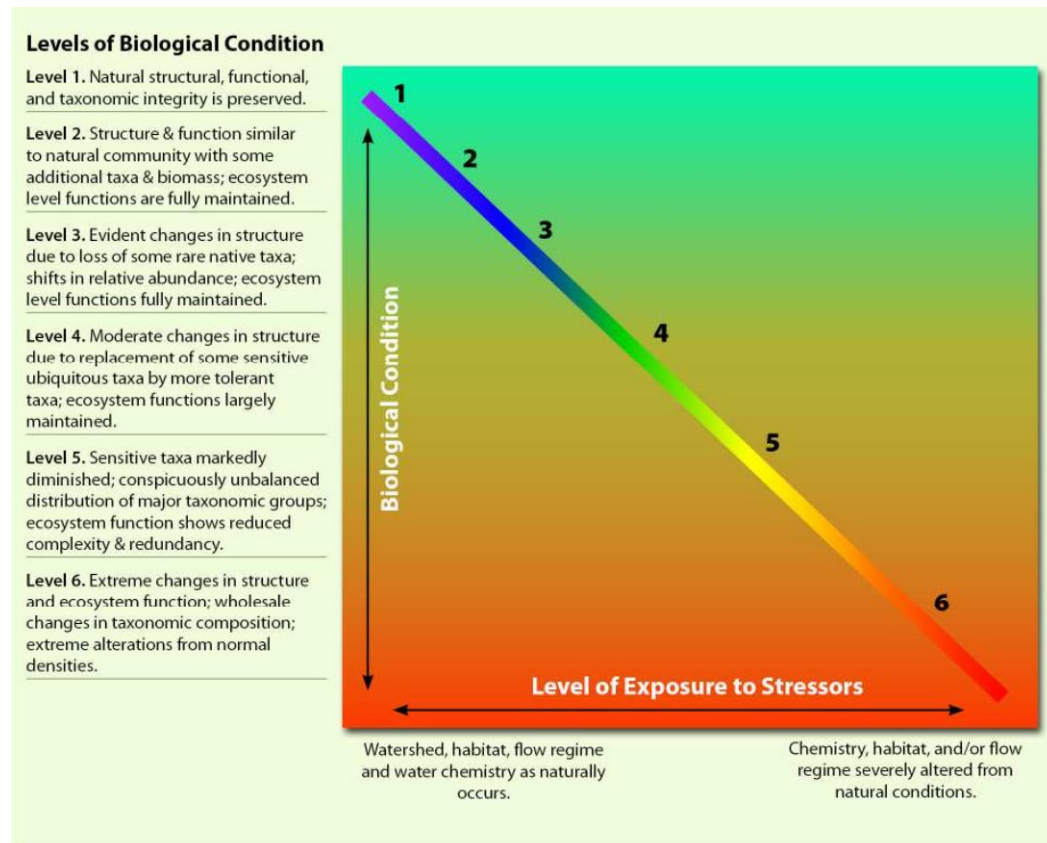


Figure 1. The biological condition gradient: biological response to increasing levels of stress (modified from Davies & Jackson 2006).

The BCG is part of EPA's biological assessment and criteria “toolbox” that includes biological indices, models, statistical methods, and practical guidance (Davies and Jackson 2006; EPA 2011, 2016). BCG models have been developed for wadeable streams, lakes, estuaries and coral reefs (EPA 2016). The BCG can be used in regulatory programs for protection and restoration of biological integrity (EPA 2016, Bouchard et al. 2016, Danielson et al. 2012, Yoder et al. 2015).

The BCG attribute descriptions were initially developed for permanent, hard-bottom streams that are exposed to increases in temperature, nutrients, fine sediments, and other pollutants. Over the past fifteen years, the BCG has been developed for perennial streams and wadeable rivers using expert consensus to develop narrative and numeric decision rules to assign sites to BCG levels in Alabama, California, Connecticut, Indiana, Maine, Maryland, Minnesota, New Jersey, Ohio, Pennsylvania, Rhode Island, New England, and the Pacific Northwest (Jessup and Gerritsen 2014, Gerritsen and Jessup 2007, Stamp and Gerritsen 2011, Danielson et al. 2012, Stamp et al. 2014, Gerritsen et al. 2012, Gerritsen and Leppo 2005, Paul et al. 2020, Charles et al. 2019, Hausmann et al. 2016, Stamp and Gerritsen 2019, Gerritsen et al. 2017, Schumchenia et al. 2015, Bouchard et al. 2016). These BCG calibrations address various waterbodies and assemblages, including stream macroinvertebrates (Jessup and Gerritsen 2014, Gerritsen and Jessup 2007, Stamp and Gerritsen 2011, Gerritsen et al. 2012, Gerritsen and Leppo 2005, Paul et al. 2020,

Bouchard et al. 2016, Stamp et al. 2014), stream fish (Jessup and Gerritsen 2014, Stamp and Gerritsen 2011, Stamp et al. 2014), stream algae (Hausmann et al. 2016, Paul et al. 2020, Charles et al. 2019), lake fish (Gerritsen and Stamp 2014), coral reef fish (Bradley et al. 2020), and estuarine seagrass, benthic community, and primary productivity and shellfish (Shumchenia et al. 2014). The BCG has also been used to complement or refine existing state measures such as Indices of Biotic Integrity (IBIs) (Yoder et al. 2015, EPA 2016). The framework for the consensus-based model development method is also described in an EPA guide (EPA 2016).

The BCG calibration process includes compiling pertinent data on the river ecosystem and specific samples, convening a panel of ecological experts on the ecosystem and biological assemblages, orienting the panel to BCG concepts and procedures, assigning of BCG attributes to taxa occurring in the samples, assigning individual biological samples to a level of biological condition, developing the predictive numeric decision model based on expert input, and validating of the model. These steps are generally linear except in the steps for assigning biological levels and developing the model. Draft model rules are analyzed in relation to reviewed samples and new samples are reviewed to test any model revisions.

Using a similar developmental process, the BCG, as initially developed and tested, is applicable to other aquatic ecosystems and stressors with appropriate modifications (e.g., most recently a coral reef BCG has been developed for Puerto Rico and the U.S. Virgin Islands (Bradley et al. 2014, 2016, 2020; EPA 2016, Santavy et al. 2016). The process conducted for calibrating a BCG for sandy-bottom rivers of southwestern U.S. benthic macroinvertebrate and fish assemblages was similar to the processes used in preceding examples, though the waterbody type, assemblage characteristics, and ecological context were unique.



Rio Grande, NM. Photo credit: NMED.



Table 1. Biological Condition Gradient attributes and their descriptions (modified from EPA 2016).

Attribute	Description
<b>I.</b> Historically documented, sensitive, long-lived, or regionally endemic taxa	Taxa known to have been supported according to historical, museum or archeological records, or taxa with restricted distribution (occurring only in a locale as opposed to a region), often due to unique life history requirements.
<b>II.</b> Highly sensitive taxa	Taxa that are highly sensitive to pollution or anthropogenic disturbance. Tend to occur in low numbers relative to total population density, but they might make up a large relative proportion of richness. The distinguishing characteristic for this attribute category was found to be sensitivity and not relative rarity, although some of these taxa might be uncommon in the data set (e.g., very small percent of sample occurrence or sample density), therefore, these are the first to disappear with disturbance or pollution.
<b>III.</b> Intermediate sensitive taxa	Taxa that are abundant in relatively undisturbed conditions but are sensitive to anthropogenic disturbance/pollution. They have a broader range of tolerance than Attribute II taxa and can be found in reduced density and richness in moderately disturbed or polluted stations. These taxa often comprise a substantial portion of natural communities.
<b>IV.</b> Intermediate tolerant taxa	Taxa that commonly comprise a substantial portion of an assemblage in undisturbed habitats, as well as in moderately disturbed or polluted habitats. They exhibit physiological or life-history characteristics that enable them to thrive under a broad range of thermal, flow, or oxygen conditions. Many have generalist or facultative feeding strategies enabling utilization of diverse food types. These species have little or no detectable response to moderate stress, and they are often equally abundant in both reference and moderately stressed sites.
<b>V.</b> Tolerant taxa	Tolerant taxa are those that typically comprise a low proportion of natural communities. These taxa are more tolerant of a greater degree of disturbance and stress than other organisms and are, thus, resistant to a variety of pollution or habitat induced stress. They may increase in number (sometimes greatly) under severely altered or stressed conditions. These are the last survivors in severely disturbed systems and can prevail in great numbers due to lack of competition or predation by less tolerant organisms.
<b>VI.</b> Non-native or intentionally introduced species	Any species not native to the ecosystem. Species introduced or spread from one region of the U.S. to another outside their normal ranges are non-native, or non-indigenous. This category also includes species introduced from other continents and referred to as “alien” species.
<b>VII.</b> Organism condition	Organism condition includes direct and indirect indicators such as fecundity, morbidity, mortality, growth rates, and anomalies (e.g., lesions, tumors, and deformities).
<b>VIII.</b> Ecosystem function	Ecosystem function refers to processes required for the performance of a biological system expected under naturally occurring conditions (e.g., primary and secondary production, respiration, nutrient cycling, and decomposition). Assessing ecosystem function includes consideration of the aggregate performance of dynamic interactions within an ecosystem, such as the interactions among taxa (e.g., food web dynamics) and energy and nutrient processing rates (e.g., energy and nutrient dynamics) (Cairns 1977).
<b>IX.</b> Spatial and temporal extent of detrimental effects	The spatial and temporal extent of stressor effects includes the near-field to far-field range of observable effects of the stressors on a water body, for example, groundwater pumping in Kansas resulting in change in fish composition from fluvial dependent to sunfish.
<b>X.</b> Ecosystem connectance	Access or linkage (in space/time) to materials, locations and conditions required for maintenance of interacting populations of aquatic life. For example, levees restrict connections between flowing water and floodplain nutrient sinks (disrupt function); dams impede fish migration, spawning.

### *New Mexico Sandy-bottom Rivers*

This report demonstrates how the BCG framework has been successfully applied for sandy-bottom rivers in New Mexico. The biological conditions of sandy-bottom rivers have been studied extensively in the U.S. (Moyle and Nichols 1973, Karr et al. 1985, Sublette et al. 1990, Rinne and Platania 1994, Linam et al. 2002, Goldstein and Meador 2004, Rinne et al. 2005, Jacobi et al. 2006, Hoagstrom et al. 2010, Archdeacon et al. 2015 and 2018, Sallenave et al. 2010, Paul et al. 2020) and in other countries (Hughes et al. 2009, Bazzanti 1991 and 2000, Close et al. 2014). In several studies, the rivers are associated with considerable human development in the basin, owing to the resources available in and near rivers, including fisheries, floodplain agricultural potential, development potential in broad valleys, navigation and transport, water withdrawal, waste disposal, and recreation (Allan et al. 2005, Cowley et al. 2007, Karr et al. 1985, Lammert and Allan 1999, Poff and Allan 1995, Sallenave et al. 2010, Schlosser 1982). According to the Clean Water Act (33 U.S.C. § 1251 et seq. 1972), natural biological integrity is to be protected from degradation in U.S. aquatic systems. However, recognition of the natural biological potential in rivers is challenging when disturbance is ubiquitous and biological monitoring is relatively recent compared to river disturbance. There might be no observable and appropriate rivers representing undisturbed reference conditions for determining natural biological integrity. In the reference condition approach (Hughes et al. 1986, Stoddard et al. 2006), assessments are made by comparison of biological conditions at test sites to biological conditions at relatively undisturbed systems, also known as the reference condition. When the best observable reference condition is lower along the disturbance gradient than “minimally disturbed” (Stoddard et al. 2006), the condition of sites being assessed is compared to the best of what’s left (e.g., the shifted baseline; Kopf et al. 2015, Pauly 1995).

Typical of many southwestern rivers, New Mexico rivers have been greatly altered by dams, diversions, and channel alterations, substantially degrading biological condition. New Mexico has three distinct river systems: the Rio Grande, which flows directly to the Gulf of Mexico; the Canadian River, which eventually drains into the Mississippi River; and the San Juan and Gila rivers, which drain into the Colorado River. The Pecos River drains into the Rio Grande in Texas and is considered part of the Rio Grande system. Numerous smaller rivers and creeks either drain into one of these three systems or, in a few cases into closed basins with no outflow (Morris et al. 2003).

In this study, the BCG was calibrated for benthic macroinvertebrates (BMI) and fish in sandy-bottom New Mexico rivers. Although the New Mexico Environment Department (NMED) Surface Water Quality Bureau (SWQB) has been able to develop quantitative nutrient and sediment thresholds for implementing narrative criteria in wadeable streams, no assessment procedures have been developed for non-wadeable rivers. The highly altered nature of these waterbodies in New Mexico and the lack of adequate datasets created challenges for threshold development. Therefore, these systems, which provide an important water source for portions of the state’s population and agricultural needs, have gone unassessed for nutrients and sediment.

The characteristics of these rivers have been so greatly altered by dams, diversions, and channel alterations that traditional means of developing thresholds such as least-disturbed reference condition and stressor response analyses are not applicable.

Fish and macroinvertebrates assemblage evaluations are integral components of water monitoring and water quality management programs because they respond to environmental gradients and anthropogenic disturbances (Herlihy et al. 2020). Fish are relatively long-lived so they can reflect the cumulative impact of multiple disturbances occurring over long periods (several years) as opposed to other assemblages having generally shorter lifespans (Karr and Dudley 1981, Karr et al. 1986, Benejam et al. 2015, Barbour et al. 1999). Fish are also generally more mobile, linking organism structure and function with environmental factors and physical disturbance at multiple spatial extents (Hughes et al. 2009, Benejam et al. 2015, Lammert and Allen 1999). Because they are mobile, fish may be able to avoid pollutants or other stresses that would adversely affect more sessile organisms (e.g., benthic macroinvertebrates and algae). Fish assemblages can indicate the quality or presence of many features of the river ecosystem, such as food, habitat, migration barriers, environmental contamination or appropriate sediment/substrate and flow conditions for spawning. Benthic macroinvertebrates are generally less mobile than fish, have shorter life spans, respond to different stressors, and respond to stressors over shorter periods. Using both assemblages in assessments indicates conditions that are suitable for both or to only one (Jessup and Pappani 2015).

Predictive BCG models were developed through an expert consensus process using benthic macroinvertebrate (BMI) and fish samples from New Mexico, focusing on the Middle Rio Grande (MRG). The expert panel consisted of biologists and ecologists familiar with these assemblages and river systems (**Appendix B**). The models were validated using samples from sandy-bottom rivers throughout southwestern U.S. Development of a BCG for New Mexico's sandy-bottom rivers can be used to develop quantitative thresholds to improve the state's ability to sustain, rehabilitate and protect those river resources.

For BMI, there were not enough MRG samples for calibration of the BCG using only MRG samples. The BCG assessment therefore used samples from throughout the state for rivers that were known to be perennial and to have relatively low gradients with predominantly sandy substrates. The major rivers in New Mexico, from which samples were collected and used in the BCG calibration included the Rio Grande, Canadian River, Rio Chama, Pecos River, Gila River, and San Juan River. Samples from predominantly sandy reaches (generally > 70% sand or finer substrate) were used in the assessment. Experts familiar with the site locations offered qualitative assessments of the sand or cobble substrates at sample sites and discounted samples from cobble-dominated reaches. Some of the rivers were wadeable at times, but were not typically assessed using the stream macroinvertebrate assessment tools (Jacobi et al. 2006).



For fish, the calibration was focused on the MRG, which extends from Cochiti Dam north of Albuquerque downstream to Elephant Butte Reservoir, a distance of 174 miles (**Figure 2**). The MRG watershed represents about 14% of the entire Rio Grande basin, or 24,760 mi<sup>2</sup>. There are three major mainstream structures that divert water into 795 miles of levees, drains, and canals; two of which, Isleta and San Acacia, have the capability under low flow conditions to divert all water from the Rio Grande, thereby potentially eliminating all surface flow from a 110 mile reach between Isleta and Elephant Butte Reservoir (Finch et al. 1995). These MRG controls have had profound effects on river morphology and hydrology, resulting in a river that is considerably different than it was historically (Dudley and Platania 1997). The markedly reduced habitat complexity and altered flow regime has ongoing impacts on aquatic organisms (Hoagstrom et al. 2010, Horan et al. 2000).

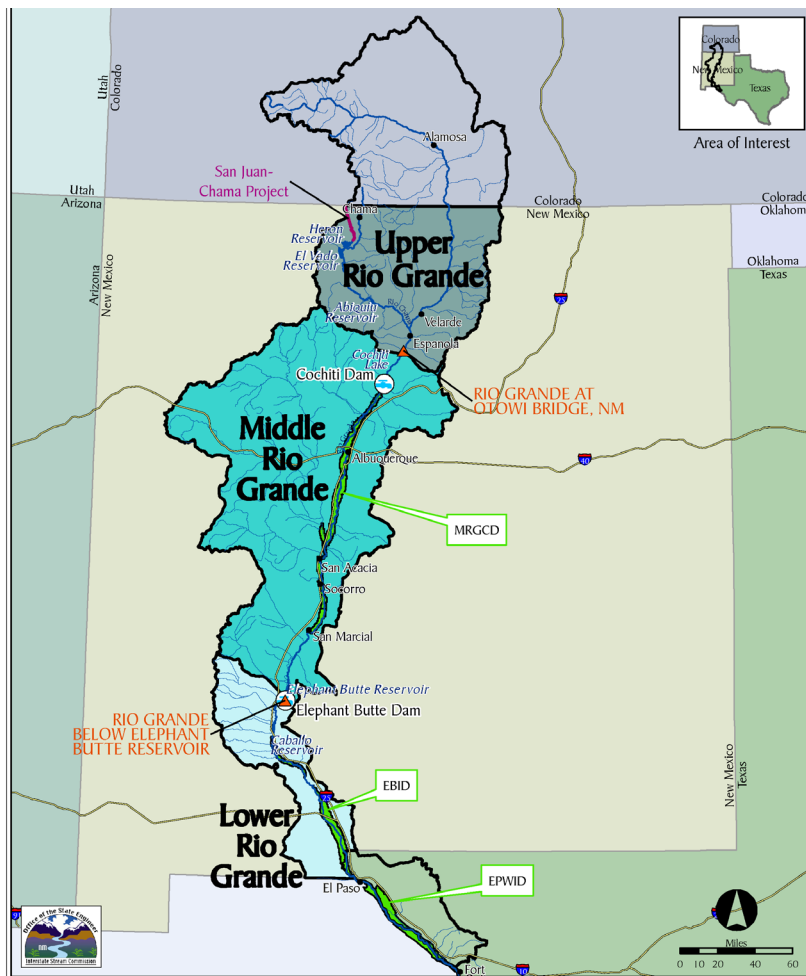


Figure 2. Map showing the Middle Rio Grande (source: New Mexico First 2014).

## 2.0 Data Compilation and Description

Data compilation emphasized existing sample data that could be used in the BCG calibration. Those data included primarily NMED monitoring data for macroinvertebrates and multiple sources for fish. Although multiple samples and sources were available for BCG model calibration, the numbers and types of samples were reduced to those that were sampled using consistent methods and that could be interpreted and reviewed by the expert panel. In addition to the biological sample data, information was collected about the natural and disturbance conditions at the sample sites when it was readily available in existing data sets.

### 2.1 Benthic Macroinvertebrate (BMI) Data

Macroinvertebrate data were compiled from three data sources: the NMED SWQB monitoring database, the National Rivers and Streams Assessment (NRSA) surveys, and the New Mexico Museum of Natural History and Science (MNHS) (**Table 2**). The local NRSA data (in NM and near NM in AZ, CO, KS, TX, and UT) were used for model calibration and the regional NRSA data (southwestern states) were used in model validation. One sample was created virtually to simulate a sample that would meet Level 2 rules. The data sets were scrutinized during classification exercises (Section 3.1) and were then reduced to samples that were valid for BCG model calibration. Sites were limited to large systems (Strahler order 5 or larger), which included all reaches of the Rio Grande in New Mexico as well as other river systems. Forty-four samples from 39 sites were reviewed and included in model calibration (**Figure 3**).

NMED and NRSA samples were collected with kick-net methods at systematically-placed transects and include multiple habitats. Rivers could be wadeable or boatable. In wadeable systems, the samples were collected using D-frame or kick-nets at several locations within the river channel. In boatable systems, samples were collected from littoral plots at riversides. Target sub-sample size was usually 300 organisms and taxa were identified to the lowest practical level, which was typically genus.

*Table 2. Sample size (N) for benthic macroinvertebrate samples compiled and used in river Biological Condition Gradient calibration and validation. NMED – New Mexico Environment Department; NRSA – National River and Stream Assessment; NM MNHS – New Mexico Museum of Natural History.*

	N - complete data set	N – reduced to valid samples	N – Used in model calibration	N – Used in model validation	N – final ratings
NMED	144	61	30	0	22
NRSA 0809 - local	51	47	22	0	22
NRSA 08091314 - regional	118	118	0	20	18
NM MNHS	48	0	0	0	0

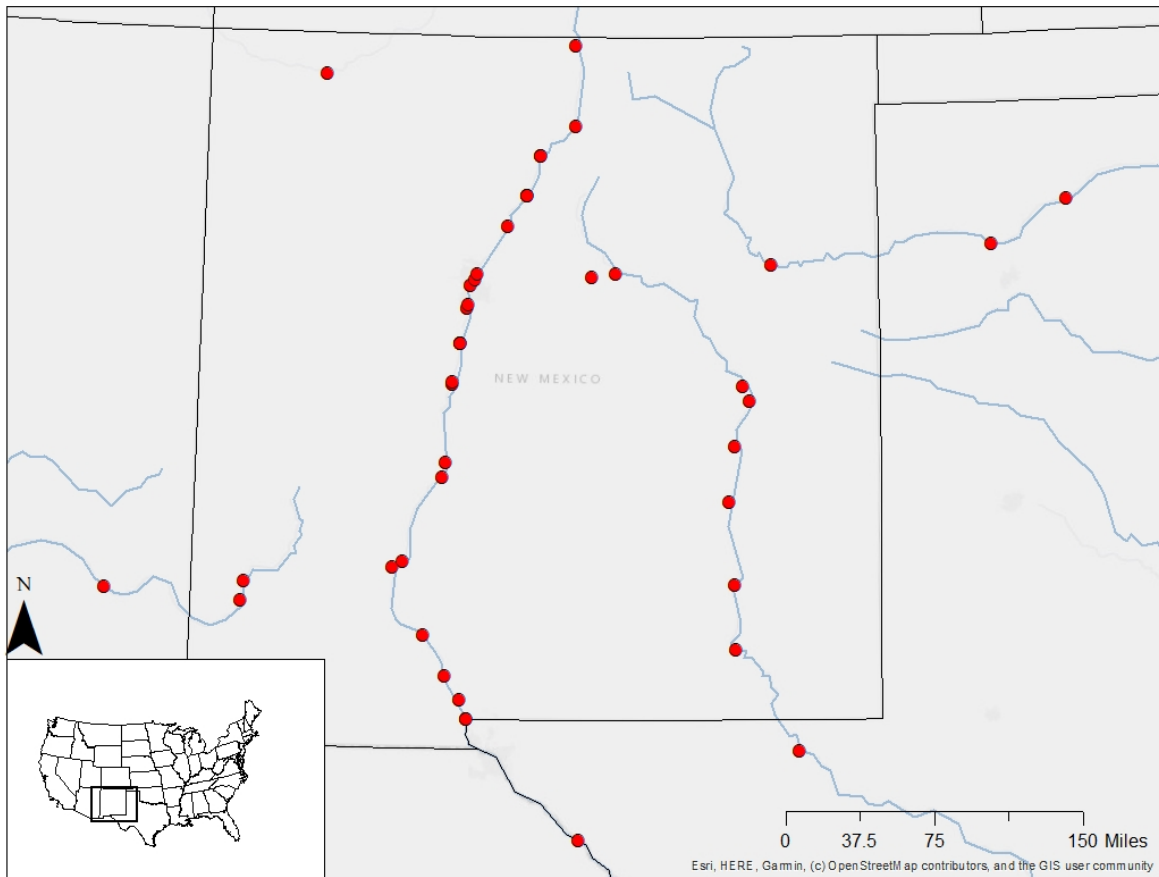


Figure 3. Site locations for 44 samples (39 sites) used in calibrating the Biological Condition Gradient for benthic macroinvertebrates.

## 2.2 Fish Data

**Methods.** Almost all stream/river fish are collected using one of two methods (e.g., electrofishing or seining). The method used depends on the physical characteristics of the waterbody, study protocol, and sampler preference. In larger streams and rivers seine netting or boat-mounted electrofishing is typically used. In smaller streams backpack-mounted electrofishing and/or seine netting is common.

### *Electrofishing*

Electrofishing is a common scientific survey method used to sample fish populations to determine abundance, density, and species composition. Electrofishing establishes an electric field in the water. When exposed to the electric field the fish swim toward it and are captured

alive in a dip net. Electrofishing is considered to be size selective, with large fish more susceptible to capture than small ones (Wiley and Tsai 1983).

- In boat electrofishing, the boat itself is the cathode and the anode(s) are generally mounted off the bow. The stunned fish are captured by netters on the boat.
- Backpack units are carried by the operator, who wades with the unit, holding a pole-mounted anode and trailing a cathode. The operator is accompanied by one or more assistants who capture stunned fish with dip nets.
- Towed barge electrofishers operate similarly to backpack electrofishers, with the exception that the generator is located on a floating barge instead of on a backpack.

### *Seining*

Seining employs a net that hangs vertically in the water with its bottom edge held down by weights and its top edge buoyed by floats. Seines can be deployed from the shore as a beach seine, or from a boat. Seining is a very effective technique for collecting small individuals but is less effective for large fish.



Fish Seining, Pecos River. Photo Credit: NMED.

### *New Mexico Fish Data Sources.*

A database was compiled for a prior NMED project (Tetra Tech, unpublished report) that included fish collection records from a variety of State and Federal agencies, as well as records from the Museum of Southwestern Biology (MSB) at UNM. Additional data were compiled from U.S. Fish and Wildlife Service (USFWS) permit application data provided by Thomas Archdeacon (USFWS). After data compilation and reduction to valid samples for the BCG calibration exercises there were 1083 samples. Of those, 66 samples from 29 sites were reviewed



for model calibration and 20 were used in validation (**Table 3**). The samples were almost entirely from the MRG (**Figure 4**). Other data sets were identified, but not used, such as New Mexico Department of Game and Fish samples collected in the Gila River, lower Pecos River, Chama River, Upper Rio Grande, and tributaries to the Rio Grande, and Pecos and Canadian Rivers. These data were not used because they were not from the MRG mainstem.

*Table 3. Data available for calibrating the New Mexico Rio Grande fish Biological Condition Gradient. MSB – Museum of Southwestern Biology; NRSA – National River and Stream Assessment; USFWS – United States Fish and Wildlife Service; USGS – United States Geological Survey.*

Data Source	Total Samples	Reviewed Calibration	Reviewed Validation
Fish Ecology Report	12	3	
Rio Grande at Isleta 1994-95 (;)	3	2	
MSB	50	3	
NRSA	137	1	20
Sublette	290	11	
USFWS	585	46	
USGS	6	0	

#### *University of New Mexico Museum of Southwestern Biology*

Data from the museum covers a large spatial area and time period. The digitized records were limited to counts of individuals that were voucher specimens.

#### *The Fishes of New Mexico (Sublette et al. 1990)*

The longest temporal coverage of fish data (1925 -1968) comes from the collections summarized by Sublette et al. (1990) in “The Fishes of New Mexico”. This dataset covers a large spatial area but is only presence/absence and could not be used to calculate relative abundance. Because data were collected prior to, and just after the construction of the Isleta, San Acacia and Angostura diversion dams, it was used to provide historical context regarding species presence (e.g., reference condition).

#### *United States Fish and Wildlife Service (USFWS)*

The Rio Grande silvery minnow (RGSM; *Hybognathus amaraus*) is a federally-endangered species. The goal of the Rio Grande Silvery Minnow monitoring program is to provide overall status and trend updates on the species. The program has been in place since 1993 and consists of 20 sites that are monitored monthly by performing 18–20 seine hauls at each site (USFWS 2010). The 20 sites were chosen based on access, land ownership, and spatial distribution, and on how efficiently surveys can be conducted (USFWS 2010). Although the program is focused on the RGSM, detailed fish assemblage metrics were generated on 17 species collected during the

monitoring efforts. Additional USFWS permit data were provided by USFWS for years 2013-2018.

### ***NMED/SWQB: Fish Ecology Report***

The SWQB's main purpose with respect to fish survey efforts is to characterize the entire fish assemblage regardless of threatened and endangered status or recreational desirability. Electrofishing is the preferred method of capture; backpack electrofishing for small to mid-sized streams and boat-mounted electrofishing for larger rivers. Fish are collected using a single-pass technique, with all available habitats being sampled (NMED/SWQB 2013). Total number of each species captured is enumerated and recorded. Visual observations of external anomalies (deformities, fin erosion, lesions, tumors, etc.) are documented.

### ***United States Geological Survey (USGS)***

Data from the USGS were collected as part of the National Water-Quality Assessment (NAWQA) Program. The USGS implemented NAWQA in 1991 to develop long-term consistent and comparable information on streams, rivers, ground water, and aquatic systems in support of national, regional, state, and local information needs and decisions related to water-quality management and policy. The period of record for the USGS dataset only spans one decade and contains six samples collected by electrofishing.

### ***National Rivers and Streams Assessment (EPA 2017)***

NRSA is part of EPA's National Aquatic Resource Surveys, which are designed to assess the status of and changes in quality of the nation's coastal waters, lakes and reservoirs, rivers and streams, and wetlands (EPA 2020). The surveys are implemented on a five-year rotating basis (2008-09, 2013-14, 2018-19). One NRSA site from the Upper Rio Grande was assessed during model calibration. NRSA sites from the southwestern region and outside of the MRG were the exclusive data source for validation. The primary data collection method for NRSA fish samples is boat electrofishing; seining is employed if conductivity is too high or too low for electrofishing.

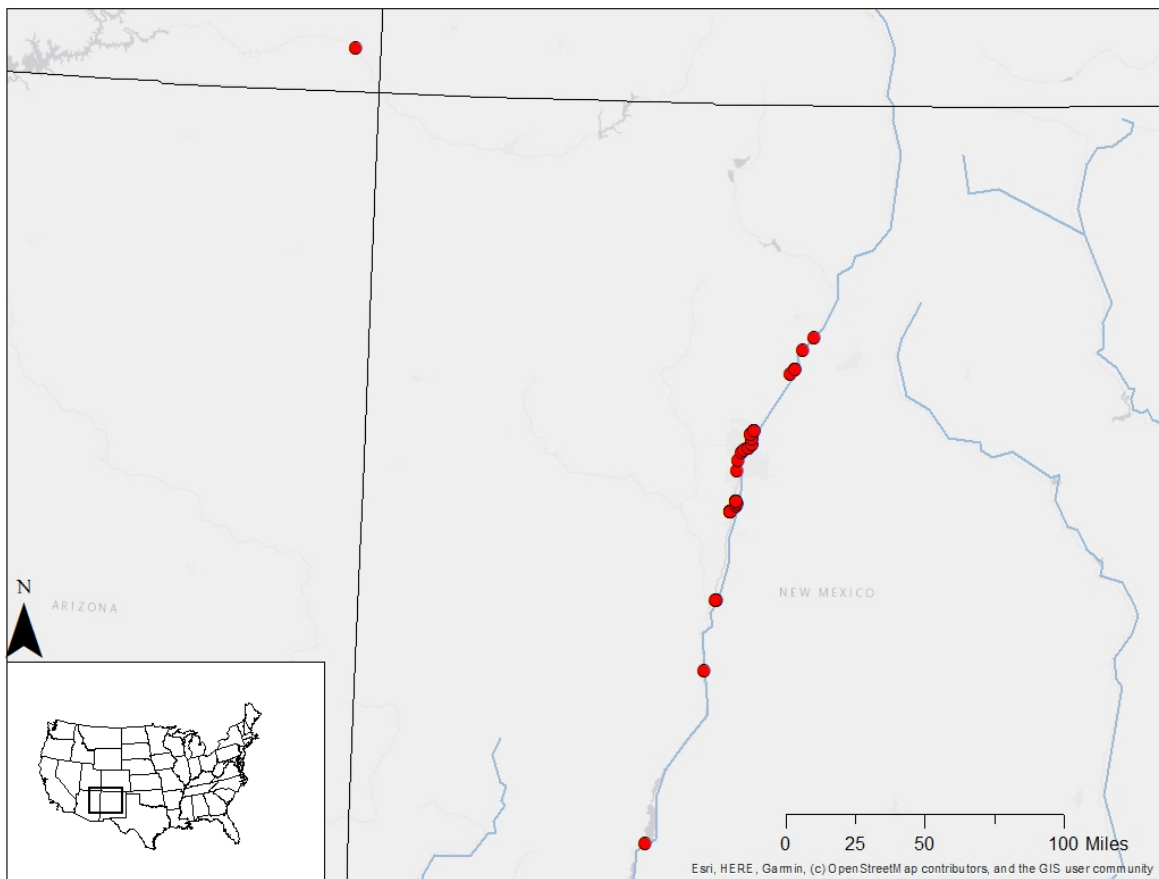


Figure 4. Site locations for samples used in calibrating the BCG for fish, including 25 of 29 sites (missing site coordinates for four sites)

### 2.3 NRSA data for stressor tolerance analysis and model validation

The approach for analyzing taxa sensitivities in larger systems was to use the 2008-2009 NRSA data set from New Mexico and neighboring states (AZ, UT, CO, KS, OK, and TX), limiting samples to those from 5<sup>th</sup> order and larger systems. This region and stream size limitation provides ample samples for analyzing taxa response to stressors in large lotic systems around New Mexico. The NMED and NRSA data from NM (mostly Rio Grande for fish) is smaller and probably has a narrower range of disturbances.

The experts were asked to review NRSA sample data from 20 rivers in the southwestern U.S. for validation of the final BCG models. The sites were selected based on a similarity to those evaluated for model calibration. They were large (> 10m width), sandy-bottom (> 70% sand or finer substrate), and located in southwestern U.S. (CA, CO, KS, NE, NM, NV, OK, TX, and UT) (**Figure 5**).

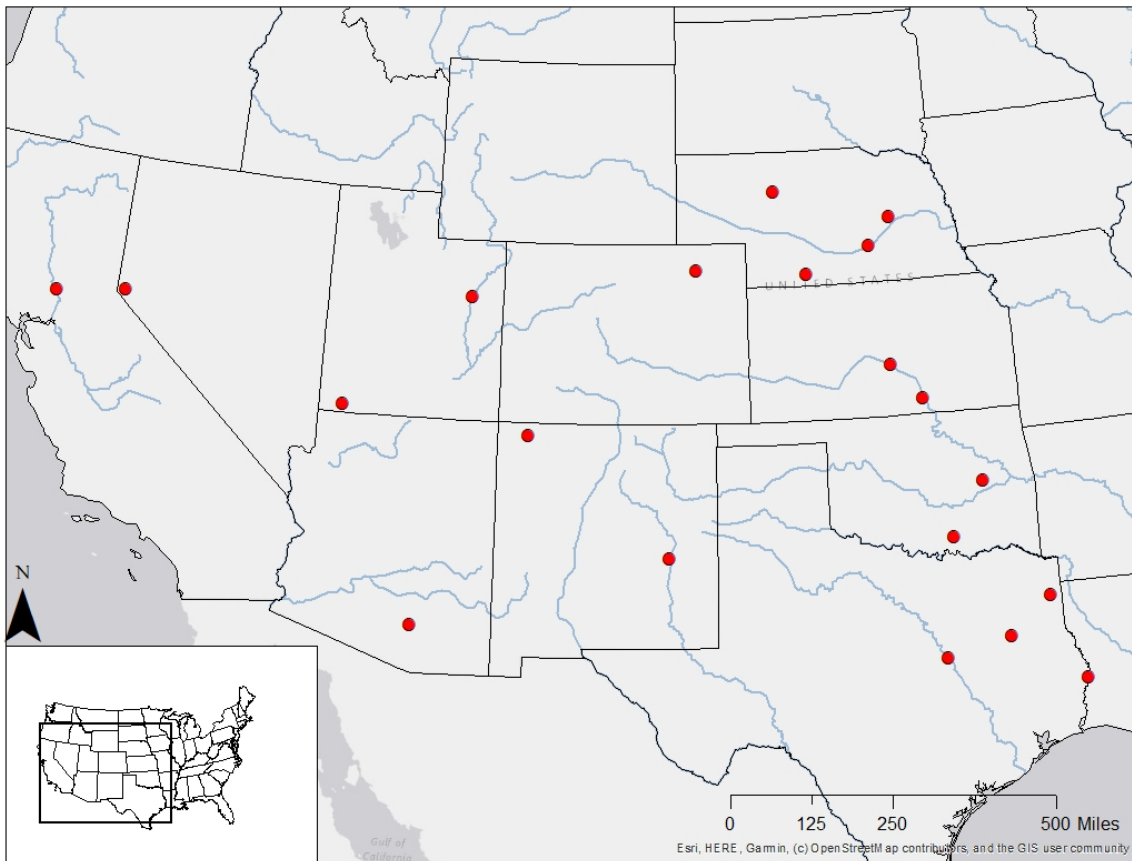


Figure 5. Site locations for samples used in validating the Biological Condition Gradient models for benthic macroinvertebrates and fish.

### 3.0 Analytical Methods

BCG calibration and model development for the southwestern U.S. rivers fish and benthic assemblages followed a series of steps described in technical guidance on development of a BCG (EPA 2016). The basic process included 1) organization of sample data into interpretable presentations, 2) orientation of the expert panel to BCG concepts and project objectives, 3) assignment of taxa to BCG attributes, 4) expert rating of biological samples into BCG Levels, 5) translating sample ratings into narrative rules and responsive metric values into quantitative models, and 6) validating the models with independent data (**Figure 6**). Note that steps 4 and 5 are iterative.



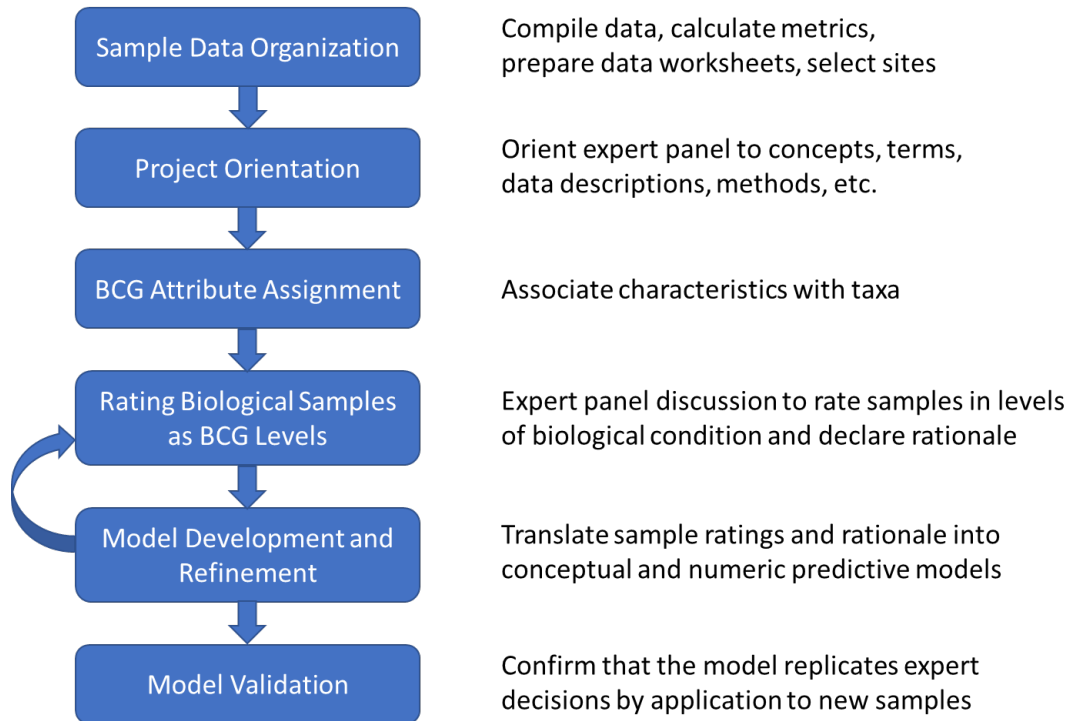


Figure 6. General process for development of the Biological Condition Gradient model.

### 3.1 Site Classification

Site classification analyses were conducted before engaging the expert panel so the data sets could be reduced to an adequate and manageable size for calibrating. Classification focused on sandy-bottom southwestern U.S. rivers, with a focus on the MRG because this was of particular interest to NMED. The classification results were presented to the expert panel for approval and refinement as needed during the sample review steps.

Samples were reduced to presence/absence taxa lists for each assemblage. Taxa that did not occur in at least five samples were eliminated from the analysis because rare occurrences can exert unwarranted bias on ordination results. A non-metric multidimensional scaling (NMS) ordination on the presence/absence data was conducted using PC-Ord software (McCune and Mefford 2016) for each assemblage (separately). Environmental factors (e.g., latitude, longitude, elevation, sampling region) and sample metadata (date, sample source, and sample method) were displayed in the ordination diagrams. Continuous variables were correlated to the ordination axes. Factors that were distinguishable in the ordination diagram or strongly correlated with the ordination axes were further explored as classification variables or as evidence for limiting the datasets by eliminating certain site or sample types. Additional details regarding the classification process are in **Appendix C**.

### 3.2 BCG Orientation Process

An important component of the BCG process is the establishment of a panel of outside experts familiar with the taxonomy and ecology of the aquatic biota and able to make biological assessments of environmental conditions (EPA 2016). In development of freshwater BCGs, experts have come to very precise consensus on the descriptions of individual BCG Levels and very close agreement on the BCG Level assigned to individual sites (EPA 2016; Gerritsen et al. 2017). This consensus on BCG Level descriptions depends on a comprehensive understanding of the BCG framework, terms, and concepts.

Southwestern U.S. river ecology experts were chosen based on their scientific expertise in river benthic macroinvertebrate and fish taxonomic groups, as well as assemblage structure, organism condition, ecosystem function and ecosystem connectivity. Experts included research scientists from federal and state organizations, academia, and non-governmental organizations, as well as water quality managers and natural resource managers from New Mexico (**Appendix B**).

The expert panel was convened by web conferencing several times prior to the workshop for orientation to the BCG concepts, the BCG calibration process, and taxa attribute assignments. This allowed most of the workshop time to be devoted to sample review and discussion. The contents of the orientation webinars follow the concepts and processes outlined in this report and further detailed in the Practitioner's Guide to the Biological Condition Gradient: A Framework to Describe Incremental Change in Aquatic Ecosystems (EPA 2016).

### 3.3 Taxa Attribute Assignments

The first six BCG attributes are commonly assigned in BCG calibration exercises. Attributes II - V are largely related to pollution tolerance (including non-chemical sources of degradation). Different attributes for fish and macroinvertebrate species might be assigned when considering large rivers as opposed to the attributes assigned to the same species when assessing streams. For example, a taxon that is typical in cold, aerated streams might have moderate tolerance to pollution and its presence in a stream might be expected, and therefore it would be assigned to BCG Attribute IV, moderately tolerant. The same taxon might be uncommon in large rivers and would be sensitive to the types and degrees of pollution that occur in the warmer, less oxygenated systems. In large rivers, it might receive a BCG attribute assignment of III, somewhat sensitive. Other taxa might be considered tolerant in streams, but when they occur in rivers it is because they are appropriately adapted to natural habitat conditions and resources of sandy-bottom rivers. These might not be considered tolerant in rivers.

Because most previous BCG attribute assignments and many tolerance-value analyses have been conducted in smaller streams, taxa responses in larger lotic systems were analyzed rather than depending on relationships from stream-centric studies. With the regional NRSA sites, biological and stressor data were explored in a stressor-response analysis, plotting and tabulating

responsiveness of fish and macroinvertebrates to water quality, habitat, and landscape features. The stressor-response analysis included estimation of optima and tolerance limits for each taxon that was represented by more than 10 sites in the region (**Appendix D**). Taxa distributions in southwestern U.S. rivers were also considered by the experts.

The analytical results were reviewed by the expert panels along with other indications of stressor effects, including the BCG attributes and tolerance values generally assigned in smaller stream systems. Experts had wide experience and knowledge of taxa characteristics, had analyzed commonly occurring regional taxa in southwestern U.S. rivers, were knowledgeable of relevant literature, and were familiar with similar BCG and tolerance value assignments for smaller lotic systems (e.g., BCG exercises in CA and IN, Whittier et al. 2007, and NMED tolerance values).

### 3.4 Review of Samples

During the workshop, experts broke out into two separate groups; fish and benthic macroinvertebrates. Each group of experts was asked to assign sites to BCG Levels based on their interpretation of site data: benthic macroinvertebrates (Figure 7) or fish (Figure 8). The experts provided their logic for assigning sites to BCG Levels. This expert logic was critical to the development of the BCG model – what was the information in the data set that was ecologically meaningful to the experts? And why? Each expert assessed the site data individually, recorded their individual interpretation and rationale, and then, through a facilitated process, shared their ratings and logic with the full panel. Through discussion and further testing, the expert panels developed a consensus recommendation for a set of decision rules.



Expert panel discussion, August 2019. Photo credit: Rob Cook, U.S. EPA.

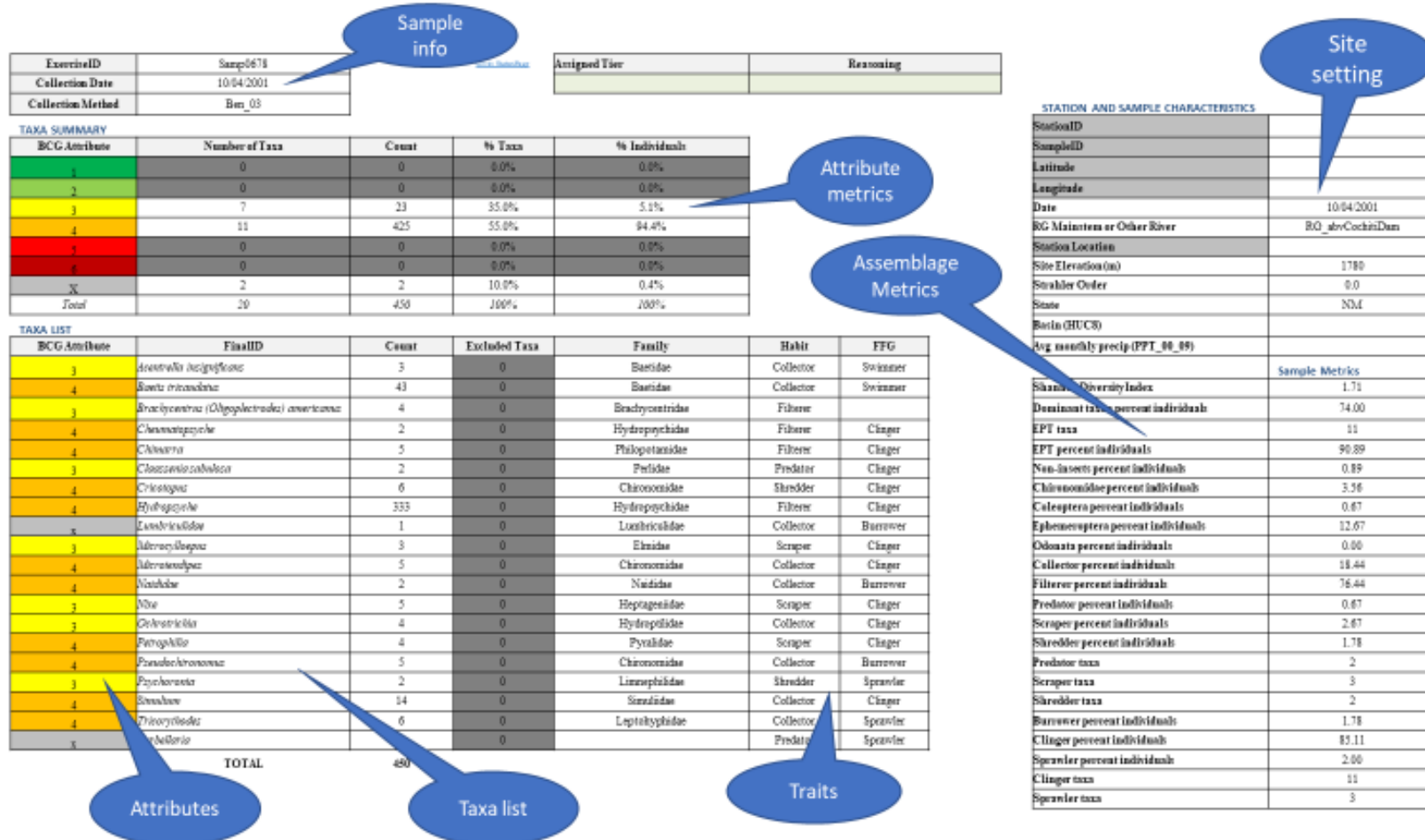


Figure 7. Example data worksheet presented to the expert panel for rating a benthic macroinvertebrate sample.



<b>ExerciseID</b>	Samp4943		<a href="#">Go to Status Page</a>	<b>Assigned Tier</b>	<b>Reasoning</b>	
<b>Collection Date</b>	11/05/2003					
<b>Collection Method</b>	USGS; USGS Fish NM-TX Border 2; RA					
<b>TAXA SUMMARY</b>				<b>STATION AND SAMPLE CHARACTERISTICS</b>		
<b>BCG Attribute</b>	<b>Number of Taxa</b>	<b>Count</b>	<b>% Taxa</b>	<b>% Individuals</b>	<b>StationID</b>	
1	0	0	0.0%	0.0%	<b>SampleID</b>	
2	0	0	0.0%	0.0%	<b>Latitude</b>	
3	0	0	0.0%	0.0%	<b>Longitude</b>	
4	10	421	76.9%	88.6%	<b>Station Location</b>	
5	2	30	15.4%	6.3%	<b>Date</b>	11/05/2003
6	1	24	7.7%	5.1%	<b>Season</b>	Fall
X	0	0	0.0%	0.0%	<b>RG Minimum or Other River</b>	R0_btoCaballoDam
<b>Total</b>	<b>13</b>	<b>475</b>	<b>100%</b>	<b>100%</b>	<b>State</b>	NM
<b>TAXA LIST</b>				<b>Site Elevation (m)</b>	1134	
<b>BCG Attribute</b>	<b>FinalID</b>	<b>Count</b>	<b>Family</b>	<b>CommonName</b>	<b>Trophic</b>	<b>Strahler Order</b>
4	<i>Dorosoma cepedianum</i>	50	Clupeidae	Gizzard shad	H	1.0
4	<i>Carpionotus carpio</i>	5	Catostomidae	River carpsucker	O	75824.9
4	<i>Cyprinella lutrensis</i>	56	Cyprinidae	Red shiner	O	
6	<i>Cyprinus carpio</i>	24	Cyprinidae	Common carp	O	
4	<i>Pimephales vigilax</i>	277	Cyprinidae	Bullhead minnow	I	
5	<i>Gambusia affinis</i>	22	Poeciliidae	Western mosquitofish	I	
5	<i>Lepomis cyanellus</i>	8	Centrarchidae	Green sunfish	I	
4	<i>Lepomis macrochirus</i>	1	Centrarchidae	Bluegill	I	
4	<i>Lepomis megalotis</i>	1	Centrarchidae	Longear sunfish	I	
4	<i>Pomoxis annularis</i>	1	Centrarchidae	White crappie	P	
4	<i>Morone chrysops</i>	1	Percichthyidae	White bass	P	
4	<i>Ictalurus punctatus</i>	24	Ictaluridae	Channel catfish	I	
4	<i>Pylodictus olivaris</i>	5	Ictaluridae	Fathead catfish	P	
<b>TOTAL</b>		<b>475</b>				
						<b>Ecoregion (Level 3 or NBSA)</b>
						24_
						<b>Sample Metrics</b>
						<b>Number of Individuals</b>
						475.00
						<b>Number of Taxa</b>
						13
						<b>Percent Catostomidae Individuals</b>
						1.05
						<b>Number of Catostomidae Taxa</b>
						1
						<b>Percent Cyprinidae Individuals</b>
						73.16
						<b>Number of Cyprinidae Taxa</b>
						3
						<b>Percent Salmonidae Individuals</b>
						0.00
						<b>Number of Salmonidae Taxa</b>
						0
						<b>Percent Insectivore Individuals</b>
						70.11
						<b>Number of Insectivore Taxa</b>
						6
						<b>Percent Piscivore Individuals</b>
						1.47
						<b>Number of Piscivore Taxa</b>
						3
						<b>Percent Omnivore Individuals</b>
						17.89
						<b>Number of Omnivore Taxa</b>
						3
						<b>Percent Herbivore Individuals</b>
						10.53
						<b>Number of Herbivore Taxa</b>
						1

Figure 8. Example data worksheet presented to the expert panel for rating a fish sample.

The decision rationales expressed by panelists usually included a statement about the critical components of the sample, such as overall taxa richness, diversity, organism density, taxa that indicated stress or lack of it, trophic structure, organism condition, biomass, and other measurable metrics. Although experts were requested to provide an integer rating, representing a quintessential BCG level, they were often inclined to assign intermediate levels were assigned as ‘+’ (exhibiting characteristic of the next best conditions but not enough to rank the site in the better level) and ‘-’ (exhibiting characteristics that suggest somewhat worse conditions but not enough to rank the site in worse level). For example, a site was rated “4+” because the site was better than a normal “4” but not as good as a “3”. In each case, the expert provided their logic for the “+” or “-” rating. This decision logic provided extremely important information that indicated how shifts in assemblage structure and function signaled that a site was approaching another BCG level. Articulating these change-points and uncertainties facilitated incorporation of ecologically meaningful decision rules in the BCG model (Table 4).

Table 4. Example of expert panel ratings and rationale for a single benthic macroinvertebrate sample with summary rating of BCG Level 3.

Expert	BCG Rating	Rationale
Panelist #1	3+	EPT high
Panelist #2	3+	Good taxa richness (L2-3); good diversity; good %Target subsample; good EPT richness (L2); good Non_Hydro Trichop. (L3); Good Chiro. Richness (L3); Hi %EPT (L2-3); Lo %Non-Insects (L2-3); Lo %Chiro (L3); Sorta Hi %CG but otherwise rel. bal. trophic structure; Good SCR richness (L2-3); Good shredder richness (L3); Good clinger richness (L2-3).
Panelist #3	3+	
Panelist #4	3	Prob for a low elevation UT river, good stonefly diversity, other sensitive taxa
Panelist #5	3	good # and taxa, high EPT, low non-insect, 2 and 3 attributes
Panelist #6	3-	Good overall diversity; Good chiros and EPT diversity; Plecoptera; FFG % is a bit skewed but not bad;
Panelist #7	4+	High EPT, low chiro % with good div, low shredders

Whether site reviews were conducted as a group during in-person meetings or web-assisted conferences, experts would individually present to the group the sample characteristics that supported their personal ratings of the sample. When working individually on homework assignments, experts would document their rationale in writing. In both review settings, the

resulting ratings and rationale would be compiled by the facilitator(s) and discussed by the group, with a goal of a group consensus BCG level assignment. When consensus was not reached, the median of the panelist's ratings was used. The review process would continue until adequate numbers of sites were rated for the model development stage.

### 3.5 Model Development

The model development effort spread over multiple webinars and one workshop. The experts worked as one group for orientation to the BCG concepts, technical processes and dual assemblage comparisons, but attribute assignment, sample rating, and model development were in separate groups: benthic macroinvertebrates and fish. Each assemblage group followed a parallel path towards calibrating the BCG and developing the model. The expert panel members decided first individually, then by consensus, the BCG Level that best represented the biological conditions evident in the sample data. The decision criteria were expressed as statements relating sample data and metrics to the standardized BCG Level descriptions.

Model-building proceeded by converting the sample BCG level assignments (ratings) and rationale into first narrative and then numeric rules and combinations of rules. The first set of model rules were developed by the separate expert panel groups during an August 2019 workshop. The models were iteratively applied, presented, reviewed, and revised until the expert panel was in agreement that the model replicated their decision processes and accurately predicted the same BCG level that they assigned through consensus. Using this approach, the group formulated expectations for BCG levels 2 – 6 as defined in the BCG framework. The expectations were descriptions of the taxa and biological characteristics that aligned with the structural and functional descriptions for each BCG level generic description (Davies and Jackson 2006; EPA 2016). Level 1 conditions were not expected to be observable and were not conceptualized for this effort.

To determine consistent assignments of sites to BCG levels, it was necessary to formalize and quantify the expert knowledge by codifying level descriptions into a set of quantitative rules (e.g. Droesen 1996). Rules were derived from the logic statements that the experts used as rationale for their decisions on BCG levels. With quantified rules, a knowledgeable person or computer program can follow the rules to predict a BCG level comparable to a level that would be assigned by the group of experts. The set of rules and their application provides decision criteria that are transparent to water quality managers and stakeholders.

The process of rule quantification was guided by the narrative descriptions of sample characteristics at each BCG Level, any quantitative thresholds or observations expressed by the experts, and distributions of measurable sample characteristics corresponding to the descriptions (especially box-plots of metric distributions in samples at each rated level). When the metric patterns matched the expert narrative statements, then the metric was considered a good candidate for the model. If the metric patterns did not match the narrative statements, then four

explanations were possible; 1) The metrics might respond to natural factors that were not recognized; 2) The experts might not have rated sites consistently; 3) The metrics might not be calculated as the experts intended; 4) There might be confounding or compounding factors that were not recognized, were not stated, or were not discernable in the data set. When these situations occurred, the expert panel was consulted, their evaluation and hypothesis for discrepancy was recorded, and the rules were revised if needed.

Model rules were expressed as a range of possible values that were expected for an assemblage measurement (metric) at a certain BCG level. The range of values acknowledges that there is a degree of uncertainty in how humans perceive quantitative thresholds for the metrics. For example, one of the macroinvertebrate rules for Level 3 is: % EPT individuals  $\geq 25\%$  (20 - 30). While the nominal value for the rule is 25%, if the sample has less than 20%, it is not at all like a Level 3 and if it has  $>30\%$ , it is completely like a Level 3.

To characterize the dynamic and multifaceted nature of a biotic assemblage, the set of decision rules for each BCG level are combined with an “and” for those rules that are always expected to be met and an “or” for rules that might be superseded by other rules in the set. The experts determined how the rules for each level were to be applied: (1) all rules must be met, (2) some number of rules for that level must be met, or (3) some rules can override results of other rules (EPA 2016). After formulating the rules, rule thresholds, and combination rules, the model was presented to the expert panel for approval or adjustment.

### ***Model Validation***

For the BCG model validation process, experts were presented with sample taxa lists, descriptions of the sites (excluding specific names, locations, or disturbance conditions), metrics, and model results. They were encouraged to assign BCG ratings to each sample before looking at the model results. The model results were used after rating to better understand the model functions, their effects on predicted BCG levels, and to identify agreement or disagreement between the expert ratings and the model predictions. Experts returned ratings for each sample and their rationale for assigning the rating.



## 4.0 Results

### 4.1 Site Classification

A non-metric multidimensional scaling (NMS) ordination of all available samples, performed separately for each assemblage revealed that some samples were not appropriate for the BCG calibration because of differences among data sources, sampling protocols, sampling regions, and sampling years. For macroinvertebrates, the data used in the BCG calibration process was limited to NMED and NRSA samples collected after year 2000, including regional samples from neighboring states (AZ, CO, KS, TX, and UT) and excluding samples from distant sites in KS and TX. Samples collected before year 2000 might have had different taxonomic identification targets, judging from changes in taxa occurrence and frequency over time. In particular, many chironomid taxa were not identified before 2000. Samples south of latitude 30.0 (Ruidoso, NM and Perdiz, TX) and east of longitude -101.0 (Pampa, TX and Garden City KS) were on the fringes of the ordination diagram and were removed from analysis. Additional details on the classification process are included in **Appendix C**.

Site classes for benthic macroinvertebrates were not explicitly defined, although the data sources (NMED and NRSA) appeared to have different biological characteristics that could potentially be classification factors. Elevation was related to the data sources (higher elevations in New Mexico) and might be an environmental factor affecting the differences seen among data sources. The MRG sites were somewhat distinctive from other river regions in the ordination diagrams. However, using only MRG samples would limit analytical sample size and might limit the range of sample types for BCG model calibration. It was decided to allow the experts to further classify or exclude sites during the BCG calibration process. Regardless of explicit classification, all classification variables were evident when rating samples so that experts could create rules contingent upon classes or site characteristics.

For fish, there were ample samples available from the MRG for analysis. Samples above and below the MRG were distinct in ordination diagrams (**Figure 9** and **Appendix C**). The MRG was emphasized during project conceptualization and these results confirmed a decision to work with samples in that area only. Samples from multiple sources were indistinguishable in the ordination diagram and all sources with fish abundance data were considered for BCG model calibration. All potential classification variables were available for the experts to consider while they were reviewing samples in case those variables would affect interpretation of biological condition in relation to natural influences.

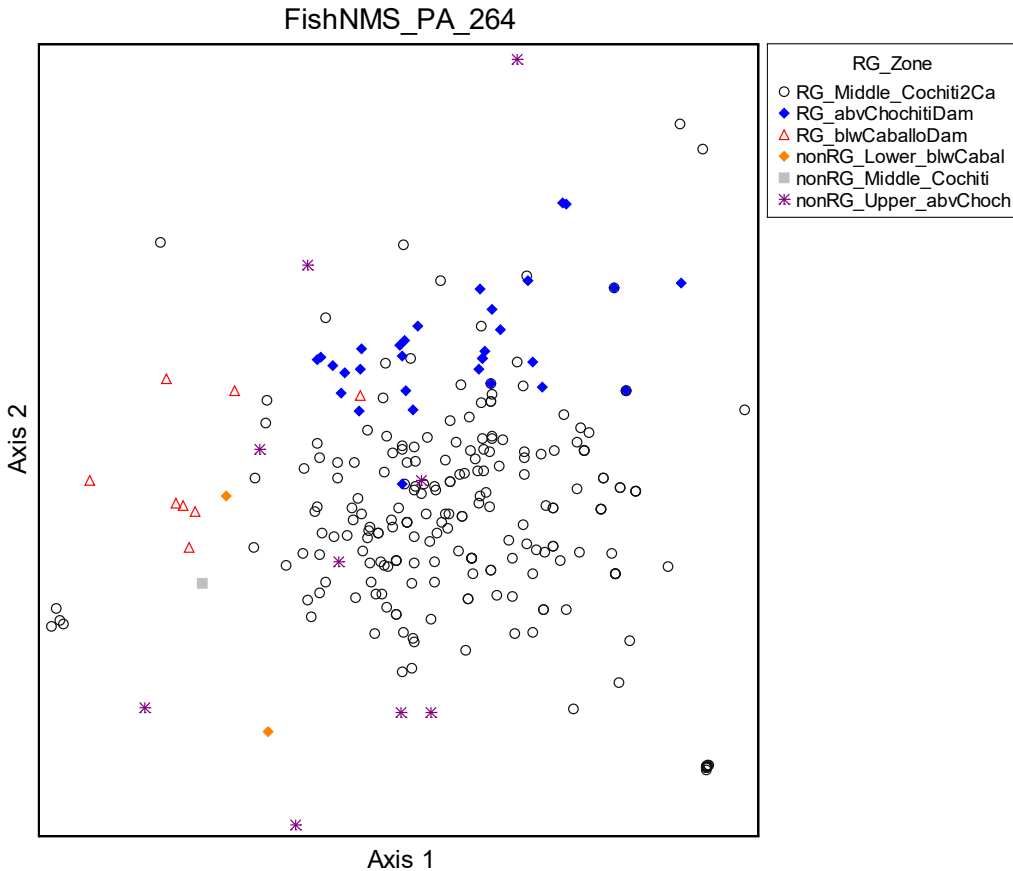


Figure 9. Initial non-metric multidimensional scaling ordination using fish presence-absence data from 264 sites and showing sample regions.

## 4.2 Taxa Attribute Assignments

### ***Tolerance Analyses***

There were 210 NRSA sites in the states neighboring New Mexico with stream orders greater than 4. These were mostly from xeric and southern plains regions (81 and 75 sites, respectively), as defined for the National Aquatic Resource Surveys. The stressors that were readily available as part of the NRSA data set included those related to water quality, intensive land uses, and habitat quality (Table 5). Natural variables (discharge, watershed area, channel width, and channel slope) were also included in the analysis so that responses to natural settings could also be detected.

Table 5. Natural and stressor variables related to taxa occurrence in southwestern U.S. rivers.

Variable code	Type	Description
COND	Stressor	Conductivity
NTL	Stressor	Total nitrogen
PTL	Stressor	Total phosphorus
pctCropHayGrssWS	Stressor	% of the watershed with crops, hay, or grass cover (StreamCat)
pctCropHayWS	Stressor	% of the watershed with crops or hay cover (StreamCat)
pctUrbOpnWS	Stressor	% of the watershed with urban or open land uses (StreamCat)
pctUrbWS	Stressor	% of the watershed with urban land uses (StreamCat)
W1 HALL	Stressor	Riparian disturbance
PCT SAFN	Nat/Strs	% sand and fine substrate
CFS	Natural	Discharge (cubic feet/second)
WSAREA KM2	Natural	Watershed area in square kilometers (StreamCat)
XBKF W	Natural	Average bankfull channel width
XSLOPE	Natural	Average water surface slope

#### Macroinvertebrate BCG Attributes

In webinars prior to the workshop, experts were asked to review taxa information and stressor-response analyses for 481 BMI taxa in the calibration and validation data sets, including identifications at genus, family and higher levels (**Appendix E**). Of those, 367 were assigned an attribute from II – VI (Table 6). The 82 taxa that were not assigned an attribute were at coarse taxonomic levels with a variety of genera, were uncommon and unknown to the experts, or were known, but with indistinct pollution tolerance characteristics. Some of the 82 “x” taxa (31) did not occur in the reviewed samples.

Table 6. Numbers of benthic macroinvertebrate taxa assigned to the BCG attributes.

BCG Attribute	# of Taxa	Remark/Example
I	0	No endemic specialists were identified by the expert panel.
II	13	All are insects. Several are in the Diptera, Ephemeroptera, and Trichoptera orders. Examples include <i>Drunella grandis</i> , <i>Rhyacophila coloradensis</i> gr., and <i>Oligophlebodes</i> .
III	109	All are insects (mostly EPT) except for one arachnid ( <i>Testudacarus</i> ). Examples include <i>Helichus</i> , <i>Tvetenia</i> , <i>Ephemerella</i> , <i>Isoperla</i> , and <i>Leucotrichia</i> .
IV	213	Includes various classes and orders. Examples include <i>Stenelmis</i> , <i>Baetis</i> , <i>Argia</i> , <i>Nectopsyche</i> , <i>Pisidium</i> , and <i>Ferrissia</i> .
V	60	Includes all of the oligochaetes and various other classes. Examples include <i>Naididae</i> , <i>Cryptochironomus</i> , <i>Corixidae</i> , and <i>Physa</i> .
VI	4	Includes <i>Orconectes virilis</i> , <i>Corbicula</i> , and <i>Melanooides</i> .
NA (x)	82	The expert panel was unfamiliar with these taxa or the taxa represented a diverse group.

## Fish BCG Attributes

In a webinar prior to the workshop, the fish experts assigned 72 species observed in the datasets to BCG attributes (**Table 7** and **Appendix F**). This includes two taxa at higher taxonomic levels (*Lepomis* and Cyprinidae), two identifications indicating life stage (e.g. Rainbow trout *Oncorhynchus mykiss* (<200 mm total length)), and one hybrid (Cutbow *O. clarkii* x *mykiss*). Fifty-four taxa occurred in more than one sample and 27 occurred in 10 or more samples. The experts considered sensitivity to excessive fine sediments, changes in flow regime and eutrophication; along with trophic group, body size and rareness/commonality. Several species that were historically observed in the Rio Grande are now extirpated (e.g., Phantom shiner *Notropis orca*, Rio Grande shiner *Notropis jemezianus*, Rio Grande bluntnose shiner *Notropis simus simus*); whereas some species that were historically fairly common are now rarely observed (e.g., Rio Grande sucker *Catostomus plebeiu*, Rio Grande chub *Gila pandora*). The experts assigned attribute 10 (X - Ecosystem Connectivity) to the American eel *Anguilla rostrata* because it is dependent on free upstream and downstream passage for migrations between the freshwater river and the Atlantic Ocean. Most large-bodied lotic fishes are potamodromous, including suckers, catfish, gar, sturgeon, pike, salmonids and lamprey. Migration barriers, therefore, limit their productivity & sustainability.

Table 7. Distribution of fish species among attribute categories from 1 August 2019 webinar consensus assignments by the expert panel.

BCG Attribute	# of Taxa	Remark/Example
I	5	Includes endemic fish such as the Phantom Shiner, which was historically documented but now extirpated.
II	3	Species sensitive to sediment such as the Rio Grande Chub (which is also found in the Canadian and Pecos rivers); species sensitive to loss of habitat such as the Shovelnose Sturgeon.
III	3	Moderately sensitive species such as the Longnose Dace and the Mississippi Silvery Minnow
IV	4	Species commonly found in rivers such as the River Carpsucker and the Blue Catfish.
V	5	Species that are very tolerant such as the Bluegill and Gizzard Shad
VI	18	Non-native species that are moderately tolerant of stressors such as the Gray Redhorse, which is very common in Texas streams.
VI-sensitive	7	Species that are sensitive to loss of habitat but are not native such as the Desert Sucker.
VI-tolerant	19	Non-native species that are tolerant such as the Largemouth Bass.
<i>x (unassigned)</i>	7	Examples include Bluehead Sucker and Suckermouth Minnow.
X (10)*	1	The American eel is a catadromous fish that lives in freshwater and migrates to the Sargasso Sea to spawn, indicating ecosystem connectivity. Other fish migrate throughout the rivers, but their potomadromous characteristics were secondary to their sensitivity/tolerance assignments (attributes II – V).

\*American eel – species is an indicator of connectivity

### 4.3 Reviewing and Rating Samples

#### *Benthic Macroinvertebrates*

After the August 2019 workshop, during which 26 benthic macroinvertebrate samples were evaluated, homework was assigned to the experts to assess an additional 27 samples. Some samples were from sites that were not truly sandy-bottom rivers or sampling methods were inconsistent. Those nine samples were not used in model development or summary statistics, leaving a total of 44 samples for model calibration.

The homework was conducted individually by each expert, without the interaction that was inherent to the group effort at the workshop. The ratings from independent evaluations is expected to be more variable per sample among experts because there was no immediate BCG-level rationale from multiple panelists.

The rating exercise resulted in ratings at BCG levels 3-5, with most samples assigned to level 4. There were 13 samples rated at level 3, 17 at level 4, and seven at level 5. In addition, there was one sample for which the panelists were evenly split between levels 3 and 4. After further review, the consensus was that this sample had characteristics of both levels and the tie rating was appropriate. Another five samples were given a 4-5 tie rating approved by consensus.

The variability in individual expert ratings in relation to the group median rating showed general agreement among experts. The individual ratings were within a half-level of the median in 90% of the ratings and only 3% were one level or more different than the median (Figure 10). This agreement might result from clear recognition of the characteristics of the biological conditions at each level. The agreement might also result from the rating process, which allowed panelists to discuss characteristics of the sample and rationale as they were rating samples, thus perhaps convincing other panelists of their ratings. However, the variability shown in the figure includes results from homework assignments, where discussion among panelists was limited to a few samples during webinars.



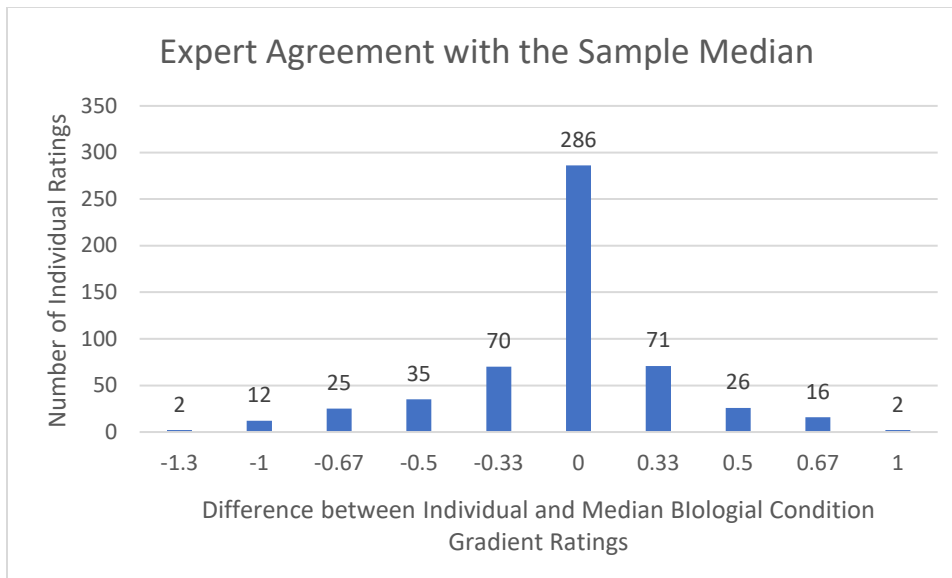


Figure 10. Differences between individual expert ratings and sample medians for benthic macroinvertebrate calibration samples. A positive one-third level difference means that the expert estimated a slightly better condition than the expert panel median rating for the sample (e.g., expert rating was 3+ and the median was 3).

## Fish

During the workshop, experts were asked to review 51 samples from the MRG and two samples from outside the MRG (Utah and Lower Rio Grande) that represented a range of biological conditions. Included were 10 samples that only provided presence or absence information. These were useful for historical context but were not used for calibrating a numeric model. The expert panel collaborated on a review of site data and summary indicators. The experts were asked to consider a sample, and individually record their recommended BCG level, the information they used to inform the decision, including any confounding or conflicting information, and how they resolved these conflicts (EPA 2016, Gerritsen et al. 2017). The facilitator then called on each expert to present their rating and rationale, capturing the information in the projected BCG workbook.

Once all experts had provided their individual ratings, the group discussed the ratings and rationales. The median score was assigned as the site rating and experts were asked to concur on that rating as the final rating for the site. The rationale for the rating was documented. The experts found that the group discussions and ability to share knowledge were important in assigning ratings.

The experts agreed that all sites had a high degree of disturbance, including ubiquitous effects from dams and diversions, urbanization, and agriculture. The experts did not assign any sites to

BCG Levels 1 or 2. All sites were rated as BCG Levels 3-6 (Table 8). All of the sites assigned to BCG Level 3 were samples from the Sublette data source, which only provided presence/absence data and not the count information necessary for rule development.

Table 8. Fish sample ratings.

Distribution											
3+	3	3-	4+	4	4-	5+	5	5-	6+	6	6-
1	5	1	2	5	8	12	15	5	1	1	0
7			15			32			2		

#### 4.4 Model Development

##### *Benthic Macroinvertebrates*

At the August 2019 workshop, experts expressed their rationales for decisions made in rating site BCG levels. A rationale was often expressed in qualitative terms, such as “a lot of taxa” or “not enough sensitive taxa”. The rationales as expressed for individual samples were compiled into a set of narrative and qualitative rules (**Table 9**). The rationales addressed sample characteristics related to overall richness, richness of indicator taxa, composition of indicator taxa, richness and abundance of taxa with sensitive and tolerant BCG attributes, richness and abundance of functional feeding groups, richness of habitat specialists, and overall density (**Appendix G**). Some of the rules were qualified to be used in combination with other rules. For example, a dominance of chironomids were generally indicative of poor biological conditions. However, if the dominant chironomids were represented by diverse taxa, then poor conditions were not indicated. The importance of shredder taxa was expressed in rule application. If shredders were diverse, then one other requirement (rule) could be discounted and indicate better biological conditions.

In a facilitated effort, the conceptual narrative rationales were re-stated as numeric rules (Table 10). For the first set of rated samples, distributions of standard metric values in the BCG levels (categorized box plots) were presented to the experts. This led to refinement of attributes, metrics, and rationale, as well as estimation of numeric thresholds of metric values for distinguishing between levels. Draft quantitative model rules were developed for a conceptual BCG level 2, which was not observed, but could be surmised from the observations of level 3 conditions. Model rules to distinguish level 5 from level 6 were also conceptual, because no level 6 samples were identified. At level 3, 15 rules were recommended, and combination rules were discussed. At level 4, seven rules were recommended. Two rules were recommended for level 5.

Table 9. Qualitative descriptions of the rationales expressed for rating samples in BCG levels.

Rule metric (short name)	Conceptual rule description
Richness: total	Total taxa richness is progressively higher in better biological conditions
Richness: EPT	High EPT taxa richness is indicative of the best conditions
Richness: nonHydro T	Trichoptera richness (not counting Hydropsychidae) is indicative of the best conditions
Composition: EPT	Relative abundance of EPT individuals is progressively higher in better conditions
Composition: Chiro †	Chironomids should not be too dominant in better conditions (dependent on richness)
Composition: Chiro †	If Chironomids are dominant, they can indicate better conditions if they are diverse
Native Mollusks	The best conditions require presence of native mollusks
Composition: nonInS	Non-insects indicate poor conditions if relative abundance is too high
Attributes: 1,2,3 taxa	Sensitive and specialist taxa indicate better conditions
Attributes: 5 %	Tolerant taxa should not be abundant in better conditions
FFG: shredder	Shredder taxa richness indicates better conditions, and high shredder richness can outweigh negative indications from other rules
Any FFG	The community should not be dominated by any one feeding group
FFG: scraper taxa	Scraper taxa should be diverse in better sites and at least represented in good sites
FFG: collector %	Collector-gatherers should not dominate in better sites
Habit: clinger taxa	Clinger taxa richness is indicative of progressively better biological conditions
Density: % of target	Low macroinvertebrate density indicates poor conditions

The rules were applied as a first draft of the BCG model. Most of the rated samples violated at least one of the rules established by the experts for the level assigned. Therefore, in combining rules at levels of the model, one rule was allowed to fail at levels 3 and 4. For example, the sample must meet all but one level 3 rule to be predicted as a BCG level 3. After presentation of the Draft #1 model with the samples rated at the workshop, additional samples were assigned for rating in a homework exercise.

Table 10. Benthic macroinvertebrate Draft #1 Biological Condition Gradient (BCG) model rules for BCG Levels 2-5 as developed during the August 2019 workshop.

BCG Metric	2	3	4	5
Richness: total	$\geq 30$	$\geq 25$	$\geq 15$	$\geq 10$
Richness: EPT	$\geq 12$	$\geq 10$		
Richness: nonHydro Trichop	$\geq 4$	$\geq 2$		
Composition: EPT	$\geq 40\%$	$\geq 25\%$	$\geq 15\%$	$> 0$
Composition: Chironomidae †		$< 40\%$		
Composition: Chironomidae †		or $> 10$ taxa		
Native Mollusk taxa	$> 0$			
Composition: non-insects	$< 20\%$	$< 20\%$	$< 20\%$	
Attributes: I, II, III taxa		$\geq 2$		
Attributes: V (% individuals)		$< 5\%$		
FFG: shredder taxa	$> 6^*$	$\geq 4^*$		
Any FFG (% individuals)	$< 75\%$	$< 75\%$	$< 75\%$	
FFG: scraper taxa		$\geq 3$	$> 0$	
FFG: collector (% individuals)	$< 50\%$	$< 50\%$		
Habit: clinger taxa	$\geq 11$	$\geq 6$	$\geq 2$	
Density: % of target	$> 50\%$	$> 50\%$	$> 50\%$	

**NOTES:** EPT = Ephemeroptera, Plecoptera, Trichoptera; nonHydro Trichop = Trichoptera taxa excluding taxa in the Hydropsychidae family; FFG = functional feeding group. † = These two chironomid metrics are used together: either  $< 40\%$  individuals or  $> 10$  taxa are indications of level 3 conditions. \* = If shredder taxa are diverse, then one additional rule can fail at levels 2 and 3.

Model development included calculations within an Excel spreadsheet for applying the quantitative rules of the predictive decision model, applying the combination rules to predict membership of each sample at each level, and modifying the draft rules to reflect better discrimination of rules among levels. Model Draft #2 was experimental before addition of homework samples for calibration.

Model Draft #3 was developed with the full complement of 44 calibration samples and included minor threshold adjustments of Draft #2. For example, two rules were not discriminating in the data sets and were dropped from the final model, although the experts had perceived a rationale for their initial decisions. These rules were related to functional feeding groups including ‘any FFG’ and ‘FFG: collector %’. Distributions of metric values in rated BCG levels were used to suggest numeric rule thresholds (**Appendix H**).

One review step was for experts to reconsider ratings for samples they had already evaluated. The re-evaluations included samples that were the most variable among homework results and

samples with model predictions that did not match the expert consensus. This review did not result in any changes to the initial sample ratings or to model rules (or other modification such as rule removal or addition). Rather, it resulted in acceptance of model prediction errors because the model predictions were never different than the expert predictions by more than one BCG level.

The facilitator presented the model rules to the experts for review and the rules were approved as the final Benthic Macroinvertebrate River BCG model (**Table 11**). The final Benthic Macroinvertebrate River BCG model resulted in 93% correct predictions of the expert ratings of the 44 calibration sites (**Table 12**). This model performance is similar to other BCG models across the country. There was no apparent bias in the predictions compared to the ratings.

Table 11. New Mexico river macroinvertebrate Biological Condition Gradient (BCG) model rules (Draft #3). Narrative rules in quotations are expert remarks for a sample at the BCG Level.

BCG metric	Narrative rules	Quantitative rules (range)
<b>BCG Level 2 (rules are conceptual: no samples identified, though some individual ratings were at level 2)</b>		
Richness: total	"relatively high diversity & taxa richness"	$\geq 30$ taxa (25 - 35)
Richness: EPT	"diverse EPT"	$\geq 12$ taxa (10 - 14)
Richness: nonHydroT	"High number of non-Hydropsychid Trichoptera"	$\geq 4$ taxa (3-5)
Composition: EPT	"moderately high EPT % individuals"	$\geq 40\%$ (35 - 45)
Native Mollusks	"one native mollusk taxon"	$> 0$ taxa (0-1)
Composition: nonIns	non-insects do not dominate	$\leq 20\%$ (15 - 25)
FFG: shredder taxa	"high number of shredder taxa"	$\geq 6$ taxa* (5 - 7)
FFG: clinger taxa	"moderately high number of clinger taxa"	$\geq 11$ taxa (10 - 12)
FFG: collector %	"low % collector-gatherers individuals"	$\leq 50\%$ (40 - 60)
Density: % of target	Should be able to collect a full sample	$\geq 50\%$ (40 - 60)
<b>Level 2 COMBINATION RULE</b>	Level 2 membership is the minimum of all rule memberships, *though if shredder taxa $> 5$ , use the second lowest rule membership	
<b>BCG Level 3</b>		
Richness: total	"Decent taxa richness"	$\geq 20$ taxa (15 - 25)
Richness: EPT	"good EPT richness"	$\geq 7$ taxa (5 - 10)
Richness: nonHydroT	"good number of non-Hydropsychid Trichoptera"	$\geq 1$ taxon (0 - 1)
Composition: EPT	"good %EPT"	$\geq 25\%$ (20 - 30)
Composition: Chiro	"relatively low % chironomids" (Note A)	$\leq 40\%$ (35 - 45)
Composition: Chiro	"Great chironomid diversity" (Note A)	$\geq 10$ taxa (5 - 15)
Composition: nonIns	"low representation by non-insect individuals"	$< 20\%$ (15 - 25)
Attributes: 1,2,3 taxa	"good BCG attribute 3 representation"	$\geq 2$ (1 - 3)
Attributes: 5 % indiv.	"not too many tolerant individuals"	$\leq 7.5\%$ (5 - 10)
FFG: shredder	"good number of shredder taxa"	$\geq 3$ taxa** (2 - 4)
FFG: scraper taxa	"good scraper taxa count"	$\geq 2$ taxa (1 - 3)
FFG: clinger taxa	"high clinger taxa"	$\geq 5$ taxa (3 - 7)



Density: % of target	Should be able to collect a full sample	>=50% (40 - 60)
<b>Level 3</b>	Level 3 membership is the second lowest of rule memberships, though	
<b>COMBINATION RULE</b>	if **shredder taxa >2, use the third lowest rule membership	
<b>BCG Level 4</b>		
Richness: total	"Moderate taxa richness"	>=15 taxa (10 - 20)
Composition: EPT	"EPT relatively low % individuals"	>=15% (10 - 20)
Composition: nonInS	"relatively low % non-insect individuals"	<20% (15 - 25)
FFG: scraper taxa	"good number of scraper taxa"	>0 (0 - 1)
FFG: clinger taxa	"moderate clingers"	>=2 (1 - 3)
Density: % of target	Should be able to collect a full sample	>=50% (40 - 60)
<b>Level 4</b>	Level 4 membership is the second lowest of rule memberships	
<b>COMBINATION RULE</b>	Level 4 membership is the second lowest of rule memberships	
<b>BCG Level 5</b>		
Richness: total	"relatively low taxa richness"	>=10 (5 - 15)
Composition: EPT	"low % EPT individual representation"	>0.5 (0 - 1)
<b>Level 5</b>	Level 5 membership is the minimum of the rule memberships	
<b>COMBINATION RULE</b>	Level 5 membership is the minimum of the rule memberships	
<b>BCG Level 6</b> No additional rules – does not meet Level 5 rules		

Note A: Low % chironomid individuals are expected for level 3 conditions, but if there are many individuals and diversity is high, then level 3 is indicated. Use the maximum of the two chironomid composition memberships before combination with other rule memberships.

Table 12. Macroinvertebrate model performance comparing expert ratings (medians) and model predictions (Draft #3). The numbers in the matrix are the numbers of samples by rating and prediction. The pink zone is considered model error.

		Expert Rating																						
		2-	3+	3	3-	34tie	4+	4	4-	45tie	5+	5												
Model Prediction	3	Model better than rating																						
	3-												3	5	5	1								
	34tie																	2	1					
	4+																	1	1					
	4																	1	4	3	2			
	4-																			2				
	45tie																				1			
	5+																					1	1	1
	5																					1	1	2
	5-																							3
	6+												Model worse than rating											
Invalid	1	2	1				1	2			2	1												

## Fish

Subsequent to the facilitated rating process, the experts provided narrative statements to describe what they expected to see for each BCG level starting from the highest quality condition observed in the data set. This narrative became the basis for BCG rule development.

BCG level 1 was not expected to occur in the MRG and was not described conceptually or with model rules by the fish experts. Although no sites were rated as BCG level 2, the experts did develop conceptual rules for level 2. The experts also developed rules for BCG level 3 based solely upon the Sublette presence/absence data; six of the eight rules were based on species data, only two were based on number of individuals. BCG levels 4, 5 and 6 were based on sites that included count information.

The experts identified a set of indicators and metrics that they used to distinguish BCG levels, including percentages of sensitive species and individuals; number of native long-lived large-bodied fish, pelagic broadcast spawners, non-native taxa and native cyprinid taxa. Full descriptions and ecological rationales for the indicators and metrics are provided in **Appendix I**. Based upon the analysis, a set of draft narrative fish rules was developed. These narrative level descriptions that the experts developed were qualitative (e.g., sensitive and intermediate tolerant species *dominate*, *good* number of native long-lived large-bodied fish). The narrative decision rules exhibited a general pattern of decreasing richness, especially of sensitive or specialist fish, as biological condition degrades (**Table 13**).

Table 13. Draft fish narrative rules from workshop. Qualitative descriptors are shown in italics. (Continued on following page)

BCG Metric	BCG Narrative Rule
<b>BCG Level 2 (No survey samples were identified, rules are conceptual)</b>	
pt Att1234	Sensitive and intermediate tolerant species dominate (Attributes I-IV)
pi Att1234	Sensitive and intermediate tolerant individuals dominate (Attributes I-IV)
nt LLNLB	<i>Good</i> number of native long-lived large-bodied fish
NatvMinnAtt14 Taxa	<i>High</i> number of native Att I-IV cyprinid taxa
RG Silvery Minnow	Rio Grande Silvery Minnow present
Broadcasters	<i>Good</i> number of pelagic broadcast spawners
NumTrophic	All trophic groups present (piscivore, herbivore, invertivore, omnivore)
NonNatvTaxa	Absence of non-natives
<b>BCG Level 3</b>	
pt Att1234	<i>Good</i> % of sensitive and intermediate tolerant species present (Attributes I-IV)
pi Att1234	<i>Good</i> number of sensitive and intermediate tolerant individuals (Attributes I-IV)
nt LLNLB	<i>Fair</i> number of native long-lived large-bodied fish
NatvMinnAtt14 Taxa	<i>Good</i> number of native Att I-IV cyprinid taxa, RG Silvery Minnow not required
Broadcasters	Presence of pelagic broadcast spawners
NumTrophic	Several trophic groups present
NonNatvTaxa	Low percentage of non-native species
NonNatvPscvTaxa	Absence of non-native piscivores

<b>BCG Level 4</b>	
pt Att1234	<i>Fair</i> % of sensitive and intermediate tolerant species present (Attributes I-IV)
pi Att1234	<i>Fair</i> number of sensitive and intermediate tolerant individuals (Attributes (I-IV))
NatvMinnAtt14 Taxa	<i>Fair</i> number of native Att I-IV cyprinid taxa, RG Silvery Minnow not required
NumTrophic	Several trophic groups present
NumInd	<i>Moderate</i> density
NonNatvTaxa	<i>Moderate</i> percentage of non-native species
NonNatvPscvTaxa	Non-native piscivores may be present
<b>BCG Level 5</b>	
pt Att1234	<i>Low</i> % of sensitive and intermediate tolerant species (Attributes I-IV)
NatvMinnAtt14	Presence of native Att I-IV taxa
NonNatvTaxa	<i>High</i> percentage of non-native species
NonNatvPscvTaxa	Non-native piscivores may be present
NumInd	<i>Low</i> density
<b>BCG Level 6 - No additional rules – does not meet Level 5 rules</b>	

### Numeric Fish Model – Calibration

During the workshop, experts took a first step at quantifying the fish rules, based on their ratings of the 53 samples (Table 14). Draft quantitative model rules were developed for a conceptual BCG Level 2, which was not observed, but could be surmised from the observations of the Level 3 descriptions developed from the Sublette presence/absence data. At Level 3, eight rules were recommended. At Level 4, six rules were recommended. Four rules were recommended for Level 5.

Table 14. First draft Biological Condition Gradient (BCG) fish rule developed during the August 2019 workshop. This table provides the BCG metrics (used in all subsequent tables), the narrative rules and the first draft numeric rules. (Continued on following page)

<b>BCG Metric</b>	<b>BCG Narrative Rule</b>	<b>Preliminary Numeric Rules</b>
<b>BCG Level 2 (No survey samples were identified, rules are conceptual)</b>		
pt_Att1234	Sensitive and intermediate tolerant species dominate (Attributes I-IV)	60% or greater of Attribute I-IV species
pi_Att1234	Sensitive and intermediate tolerant individuals dominate (Attributes (I-IV))	60% or greater of Attribute I-IV individuals
nt_LLNLB	<i>Good</i> number of native long-lived large-bodied fish	At least 4 species of native long-lived large-bodied fish
NatvMinnAtt14 Taxa	<i>High</i> number of native Att I-IV Cyprinid taxa	At least 6 native Attribute I-IV cyprinid species (for MRG including RG Silvery Minnow)
RG Silvery Minnow	RG Silvery Minnow present	At least 1 RG Silvery Minnow present
Broadcasters	<i>Good</i> number of pelagic broadcast spawners	At least 2 pelagic broadcast spawners
NumTrophic	All trophic groups present (piscivore, herbivore, invertivore, omnivore)	4 trophic groups present (piscivore, herbivore, invertivore, omnivore)
NonNatvTaxa	Absence of non-natives	No non-native species

<b>BCG Level 3</b>		
pt_Att1234	<i>Good</i> % of Sensitive and intermediate tolerant species dominate (Attributes I-IV)	50% or greater of Attribute I-IV species
pi_Att1234	<i>Good</i> number of Sensitive and intermediate tolerant individuals (Attributes I-IV)	50% or greater of Attribute I_IV individuals
nt_LLNLB	<i>Fair</i> number of native long-lived large-bodied fish	At least 2 species of native long-lived large-bodied fish
NatvMinnAtt14 Taxa	<i>Good</i> number of native Attribute I-IV cyprinid taxa, RG Silvery Minnow not required	At least 4 native Attribute I-IV cyprinid species (for MRG including RG Silvery Minnow)
Broadcasters	Presence of pelagic broadcast spawners	At least 1 broadcast spawner
NumTrophic	Several trophic groups present	At least 3 trophic groups represented (piscivore, herbivore, invertivore, omnivore)
NonNatvTaxa	Low percentage of non-native species	No more than 1 non-native species
NonNatvPscvTaxa	Absence of non-native piscivores	No non-native piscivores
<b>BCG Level 4</b>		
pt_Att1234	<i>Fair</i> % of sensitive and intermediate tolerant species (Attributes I-IV)	25% or greater of Attribute I-IV species
pi_Att1234	<i>Fair</i> number of sensitive and intermediate tolerant individuals (Attributes I-IV)	25% or greater of Attribute I_IV individuals
NatvMinnAtt14 Taxa	<i>Fair</i> number of native Attribute I-IV cyprinid taxa, RG Silvery Minnow not required	At least 3 native Attribute I-IV Cyprinid species (for MRG including RG Silvery Minnow)
NumTrophic	Several trophic groups present	At least 2 trophic groups represented (piscivore, herbivore, invertivore, omnivore)
NonNatvTaxa	<i>Moderate</i> percentage of non-native individuals	No more than 25% non-native species
NonNatvPscvTaxa	Non-native piscivores may be present	Non-native piscivores allowed
<b>BCG Level 5</b>		
pt_Att1234	<i>Low</i> % of Sensitive and intermediate tolerant species (Attributes I-IV)	10% or greater of Attribute I-IV species
NatvMinnAtt14	Presence of native Attribute I-IV taxa	At least 1 native Attribute I-IV species
NonNatvTaxa	<i>High</i> percentage of non-native individuals	No more than 75% non-native individuals
NonNatvPscvTaxa	Non-native piscivores may be present	Non-native piscivores allowed
<b>BCG Level 6 - No additional rules – does not meet Level 5 rules</b>		

Numeric rules were refined as the experts reviewed the rules and station data. Many of the errors hinged on the native cyprinid and Rio Grande Silvery Minnow rule, so the experts eliminated the Rio Grande Silvery Minnow rule for Level 3 and merged that requirement into the native minnow taxa rule. The experts also recognized that the number of individuals dropped off significantly between BCG Levels 5 and 6, so they added a rule about minimum number of individuals for BCG Level 5.

The experts' narrative rules and reasoning, both quantitative and qualitative, were compared to data summaries of the sites evaluated by the experts. For example, if the experts determined that

sensitive and intermediate tolerant taxa dominated for BCG level 3, then the percentage of sensitive and intermediate tolerant taxa in samples the panel assigned to BCG level 3 were examined (e.g., sensitive taxa ranged from 4-6 in all samples assigned to BCG level 3). Box plots were developed for each of the experts' narrative statements, which informed thresholds for the numeric rules. Distributions of metric values in rated BCG levels were used to suggest numeric rule thresholds (**Appendix J**). The Sublette samples, which were collected between 1937 and 1978, and had only presence/absence data (no counts) were considered to be invalid for developing numeric rules, because many BCG rules depended on count data; therefore the Sublette samples are not included in the box plots (**Figure 11**). However, the Sublette information was useful in identifying species that were historically observed in the MRG. Opinions repeatedly expressed by the experts that were not expressed in the draft narrative rules were used to formulate additional rules. Some rules suggested by the panel (e.g., broadcast spawners in levels 4 and 5; native large-bodied fish species in level 5; and trophic group requirement in level 5) did not discriminate between levels and therefore were not used.

The sensitive/intermediate tolerant rule was not discriminating in the data sets and was eliminated for levels 2 and 3. A new rule that only included the sensitive species (Attribute I, II and III species) was added for BCG levels 2, 3, and 4 (**Table 16**).



Fish expert panel, August 2019. Photo credit: Rob Cook, U.S. EPA.



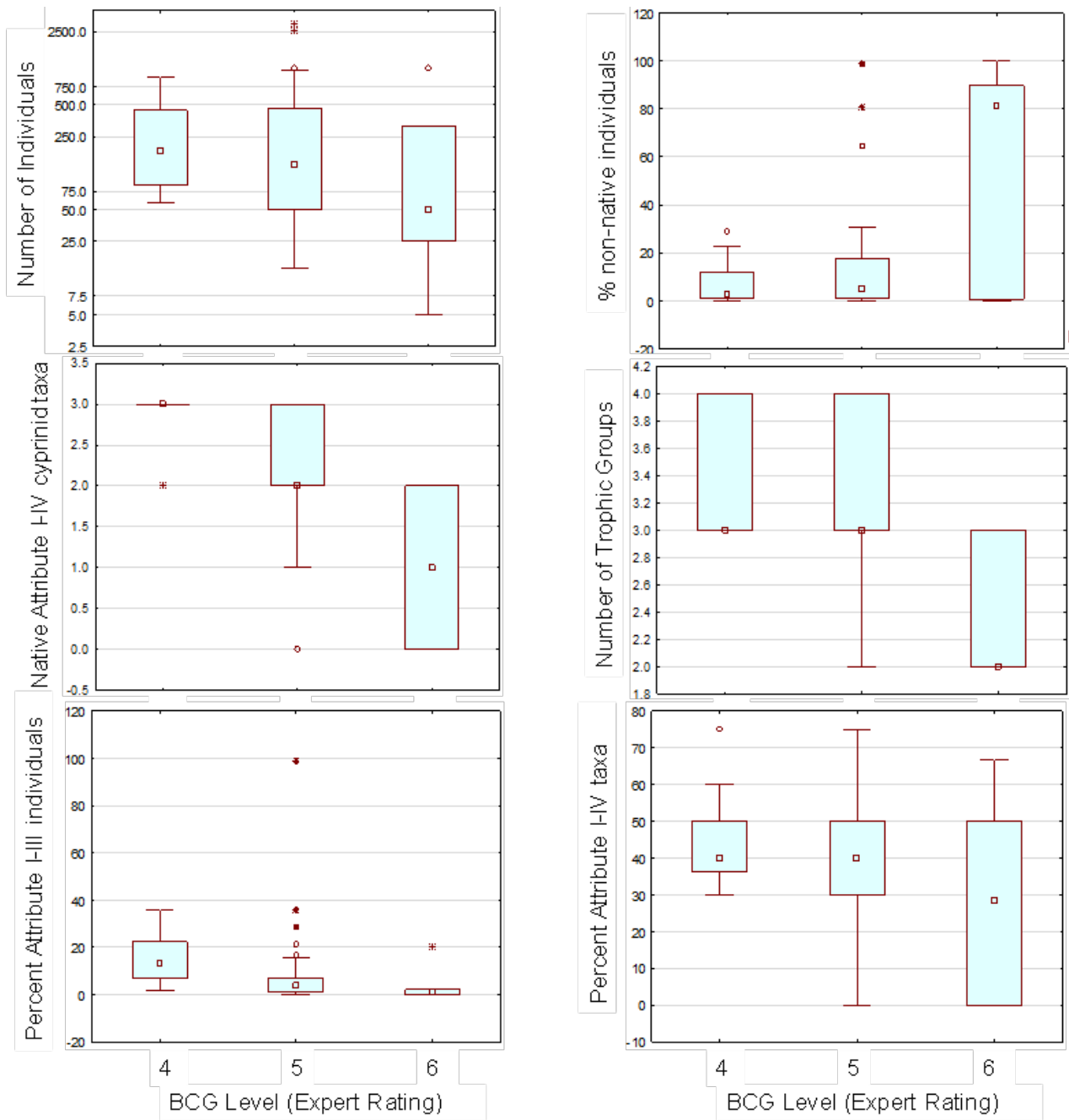


Figure 11. Distributions of fish metric values for rated calibration samples among BCG Levels. Box plots show median (central marker), intraquartile range (boxes), non-outlier ranges (whiskers), and outliers (circles and stars).

Table 15. Biological Condition Gradient Numeric Rules as refined based upon the box plots. Red font indicates rules that were modified from the August 2019 workshop rules, following webinar discussion.

Metrics	2	3	4	5	6
pt_Att123	>=45%	>=35%	>=15%		
pt_Att1234	<del>&gt;=45%</del> Rule deleted for Level 2	<del>&gt;=50%</del> Rule deleted for Level 3	>=25%	>=10	
pi_Att1234	>=60%	>=50%	>=25%		
nt_LLNLB	>=4	>=1			
NatvMinAtt14 Taxa	>=6	>=3	>=2	>1	
Silvery Minnow	>=1				
Broadcasters	>=2	>=1			
NumTrophic	=4	>=3	>=2		
NonNative Pct Indiv	<1%	<=15%	<=25%	<=75%	
NonNatvPiscTaxa	<1	<1	<del>&gt;=1</del>		
NumInd		>=100	>=50	>=10	
Combination Rules	Must meet all rules	Must meet all rules	Must meet all rules	Must meet all rules	No additional rules.

The fish BCG decision model was applied to 55 of the original samples (those with count data) and those results were compared to the expert BCG Level ratings for the same samples. The quantitative model was 87% accurate in replicating the expert panel assessments, with 48 accurate predictions (blue and light blue cells in **Table 16**). There were four marginal predictions (7%; grey cells; different BCG levels, but very close). There were three disagreements between the model and the expert ratings (tan cells; 5%). All model predictions were within one level of the experts' rating (**Figure 12**).

Table 16. Distribution of median experts' scores compared to the fish model predictions for each site.

		Model Prediction									
		4+	4	4-	45tie	5+	5	5-	6+	6	
Rating Median	4+		1			Model worse than rating					
	4		3	1							
	4-		1	1	1	3	1				
	45tie			1							
	5+			1	2	1	8	1			
	5				3		13	2	1	1	
	5-					1	2				
	6+									1	
6	Model better than rating								2	3	

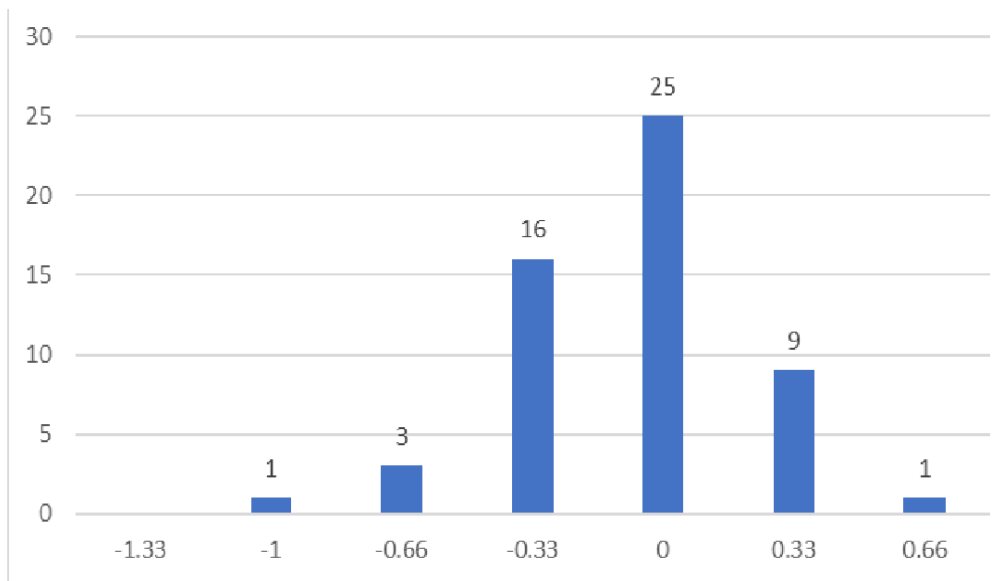


Figure 12. Numbers of samples with fish model disagreements (by 1/3 Biological Condition Gradient level differences).

#### 4.5 Model Validation using NRSA Samples

##### Benthic Macroinvertebrate Model Validation Results:

After review of the BMI validation samples, one sample (#9224, Big Cypress Bayou, TX) was removed because the stream type was not within the sampling frame. It is located in far East Texas within Ecoregion 35 - South Central Plains, and atypical of southwestern sandy-bottom river systems. Another sample (#9163, Canadian River, OK) was removed from the BMI model validation because it was pooled with non-continuous surface flow, which resulted in an atypical sample being collected.

Seven BMI experts rated the 18 valid validation samples, assigning BCG Levels ranging from 3 to 6. The median of the seven ratings per sample was selected as the “consensus” rating for each sample. Metrics were calculated as they were for the calibration data and the BMI BCG models were applied, resulting in predicted BCG levels.

The individual expert ratings were mostly centered on the median BCG levels, showing good agreement among experts. For the individual ratings, 123 of 126 (97.6%) were within one level of the sample median and 68.3% of the individual ratings were within half a level of the sample median (**Figure 13**). The most discordant ratings were always within two levels from the median and only four individual ratings were more than one level different than the median. The average standard deviation of expert ratings per sample was 0.55 BCG Levels.

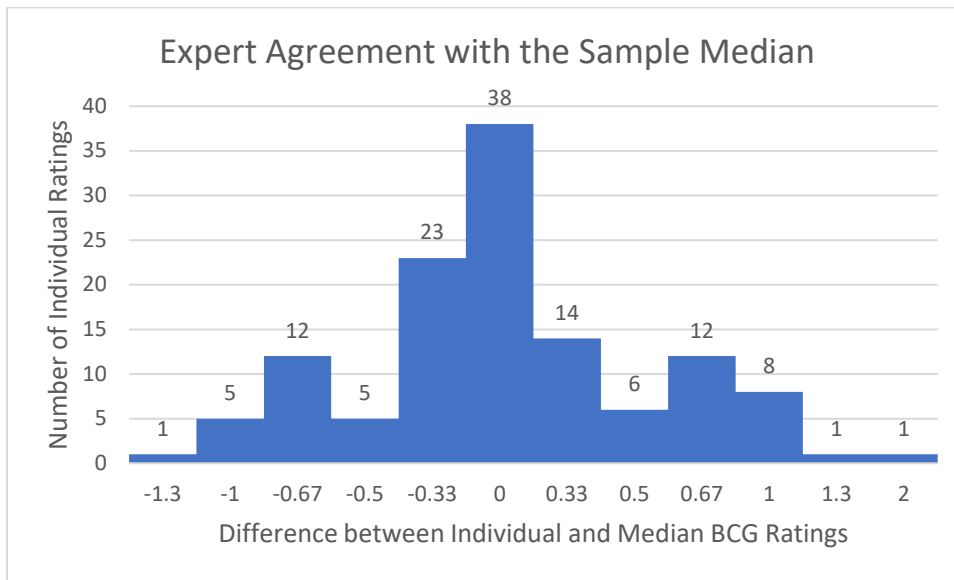


Figure 13. Differences between individual expert Biological Condition Gradient (BCG) ratings and sample medians for benthic macroinvertebrate validation samples.

Agreement between the median of expert BCG ratings and the model prediction was 83.3%. This was calculated as 15 of 18 median ratings that were in the same level as the model prediction or included a close tie (Table 17). All median ratings were no more than one level different than the model prediction. Of the disagreements, three ratings were in an adjacent level compared to the model prediction. In all cases where the model and median rating disagreed, the assigned rating indicated biological conditions better than was indicated by the model.

Table 17. Model performance comparing expert Biological Condition Gradient (BCG) ratings (medians) and model predictions for benthic macroinvertebrate model validation samples. The numbers in the matrix are the numbers of samples by rating and prediction.

		Model Prediction											
		3-	34tie	4+	4	4-	45tie	5+	5	5-	56tie	6+	6
Rating Median	3		1										
	3-	1	3										
	34tie			1									
	4+				1	2							
	4							1	1				
	4-												
45tie							2						
5+													
5													
5-													
56tie													
6+													
6													

### Fish Model Validation

Seven fish experts reviewed the 20 regional NRSA samples and assigned them to BCG Level 4+ to 6. The median of the seven ratings per sample was selected as the “consensus” rating for each sample. Metrics were calculated as they were for the calibration data and the fish BCG models were applied, resulting in predicted BCG levels.

Agreement among fish experts showed good rating precision for the validation samples, with 127 of 130 (97.7%) individual ratings within two thirds BCG level of the sample median and 87.7% of the individual ratings within a third level of the sample median (**Figure 14**). The most discordant ratings were always within two levels from the median and only three individual ratings were more than one level different than the median.

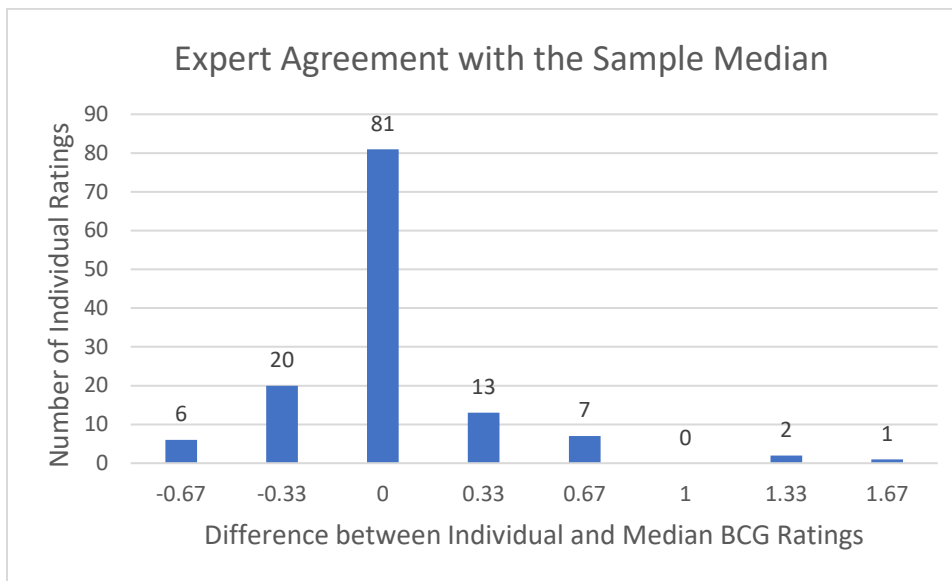


Figure 14. Differences between individual expert Biological Condition Gradient (BCG) ratings and sample medians for fish validation samples. A positive third level difference means the expert estimated a slightly better condition than the expert panel median rating for the sample (e.g., expert rating was 3+ and the median was 3).

Agreement between the median of fish expert BCG ratings and the model prediction was 84.2%, where 16 of 19 predictions were in the same BCG level as the ratings (**Table 18**). For all three of the disagreements, the model predicted conditions that were worse than the expert rating median by one level or less.



Table 18. Comparison of median expert Biological Condition Gradient (BCG) ratings and model BCG predictions for validation samples from 19 perennial, sandy-bottom, southwestern, NRSA river fish samples; showing agreements in blue cells and disagreements in yellow cells.

		Model Prediction								
		3-	4+	4	4-	5+	5	5-	6+	6
Rating Median	3-	Model worse than rating								
	4+			1						
	4			1	1		1			
	4-				2	1				
	5+									
	5					1	7			1
	5-									
	6+								1	1
	6	Model better than rating								1



Canadian River west of Roy, NM at Rte 120. Photo Credit: NMED

### 5.0 Fish versus Macroinvertebrate Assemblage Comparison

A comparison was made between fish and BMI BCG levels for model prediction and expert rating results. The 18 valid NRSA validation samples were reviewed separately by the fish and BMI expert panels. Although there was no attempt to attain equal assessments for both assemblages, the experts reviewed the comparisons to determine whether there were any environmental, biological, or sampling factors that might contribute to unequal assessments.

Of the 18 valid NRSA samples with both fish and macroinvertebrate ratings, the model predicted comparable BCG levels for eight of them (**Table 19**). This counts ties as comparable to either the next higher or the next lower level. For six sites, the BMI model predicted better conditions than the fish model. For four sites, the fish model predicted better conditions than the BMI model.

*Table 19. Comparison of predicted Biological Condition Gradient (BCG) levels between fish and BMI assemblages, showing expert ratings in cells where model comparisons were made. Blue text is the fish rating and green text is the macroinvertebrate rating. Blue cells indicate comparable ratings between assemblages. Pink cells indicate disagreements.*

		Benthic Macroinvertebrates									
		3-	3-4 tie	4+	4	4-	4-5 tie	5+	5	5-6 tie	6
Fish	4			4+,4+					4, 5+		
	4-		2*						4-,4		
	5+										4-,5-
	5	5,3-	5,3-		4,4+		5+,4-	5,4	2#	5,4-	5,6
	5-										
	6+			6+,34 tie							
	6		6+,3		5,4+						

\* 2 samples were predicted as BCG Level 4- for fish and a 3-4 tie for BMI. The expert rating for these samples were 4+ and 4- for fish and 3 for BMI.

# 2 samples were predicted as BCG Level 5 for both fish and BMI. The expert rating for these samples were 4-5 tie and 5 for both fish and BMI, respectively.

Differences occurred across the range of BCG levels. The differences were not always showing the same assemblage with better conditions. The split between better and worse conditions was almost even. This suggests that there was not a systematic or perception bias of the expert panels. However, of these 18 samples, none were identified as level 3 for fish, whereas one was identified as such for BMI and three more were predicted as 3-4 ties.

The greatest difference between model predictions was for a site predicted to be a BCG level 5 for fish and 3- for BMI (NRSA site FW08UT047, fish Samp7456 and BMI Samp9187). Experts compared the samples for this site and observed that the fish assemblage was dominated by non-native individuals (attributes 6 and 6t), which drove the fish rating lower (**Figure 15**). Very few non-native BMI were identified in the taxa lists and no non-native rule was described for BMI. The BMI assigned rating of 3 was based on number of taxa and a balanced trophic structure (**Figure 16**).

TAXA SUMMARY				
BCG Attribute	Number of Taxa	Count	% Taxa	% Individuals
1	1	1	0.1%	0.0%
2	0	0	0.0%	0.0%
3	1	1	0.1%	0.0%
4	2	17	0.2%	0.1%
5	2	2	15.4%	0.6%
6s	0	0	0.0%	0.0%
6	1	6	0.1%	0.0%
6t	4	295	38.5%	91.0%
X	0	0	0.0%	0.0%
<i>Total</i>	<i>13</i>	<i>324</i>	<i>100%</i>	<i>100%</i>

TAXA LIST				
BCG Attribute	FinalID	Count	Family	CommonName
5	Catostomus commersonii	1	Catostomidae	WHITE SUCKER
4	Catostomus discobolus discobolus	4	Catostomidae	BLUEHEAD SUCKER
4	Catostomus latipinnis	13	Catostomidae	FLANNELMOUTH SUCKER
1	Xyrauchen texanus	1	Catostomidae	RAZORBACK SUCKER
6t	Lepomis cyanellus	1	Centrarchidae	GREEN SUNFISH
6	Micropterus dolomieu	6	Centrarchidae	SMALLMOUTH BASS
5	Pomoxis nigromaculatus	1	Centrarchidae	BLACK CRAPPIE
6t	Cyprinella lutrensis	180	Cyprinidae	RED SHINER
6t	Cyprinus carpio	62	Cyprinidae	COMMON CARP
6t	Pimephales promelas	0	Cyprinidae	FATHEAD MINNOW
1	Ptychocheilus lucius	2	Cyprinidae	COLORADO PIKEMINNOW
3	Rhinichthys osculus	1	Cyprinidae	SPECKLED DACE
6t	Ictalurus punctatus	52	Ictaluridae	CHANNEL CATFISH

Sample Metrics	
Percent Cyprinidae Individuals	75.62
Number of Cyprinidae Taxa	5.00
Percent Insectivore Individuals	16.98
Number of Insectivore Taxa	4.00
Percent Piscivore Individuals	2.47
Number of Piscivore Taxa	2.00
Percent Omnivore Individuals	79.32
Number of Omnivore Taxa	6.00
Percent Herbivore Individuals	1.23
Number of Herbivore Taxa	1.00
Percent Lithophillic Individuals	6.79
Number of Lithophillic Taxa	6.00
Percent Water Column Individuals	58.64
Number of Water Column Taxa	6.00
Percent Benthic Individuals	41.36
Number of Benthic Taxa	7.00

Figure 15. Fish data for site FW08UT047.

BCG Attribute	FinalID	Count	Family
4	ARACHNIDA	1	
x	CAMBARIDAE	1	CAMBARIDAE
2	AMELETUS	2	AMELETIDAE
4	BAETIS	21	BAETIDAE
4	FALLCEON	43	BAETIDAE
x	CAENIDAE	1	CAENIDAE
4	CERATOPOGONINAE	17	CERATOPOGONIDAE
5	DASYHELEA	1	CERATOPOGONIDAE
5	ABLABESMYIA	9	CHIRONOMIDAE
4	CHIRONOMIDAE	2	CHIRONOMIDAE
5	CHIRONOMUS	11	CHIRONOMIDAE
4	DICROTENDIPES	1	CHIRONOMIDAE
4	NANOCLADIUS	3	CHIRONOMIDAE
4	PARACLADOPELMA	3	CHIRONOMIDAE
4	PARALAUTERBORNIELLA	1	CHIRONOMIDAE
4	PENTANEURA	2	CHIRONOMIDAE
4	POLYPEDILUM	5	CHIRONOMIDAE
5	PROCLADIUS	1	CHIRONOMIDAE
4	SAETHERIA	1	CHIRONOMIDAE
3	STEMPELLINELLA	5	CHIRONOMIDAE
4	TANYTARSUS	4	CHIRONOMIDAE
4	THIENEMANNIMYIA	1	CHIRONOMIDAE
4	ARGIA	7	COENAGRIONIDAE
4	COENAGRIONIDAE	1	COENAGRIONIDAE
4	STENELMIS	1	ELMIDAE
4	GOMPHIDAE	8	GOMPHIDAE
4	HEPTAGENIA	9	HEPTAGENIIDAE
3	HEPTAGENIIDAE	3	HEPTAGENIIDAE
3	LEUCROCUTA	1	HEPTAGENIIDAE
4	SMICRIDEA	14	HYDROPSYCHIDAE
4	MAYATRICHIA	2	HYDROPTILIDAE
4	ASIOPLAX	1	LEPTOHYPHIDAE
4	TRICORYTHODES	1	LEPTOHYPHIDAE
4	LEPTOPHLEBIIDAE	2	LEPTOPHLEBIIDAE
4	TRAVERELLA	1	LEPTOPHLEBIIDAE
3	ISOPERLA	1	PERLODIDAE
3	PERLODIDAE	1	PERLODIDAE
4	SIMULIUM	3	SIMULIIDAE
4	ERIOPTERA	1	TIPULIDAE
4	TIPULA	1	TIPULIDAE

BCG Attribute	Number of Taxa	Count	% Taxa	% Individuals
1	0	0	0.0%	0.0%
2	1	2	2.5%	1.0%
3	5	11	12.5%	5.7%
4	28	157	70.0%	80.9%
5	4	22	10.0%	11.3%
6	0	0	0.0%	0.0%
X	2	2	5.0%	1.0%
Total	40	194	100%	100%

Shannon Diversity Index	4.26
Percent of target subsample attained	64.67
EPT taxa	12
Trichop taxa, except Hydropsychidae	1
Chironomidae taxa	13
Number native Mollusca	0
EPT percent individuals	53.09
Non-insects percent individuals	1.03
Chironomidae percent individuals	25.26
Coleoptera percent individuals	0.00
Ephemeroptera percent individuals	43.81
Odonata percent individuals	0.00
Collector percent individuals	53.09
Filterer percent individuals	9.79
Predator percent individuals	24.23
Scraper percent individuals	8.25
Shredder percent individuals	3.09
Maximum percentage for any FFG	53
Predator taxa	7
Scraper taxa	4
Shredder taxa	2
Clinger taxa	10

Figure 16. Macroinvertebrate data for site FW08UT047.

When considering another site (NRSA site FW08CA035, fish Samp7410 and BMI Samp9141) where the fish were rated 6+ and the BMI were rated a 3-4 tie, the experts observed again that the large percentage of non-native fish taxa and individuals drove the fish rating lower (**Figure 17**); whereas the BMI rating was based on the high number of taxa, sensitive taxa and a balanced trophic structure (**Figure 18**).

**TAXA SUMMARY**

BCG Attribute	Number of Taxa	Count	% Taxa	% Individuals
1	0	0	0.0%	0.0%
2	1	2	6.7%	1.0%
3	1	5	6.7%	2.6%
4	3	19	20.0%	9.7%
5	3	7	20.0%	3.6%
6s	1	4	6.7%	2.1%
6	3	148	20.0%	75.9%
6t	2	8	13.3%	4.1%
X	1	2	6.7%	1.0%
<i>Total</i>	<i>15</i>	<i>195</i>	<i>100%</i>	<i>100%</i>



BCG Attribute	FinalID	Count	CommonName
2	Catostomus occidentalis	2	SACRAMENTO SUCKER
5	Lepomis macrochirus	4	BLUEGILL
4	Lepomis microlophus	3	REDEAR SUNFISH
6	Micropterus dolomieu	16	SMALLMOUTH BASS
6	Micropterus punctulatus	123	SPOTTED BASS
6t	Micropterus salmoides	1	LARGEMOUTH BASS
5	Pomoxis nigromaculatus	2	BLACK CRAPPIE
3	Cottus asper	5	PRICKLY SCULPIN
6t	Cyprinus carpio	7	COMMON CARP
4	Ptychocheilus grandis	3	SACRAMENTO PIKEMINNOW
4	Hysterocarpus traskii	13	TULE PERCH
6	Acanathogobius flavimanus	9	YELLOWFIN GOBY
5	Ameiurus catus	1	WHITE CATFISH
6s	Percina macrolepada	4	BIGSCALE LOGPERCH
x	Lamprey	2	LAMPREY AMMOCOETE

**Sample Metrics**

Percent Cyprinidae Individuals	5.13
Number of Cyprinidae Taxa	2.00
Percent Insectivore Individuals	14.36
Number of Insectivore Taxa	5.00
Percent Piscivore Individuals	71.79
Number of Piscivore Taxa	3.00
Percent Omnivore Individuals	6.15
Number of Omnivore Taxa	4.00
Percent Herbivore Individuals	0.00
Number of Herbivore Taxa	0.00
Percent Lithophillic Individuals	20.00
Number of Lithophillic Taxa	8.00
Percent Water Column Individuals	83.08
Number of Water Column Taxa	7.00
Percent Benthic Individuals	15.38
Number of Benthic Taxa	7.00

Figure 17. Fish data for site FW08CA035.

**TAXA LIST**

BCG Attribute	FinalID	Count	Family
5	NAIS	4	NAIDIDAE
5	TUBIFICIDAE	4	TUBIFICIDAE
4	TURBELLARIA	1	
6	CORBICULA	6	CORBICULIDAE
4	PROSTOMA	2	TETRASTEMMATIDAE
4	HYGROBATES	6	HYGROBATIDAE
4	LEBERTIA	3	LEBERTIIDAE
4	HYALELLA	9	HYALELLIDAE
4	OSTRACODA	2	
x	CENTROPILUM	15	BAETIDAE
4	FALLCEON	9	BAETIDAE
5	DASYHELEA	1	CERATOPOGONIDAE
5	ABLABESMYIA	1	CHIRONOMIDAE
3	CLADOTANYTARSUS	5	CHIRONOMIDAE
	CRICOTOPUS/		
4	ORTHOCLADIUS	8	CHIRONOMIDAE
5	CRYPTOCHIRONOMUS	3	CHIRONOMIDAE
5	CRYPTOTENDIPES	2	CHIRONOMIDAE
4	DICROTENDIPES	23	CHIRONOMIDAE
4	NANOCLADIUS	2	CHIRONOMIDAE
4	PARATENDIPES	27	CHIRONOMIDAE
4	POLYPEDILUM	1	CHIRONOMIDAE
3	STEMPELLINA	1	CHIRONOMIDAE
4	TANYTARSUS	63	CHIRONOMIDAE
4	THIENEMANNIELLA	1	CHIRONOMIDAE
4	COENAGRIONIDAE	3	COENAGRIONIDAE
4	DUBIRAPHA	3	ELMIDAE
3	SERRATELLA	1	EPHEMERELLIDAE
4	GOMPHIDAE	1	GOMPHIDAE
4	HYDROPTILA	3	HYDROPTILIDAE
4	NECTOPSYCHE	78	LEPTOCERIDAE
4	OECETIS	1	LEPTOCERIDAE
4	TRICORYTHODES	11	LEPTOHYPHIDAE

**TAXA SUMMARY**

BCG Attribute	Number of Taxa	Count	% Taxa	% Individuals
1	0	0	0.0%	0.0%
2	0	0	0.0%	0.0%
3	3	18	9.4%	1.6%
4	21	904	65.6%	82.5%
5	6	64	18.8%	5.8%
6	1	20	3.1%	1.8%
X	1	90	3.1%	8.2%
Total	32	1096	100%	100%

Shannon Diversity Index	3.67
Percent of target subsample attained	100.00
EPT taxa	7
Trichop taxa, except Hydropsychidae	3
Chironomidae taxa	12
Number native Mollusca	0
EPT percent individuals	39.33
Non-insects percent individuals	12.33
Chironomidae percent individuals	45.67
Coleoptera percent individuals	0.00
Ephemeroptera percent individuals	12.00
Odonata percent individuals	0.00
Collector percent individuals	51.00
Filterer percent individuals	12.00
Predator percent individuals	7.00
Scraper percent individuals	1.00
Shredder percent individuals	29.00
Maximum percentage for any FFG	51
Predator taxa	9
Scraper taxa	1
Shredder taxa	3
Clinger taxa	5

Figure 18. Macroinvertebrate data for site FW08CA035.

In an example (NRSA site FW08NE021) where the fish experts recognized better conditions (level 4-) than the BMI experts (level 5-), the experts observed that the fish assemblage was dominated by attribute III individuals and did not have any non-native taxa (**Figure 19**). However, the BMI density and diversity were very low (**Figure 20**). The expert ratings for these samples were somewhat better than the model predictions, but still disagreeing between assemblages; level 5+ for fish and level 6 for BMI.



**TAXA SUMMARY**

BCG Attribute	Number of Taxa	Count	% Taxa	% Individuals
1	0	0	0.0%	0.0%
2	0	0	0.0%	0.0%
3	1	37	12.5%	52.9%
4	3	23	37.5%	32.9%
5	2	3	25.0%	4.3%
6s	0	0	0.0%	0.0%
6	0	0	0.0%	0.0%
6t	0	0	0.0%	0.0%
X	2	7	25.0%	10.0%
<i>Total</i>	<i>8</i>	<i>70</i>	<i>100%</i>	<i>100%</i>

BCG Attribute	FinalID	Count	Family	CommonName
x	Unknown	5		UNKNOWN
5	Catostomus commersonii	2	Catostomidae	WHITE SUCKER
5	Cyprinella lutrensis	1	Cyprinidae	RED SHINER
4	Notropis blenniuis	19	Cyprinidae	RIVER SHINER
4	Platygobio gracilis	1	Cyprinidae	FLATHEAD CHUB
3	Rhinichthys cataractae	37	Cyprinidae	LONGNOSE DACE
x	Semotilus atromaculatus	2	Cyprinidae	CREEK CHUB
4	Fundulus sciadicus	3	Fundulidae	PLAINS TOPMINNOW

Sample Metrics		Sample Metrics	
Percent Cyprinidae Individuals	85.71	Percent Herbivore Individuals	0.00
Number of Cyprinidae Taxa	5.00	Number of Herbivore Taxa	0.00
Percent Insectivore Individuals	88.57	Percent Lithophillic Individuals	98.57
Number of Insectivore Taxa	5.00	Number of Lithophillic Taxa	7.00
Percent Piscivore Individuals	0.00	Percent Water Column Individuals	35.71
Number of Piscivore Taxa	0.00	Number of Water Column Taxa	4.00
Percent Omnivore Individuals	4.29	Percent Benthic Individuals	57.14
Number of Omnivore Taxa	2.00	Number of Benthic Taxa	3.00

Figure 19. Fish data for site FW08NE021.



assemblages to different stressors and sampling effort. For example, fish tend to be more sensitive to physical habitat structure and connectivity, whereas BMI tend to be more sensitive to water quality and bottom substrates.

*Water quality impacts.* The biotic response is dependent upon whether the pollution is chronic or acute.

- In the case of acute exposure, the benthic macroinvertebrate assemblage can recover much more quickly than the fish; the BMI can often come back in a few days by flying in from nearby unaffected areas or adjacent watersheds, but fish have to recolonize from within the same watershed. If no nearby tributaries exist as a supply of source fish for recolonizing, fish may have to swim from long distances away to recolonize (depending upon the extent of area affected by the acute exposure).
- The fish assemblage generally gives a longer temporal perspective than the BMI of what is going on in the system.
- Chronic low dissolved oxygen and high temperatures might affect fish more than BMI and could be one reason that one would not find any fish at a site.
- BMI might be more sensitive to sedimentation and land-use change.

*Water quantity and flow.* High flow events affect the assemblages differently.

- Long-lived native large-bodied fish require deep flowing water; some require overbanking flows to successfully spawn in flooded backwater areas.
- Pelagic broadcast spawners require specific flow, duration, and timing for their broadcasted eggs to be carried in the current while they develop.
- The substantially altered flow regimes of southwestern U.S. rivers may alter fish assemblages more than BMI assemblages because of the larger ranges and life history requirements of fish.
- BMI can be washed out of a site for a few days after a high flow event (e.g., a dam release).

*Physical habitat structure.* Channel, riparian and floodplain complexity likely affect fish and BMI assemblages differently

- The substantially altered physical habitat structure of sandy-bottom southwestern U.S. river channels, riparian zones, and floodplains may alter fish assemblages more than BMI assemblages because of their differing habitat and life history requirements.

*Historical data on species.*

- The Sublette dataset provided a historical assemblage of fish species. Many of these species were not collected as part of the NRSA dataset that was used in this exercise.

- Native fish distributions are fairly well established allowing the inclusion of a non-native species rule. This rule often drove the fish BCG rating lower.
- There is very little data on BMI prior to the 1970s, so it is difficult to determine which BMI are native, therefore no comparable non-native rule was established for BMI.

#### *Sampling effort.*

- Sampling methods underestimate true taxa richness of a river reach (Hughes et al. 2002 and 2012, Flotemersch et al. 2011, Cao et al. 2002).
- Although sampling effort for both fish and BMI was consistent across samples for each assemblage, neither collection protocol produced all the expected taxa—especially for BMI and rare fish species.

## 6.0 Discussion

The validations of the BMI and fish models indicate that the models are applicable in perennial sandy-bottom rivers throughout southwestern U.S. Any results from such an application should be qualified with a statement that the model might predict a biological condition that is one level different than would be recognized by a panel of experts in approximately 1.5 out of 10 cases. In the regional validation data, the model always predicted a level worse than the experts when there were disagreements. For calibration data the model was biased towards predictions worse than the expert ratings, but not consistently so.

The experts observed several factors that might affect the differences in sample interpretations relative to model predictions. In one of the BMI model disagreements, the rule regarding number of taxa caused a model prediction of BCG level 6 though the experts generally recognized the sample as Level 5. Apparently, taxa richness <5-15 taxa was not an immediate disqualifier for level 5 conditions during expert review. The experts did not recommend adjusting this model rule.

The number of BMI taxa is related to the number of individuals in the sample. For the NRSA samples, 11 transects were sampled for macroinvertebrates and a composite sample was processed with a target of a 300-organism subsample. For this level of effort, most samples should be able to attain the target number of individuals and a minimal number of taxa. Some experts were unfamiliar with the NRSA sampling methods and might have excused low numbers of individuals and taxa, attributing that difference to the difficulty in sampling in general. Those experts that were familiar with the NRSA sampling methodology, admitted low numbers of individuals and taxa might be expected in rivers with shifting sandy substrates. For example, Li et al. (2014) reported that the total numbers of BMI and chironomid taxa in sand-bottom Chinese streams did not reach asymptotes until well after the 11 subsamples employed in NRSA

sampling. Silva et al. (2016) reported the same shortcoming for family and EPT genera richness in sand-bottom Brazilian streams. At levels 2, 3, and 4, there is a rule requiring 50% of the target subsample size. Metrics calculated on samples with low numbers of individuals can be unreliable because a few individuals can have great effects on the percentages of certain taxa groups. In addition, the NRSA wadeable river method includes center-channel samples in one-third of the transects, compared to the boatable method that samples in the littoral zone at all transects. This difference might introduce a bias towards lower productivity in the wadeable samples.

Other BMI rules that appeared to contribute to model disagreements were discussed, but no changes were recommended. The rule requiring < 15-25% non-insect taxa was possibly too restrictive at level 4, although it was considered appropriate at levels 2 and 3. The rule requiring <70-80% dominance of any one functional feeding group might interact with the percentage of non-insects. The experts suggested that the rule might be appropriate if applied only among insect taxa, but no model revisions were implemented.

The fish experts were skeptical of the native status assigned to taxa in some NRSA samples. The native status for all species was derived from fish distribution maps relative to site locations. However, the experts had knowledge and experience that refuted some of the NRSA designations. Those changes in native status were applied before final model application and rating.

### Summary and Recommendations for Future Research

Although the BCG calibration and model development process has been described for other waterbodies (Jessup and Gerritsen 2014; Gerritsen and Jessup 2007; Stamp and Gerritsen 2011; Danielson et al. 2012; Stamp et al. 2014; Gerritsen et al. 2012; Gerritsen and Leppo 2005; Paul et al. 2020; Charles et al. 2019; Hausmann et al. 2016; Stamp and Gerritsen 2019; Gerritsen et al. 2017; Shumchenia et al. 2015; Bouchard et al. 2016), this is its first application in southwestern U.S. rivers. The experts used bioassessment data combined with personal knowledge to develop quantitative decision rules to describe six levels of river ecosystem condition through an iterative process. The BCG levels are biologically recognizable, measurable stages in river condition in response to increasing anthropogenic stress. The fish BCG model replicated the expert consensus in 87% to 84% (validation and calibration, respectively). The BMI BCG model replicated the expert consensus in 93% and 83% (calibration and validation, respectively).

Several research questions arose during development of the southwestern U.S. rivers BCG that could be areas for future research.

1. *BCG attribute assignments.* Were attributes calibrated properly for large rivers, or did the experts' stream-centric assessment biases creep in to attribute assignments? For example: is it appropriate to expect organisms that require cold, well-oxygenated water to

be present in large rivers? If not, then those typically “sensitive” taxa might only indicate some anomalies? Additionally, there may be some “river-sensitive” taxa that were not considered; especially some that are sensitive to habitat conditions. The lack of sensitive taxa in the BMI taxa list reduces the responsiveness to attribute-based metrics.

2. *Expectations for best current conditions.* Are BCG level 2 samples possible, given the grand scale of modifications and insults in southwestern U.S. sandy-bottom rivers? Standard level 2 definitions include the description that *virtually all native taxa are maintained, and ecosystem functions are fully maintained*. This is difficult to determine because there were no available historic data from undisturbed systems for the BMI that the experts could assess to fully understand what native taxa and functions should exist. For fish, the Sublette dataset provided historical species presence data that supported the conceptual rules for level 2. Additionally, level 2 definitions include the stipulation that *there may be some reduction of a small fraction of highly sensitive or specialized taxa (Attribute II) or loss of some endemic or rare taxa*. The BMI experts assigned very few taxa to the specialized Attribute II category, their absence could be perceived as a loss, but presence was virtually undetectable in any samples.
3. *BMI observations fell mainly in the BCG levels 3 and 4.* Are macroinvertebrates so resilient that they are able to quickly overcome temporary disturbance events? Perhaps BCG level 5s are uncommon because the BMI assemblage is resilient and tolerant of hydrological variability. Furthermore, the lack of level 6 assignments may be because dry rivers are not sampled and tabulated.
4. *Chironomids.* Chironomid dominance was generally indicative of poor biological condition. However, if the dominant chironomids are represented by diverse taxa, then poor conditions are not indicated. This was one of the observations that was related to sandy-bottom river systems, in which chironomids are expected to thrive, but if they dominate other groups of organisms, they should also be diverse.
5. *Sublette dataset for fish.* The digitized data for the Sublette dataset only provided presence/absence information. If the original field records were fully digitized and counts were also available, a more complete understanding of BCG level 2, and possibly BCG level 1 could be developed.
6. *Texas Rio Grande application of the fish BCG Model.* A separate analysis of the Texas Rio Grande fish data within Ecoregion 24 showed that the fish BCG model responded to the contribution of the Rio Conchos which sustains flow in the Rio Grande from its confluence with it (all but one of the sites downstream of the confluence, until Del Rio, rated as a 4). Upstream of the Rio Conchos, the river often goes dry (all these sites received a BCG rating of 5). Attribute assignments for some species were revised because they were native to the Texas reach and there were a number of species in the Texas reach that were not present in New Mexico that required attribute assignments. This application demonstrates the importance of water quantity and flow regime for fish assemblages, which should be more fully explored and documented.



7. *Application of the BCG rules to the full NRSA dataset.* The model was validated with a small sample of NRSA river data. More detail could be put towards comparing BCG model results and NRSA index assessment results, including expert input in a larger sample. Preliminary analysis towards this end shows a broad agreement of BCG levels with NRSA assessment results. In addition, there were similar patterns of bias among the two biological assemblages seen in the larger data set as were seen in the validation data set.

Because fish and BMI assemblages respond differently to stressors, including both in bioassessments can provide for a robust assessment of biological condition. The BMI and fish models regularly predicted the same BCG levels assigned by the experts. Application as an assessment tool could be considered in New Mexico and other southwestern states. The BCG can support regulatory and non-regulatory water quality and conservation programs, including development of biocriteria. Numeric biocriteria coupled with biologically based aquatic life uses provide a direct measure of the aquatic resource that is being protected (e.g., sandy-bottom southwestern U.S. rivers), and complement chemical, physical, and water quality criteria. Examples of how the BCG models can be used to support existing riverine management programs is shown in **Table 20**.

Table 20. Application of the Biological Condition Gradient (BCG) for existing riverine management.

Management Area	Description	Application of the BCG
Water quality protection	Establish biologically-based aquatic life criteria for sandy-bottom southwestern U.S. rivers	<ul style="list-style-type: none"> <li>• Provide the legally defensible means to translate scientific understanding into legal and regulatory authority</li> </ul>
	Establish biocriteria for sandy-bottom southwestern U.S. rivers	<ul style="list-style-type: none"> <li>• Establish scientifically defensible thresholds of biological condition against which to measure detrimental effects on biological assemblages.</li> </ul>
	CWA 305(b) and 303(d) impaired waters reporting	<ul style="list-style-type: none"> <li>• Provide the scientific rationale and thresholds for attainment of designated aquatic life uses</li> </ul>
Effluents	301(h) effluent limitation waivers to defer secondary treatment if discharge does not adversely affect biological assemblages.	<ul style="list-style-type: none"> <li>• Providing a threshold against which to measure detrimental effects on biological assemblages.</li> </ul>
319 Nonpoint Source Program (NPS)	Every five years, states report to EPA on their NPS pollution problems, including categories of NPS pollution and measures used to reduce that pollution.	<ul style="list-style-type: none"> <li>• Assessing impacts of NPS pollution.</li> <li>• Determining effectiveness of NPS controls.</li> <li>• Site-specific assessment of BMPs for NPS.</li> </ul>
National Pollutant Discharge Elimination System (NPDES)	The CWA makes it illegal to discharge pollutants from a point source to the waters of the United States. Point sources must obtain a	<ul style="list-style-type: none"> <li>• Determining condition of a waterbody prior to issuance of a permit.</li> <li>• Providing a threshold against which to measure discharger impacts on biological assemblages.</li> </ul>

Management Area	Description	Application of the BCG
	discharge permit from the proper authority (usually a state, sometimes EPA, a tribe, or a territory). The permits set the limit on the amounts of various pollutants that a given source can discharge in a given time.	<ul style="list-style-type: none"> <li>Evaluating effectiveness of implemented controls.</li> <li>Helping to verify that NPDES permit limits are resulting in achievement of state water quality standard.</li> </ul>
Clean Water State Revolving Fund (CWSRF)	Authorizes annual capitalization grants to states who in turn provide low interest loans for a wide variety of water quality projects.	<ul style="list-style-type: none"> <li>To provide a threshold to measure the degree to which water quality projects reduce human impacts on biological assemblages.</li> </ul>
Managing Fisheries	Establish sustainable fisheries regulations	<ul style="list-style-type: none"> <li>To establish levels (e.g., taxa richness, abundance) expected to sustain fisheries</li> <li>Degradation can trigger changes in fishery practices and regulations</li> </ul>
	Restricting the species being selected	<ul style="list-style-type: none"> <li>To establish expected or desired levels of individual species (e.g., abundance, biomass)</li> <li>Degradation can trigger changes in fishery practices and regulations</li> </ul>
Watershed Management	Developing and implementing watershed management plans	<ul style="list-style-type: none"> <li>To support setting goals for watershed and regional planning</li> <li>To prioritize watershed goals and actions</li> <li>To establish thresholds against which to measure effectiveness of permits or other management actions</li> </ul>
Managing Endangered Species (Endangered Species Act)	Protecting rare, threatened, and endangered species	<ul style="list-style-type: none"> <li>To establish expected or desired levels of individual species (e.g., abundance, biomass).</li> <li>To establish thresholds against which to measure effectiveness of legal protection.</li> <li>For example, the Rio Grande Silvery Minnow</li> </ul>
National Environmental Policy Act (NEPA) of 1969	Environmental Impact Statements	<ul style="list-style-type: none"> <li>To identify where site-specific criteria modifications may be needed to effectively protect a waterbody.</li> <li>To assess the overall ecological effects of regulatory actions.</li> </ul>
Flow Regime Management	Developing Flow Regime Management Plans	<ul style="list-style-type: none"> <li>Assess results of flow naturalization</li> </ul>
Fish Passage	Install Upstream & Downstream Fish Passes	<ul style="list-style-type: none"> <li>Assess results of fish passes</li> </ul>
Channel, Riparian & Floodplain Rehabilitation/Naturalization	Rehabilitate Channel, Riparian Zone & Floodplain	<ul style="list-style-type: none"> <li>Assess results of rehabilitation projects</li> </ul>

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Rio Grande downstream of Elephant Butte, NM. Photo credit: NMED.

# Appendices

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## Appendix A. Glossary

**abundance:** An ecological concept referring to the relative representation of a species in a particular ecosystem.

**anthropogenic:** Originating from man, not naturally occurring.

**assemblage:** An association of interacting populations of organisms in a given waterbody.

**attribute:** Any measurable component of a biological system (Karr and Chu 1999). The BCG describes how ten biological attributes of natural aquatic systems change in response to increasing pollution and disturbance. The ten BCG attributes are in principle measurable, although several are not commonly measured in monitoring programs. The BCG attributes are:

- Historically documented, sensitive, long-lived, or regionally endemic taxa
- Sensitive and rare taxa
- Sensitive but ubiquitous taxa
- Taxa of intermediate tolerance
- Tolerant taxa
- Non-native taxa
- Organism condition
- Ecosystem functions
- Spatial and temporal extent of detrimental effects
- Ecosystem connectivity

**bankfull:** The water level, or stage, at which a stream, river or lake is at the top of its banks and any further rise would result in water moving into the flood plain.

**benthic:** Living in or on the bottom of a body of water.

**best attainable condition:** A condition that is equivalent to the ecological condition of (hypothetical) least disturbed sites where the best possible management practices are in use. This condition can be determined using techniques such as historical reconstruction, best ecological judgment and modeling, restoration experiments, or inference from data distributions.

**biological condition gradient (BCG):** A scientific model that describes how biological attributes of aquatic ecosystems (i.e., biological condition) might change along a gradient of increasing anthropogenic stress.

**biological criteria:** Narrative expressions or numerical values that define an expected or desired biological condition for a waterbody and can be used to evaluate the biological integrity of the waterbody. When adopted by the U.S. jurisdictions, they become legally enforceable standards.



**biological integrity:** The capacity of supporting and maintaining a balanced, integrated, adaptive community of organisms having a species composition, diversity, and functional organization comparable to that of the natural habitat of the region.

**boatable:** Navigable by boat or non-wadeable on the day of sampling

**calibration:** To adjust the model so that it can be used in an accurate and exact way.

**canal:** An artificial waterway constructed to allow the passage of boats or ships inland or to convey water for irrigation.

**catadromous:** Migrating from fresh water to spawn in the sea, as eels of the genus *Anguilla*.

**channel alterations:** Rivers and their floodplains encased in concrete, often straightening, and narrowing water flows within fixed, manageable courses, or in some cases, burying them underground into sewer networks.

**chironomid:** Chironomidae is a large and diverse family of flies, commonly known as "non-biting midges".

**Clean Water Act (CWA):** An act passed by the U.S. Congress to control water pollution (also known as the Federal Water Pollution Control Act (33 U.S.C. 1251 et seq.) [As Amended Through P.L. 107–303, November 27, 2002].

**clinger taxa:** Aquatic insects with behavioral (e.g., fixed retreat construction) and morphological (e.g., long, curved tarsal claws, dorsoventral flattening, and ventral gills arranged as a sucker) adaptations for attachment to surfaces in stream riffles and wave-swept rocky littoral zones of lakes.

**collector-gatherer taxa:** Aquatic insects that collect fine particulate organic matter from the stream bottom.

**community:** All the groups of organisms living together in the same area, usually interacting, or depending on each other for existence.

**condition:** The relative ability of an aquatic resource to support and maintain a community of organisms having a species composition, diversity, and functional organization comparable to reference aquatic resources in the region.

**connectivity:** The demographic linking of local populations through dispersal of pelagic larvae and movement of juveniles or adults (Jones et al. 2009). There are different types of connectivity including: connectivity among populations in the same habitat in different locations; connectivity among marine habitats (e.g., where species use different habitats at different stages in their life history); and connectivity between the land and the sea (Green et al. 2009).

**cyprinid:** Cyprinidae are the family of freshwater fish that includes the carps, the true minnows, and their relatives. Not all species are small-sized.

**dam:** A structure formed to hold water back, generally built near uncontaminated water collection sources in order to provide a water supply to the surrounding communities, agriculture, or industries.

**decision rules:** Logic statements that experts use to make their decisions.

**discharge:** The volume of water passing through a channel during a given time, usually measured in cubic feet per second.



**diversion:** A structure that redirects water from its natural course.

**ecosystem:** (1) Recognizable, relatively homogeneous units, including the organisms they contain, their environment, and all the interactions among them. (2) Any complex of organisms in an environment considered as a unit for the purpose of study.

**ecosystem functions:** Processes performed by ecosystems, including, among other things, primary and secondary production, respiration, nutrient cycling, and decomposition.

**electrofishing:** A common scientific survey method used to sample fish populations to determine abundance, density, and species composition. Electrofishing establishes an electric field in the water. When exposed to the electric field the fish swim toward it and are captured alive in a dip net. Electrofishing is considered to be size selective, with large fish more susceptible to capture than small ones (Wiley and Tsai 1983).

**EPT:** Three major orders of stream insects that generally have low tolerance to water pollution (E= Ephemeroptera, P= Plecoptera, T= Trichoptera).

**functional feeding group (FFG):** FFG approach categorizes qualitative macroinvertebrate collections according to their morphological-behavioral adaptations for food acquisition (e.g., scrapers that harvest non-filamentous, attached algae from stable surfaces in flowing water).

**habitat:** A place where the physical and biological elements of ecosystems provide a suitable environment including the food, cover, and space resources needed for plant and animal livelihood.

**highly sensitive taxa:** Taxa that naturally occur in low numbers relative to total population density but may make up large relative proportion of richness. May be ubiquitous in occurrence or may be restricted to certain microhabitats, but because of low density, recorded occurrence is dependent on sample effort. Often stenothermic (having a narrow range of thermal tolerance) or cold-water obligates, commonly k-strategists (populations maintained at a fairly constant level, slower development, longer life-span), may have specialized food resource needs or feeding strategies. Generally intolerant to significant alteration of the physical or chemical environment; are often the first taxa observed to be lost from a community.

**home range:** The area in which an individual organism spends most of its time, and engages in most of its routine activities, such as foraging and resting (Kramer and Chapman 1999).

**human disturbance:** Human activity that alters the natural state and can occur at or across many spatial and temporal scales.

**hydrology:** The scientific study of the movement, distribution, and quality of water on Earth.

**hydropsychidae:** A family of net-spinning caddisflies.

**indicator:** A measured characteristic that indicates the condition of a biological, chemical, or physical system.

**integrity:** The extent to which all parts or elements of a system (e.g., an aquatic ecosystem) are present and functioning.

**intermediate sensitive taxa:** Taxa with restricted, geographically isolated distribution patterns (occurring only in a locale as opposed to a region), often due to unique life history requirements. May be long-lived, late maturing, low fecundity, limited mobility, or require mutualist relation with other species. May be listed as threatened, endangered (under federal or local threatened

and endangered species laws) or species of special concern. Predictability of occurrence often low, therefore, requires documented observation. Recorded occurrence may be highly dependent on sample methods, site selection and level of effort.

**intermediate tolerant taxa:** Taxa that comprise a substantial portion of natural communities, which may increase in number in waters which have moderately increased organic resources and reduced competition but are intolerant of excessive pollution loads or habitat alteration. These may be r-strategists (early colonizers with rapid turnover times; boom/bust population characteristics), eurythermal (having a broad thermal tolerance range), or have generalist or facultative feeding strategies enabling them to utilize more diversified food types. They are readily collected with conventional sample methods.

**invertebrates:** Animals that lack a spinal column or backbone, including molluscs (e.g., clams and oysters), crustaceans (e.g., crabs and shrimp), insects, starfish, jellyfish, sponges, and many types of worms that live in the benthos.

**least disturbed condition:** The best available existing conditions with regard to physical, chemical, and biological characteristics or attributes of a waterbody within a class or region. These waters have the least amount of human disturbance in comparison to others within the waterbody class, region, or basin. Least disturbed conditions can be readily found but may depart significantly from natural, undisturbed conditions or minimally disturbed conditions. Least disturbed condition may change significantly over time as human disturbances change.

**levee:** An embankment constructed to prevent a river from overflowing (flooding).

**levels:** In the context of this report, levels are the discrete ratings of biological condition along a stressor-response curve (e.g., BCG Level 1 = excellent condition, BCG Level 6 = completely degraded).

**littoral zone:** The part of the river that is close to the shore.

**lotic:** Meaning or regarding things in running water.

**macroinvertebrates:** Animals without backbones of a size large enough to be seen by the unaided eye and which can be retained by a U.S. Standard No. 30 sieve (28 meshes per inch, 0.595 mm openings).

**metadata:** Structured information that describes, explains, locates, or otherwise makes it easier to retrieve, use, or manage data.

**metric:** Measurable quantity of an attribute empirically shown to change in value along a gradient of human influence. A dose-response context is documented and confirmed.

**migration barriers:** Dams, road culverts, levees, and other such structures that impede organisms from moving upstream. Fish need to migrate, or move, to get to habitats where they can spawn, feed, find shelter, and escape extreme temperatures or water flows.

**minimally disturbed condition:** The physical, chemical, and biological conditions of a waterbody with very limited or minimal human disturbance relative to naturally occurring, undisturbed conditions within the waterbody class or region.

**model:** A physical, mathematical, or logical representation of a system of entities, phenomena, or processes (i.e., a simplified abstract view of the complex reality). Meteorologists use models to predict the weather.

**mollusk:** An invertebrate animal with a soft body which typically has a "head" and a "foot" region. Often their bodies are covered by a hard exoskeleton (e.g., clams, scallops, oysters, and chitons).

**monitoring:** A periodic or continuous measurement of the properties or conditions of something, such as a waterbody.

**morphology:** The form, shape, or structure of a stream or organism.

**multimetric index:** An index (expressed as a single numerical value) that integrates several biological metrics to indicate the environmental status of a place.

**native species:** Species that originated in their location naturally and without the involvement of human activity or intervention.

**non-native species:** Any species that is not naturally found in that ecosystem. Species introduced or spread from one region to another outside their normal range are non-native or non-indigenous, as are species introduced from other continents.

**non-wadeable rivers:** Lotic systems more effectively and safely sampled with boat-based field methods than with wading techniques

**nutrients:** Chemicals needed by plants and animals for growth (e.g., nitrogen, phosphorus). In water resources, if other physical and chemical conditions are optimal, excessive amounts of nutrients can lead to degradation of water quality by promoting excessive growth, accumulation, and subsequent decay of plants, especially algae. Some nutrients can be toxic to animals at high concentrations.

**pelagic broadcast spawners:** A reproductive guild of fishes whose eggs and larvae drift laterally and downstream, with drift distances varying depending on channel conditions and flow (Archdeacon et al. 2018).

**piscivore:** A carnivorous animal which eats primarily fish.

**quality assurance (QA):** The process of profiling the data to discover inconsistencies and other anomalies in the data, as well as performing data cleansing activities (e.g., removing outliers, missing data interpolation) to improve the data quality .

**reference condition:** The condition that approximates natural unimpacted conditions (biological, chemical, physical, etc.) for a waterbody. Reference condition (biological integrity) is best determined by collecting measurements at a number of sites in a similar waterbody class or region under undisturbed or minimally disturbed conditions (by human activity). Reference condition is used as a benchmark to determine how much other water bodies depart from this condition due to human disturbance.

**resilience:** The ability of an ecosystem to maintain key functions and processes in the face of human or natural stresses or pressures, either by resisting or adapting to change (Nyström and Folke 2001).

**riffle** - A reach of stream that is characterized by shallow, fast-moving water broken by the presence of rocks and boulders.

**riparian zone:** The area of vegetation located on the bank of a natural watercourse, such as a river, where the flows of energy, matter, and species are most closely related to water dynamics.

**river:** A stream of water of considerable volume, which travels downhill (from higher altitudes to lower altitudes due to gravity). Rivers carry freshwater to cities and farms, serve as the home to wildlife and fisheries, and provide recreation and natural beauty for people throughout the nation. Rivers are used by humans for irrigation, disposal of waste, to transport people and their manufactured products, to produce hydroelectric power, and to provide habitats for animals.

**scraper taxa:** Aquatic insects that consume algae and associated material.

**sediment:** Particles and/or clumps of particles of sand, clay, silt, and plant or animal matter that are suspended in, transported by, and eventually deposited by water or air.

**seine netting:** Seining employs a seine net that hangs vertically in the water with its bottom edge held down by weights and its top edge buoyed by floats. Seine nets can be deployed from the shore as a beach seine or from a boat. Seining is an effective technique for collecting small-sized individuals.

**sensitive taxa:** Taxa that are intolerant to a given anthropogenic stress, often the first species affected by the specific stressor to which they are "sensitive" and the last to recover following restoration.

**sensitive or regionally endemic taxa:** Taxa with restricted, geographically isolated distribution patterns (occurring only in a locale as opposed to a region), often due to unique life history requirements. May be long lived, late maturing, have low fecundity, limited mobility, or require mutualist relation with other species. May be listed as threatened, endangered, or of special concern. Predictability of occurrence often low, therefore, requires documented observation. Recorded occurrence may be highly dependent on sample methods, site selection, and level of effort.

**shifting baseline:** A term used to describe the way significant changes to a system are measured against previous baselines, which themselves may represent significant changes from the original state of the system.

**shredder taxa:** Aquatic insects that consume leaf litter or other coarse particulate organic matter, including wood.

**spawning:** Sexual reproduction in fish.

**species:** A category of taxonomic classification, ranking below a genus or subgenus and consisting of related organisms capable of interbreeding. Also refers to an organism belonging to such a category.

**species composition:** All of the organisms within a specific ecosystem or area; usually expressed as a percent contribution of individual species or species groups.

**species richness:** The number of different species represented in an ecological community, landscape, or region.

**stressors:** Physical, chemical, and biological factors that adversely affect aquatic organisms.

**taxa:** A grouping of organisms given a formal taxonomic name such as species, genus, family, etc.

**taxa richness:** The number of different organism groupings (such as species, family, etc.) represented in an ecological community, landscape, or region.

**taxa of intermediate tolerance:** Taxa that comprise a substantial portion of natural communities, which may increase in number in waters which have moderately increased organic resources and reduced competition but are intolerant of excessive pollution loads or habitat alteration. These may be r-strategists (early colonizers with rapid turnover times; boom/bust population characteristics), eurythermal (having a broad thermal tolerance range), or have generalist or facultative feeding strategies enabling them to utilize more diversified food types. They are readily collected with conventional sample methods,

**taxonomic:** Referring to the science of hierarchically classifying animals by categories (phylum (pl. phyla), class, order, family, genus (pl. genera), species and subspecies) that share common features and are thought to have a common evolutionary descent.

**tolerant taxa:** Taxa that comprise a low proportion of natural communities. Tolerant taxa often are tolerant of a broader range of environmental conditions and are thus resistant to a variety of pollution or habitat-induced stress. They may increase in number (sometimes greatly) in the absence of competition. They are commonly r-strategists (early colonizers with rapid turnover times; boom/bust population characteristics), able to colonize when stress conditions occur. Last survivors.

**Trichoptera:** The order of insects containing the caddisflies.

**trophic:** Describing the relationships between the feeding habits of organisms in a food chain.

**trophic group:** The organisms within an ecosystem which occupy the same level in a food chain (e.g., piscivore, herbivore, insectivore, omnivore)

**validation:** The set of processes and activities intended to verify that models are performing as expected, in accordance with their objectives, while also identifying potential limitations and assumptions.

**voucher specimens:** Preserved plants or animals collected during a survey.

**water quality:** A term for the combined biological, chemical, and physical characteristics of water with respect to its suitability for a beneficial use.

**water quality criteria:** Elements of state water quality standards, expressed as constituent concentrations, levels, or narrative statements, representing a quality of water that supports a particular use. When criteria are met, water quality will generally protect the designated use (40 CFR 131).

**water quality standards:** Provisions of state or federal law which consist of a designated use or uses for the waters of the United States. Water quality criteria for such waters are based upon such uses. Water quality standards protect public health or welfare, enhance the quality of the water, and serve the purposes of the Act (40 CFR 131).

**withdrawal:** Water removal from surface and ground water sources for various human uses.

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## Appendix C: New Mexico Large River Classification

While preparing data for review by the fish and macroinvertebrate expert panels, river and sample types were examined to determine whether there were differences in communities due to natural or method effects.

### Benthic Macroinvertebrates

For the macroinvertebrate assemblage, data were limited to 251 samples with abundance data from multiple sources (NMED, NRSA, NM Museum). These were filtered to 205 samples after removing samples with less than three operational taxonomic units (OTU) and same-day replicates.

For the non-metric multi-dimensional scaling (NMS) ordination, taxa occurrences were counted across samples and taxa with less than five occurrences were either removed or re-designated at a higher taxonomic level as an agglomeration of taxa (e.g., all genera re-designated as a family if some genera had less than five occurrences). This process resulted in 122 OTU for the initial ordination, which was run on taxa presence/absence information. The final stress of the 2-dimensional ordination was 20.4, which is very close to the target stress value of less than 20.

When testing for effects of data source, it was apparent that NM Museum samples were substantially different and if analyzed, would require a separate site class (Figure C1). In those samples, organisms were identified only to family level taxonomy, compared to the genus-level taxonomy in other samples. NMED and NRSA samples were somewhat distinct on the second NMS axis.

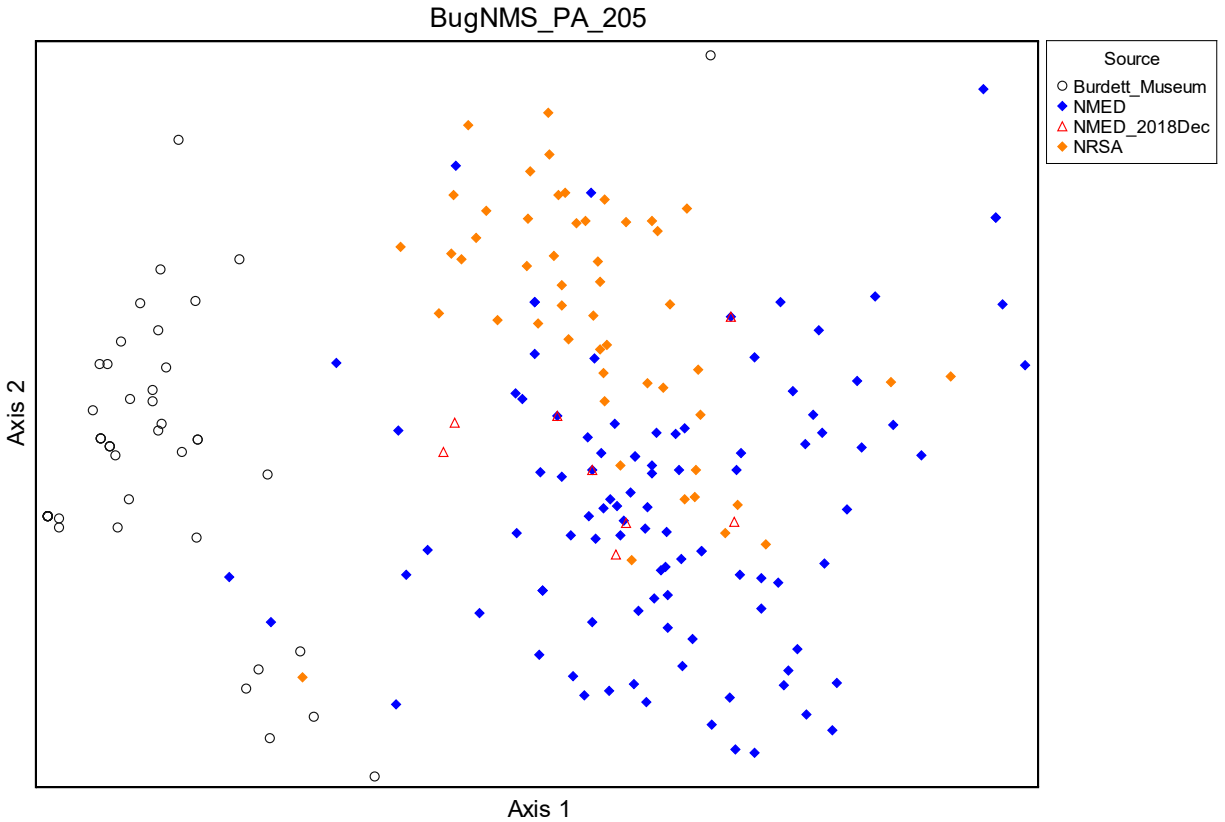


Figure C1. Initial macroinvertebrate NMS ordination showing data sources. NMED\_2018Dec represent an added data set, but they are otherwise similar to the other NMED samples in terms of source and sampling protocols. NM Museum samples were substantially different from other data sets.

Because the BCG effort was intended to focus on New Mexico rivers and similar rivers in close proximity, the states were highlighted in the ordination to determine whether there were locations with samples that were unlike the New Mexico samples. Texas and Kansas included some samples that were different than samples from other states, as indicated by their position at the top of the diagram and outside of the cloud of NM samples (Figure C2). This difference could also be related to latitude and longitude. Therefore, samples south of latitude 30.0 (Ruidoso, NM and Perdiz, TX) and east of longitude -101.0 (Pampa, TX and Garden City, KS) were removed from subsequent ordinations.

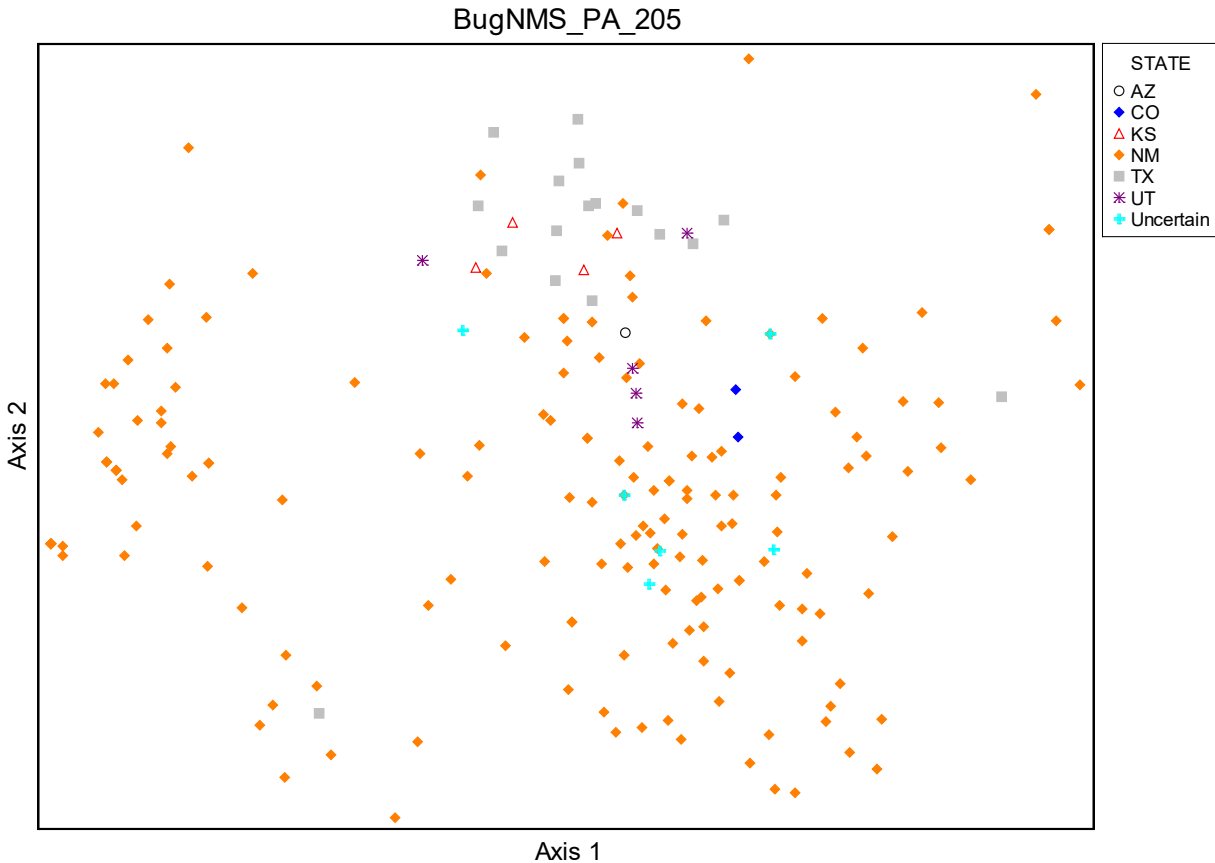


Figure C2. Initial macroinvertebrate NMS ordination showing states.

The second NMS ordination was limited to NMED and NRSA samples and excluded eastern and southern sites. In this second ordination, 151 samples were organized based on taxa occurrence. The resulting ordination had a 3-dimensional solution with a stress of 17.8. In the second ordination, NRSA and NMED samples were distinguishable (Figure C3). The axis with the most separation of the sources (axis 1) was also related to sample metrics, with more chironomids in the NRSA samples and more EPT in the NMED samples.

Sample year represented as a vector showed that the NRSA samples were collected later than the NMED samples, in general. The sample methods in the ordination diagram indicated there were some distinct methods (Figure C4), especially those collected with a modified Hess method (Ben\_01a). These were mostly collected before 2000.

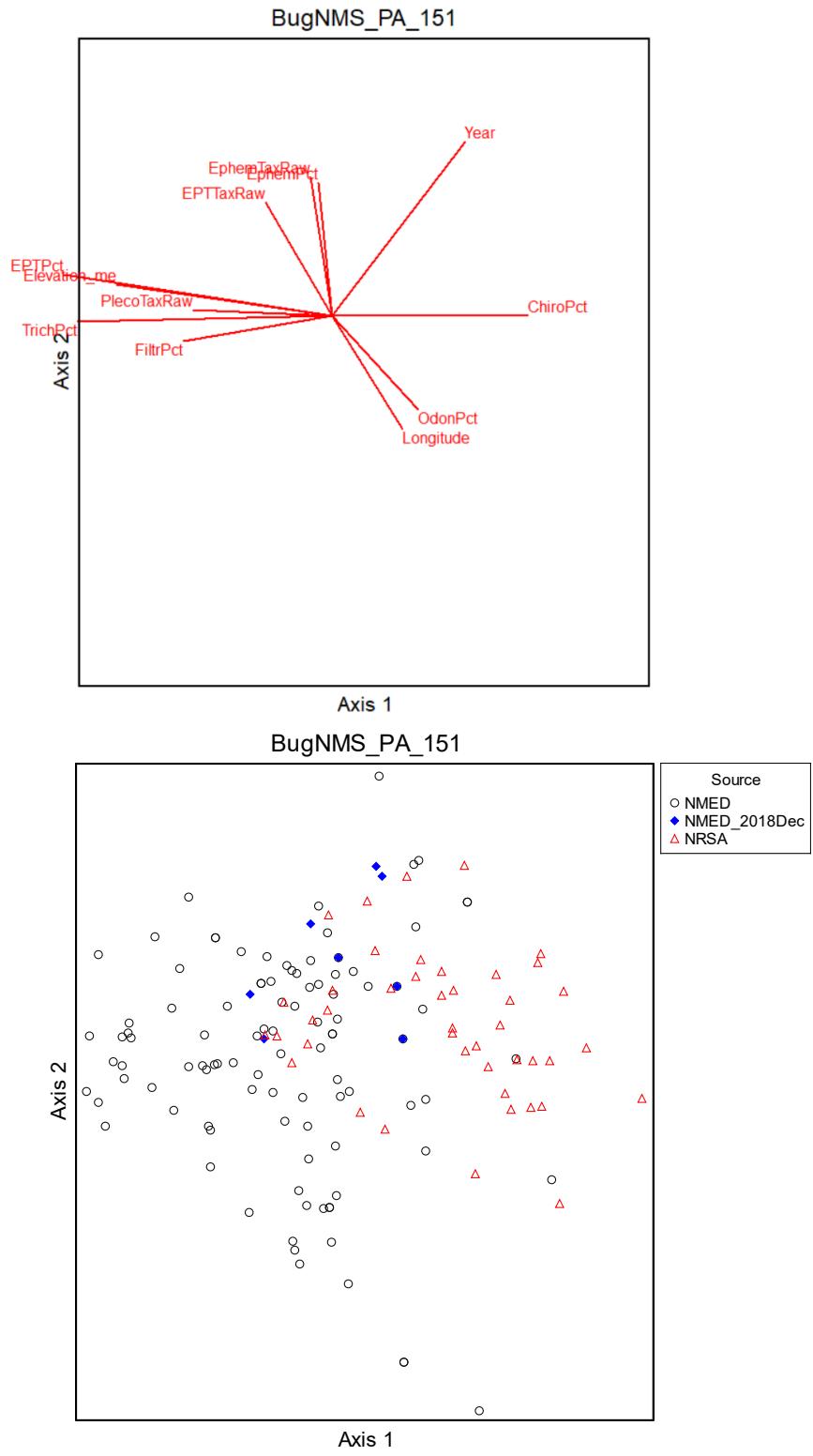


Figure C3. Diagrams of the second macroinvertebrate ordination with vectors of metrics and sample metadata (top) and sources (bottom). NMED\_2018Dec represent an added data set, but they are otherwise similar to the other NMED samples in terms of source and sampling protocols.

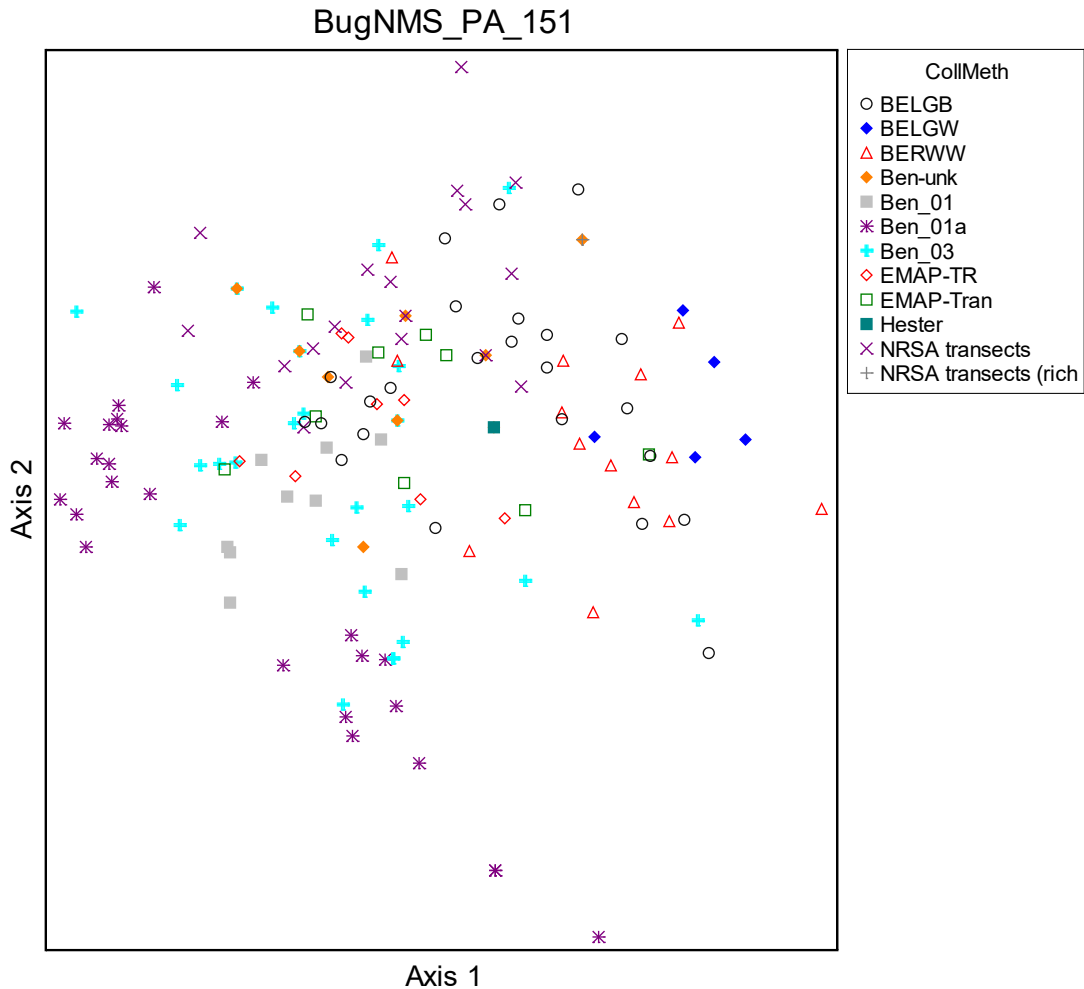


Figure C4. Second macroinvertebrate NMS ordination showing sampling methods.

The differences noted by sampling year were further investigated using an indicator species analysis (ISA) using PC-ORD software. The ISA identifies taxa that occur in different occurrence and relative abundance among sample groups. Data were grouped by sample year; pre-2000, 2000-2009, and post-2010. Pre-2000 samples, which were all from NMED, used different taxonomy than the other sample groups. Many chironomid taxa were not identified pre-2000 (Table C1). Of the mayflies, *Acentrella* and *Baetis* were commonly identified in earlier years, though other baetids did not occur earlier. These ISA results suggest that the earlier samples (pre-2000) have some different taxonomic identification standards. It is unlikely that the taxa in question shifted drastically over time in the samples. Based on these ISA results, 38 pre-2000 NMED samples were excluded from subsequent analyses. These excluded samples were mostly from the Lower Rio Grande and from northern non-Rio Grande sites.



Table C1. Macroinvertebrate taxa showing difference before and after year 2000.

Chironomids not occurring before 2000	Baetids only occurring after 2000	Taxa more common before 2000
<i>Ablabesmyia</i>	<i>Baetodes</i>	<i>Heterelmis</i> (Elmidae)
<i>Cladotanytarsus</i>	<i>Callibaetis</i>	<i>Cinygmula</i> (Heptageniidae)
<i>Cryptochironomus</i>	<i>Camelobaetidium</i>	<i>Ceratopsyche</i> (Hydropsychidae)
<i>Dicrotendipes</i>	<i>Fallceon</i>	
<i>Lopescladius</i>	<i>Labiobaetis</i>	
<i>Paracladopelma</i>	<i>Paracloeodes</i>	
<i>Pentaneura</i>	<i>Pseudocloeon</i>	
<i>Phaenopsectra</i>		
<i>Stictochironomus</i>		
<i>Tanytarsus</i>		
<i>Thienemannimyia</i>		

A third NMS ordination with 113 samples was conducted. These were limited to NMED and NRSA samples in and around New Mexico after year 1999. In this ordination, sources were distinct (Figure C5). NMED samples generally have more EPT, fewer chironomids, and are collected at higher elevation. Elevation might be a valid classification variable, but the distinction among sources showed a stronger separation than any elevation threshold.

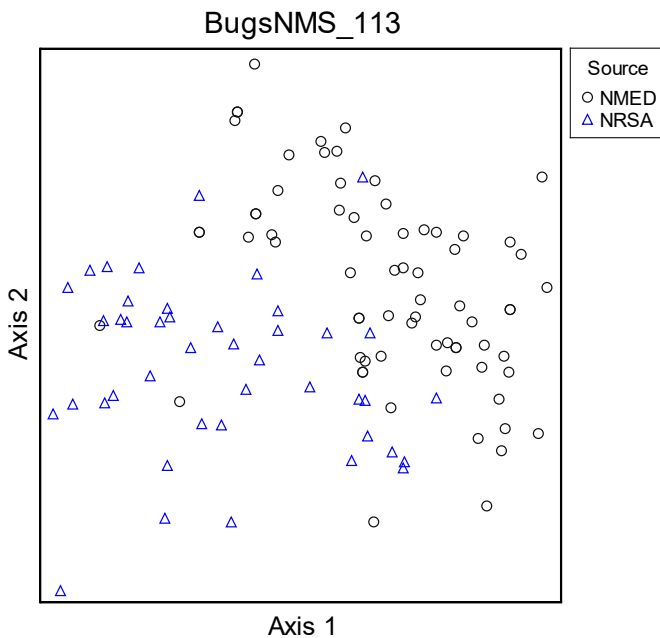


Figure C5. Third macroinvertebrate NMS ordination showing sample sources.

## Fish

Site classification for the fish assemblage included 264 samples with abundance data from throughout New Mexico, with multiple samples for some stations. The data set was limited to fish taxa with greater than five occurrences, for a total of 26 fish taxa. The NMS ordination on presence/absence information resulted in a final stress of 13.9 for a 3-dimensional solution. MRG samples were most abundant compared to other regions and appeared at the core of the ordination diagram (Figure C6). Samples from the other regions are at the periphery of the diagram, indicating a fish assemblage in those regions that differs from the MRG. Other variables were not obviously biased (date, data source, ecoregion, elevation, etc.). Because there are enough samples in the MRG, and that was the original intent of the effort, subsequent ordinations only used the MRG samples (N = 213).

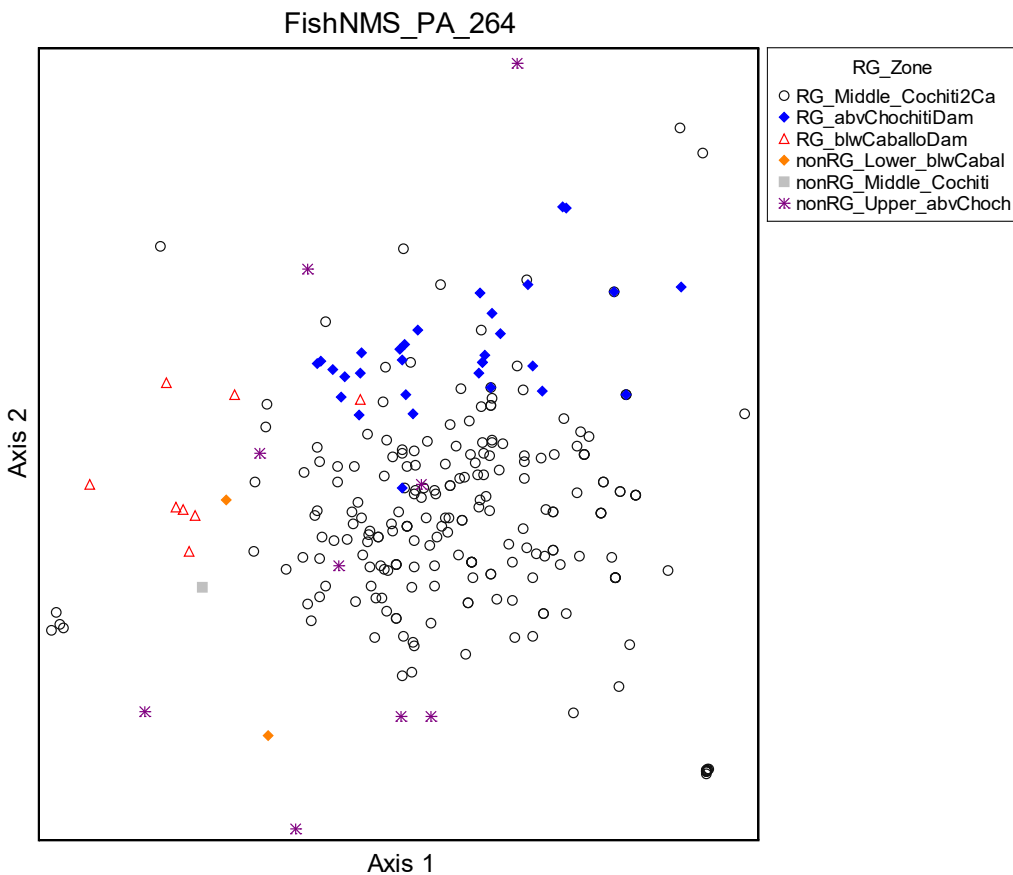


Figure C6. Initial fish NMS ordination showing sample regions.

In the revised fish NMS ordination of 213 MRG samples and 18 fish taxa, the final stress was 13.7 for a 3-dimensional solution (Figure C7). The ordination of fish taxa presence from abundance samples showed some assemblage structures that varied among samples. Insectivores were at the bottom of the diagram; herbivores were in the upper right; and higher total taxa were in the upper left and central. Environmental variables were not strongly related to the ordination axes, though latitude is weakly correlated with the second axis, southern sites at the top. The sample sources were intermingled, and no source was distinct or suggested that the source should be removed from analysis.

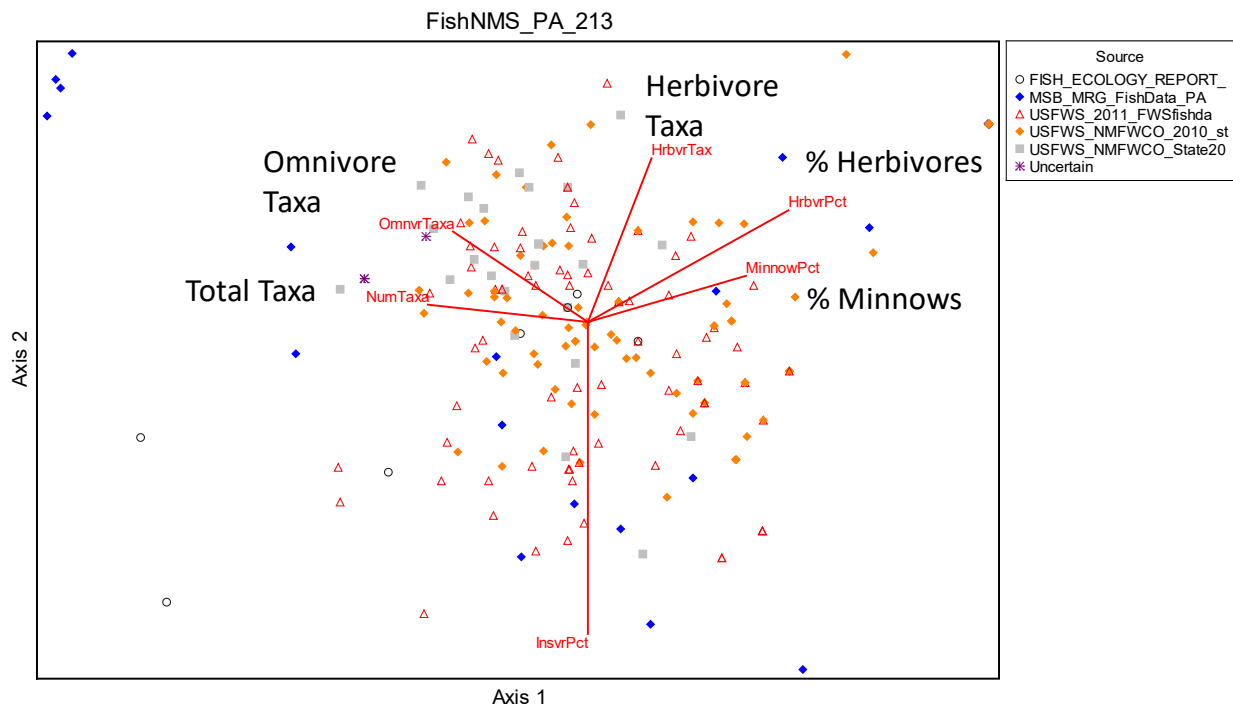


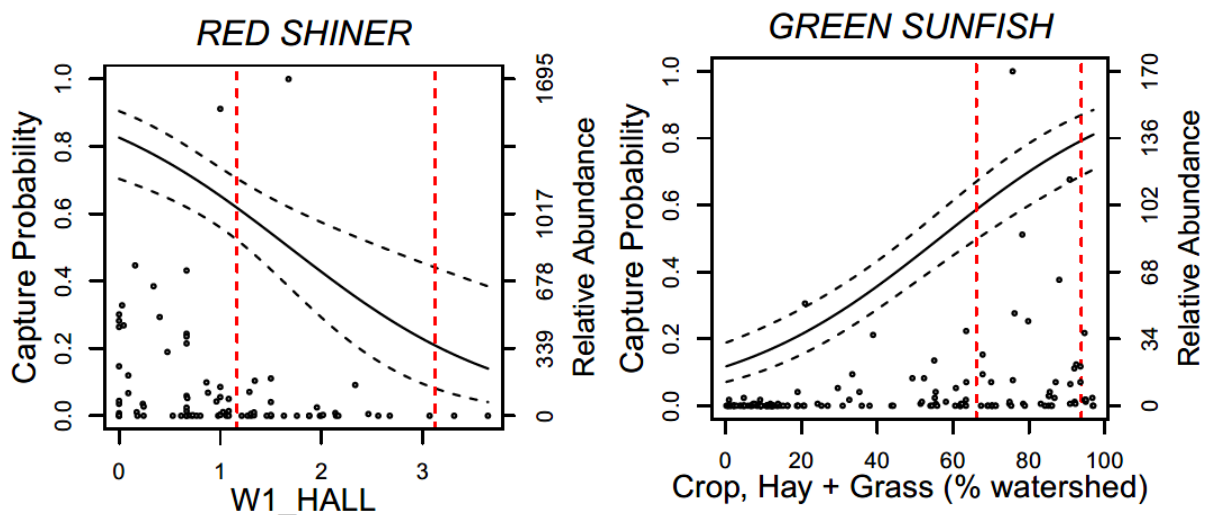
Figure C7. Initial fish NMS ordination showing sample sources and vectors related to fish metrics. Samples in the upper left are 100% Common Carp.

## Appendix D: Assigning Taxa to BCG Attributes

### Evaluating relationships between biological data and top stressors in the region

With input from the work group, top stressors in the region were selected and relationships between individual taxa and these stressors were evaluated. R code was used to generate tolerance values, rankings, and capture probability plots (like in Figure D1) for each taxon and stressor. Outputs were limited to taxa that occurred in ten or more samples.

The outputs from these analyses were provided to the expert panel and helped inform BCG attribute assignments



- Points: actual data of relative abundance
- Curve: capture probability (generalized additive model fit and confidence interval)
- 5% capture probability and 50% probability (red dashed lines) represent tolerance and optimum
- Multiple stressors

*Figure D8. Examples of capture probability plots.*

### Analytical details

A number of statistical techniques were applied to develop response curves and tolerance values. Those commonly used approaches examine the central location of a species' niche and its spread in the niche along the environmental gradient. Developing indicator values of biological

community to various environmental stressors are mainly focusing on four different statistical approaches i.e., (1) central tendencies, (2) environmental limits, (3) optima, and (4) curve shapes (Yuan 2006). Tolerance values expressed in terms of central tendencies attempt to describe the average environmental conditions under which a species is likely to occur; indicator values expressed in terms of environmental limits attempt to capture the maximum or the minimum level of an environmental variable under which a species can persist; and indicator values expressed in terms of optima define the environmental conditions that are most preferred by a given species. These three types of indicator values are expressed in terms of locations on a continuous numerical scale that represents the environmental gradient of interest. In the meantime, both abundance-based and presence/absence-based models could be built using these three statistical approaches.

A variety of approaches were used to characterize the species-environmental relationship.

1. Weighted averaging (WA) was used to estimate the central tendency of a taxon along an environmental gradient; it computes the mean of product of species abundance and the environmental variable of interest. It could be abundance based or present/absence based. The optima values are often referred as the tolerance values for invertebrates. It is one of the most commonly used approach for characterizing species preference to environmental gradient.
2. When using weighted averages, a normal distribution across the environmental gradient is assumed. The width of the bell shape is often called tolerance which can also be used to characterize the environmental niche for species along the environmental gradient. This statistical tolerance is also used as an indicator value.
3. Environmental limits have also been used to represent the extreme condition a species can tolerate. It can be estimated by computing cumulative percentiles (CPs) from observational data. Most times, the 95<sup>th</sup> percentile value under which a taxon is observed is usually assumed to be the extreme condition that taxon can tolerate.
4. When using CP, problems arise due to non-uniform distribution (uneven distribution) of samples. This problem can be solved by weight samples within equal width bins and then use these binned data to compute the CPs. This is referred as weighted cumulative distribution function (weighted CDF).
5. We can also use regression estimates of taxon-environment relationships using either linear (LRM), quadratic (QLRM) logistic regression models, or generalized additive models (GAM) to model the relationships. It is more commonly done with presence/absence data to model the binomial distribution. After the models were established, the 95<sup>th</sup> percentile cumulative probability (area under the curve of models) can be estimated as the environmental limits a taxon can tolerate.
6. Similarly, the central tendency can also be estimated from CPs and regression models using either the median value of the cumulative distribution function or the median cumulative probability of the regression models. The central tendency is thus determined as the optima.

In summary, indicator values developed from above approaches can be considered as either optima (central tendency, WA or 50<sup>th</sup> percentile) or tolerance (limits, 95<sup>th</sup> percentile). All these methods have their own pros, cons, and limitations but indicator values developed from these statistical methods are generally correlated or similar to each other. Variations due to statistical approaches can be minimized by either taking average or selecting the most consistent results from these methods.

Output from a total of 16 parametric models (both optima and tolerances) were gathered for taxa that occurred in at least ten samples, though cautions have to be made to use any tolerance values with less than 20 samples. If genera occurred in at least ten samples, results were generated for those taxa. Higher-level identifications were analyzed using the identification in the database. Genera were not collapsed to family to run the family level analyses.

## Results

There were 210 NRSA sites in the states neighboring NM with stream orders greater than 4. These were mostly from xeric and SPL regions (81 and 75 sites, respectively), but also included sites from WMT (N = 30), TPL (N = 13), CPL (N = 9), and SAP (N = 2). Limitation to ecological regions was considered but would result in few samples for analysis.

The stressors that were readily available with the NRSA data set included those related to water quality, intensive land uses, and habitat quality (Table D1). Natural variables (discharge, watershed area, channel width, and channel slope) were also included in the analysis so that responses to natural settings could also be detected.

**Table D1.**

<b>Variable code</b>	<b>Type</b>	<b>Description</b>
COND	Stressor	Conductivity
NTL	Stressor	Total nitrogen
PTL	Stressor	Total phosphorus
pctCropHayGrssWS	Stressor	% of the watershed with crops, hay, or grass cover (StreamCat)
pctCropHayWS	Stressor	% of the watershed with crops or hay cover (StreamCat)
pctUrbOpnWS	Stressor	% of the watershed with urban or open land uses (StreamCat)
pctUrbWS	Stressor	% of the watershed with urban land uses (StreamCat)
W1_HALL	Stressor	Riparian anthropogenic disturbance
PCT_SAFN	Nat/Strs	% sand and fines substrate
CFS	Natural	Discharge (cubic feet/second)
WSAREA_KM2	Natural	Watershed area in square kilometers (StreamCat)
XBKF_W	Natural	Average bankfull channel width
XSLOPE	Natural	Average water surface slope

## Fish:

There are 118 taxa in the taxa list provided by NMED and updated with unique taxa occurring in NRSA river samples. The NMED list includes some taxa that do not occur in the MRG sites. The



taxa list with representative in the current data set includes 69 taxa. This includes two taxa at higher taxonomic levels (*Lepomis* and Cyprinidae), two identifications indicating life stage (e.g., Rainbow Trout (<200 mm TL)), and one hybrid (Cutbow). Of the 69 taxa, 54 occur in more than one sample and 27 occur in ten or more samples.

In the NRSA data set from large lotic southwest U.S. systems, there are 179 fish taxa, 59 of which correspond to those observed in the MRG data set. Of the 59 taxa in both data sets, 29 occur in more than ten NRSA sites, which would be minimal for deriving tolerance indications from GAM plots (20 samples would be preferred). There are three taxa that occur commonly in the BCG data set that are not in the NRSA regional data set, including the Rio Grande Silvery Minnow, Speckled Chub, and Rio Grande Bluntnose Shiner.

There were 73 fish taxa displayed by occurrence in Southwest sandy-bottomed rivers (File Attachments: Fish\_Distrib\_AllYrs.pdf). The stressor-response analysis for 42 fish taxa is displayed in plots (example, Figure D2) and tabulated statistics (File Attachments: fish.SR.plots.zip; GAM.output.20180807.xlsx).

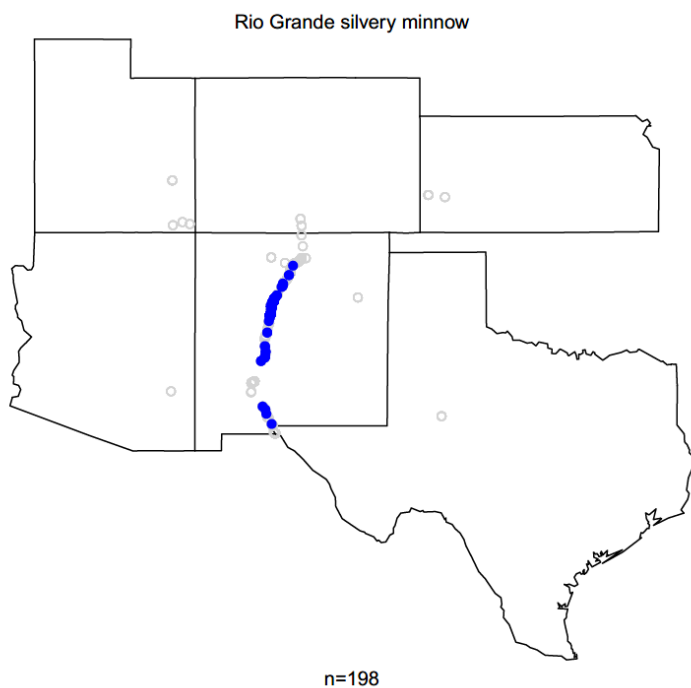


Figure D9. Example of a fish distribution map showing the Rio Grande Silvery Minnow in sampled river sites in and around NM.

### Macroinvertebrates

There were 470 macroinvertebrate taxa in the NRSA data limited to this study, including identifications at genus, family, and higher levels. Of those, about 165 taxa were represented in ten or more samples and were included in analyses. At the genus level alone, there were 301 taxa displayed by occurrence in Southwest sandy-bottomed rivers (File Attachment:

Bugs\_Distrib\_Genus\_All.pdf). The stressor-response analysis for 165 benthic macroinvertebrate taxa is displayed in plots (example, Figure D3) and tabulated statistics (File Attachments: bugs.SR.plots.zip; GAM.output.20180807.xlsx).

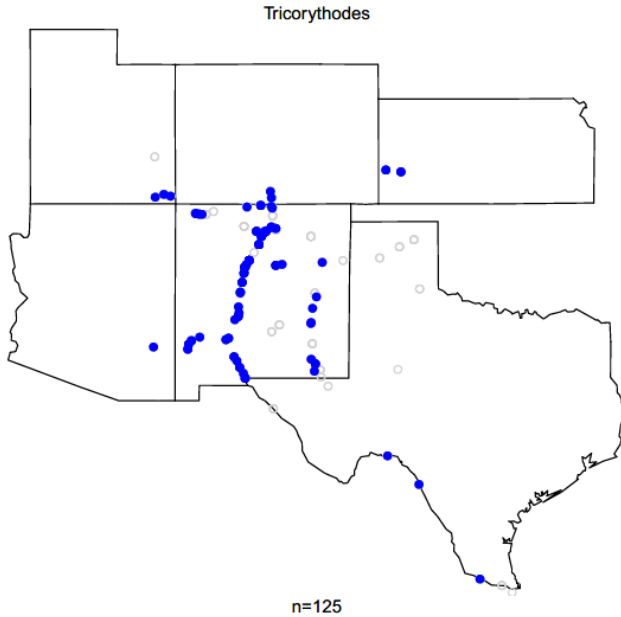


Figure 10. Example of a benthic macroinvertebrate distribution map, showing *Tricorythodes* in sampled river sites in and around NM.

#### Review

The tables (GAM.output.20180807.xlsx) list each taxon by stressor, with multiple columns of model results. Each column shows the stressor magnitude for the labelled statistic. While multiple models were available, it was recommended that a few statistics be favored, such as the GAM 50<sup>th</sup>, GAM 95<sup>th</sup>, Opt WA, and Tol WA. These were ranked to suggest relative tolerance of taxa and possible BCG attributes, as shown in the far-right columns of each spreadsheet. The tables could be filtered by stressor or by taxon to reduce the number of results to interpret simultaneously.

The figures were in pdf files, one for each assemblage and stressor, with taxa displayed in alphabetical order (File Attachments: bugs.SR.plots.zip and fish.SR.plots.zip). The slopes of the GAM curves were interpreted as increasing or decreasing taxa occurrence as stressors increase.

## Appendix E: Benthic Macroinvertebrate Taxa Attribute Assignments

Taxa Name	BCG Attribute	Family	FFG	Habit
Annelida		Hirudinea		
Hirudinea	5		Predator	Sprawler
Erpobdella	5	Erpobdellidae	Predator	Sprawler
Branchiobdellida	5	Cambarincolidae	Collector	
Myzobdella	5	Piscicolidae		
Glossiphoniidae	5	Glossiphoniidae	Predator	Sprawler
Helobdella	5	Glossiphoniidae	Predator	Sprawler
Annelida		Oligochaeta		
Oligochaeta	5		Collector	Burrower
Cambarincolidae	5	Cambarincolidae		
Enchytraeidae	5	Enchytraeidae	Collector	Burrower
Enchytraeus	5	Enchytraeidae		
Haplotaxida	5		Collector	
Lumbricina	5			
Chaetogaster	5	Naididae		
Dero	5	Naididae		
Naididae	5	Naididae	Collector	Burrower
Naididae (Naidinae)	5	Naididae		
Naididae (Tubificinae)	5	Naididae		
Nais	5	Naididae	Collector	Burrower
Ophidonais	5	Naididae		
Pristina	5	Naididae		
Slavina	5	Naididae	Collector	
Aulodrilus	5	Tubificidae		
Branchiura	5	Tubificidae		
Limnodrilus	5	Tubificidae	Collector	Clinger
Rhyacodrilus	5	Tubificidae		
Tubificidae	5	Tubificidae	Collector	Burrower
Tubificinae	5	Tubificidae		
Lumbriculidae	5	Lumbriculidae	Collector	Burrower
Allonais	5	Naididae		
Paranais	5	Naididae		
Potamothrix	5	Tubificidae		
Arthropoda		Arachnida		
Acarina	4		Predator	

Taxa Name	BCG Attribute	Family	FFG	Habit
Arachnida	4			
Hydracarina	x		Predator	
Atractides	4	Hygrobatidae	Predator	
Corticacarus	4	Hygrobatidae		
Lebertia	4	Lebertiidae	Predator	
Protzia	4	Protziidae	Predator	
Sperchon	4	Sperchonidae	Predator	
Sperchonopsis	x	Sperchonidae	Predator	
Testudacarus	3	Torrenticolidae	Predator	
Torrenticola	4	Torrenticolidae	Predator	
Oribatei	4	Oribatidae	Predator	
Arrenurus	4	Arrenuridae	Predator	
Hydrachnidae	4	Hydrachnidae	Predator	
Hygrobates	4	Hygrobatidae	Predator	
Krendowskia	x	Krendowskiidae		
Limnesia	4	Limnesiidae		
Tyrrellia	x	Limnesiidae		
Mideopsis	4	Mideopsidae		
Koenikea	x	Unionicolidae		
Neumania	4	Unionicolidae	Predator	
Arthropoda	Branchiopoda			
Cladocera	x	Cladocera	Filterer	Sprawler
Arthropoda	Collembola			
Collembola	x			
Entomobryidae	x	Entomobryidae		
Hypogasturidae	x	Hypogasturidae		
Arthropoda	Insecta			
Coleoptera	x	Coleoptera		
Amphizoidae	2	Amphizoidae	Predator	
Carabidae	x	Carabidae		
Helichus	3	Dryopidae	Shredder	Clinger
Postelichus	4	Dryopidae	Shredder	Clinger
Copelatus	4	Dytiscidae	Predator	Swimmer
Dytiscidae	4	Dytiscidae	Predator	Climber
Hygrotus	4	Dytiscidae	Predator	Swimmer
Laccophilus	x	Dytiscidae	Predator	Swimmer
Liodessus	4	Dytiscidae	Predator	Swimmer
Rhantus	4	Dytiscidae	Predator	Swimmer
Cleptelmus addenda	3	Elmidae	Scraper	Clinger
Dubiraphia	4	Elmidae	Collector	Clinger
Elmidae	3	Elmidae	Collector	Clinger

Taxa Name	BCG Attribute	Family	FFG	Habit
Heterelmis	4	Elmidae	Collector	Clinger
Heterlimnius corpulentus	3	Elmidae	Collector	Clinger
Hexacylloepus	4	Elmidae		Clinger
Macrelmis	x	Elmidae	Scraper	Clinger
Macronychus	x	Elmidae		
Microcyllloepus	4	Elmidae	Scraper	Clinger
Narpus	3	Elmidae	Shredder	Clinger
Optioservus	4	Elmidae	Scraper	Clinger
Stenelmis	4	Elmidae	Scraper	Clinger
Zaitzevia	3	Elmidae	Scraper	Clinger
Zaitzevia parvulus	3	Elmidae	Scraper	
Dineutus	4	Gyrinidae	Predator	Swimmer
Gyretes	4	Gyrinidae	Predator	Sprawler
Gyrinus	3	Gyrinidae	Predator	Swimmer
Peltodytes	4	Haliplidae	Shredder	Climber
Heteroceridae	x	Heteroceridae		
Hydraena	x	Hydraenidae		
Ochthebius	4	Hydraenidae	Scraper	Clinger
Berosus	4	Hydrophilidae	Collector	Swimmer
Enochrus	4	Hydrophilidae	Collector	Burrower
Hydrochus	4	Hydrophilidae	Collector	Swimmer
Hydrophilidae	4	Hydrophilidae	Predator	Swimmer
Laccobius	4	Hydrophilidae	Predator	
Tropisternus	5	Hydrophilidae	Collector	Climber
Lutrochus	x	Lutrochidae		
Psephenus	3	Psephenidae	Scraper	Clinger
Scirtidae	4	Scirtidae	Scraper	Climber
Sphaeriusidae	x	Sphaeriusidae		
Staphylinidae	x	Staphylinidae		
Arthropoda	Insecta	Diptera		
Diptera	x		Collector	Climber
Atherix	3	Athericidae	Predator	Sprawler
Atherix pachypus	3	Athericidae	Predator	
Blephariceridae	2	Blephariceridae	Scraper	Clinger
Atrichopogon	4	Ceratopogonidae	Predator	Sprawler
Bezzia/Palpomyia	3	Ceratopogonidae	Predator	Sprawler
Ceratopogonidae	4	Ceratopogonidae	Predator	Sprawler
Ceratopogoninae	4	Ceratopogonidae	Predator	Burrower
Dasyhelea	5	Ceratopogonidae	Collector	Sprawler
Dasyheleinae	5	Ceratopogonidae		
Forcipomyia	3	Ceratopogonidae	Scraper	Burrower

Taxa Name	BCG Attribute	Family	FFG	Habit
Stilobezzia	3	Ceratopogonidae	Predator	Sprawler
Ablabesmyia	5	Chironomidae	Predator	Sprawler
Apedilum	5	Chironomidae		Clinger
Axarus	4	Chironomidae		
Brillia	3	Chironomidae	Shredder	Burrower
Cardiocladius	3	Chironomidae	Predator	Clinger
Chaetocladius	4	Chironomidae	Collector	Sprawler
Chernovskiiia	x	Chironomidae		
Chironomidae	4	Chironomidae	Collector	Burrower
Chironomini	5	Chironomidae	Collector	Burrower
Chironomus	5	Chironomidae	Collector	Burrower
Cladotanytarsus	3	Chironomidae	Filterer	Climber
Coelotanypus	4	Chironomidae	Predator	Burrower
Conchapelopia	4	Chironomidae	Predator	Sprawler
Constempellina	4	Chironomidae	Collector	Climber
Corynoneura	3	Chironomidae	Collector	Sprawler
Cricotopus	4	Chironomidae	Shredder	Clinger
Cricotopus (Cricotopus)	4	Chironomidae		
Cricotopus (Cricotopus) Bicinctus	5	Chironomidae		
Cricotopus (Cricotopus) Trifascia	4	Chironomidae		
Cricotopus (Isocladius)	4	Chironomidae		
Cricotopus (Nostococladius) Nostocicola	3	Chironomidae	Shredder	
Cricotopus bicinctus	5	Chironomidae	Shredder	Burrower
Cricotopus bicinctus Gr.	5	Chironomidae	Shredder	
Cricotopus trifascia	3	Chironomidae		
Cricotopus trifascia Gr.	3	Chironomidae	Shredder	
Cricotopus/Orthocladius	4	Chironomidae	Shredder	Sprawler
Cryptochironomus	5	Chironomidae	Predator	Sprawler
Cryptotendipes	5	Chironomidae	Collector	Burrower
Cyphomella	x	Chironomidae		Burrower
Diamesa	3	Chironomidae	Collector	Sprawler
Dicrotendipes	4	Chironomidae	Filterer	Burrower
Djalmabatista	x	Chironomidae	Predator	Sprawler
Endochironomus	4	Chironomidae	Shredder	Clinger
Endotribelos	x	Chironomidae	Collector	Burrower
Eukiefferiella	4	Chironomidae	Collector	Sprawler
Eukiefferiella brehmi Gr.	4	Chironomidae	Mixed	
Eukiefferiella devonica Gr.	3	Chironomidae	Mixed	
Eukiefferiella gracei Gr.	4	Chironomidae	Mixed	



Taxa Name	BCG Attribute	Family	FFG	Habit
Eukiefferiella pseudomontana Gr.	4	Chironomidae	Mixed	
Gillotia	x	Chironomidae		Burrower
Glyptotendipes	4	Chironomidae	Collector	Burrower
Goeldichironomus	5	Chironomidae	Collector	Burrower
Labrundinia	4	Chironomidae	Predator	Sprawler
Larsia	4	Chironomidae	Predator	Sprawler
Limnophyes	4	Chironomidae	Collector	Sprawler
Lopescladius	4	Chironomidae	Shredder	Sprawler
Microchironomus	x	Chironomidae	Collector	Burrower
Micropsectra	3	Chironomidae	Collector	Climber
Microtendipes	4	Chironomidae	Collector	Clinger
Microtendipes pedellus Gr.	4	Chironomidae	Filterer	
Microtendipes rydalensis Gr.	4	Chironomidae		
Monodiamesa	4	Chironomidae	Collector	Sprawler
Nanocladius	4	Chironomidae	Collector	Sprawler
Natarsia	5	Chironomidae	Predator	Sprawler
Nilothauma	4	Chironomidae		
Odontomesa	4	Chironomidae	Scraper	Sprawler
Oliveiriella	x	Chironomidae		
Orthoclaadiinae	4	Chironomidae	Collector	Burrower
Orthocladus	4	Chironomidae	Collector	Sprawler
Orthocladus (Euorthocladus)	4	Chironomidae		
Orthocladus (Euorthocladus)				
Rivulorum	4	Chironomidae		
Orthocladus complex	4	Chironomidae		
Pagastia	3	Chironomidae	Collector	Sprawler
Parachironomus	5	Chironomidae	Predator	Sprawler
Paracladius	4	Chironomidae		Sprawler
Paracladopelma	4	Chironomidae	Collector	Sprawler
Parakiefferiella	4	Chironomidae	Collector	Sprawler
Paralauterborniella	4	Chironomidae	Collector	Burrower
Parametricnemus	4	Chironomidae	Collector	Sprawler
Paraphaenocladus	4	Chironomidae	Collector	Sprawler
Paratanytarsus	4	Chironomidae	Collector	Sprawler
Paratendipes	4	Chironomidae	Collector	Burrower
Pentaneura	4	Chironomidae	Predator	Sprawler
Phaenopsectra	4	Chironomidae	Scraper	Burrower
Platysmittia	x	Chironomidae		
Polypedilum	4	Chironomidae	Shredder	Climber
Potthastia	3	Chironomidae	Collector	Sprawler

Taxa Name	BCG Attribute	Family	FFG	Habit
Potthastia longimana gr.	3	Chironomidae		
Procladius	5	Chironomidae	Predator	Sprawler
Prodiamesinae	4	Chironomidae		
Pseudochironomini	x	Chironomidae		
Pseudochironomus	4	Chironomidae	Collector	Burrower
Pseudosmittia	x	Chironomidae	Collector	Sprawler
Radotanypus	4	Chironomidae	Predator	
Rheocricotopus	4	Chironomidae	Collector	Sprawler
Rheotanytarsus	4	Chironomidae	Collector	Clinger
Robackia	4	Chironomidae	Collector	Burrower
Saetheria	4	Chironomidae	Collector	Burrower
Saetheria tylus	4	Chironomidae		
Smittia	x	Chironomidae	Collector	Burrower
Stempellinella	3	Chironomidae	Collector	Clinger
Stenochironomus	4	Chironomidae	Cg,Sh	Burrower
Stictochironomus	5	Chironomidae	Collector	Burrower
Sublettea	4	Chironomidae	Collector	
Synorthocladius	3	Chironomidae	Collector	
Tanypodinae	4	Chironomidae	Predator	Burrower
Tanypus	5	Chironomidae	Predator	Sprawler
Tanytarsini	4	Chironomidae	Filterer	Burrower
Tanytarsus	4	Chironomidae	Collector	Climber
Telopelopia	4	Chironomidae	Predator	Sprawler
Thienemanniella	4	Chironomidae	Collector	Sprawler
Thienemannimyia	4	Chironomidae	Predator	Sprawler
Thienemannimyia genus Gr.	4	Chironomidae		
Thienemannimyia Gr.	4	Chironomidae	Predator	Sprawler
Tribelos	4	Chironomidae	Collector	Burrower
Tvetenia	3	Chironomidae	Collector	Sprawler
Tvetenia bavarica Gr.	3	Chironomidae	Collector	
Tvetenia discoloripes Gr.	3	Chironomidae	Collector	
Tvetenia tshernovskii	3	Chironomidae		
Tvetenia vitracies	3	Chironomidae		
Xenochironomus	2	Chironomidae		
Xestochironomus	x	Chironomidae	Predator	Burrower
Dolichopodidae	x	Dolichopodidae	Predator	Sprawler
Chelifera	4	Empididae	Predator	Sprawler
Empididae	4	Empididae	Predator	Sprawler
Hemerodromia	4	Empididae	Predator	Sprawler
Neoplasta	3	Empididae	Predator	Sprawler
Ephydriidae	5	Ephydriidae	Collector	Burrower

Taxa Name	BCG Attribute	Family	FFG	Habit
Limnophora	4	Muscidae	Predator	Burrower
Muscidae	4	Muscidae	Predator	Sprawler
Maruina	3	Psychodidae	Scraper	Clinger
Pericoma	3	Psychodidae	Collector	Burrower
Psychodidae	3	Psychodidae	Collector	Burrower
Sciomyzidae	4	Sciomyzidae	Predator	Burrower
Simuliidae	4	Simuliidae	Collector	Clinger
Simulium	4	Simuliidae	Collector	Clinger
Nemotelus	x	Stratiomyidae	Collector	Sprawler
Odontomyia	4	Stratiomyidae	Collector	Sprawler
Stratiomyidae	x	Stratiomyidae	Collector	Sprawler
Stratiomys	4	Stratiomyidae	Collector	Sprawler
Atylotus/Tabanus	4	Tabanidae	Predator	
Chrysops	4	Tabanidae	Predator	Sprawler
Tabanidae	4	Tabanidae	Predator	Sprawler
Tabanus	4	Tabanidae	Predator	Sprawler
Antocha	3	Tipulidae	Collector	Clinger
Antocha monticola	3	Tipulidae	Collector	
Cryptolabis	2	Tipulidae	Predator	Burrower
Dicranota	3	Tipulidae	Predator	Sprawler
Erioptera	4	Tipulidae	Collector	BU,SP
Hexatoma	3	Tipulidae	Predator	Burrower
Limonia	4	Tipulidae	Shredder	Burrower
Rhabdomastix	3	Tipulidae	Predator	Sprawler
Tipula	4	Tipulidae	Shredder	Burrower
Tipulidae	4	Tipulidae	Shredder	Burrower
Arthropoda	Insecta	Ephemeroptera		
Ameletus	2	Ameletidae	Collector	Swimmer
Acentrella	3	Baetidae	Collector	Swimmer
Acentrella insignificans	4	Baetidae	Collector	Swimmer
Apobaetis	x	Baetidae		
Baetidae	4	Baetidae	Collector	Swimmer
Baetis	4	Baetidae	Collector	Swimmer
Baetis flavistriga	4	Baetidae	Collector	Clinger
Baetis notos	4	Baetidae		
Baetis tricaudatus	4	Baetidae	Collector	Swimmer
Baetodes	3	Baetidae	Scraper	Clinger
Baetodes edmundsi	x	Baetidae		
Callibaetis	5	Baetidae	Collector	Swimmer
Camelobaetidius	4	Baetidae	Collector	Swimmer
Camelobaetidius musseri	4	Baetidae		

Taxa Name	BCG Attribute	Family	FFG	Habit
Camelobaetidius warreni	4	Baetidae		
Centroptilum	x	Baetidae	Collector	Clinger
Dipheter hageni	3	Baetidae	Collector	Clinger
Fallceon	4	Baetidae	Collector	Swimmer
Fallceon quilleri	4	Baetidae	Collector	Clinger
Labiobaetis	4	Baetidae	Collector	Swimmer
Paracloeodes	4	Baetidae	Scraper	Swimmer
Paracloeodes minutus	4	Baetidae	Scraper	
Procloeon	x	Baetidae	Collector	Swimmer
Pseudocloeon	x	Baetidae	Sc,Sh	Swimmer
Caenidae	x	Caenidae	Collector	Sprawler
Caenis	4	Caenidae	Collector	Sprawler
Cercobrachys	4	Caenidae		
Drunella doddsi	3	Ephemerellidae	Scraper	Clinger
Drunella grandis	2	Ephemerellidae	Scraper	Clinger
Ephemerella	3	Ephemerellidae	Scraper	Clinger
Ephemerella excrucians	3	Ephemerellidae		Clinger
Ephemerella inermis	3	Ephemerellidae	Shredder	Clinger
Ephemerella inermis/infrequens	3	Ephemerellidae		Clinger
Ephemerella infrequens	3	Ephemerellidae	Shredder	Clinger
Ephemerellidae	3	Ephemerellidae	Collector	Clinger
Serratella micheneri	3	Ephemerellidae		
Hexagenia	x	Ephemeridae	Collector	Burrower
Cinygmula	3	Heptageniidae	Scraper	Clinger
Epeorus	3	Heptageniidae	Scraper	Clinger
Epeorus margarita	3	Heptageniidae	Scraper	
Heptagenia	4	Heptageniidae	Scraper	Clinger
Heptageniidae	3	Heptageniidae	Scraper	Clinger
Nixe	3	Heptageniidae	Scraper	Clinger
Rhithrogena	3	Heptageniidae	Scraper	Clinger
Isonychia	3	Isonychiidae	Filterer	Swimmer
Asioplax	4	Leptohyphidae		Sprawler
Homoleptohyphes	3	Leptohyphidae		
Leptohyphes	4	Leptohyphidae	Collector	Clinger
Leptohyphidae	4	Leptohyphidae	Collector	
Tricorythodes	4	Leptohyphidae	Collector	Sprawler
Vacupernius	x	Leptohyphidae		
Choroterpes	4	Leptophlebiidae	Cg,Pr	Clinger
Leptophlebia	4	Leptophlebiidae	Collector	Swimmer
Leptophlebiidae	4	Leptophlebiidae	Collector	Swimmer

Taxa Name	BCG Attribute	Family	FFG	Habit
Neochoroterpes	4	Leptophlebiidae		Clinger
Neochoroterpes oklahoma	4	Leptophlebiidae		
Paraleptophlebia	4	Leptophlebiidae	Collector	Swimmer
Thraulodes	4	Leptophlebiidae	Collector	Clinger
Thraulodes brunneus	4	Leptophlebiidae		
Traverella	4	Leptophlebiidae	Filterer	Clinger
Traverella albertana	x	Leptophlebiidae		
Homoeoneuria	2	Oligoneuriidae	Cf,Cg	Burrower
Siphonurus	3	Siphonuridae		Swimmer
Arthropoda	Insecta	Hemiptera		
Abedus	5	Belostomatidae	Predator	Climber
Belostomatidae	4	Belostomatidae	Predator	Climber
Corixidae	5	Corixidae	Predator	Swimmer
Graptocorixa	4	Corixidae	Predator	Swimmer
Hesperocorixa	4	Corixidae	Piercer-Predator	Swimmer
Sigara	5	Corixidae	Predator	Swimmer
Trichocorixa	5	Corixidae	Predator	Swimmer
Gerridae	x	Gerridae		
Macrovelia	x	Macroveliidae	Predator	Climber
Ambrysus	4	Naucoridae	Predator	Clinger
Ambrysus mormon	4	Naucoridae	Predator	
Limnocoris	x	Naucoridae		
Naucoridae	4	Naucoridae	Predator	Clinger
Pelocoris	x	Naucoridae		
Ranatra	x	Nepidae	Predator	Climber
Notonectidae	5	Notonectidae	Predator	
Neoplea	x	Pleidae		
Microvelia	x	Veliidae	Predator	Skater
Veliidae	x	Veliidae		
Arthropoda	Insecta	Lepidoptera		
Petrophila	3	Crambidae	Shredder	Climber
Petrophilia	3	Pyralidae	Scraper	Clinger
Arthropoda	Insecta	Megaloptera		
Corydalidae	3	Corydalidae	Predator	Clinger
Corydalus	3	Corydalidae	Piercer-Predator	Clinger
Corydalus cornutus	3	Corydalidae	Predator	Clinger
Sialis	3	Sialidae	Predator	Burrower
Arthropoda	Insecta	Odonata		
Anisoptera	x		Predator	

Taxa Name	BCG Attribute	Family	FFG	Habit
Aeshnidae	4	Aeshnidae	Predator	Climber
Calopterygidae	4	Calopterygidae	Predator	Climber
Hetaerina	4	Calopterygidae	Predator	Climber
Argia	4	Coenagrionidae	Predator	Clinger
Coenagrion/Enallagma	x	Coenagrionidae	Predator	Climber
Coenagrionidae	4	Coenagrionidae	Predator	Climber
Enallagma	4	Coenagrionidae	Predator	Climber
Macromia	x	Corduliidae	Predator	Sprawler
Erpetogomphus	4	Gomphidae	Predator	Burrower
Gomphidae	4	Gomphidae	Predator	Burrower
Gomphus	x	Gomphidae	Predator	Burrower
Ophiogomphus	4	Gomphidae	Predator	Burrower
Progomphus	4	Gomphidae	Predator	Burrower
Stylurus	4	Gomphidae	Predator	Sprawler
Libellula	4	Libellulidae	Predator	Sprawler
Libellulidae	4	Libellulidae	Predator	Sprawler
Arthropoda	Insecta	Plecoptera		
Plecoptera	3		Predator	Clinger
Capniidae	3	Capniidae	Shredder	Sprawler
Chloroperlidae	3	Chloroperlidae	Predator	Clinger
Zapada	3	Nemouridae	Shredder	Sprawler
Acroneuria	3	Perlidae	Predator	Clinger
Claassenia sabulosa	3	Perlidae	Predator	Clinger
Hesperoperla pacifica	3	Perlidae	Predator	Clinger
Perlidae	3	Perlidae	Predator	Clinger
Cultus	3	Perlodidae	Predator	Clinger
Isogenoides	3	Perlodidae	Predator	Clinger
Isogenoides elongatus	3	Perlodidae	Predator	
Isoperla	3	Perlodidae	Predator	Clinger
Megarcys signata	3	Perlodidae	Predator	
Perlodidae	3	Perlodidae	Predator	Clinger
Perlodinae	3	Perlodidae	Predator	
Skwala	3	Perlodidae	Predator	Clinger
Pteronarcella badia	3	Pteronarcyidae	Shredder	Clinger
Pteronarcys	3	Pteronarcyidae	Shredder	Clinger
Taeniopteryx	3	Taeniopterygidae	Scraper	Sprawler
Arthropoda	Insecta	Thysanoptera		
Thysanoptera	x			
Arthropoda	Insecta	Trichoptera		
Trichoptera	x		Collector	Sprawler
Brachycentrus	3	Brachycentridae	Filterer	Clinger

Taxa Name	BCG Attribute	Family	FFG	Habit
Brachycentrus (Oligoplectrodes) Americanus	3	Brachycentridae	Filterer	
Brachycentrus (Sphinctogaster) Occidentalis	3	Brachycentridae	Filterer	Clinger
Brachycentrus occidentalis	3	Brachycentridae	Filterer	Clinger
Micrasema	3	Brachycentridae	Shredder	Clinger
Anagapetus	2	Glossosomatidae	Scraper	Clinger
Culoptila	3	Glossosomatidae	Scraper	Clinger
Glossosoma	3	Glossosomatidae	Scraper	Clinger
Glossosomatidae	3	Glossosomatidae	Scraper	Clinger
Protoptila	3	Glossosomatidae	Scraper	Clinger
Helicopsyche	4	Helicopsychidae	Scraper	Clinger
Helicopsyche (Feropsyche) Borealis	4	Helicopsychidae	Scraper	
Arctopsyche grandis	3	Hydropsychidae	Filterer	Clinger
Ceratopsyche oslari	3	Hydropsychidae	Filterer	
Ceratopsyche venada	2	Hydropsychidae	Filterer	
Cheumatopsyche	4	Hydropsychidae	Filterer	Clinger
Hydropsyche	4	Hydropsychidae	Filterer	Clinger
Hydropsyche occidentalis	4	Hydropsychidae	Filterer	
Hydropsychidae	4	Hydropsychidae	Filterer	Clinger
Smicridea	4	Hydropsychidae	Filterer	Clinger
Hydroptila	4	Hydroptilidae	Scraper	Clinger
Hydroptilidae	4	Hydroptilidae	Scraper	Clinger
Ithytrichia	4	Hydroptilidae	Scraper	Clinger
Leucotrichia	3	Hydroptilidae	Scraper	Clinger
Mayatrichia	4	Hydroptilidae	Scraper	Clinger
Metrichia	x	Hydroptilidae	Scraper	Clinger
Neotrichia	4	Hydroptilidae	Scraper	Clinger
Ochrotrichia	4	Hydroptilidae	Collector	Clinger
Oxyethira	4	Hydroptilidae		Clinger
Stactobiella	2	Hydroptilidae	Collector	Climber
Zumatrichia notosa	3	Hydroptilidae		
Lepidostoma	3	Lepidostomatidae	Shredder	Climber
Ceraclea	3	Leptoceridae	Shredder	Sprawler
Leptoceridae	4	Leptoceridae	Collector	Climber
Nectopsyche	4	Leptoceridae	Shredder	Climber
Oecetis	4	Leptoceridae	Predator	Clinger
Oecetis avara	4	Leptoceridae	Predator	Clinger
Oecetis disjuncta	4	Leptoceridae		
Ylodes	x	Leptoceridae		
Limnephilidae	3	Limnephilidae	Shredder	Climber



Taxa Name	BCG Attribute	Family	FFG	Habit
Limnephilus	4	Limnephilidae	Shredder	Climber
Psychoglypha	3	Limnephilidae	Collector	Clinger
Psychoronia	2	Limnephilidae	Shredder	Sprawler
Chimarra	4	Philopotamidae	Filterer	Clinger
Polycentropodidae	3	Polycentropodidae	Filterer	Clinger
Polycentropus	3	Polycentropodidae	Predator	Clinger
Psychomyia	3	Psychomyiidae	Collector	Clinger
Rhyacophila coloradensis Gr.	2	Rhyacophilidae	Predator	Clinger
Oligophlebodes	2	Uenoidae	Scraper	Clinger
Arthropoda	Malacostraca	Amphipoda		
Amphipoda	x			
Crangonyctidae	4	Crangonyctidae		
Crangonyx	4	Crangonyctidae		
Hyaella	4	Hyaellidae	Collector	Sprawler
Hyaella azteca	4	Hyaellidae	Collector	Sprawler
Arthropoda	Malacostraca	Decapoda		
Cambaridae	x	Cambaridae	Collector	Sprawler
Orconectes	x	Cambaridae	Collector	Sprawler
Orconectes virilis	6	Cambaridae	Collector	
Procambarus	x	Cambaridae	Collector	
Macrobrachium	x	Palaemonidae		
Palaemonidae	x	Palaemonidae		
Arthropoda	Malacostraca	Isopoda		
Isopoda	x		Collector	
Caecidotea	4	Asellidae	Collector	Sprawler
Arthropoda	Malacostraca	Mysida		
Americamysis	x	Mysidae		
Mysidae	x	Mysidae		
Taphromysis	x	Mysidae		
Arthropoda	Other			
Copepoda	x		Filterer	Clinger
Ostracoda	4		Filterer	
Cnidaria				
Cnidaria	x			
Mollusca	Bivalvia			
Corbicula	6	Corbiculidae	Filterer	Burrower
Corbicula fluminea	6	Corbiculidae	Filterer	Burrower
Eupera	x	Pisidiidae	Filterer	
Musculium transversum	x	Pisidiidae	Filterer	
Pisidiidae	4	Pisidiidae	Filterer	
Pisidium	4	Pisidiidae	Filterer	Burrower

Taxa Name	BCG Attribute	Family	FFG	Habit
Sphaerium	x	Pisidiidae	Cf,Cg	Burrower
Mollusca		Gastropoda		
Rissooidea	x	Hydrobiidae		
Ancylidae	4	Ancylidae	Scraper	Climber
Ferrissia	4	Ancylidae	Scraper	Clinger
Hebetoncyclus	4	Ancylidae		
Fossaria	4	Lymnaeidae	Cg,Sc	Climber
Galba	x	Lymnaeidae		
Lymnaea	4	Lymnaeidae	Scraper	Climber
Lymnaeidae	4	Lymnaeidae	Scraper	Climber
Physa	5	Physidae	Scraper	
Physella	5	Physidae	Scraper	Climber
Physidae	5	Physidae	Scraper	Climber
Gyraulus	4	Planorbidae	Scraper	Climber
Planorbella	x	Planorbidae	Scraper	Climber
Melanooides	6	Thiaridae		
Hydrobiidae	x	Hydrobiidae	Scraper	Climber
Other				
Nemata	4		Predator	
Nematoda	4			
Nematomorpha	4		Predator	Burrower
Gordius	x	Gordiidae	Predator	
Prostoma	4	Tetrastemmatidae	Predator	
Trepaxonemata	4			
Turbellaria	4		Predator	Sprawler
Tricladida	x		Collector	
Polycelis coronata	x	Planariidae	Collector	
Rotifera	x			

## Appendix F: Fish Attribute Assignments

LLNLB = Long-lived native large-bodied fish; trophic group codes: H – herbivore; I – invertivore; O – omnivore; P – piscivore; PL – planktivore. Pelagic broadcast spawners = a specialized reproductive category that is dependent on channel conditions and flow.

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
<b>Attribute I: Historically documented, sensitive, long-lived, or regionally endemic taxa</b>					
Beautiful Shiner	<i>Cyprinella formasa</i>		I	Cyprinidae	
Colorado pikeminnow	<i>Ptychocheilus lucius</i>	Yes	P	Cyprinidae	
Humpback Chub	<i>Gila cypha</i>	Yes	I	Cyprinidae	
Phantom Shiner	<i>Notropis orca</i>			Cyprinidae	
Razorback Sucker	<i>Xyrauchen texanus</i>	Yes	O	Catostomidae	
Rio Grande Bluntnose Shiner	<i>Notropis simus simus</i>			Cyprinidae	Yes
Rio Grande Cutthroat Trout <sup>1</sup>	<i>Oncorhynchus clarki virginalis</i>		I	Salmonidae	
Rio Grande Shiner	<i>Notropis jemezanus</i>		I	Cyprinidae	Yes
Roundnose Minnow	<i>Dionda episcopa</i>		H	Cyprinidae	
Speckled Chub	<i>Macrhybopsis aestivalis</i>		I	Cyprinidae	Yes
Virgin Chub	<i>Gila seminuda</i>		O	Cyprinidae	
Woundfin	<i>Plagopterus argentissimus</i>		O	Cyprinidae	
<b>Attribute II: Highly sensitive taxa</b>					
Bridgelip Sucker	<i>Catostomus columbianus</i>		H	Catostomidae	
Brook Silverside	<i>Labidesthes sicculus</i>		I	Atherinidae	
Freckled Madtom	<i>Noturus nocturnus</i>		I	Ictaluridae	
Mimic Shiner	<i>Notropis volucellus</i>		O	Cyprinidae	
Rio Grande Chub	<i>Gila pandora</i>		I	Cyprinidae	
Rio Grande Silvery Minnow (Att2 outside of Middle Rio Grande)	<i>Hybognathus amarus</i>		H	Cyprinidae	Yes
Rio Grande Sucke <sup>1</sup>	<i>Catostomus plebeius</i>	Yes	O	Catostomidae	
Shovelnose Sturgeon	<i>Scaphirhynchus platyrhynchus</i>	Yes		Acipenseridae	
Tadpole Madtom	<i>Noturus gyrinus</i>		I	Ictaluridae	

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Torrent Sculpin	<i>Cottus rhotheus</i>		I	Cottidae	
<b>Attribute III: Intermediate sensitive taxa</b>					
Arkansas Darter	<i>Etheostoma cragini</i>		I	Percidae	
Blacktail Redhorse	<i>Moxostoma poecilurum</i>		I	Catostomidae	
Chiselmouth <sup>1</sup>	<i>Acrocheilus alutaceus</i>		H	Cyprinidae	
Chub Shiner	<i>Notropis potteri</i>		I	Cyprinidae	
Dusky Darter	<i>Percina sciera</i>		I	Percidae	
Harlequin Darter	<i>Etheostoma histrio</i>		I	Percidae	
Iowa Darter	<i>Etheostoma exile</i>		I	Percidae	
Largescale Sucker	<i>Catostomus macrocheilus</i>	Yes	O	Catostomidae	
Logperch	<i>Percina caprodes</i>		I	Percidae	
Longnose Dace	<i>Rhinichthys cataractae</i>		I	Cyprinidae	
Longnose Sucker <sup>1</sup>	<i>Catostomus catostomus</i>	Yes	I	Catostomidae	
Mississippi Silvery Minnow	<i>Hybognathus nuchalis</i>			Cyprinidae	
Mountain Sucker	<i>Catostomus platyrhynchus</i>		H	Catostomidae	
Peamouth <sup>1</sup>	<i>Mylocheilus caurinus</i>		I	Cyprinidae	
Pirate Perch	<i>Aphredoderus sayanus</i>		I	Aphredoderidae	
Prairie Chub	<i>Macrhybopsis australis</i>		O	Cyprinidae	
Prickly Sculpin	<i>Cottus asper</i>		I	Cottidae	
Redfin Pickerel	<i>Esox samericanus americanus</i>		P	Esocidae	
Rio Grande Silvery Minnow (Att3 in the Middle Rio Grande only)	<i>Hybognathus amarus</i>		H	Cyprinidae	Yes
Sauger	<i>Sander canadensis</i>		P	Percidae	
Scaly Sand Darter	<i>Ammocrypta vivax</i>		I	Percidae	
Shoal Chub	<i>Macrhybopsis hyostoma</i>		O	Cyprinidae	
Shorthead Redhorse	<i>Moxostoma macrolepidotum</i>	Yes	O	Catostomidae	
Silver Chub	<i>Macrhybopsis storeiana</i>		I	Cyprinidae	
Slenderhead Darter	<i>Percina phoxocephala</i>		I	Percidae	
Slim Minnow	<i>Pimephales tenellus</i>		I	Cyprinidae	
Spotted Sucker	<i>Minytrema melanops</i>		I	Catostomidae	

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Threespine Stickleback	<i>Gasterosteus aculeatus</i>		I	Gasterosteidae	
<b>Attribute IV: Intermediate tolerant taxa</b>					
Bigmouth Shiner	<i>Notropis dorsalis</i>		O	Cyprinidae	
Blackstripe Topminnow	<i>Fundulus olivaceus</i>		O	Fundulidae	
Blacktail Shiner	<i>Cyprinella venustus</i>		I	Cyprinidae	
Blue Catfish	<i>Ictalurus furcatus</i>	Yes	P	Ictaluridae	
Bluegill X Longear Sunfish	<i>Lepomis mcarochirus x megalotis</i>		I	Centrarchidae	
Bluehead Sucker	<i>Catostomus discobolus</i>		H	Catostomidae	
Bluehead Sucker X Flannelmouth Sucker	<i>Catostomus x Catostomus latipinnis</i>			Catostomidae	
Bluehead Sucker X White Sucker	<i>Catostomus discobolus x commersoni</i>		O	Catostomidae	
Brassy Minnow	<i>Hybognathus hankinsoni</i>		O	Cyprinidae	
Creek chub	<i>Semotilus atromaculatus</i>		I	Cyprinidae	
Emerald Shiner	<i>Notropis atherinoides</i>		O	Cyprinidae	
Flannelmouth Sucker	<i>Catostomus latipinnis</i>		O	Catostomidae	
Flathead Chub	<i>Platygobio gracilis</i>		I	Cyprinidae	
Freshwater Drum	<i>Aplodinotus grunniens</i>	Yes		Sciaenidae	Yes
Ghost Shiner	<i>Notropis buchanani</i>		I	Cyprinidae	
Johnny Darter	<i>Etheostoma nigrum</i>		I	Percidae	
Mud Darter	<i>Ethostoma asprigene</i>		I	Percidae	
Northern Pikeminnow	<i>Ptychocheilus oregonensis</i>	Yes	P	Cyprinidae	
Orangespotted Sunfish	<i>Lepomis humilus</i>		I	Centrarchidae	
Orangethroat Darter	<i>Ethostoma spectabile</i>		I	Percidae	
Plains Minnow	<i>Hybognathus placitus</i>		H	Cyprinidae	Yes
Plains Topminnow	<i>Fundulus sciadicus</i>		I	Fundulidae	
Pugnose Minnow	<i>Opsopoeodus emiliae</i>		O	Cyprinidae	
Pumpkinseed	<i>Lepomis gibbosus</i>		I	Centrarchidae	
Quillback <sup>1</sup>	<i>Carpioides cyprinus</i>	Yes	O	Catostomidae	
Red River Shiner	<i>Notropis bairdi</i>		I	Cyprinidae	
Redbreast Sunfish	<i>Lepomis auritus</i>		I	Centrarchidae	

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Redfin Shiner	<i>Lythrurus umbratilis</i>		I	Cyprinidae	
Redspotted Sunfish	<i>Lepomis miniatus</i>		I	Centrarchidae	
Ribbon Shiner	<i>Lythrurus fumeus</i>		I	Cyprinidae	
Rio Grande Cichlid	<i>Cichlasoma cyanoguttatum</i>		P	Cichlidae	
River Carpsucker	<i>Carpoides carpio</i>	Yes	O	Catostomidae	
River Goby	<i>Awaous banana</i>		P	Gobiidae	
River Shiner	<i>Notropis blenniuis</i>		I	Cyprinidae	
Sabine Shiner	<i>Notropis sabinae</i>		I	Cyprinidae	Yes
Sacramento Pikeminnow	<i>Ptychocheilus grandis</i>	Yes	P	Cyprinidae	
Sacramento Sucker	<i>Catostomus occidentalis</i>	Yes	O	Catostomidae	
Sand Shiner	<i>Notropis stramineus</i>		O	Cyprinidae	Yes
Silverband Shiner	<i>Notropis shumardi</i>		I	Cyprinidae	
Slough Darter	<i>Etheostoma gracile</i>		I	Percidae	
Speckled dace	<i>Rhinichthys osculus</i>		I	Cyprinidae	
Spotted Bass	<i>Micropterus punctulatus</i>		P	Centrarchidae	
Stonecat	<i>Noturus flavus</i>		P	Ictaluridae	
Striped Mullet	<i>Mugil cephalus</i>		P	Mugilidae	
Tule Perch	<i>Hysteroecarpus traskii</i>		I	Embiotocidae	
Weed Shiner	<i>Notropis texanus</i>		H	Cyprinidae	
White Perch	<i>Morone americana</i>		P	Moronidae	
Wiper	<i>Morone chrysops x saxatilis</i>		P	Moronidae	
Yellow Bass	<i>Morone mississippiensis</i>		P	Moronidae	
<b>Attribute V: Tolerant taxa</b>					
Bigmouth Buffalo	<i>Ictiobus cyprinellus</i>	Yes	O	Catostomidae	
Bluegill	<i>Lepomis macrochirus</i>		I	Centrarchidae	
Bluntnose Minnow	<i>Pimephales notatus</i>		O	Cyprinidae	
Bowfin	<i>Amia calva</i>		P	Amiidae	
Fathead Minnow	<i>Pimephales promelas</i>		O	Cyprinidae	
Gizzard Shad	<i>Dorosoma cepedianum</i>		H	Clupeidae	
Green Sunfish X Longear Sunfish	<i>Lepomis cyannelus x megalotis</i>		P	Centrarchidae	
Longnose Gar	<i>Lepisosteus osseus</i>	Yes	P	Lepisosteidae	
Northern Plains Killifish	<i>Fundulus kansae</i>		O	Fundulidae	
Red River Pupfish	<i>Cyprinodon rubrofluvialis</i>		O	Cyprinodontidae	
Red Shiner	<i>Cyprinella lutrensis</i>		O	Cyprinidae	
Shortnose Gar	<i>Lepiosteus platostomus</i>	Yes	P	Lepisosteidae	

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Smallmouth Buffalo	<i>Ictiobus bubalus</i>	Yes	O	Catostomidae	
Spotted Gar	<i>Lepiosteus oculatus</i>	Yes	P	Lepisosteidae	
Western Mosquitofish	<i>Gambusia affinis</i>		I	Poeciliidae	
White Catfish	<i>Ameiurus catus</i>	Yes	O	Ictaluridae	
<b>Attribute VI: Non-native or intentionally introduced species – moderate tolerance to stress<sup>2</sup></b>					
Brook Stickleback	<i>Culaea inconstans</i>		I	Gasterosteidae	
Bullhead Minnow	<i>Pimephales vigilax</i>		I	Cyprinidae	
Central Stoneroller	<i>Campostoma anomalum</i>		H	Cyprinidae	
Common sunfishes	<i>Lepomis</i>			Centrarchidae	
Crappie	<i>Pomoxis</i>			Centrarchidae	
Flathead Catfish	<i>Pylodictus olivaris</i>		P	Ictaluridae	
Gray Redhorse	<i>Scartomyzon congestum</i>	Yes	I	Catostomidae	
Longear Sunfish	<i>Lepomis megalotis</i>		I	Centrarchidae	
Mexican Tetra	<i>Astyanax mexicanus</i>		P	Characidae	
Muskellunge	<i>Esox masquinongy</i>			Esocidae	
Northern Pike	<i>Esox lucius</i>		P	Esocidae	
Redear Sunfish	<i>Lepomis microlophus</i>			Centrarchidae	
Redside Shiner	<i>Richardsonius balteatus</i>			Cyprinidae	
Smallmouth Bass	<i>Micropterus dolomieu</i>		P	Centrarchidae	
Sonora Sucker	<i>Catostomus insignis</i>		O	Catostomidae	
Tench	<i>Tinca tinca</i>			Cyprinidae	
Threadfin Shad	<i>Dorosoma petenense</i>		PL	Clupeidae	
Walleye	<i>Stizostedion vitreum</i>		P	Percidae	
White Bass	<i>Morone chrysops</i>		P	Percichthyidae	
Yellow Perch	<i>Perca flavescens</i>		I	Percidae	
Yellowfin Goby	<i>Acanathogobius flavimanus</i>		P	Gobiidae	
<b>Attribute VI - T: Non-native or intentionally introduced species –tolerant to stress<sup>2</sup></b>					
Black Bullhead	<i>Ameiurus melas</i>		I	Ictaluridae	
Black Crappie	<i>Pomoxis nigromaculatus</i>		I	Centrarchidae	
Blue Tilapia	<i>Oreochromis Aureus</i>		O	Cichlidae	
Brown bullhead	<i>Ameiurus nebulosus</i>			Ictaluridae	
Bullhead	<i>Ameiurus</i>			Ictaluridae	
Channel Catfish	<i>Ictalurus punctatus</i>		I	Ictaluridae	
Common Carp	<i>Cyprinus carpio</i>		O	Cyprinidae	
Golden Shiner	<i>Notemigonus crysoleucas</i>		O	Cyprinidae	
Goldfish	<i>Carassius auratus</i>		O	Cyprinidae	
Grass Carp	<i>Ctenopharyngodon idella</i>		I	Cyprinidae	Yes
Green Sunfish	<i>Lepomis cyanellus</i>		I	Centrarchidae	
Largemouth Bass	<i>Micropterus salmoides</i>		P	Centrarchidae	
Longfin Dace	<i>Agosia chrysogaster</i>		O	Cyprinidae	
Plains Killifish	<i>Fundulus zebrinus</i>		I	Fundulidae	



Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Rainwater Killifish	<i>Lucania parva</i>		I	Fundulidae	
Sailfin Molly	<i>Poecilia latipinna</i>		H	Poeciliidae	
Warmouth	<i>Chaenobryttus gulosus</i>		I	Centrarchidae	
White Crappie	<i>Pomoxis annularis</i>		P	Centrarchidae	
White Sucker	<i>Catostomus commersonii</i>		O	Catostomidae	
Yellow Bullhead	<i>Ameiurus natalis</i>		O	Ictaluridae	
<b>Attribute VI -S: Non-native or intentionally introduced species – sensitive to stress<sup>2</sup></b>					
Bigscale Logperch	<i>Percina macrolepida</i>		I	Percidae	
Brown Trout	<i>Salmo trutta</i>		I	Salmonidae	
Cutbow	<i>Oncorhynchus clarki x mykiss</i>		I	Salmonidae	
Desert Sucker	<i>Catostomus clarki</i>		H	Catostomidae	
Rainbow Trout	<i>Oncorhynchus mykiss</i>		I	Salmonidae	
Snake River Cutthroat Trout	<i>Oncorhynchus clarki ssp.</i>		I	Salmonidae	
<b>Attribute X: Ecosystem Connectivity<sup>3</sup></b>					
American Eel	<i>Anguilla rostrata</i>		I	Anguillidae	
<b>Attribute x: No attribute assignment (insufficient data)</b>					
Arkansas River Shiner	<i>Notropis girardi</i>		I	Cyprinidae	Yes
Arkansas River Speckled Chub	<i>Macrhybopsis aestivalis tetranemus</i>		I	Cyprinidae	Yes
Atlantic Needlefish	<i>Strongylura marina</i>		P	Belonidae	
Bigmouth Sleeper	<i>Gobiomorus dormitor</i>		P	Elotridae	
Blue sucker	<i>Cycleptus elongatus</i>	Yes	I	Catostomidae	
Brook Trout	<i>Salvelinus fontinalis</i>		I	Salmonidae	
Chihuahua Chub	<i>Gila nigrescens</i>		I	Cyprinidae	
Chinook Salmon	<i>Oncorhynchus tshawytscha</i>		I	Salmonidae	
Coho Salmon	<i>Oncorhynchus kisutch</i>		I	Salmonidae	
Common Snook	<i>Centropomus undecimalis</i>		P	Centropomidae	
Cutbow	<i>Oncorhynchus clarki x mykiss</i>		I	Salmonidae	
Cyprinidae	<i>Cyprinidae</i>			Cyprinidae	
Fat Snook	<i>Centropomus parallelus</i>		P	Centropomidae	
Gila Chub	<i>Gila intermedia</i>		I	Cyprinidae	
Gila Trout	<i>Oncorhynchus gilae</i>		I	Salmonidae	
Golden Redhorse	<i>Moxostoma erythrurum</i>			Catostomidae	
Greenthroat Darter	<i>Etheostoma lepidum</i>		O	Percidae	
Gulf Killifish	<i>Fundulus grandis</i>			Fundulidae	
Headwater Catfish	<i>Ictalurus lupus</i>		I	Ictaluridae	
Headwater Chub	<i>Gila nigra</i>		I	Cyprinidae	
Hybrid Lepomis	<i>Lepomis sp.</i>		P	Centrarchidae	
Inland Silverside	<i>Menidia beryllina</i>		PL	Atherinidae	

Species Common Name	Species Scientific Name	LLNLB <sup>1</sup>	Trophic Group	Family	Pelagic Broadcast Spawner
Kokanee Salmon	<i>Oncorhynchus nerka</i>		PL	Salmonidae	
Lake Trout	<i>Salvelinus namaycush</i>		P	Salmonidae	
Lamprey Ammocoete	<i>Lamprey</i>		O	Petromyzontidae	
Loach Minnow	<i>Rhinichthys cobitis</i>		I	Cyprinidae	
Mottled Sculpin	<i>Cottus bairdi</i>		I	Cottidae	
Mountain Whitefish	<i>Prosopium williamsoni</i>		I	Salmonidae	
Pecos Bluntnose Shiner	<i>Notropis simus pecosensis</i>		I	Cyprinidae	Yes
Pecos Gambusia	<i>Gambusia nobilis</i>		I	Poeciliidae	
Pecos Pupfish	<i>Cyprinodon pecosensis</i>		O	Cyprinodontidae	
Rainbow Trout	<i>Oncorhynchus mykiss</i>		P	Salmonidae	
Rock Bass	<i>Ambloplites rupestris</i>		I	Centrarchidae	
Roundtail Chub	<i>Gila robusta</i>		O	Cyprinidae	
Sand Roller	<i>Percopsis transmontana</i>		I	Percopsidae	
Santa Ana Sucker	<i>Catostomus santaanae</i>		H	Catostomidae	
Sheepshead Minnow	<i>Cyprinodon variegatus</i>			Cyprinodontidae	
Snake River Cutthroat Trout	<i>Oncorhynchus clarki ssp.</i>		P	Salmonidae	
Southern Redbelly Dace	<i>Phoxinus erythrogaster</i>		H	Cyprinidae	
Spikedace	<i>Meda fulgida</i>		I	Cyprinidae	
Striped Bass	<i>Morone saxatilis</i>		P	Percichthyidae	
Suckermouth Minnow	<i>Phenacobius mirabilis</i>		I	Cyprinidae	
Unknown Campostoma	<i>Campostoma</i>			Cyprinidae	
Unknown Fundulus	<i>Fundulus</i>			Fundulidae	
Unknown Notropis	<i>Notropis</i>			Cyprinidae	
Unknown Temperate Bass	<i>Perciformes</i>				
White Mullet	<i>Mugil curema</i>		O	Mugilidae	
White Sands Pupfish	<i>Cyprinodon tularosa</i>		O	Cyprinodontidae	
Yellowfin Mojarra	<i>Gerres cinereus</i>		P	Gerridae	
Zuni Bluehead Sucker	<i>Catostomus discobolus yarrowi</i>		H	Catostomidae	

1 - Long-lived native large-bodied fish (LLNLB) are important keystone species and indicators of ecosystem connectivity.

2 - The experts broke the non-native fishes into three categories: those that were sensitive to anthropogenic stress (VI-S), those that were tolerant of anthropogenic stress (VI-T) and those with moderate tolerance (VI).

3 - Attribute X species are indicative of ecosystem connectivity.

## Appendix G: Benthic Macroinvertebrate Indicators Used in Developing BCG Rules

<b>Indicator</b>	<b>Description</b>	<b>Ecological Rationale</b>
Taxa richness	# taxa of all taxonomic groups	Total taxa richness is progressively higher in better biological conditions. Observations of macroinvertebrate taxa richness as an indicator of community integrity is well-established in primary bioassessment literature and experience (Barbour et al. 1999).
Richness of EPT species	# taxa	High EPT taxa richness is indicative of the best conditions. EPT taxa are generally sensitive to environmental degradation such as reduced dissolved oxygen, unstable substrates, reduced food quality, and contamination due to heavy metals and other pollutants (Angradi 1999, Barbour et al. 1999, Yuan and Norton 2003, Hutchens et al. 2009). As environmental conditions become worse, the sensitive and specialist taxa of these groups will emigrate or perish.
Richness of non-hydro Trichoptera	# taxa	Trichoptera richness (not counting Hydropsychidae) is indicative of the best conditions. For large, sandy-bottom rivers, Trichoptera are generally sensitive to environmental degradation such as reduced dissolved oxygen, unstable substrates, reduced food quality, and contamination due to heavy metals and other pollutants. The Hydropsychidae family of Trichoptera are somewhat more tolerant than other families.
EPT composition	% of counted individuals that are EPT	Relative abundance of EPT individuals is progressively higher in better conditions (Angradi 1999, Barbour et al. 1999, Yuan and Norton 2003, Hutchens et al. 2009).
Chironomid composition (individuals)	% of counted individuals that are chironomids	Chironomids should not be too dominant in better conditions (dependent on richness).
Richness of chironomids	# taxa that are chironomids	If chironomids are dominant, they can indicate better conditions if they are diverse.
Native mollusks	# taxa	Native mollusks require relatively undisturbed conditions.

<b>Indicator</b>	<b>Description</b>	<b>Ecological Rationale</b>
Composition: non-insects	% of counted individuals that are non-insects	Non-insects indicate poor conditions if relative abundance is too high. Non-insects (primarily gastropods, bivalves, crustaceans, and worms) can be tolerant or take advantage of stresses, and therefore, an increase in relative abundance indicates the presence of disturbance.
Functional feeding group: shredder	# taxa	Shredder taxa richness indicates better conditions and high shredder richness can outweigh negative indications from other rules. Shredders are more sensitive to urban disturbances than to agricultural disturbances (Paul et al. 2006).
Functional feeding group: scraper	# taxa	Scraper taxa should be diverse in better sites and at least represented in good sites. Scrapers are known to be sensitive to metal contaminants (Carlisle and Clements 1999) and can respond positively to nutrient enrichment (Camargo et al. 2004).
Habit: clinger taxa	# taxa	Clinger taxa richness is indicative of progressively better biological conditions. Increases in deposited sediment have been related to decreases in clinger taxa richness (Rabeni et al. 2005).
Functional feeding group: collector-gatherers	% individuals	Collector-gatherers should not dominate in better sites. Percent collector-gatherers can respond positively to nutrient enrichment (Camargo et al. 2004, Lawrence and Gresens 2004).
Density: % of target	% of target # of individuals	Low macroinvertebrate density indicates poor conditions.
Sensitive species	# attribute I, II, and III taxa	Sensitive and specialist taxa indicate better conditions.
Tolerant species	% attribute V individuals	Tolerant taxa should not be abundant in better conditions.

## Appendix H: Macroinvertebrate Metric Box Plots by Median Rating

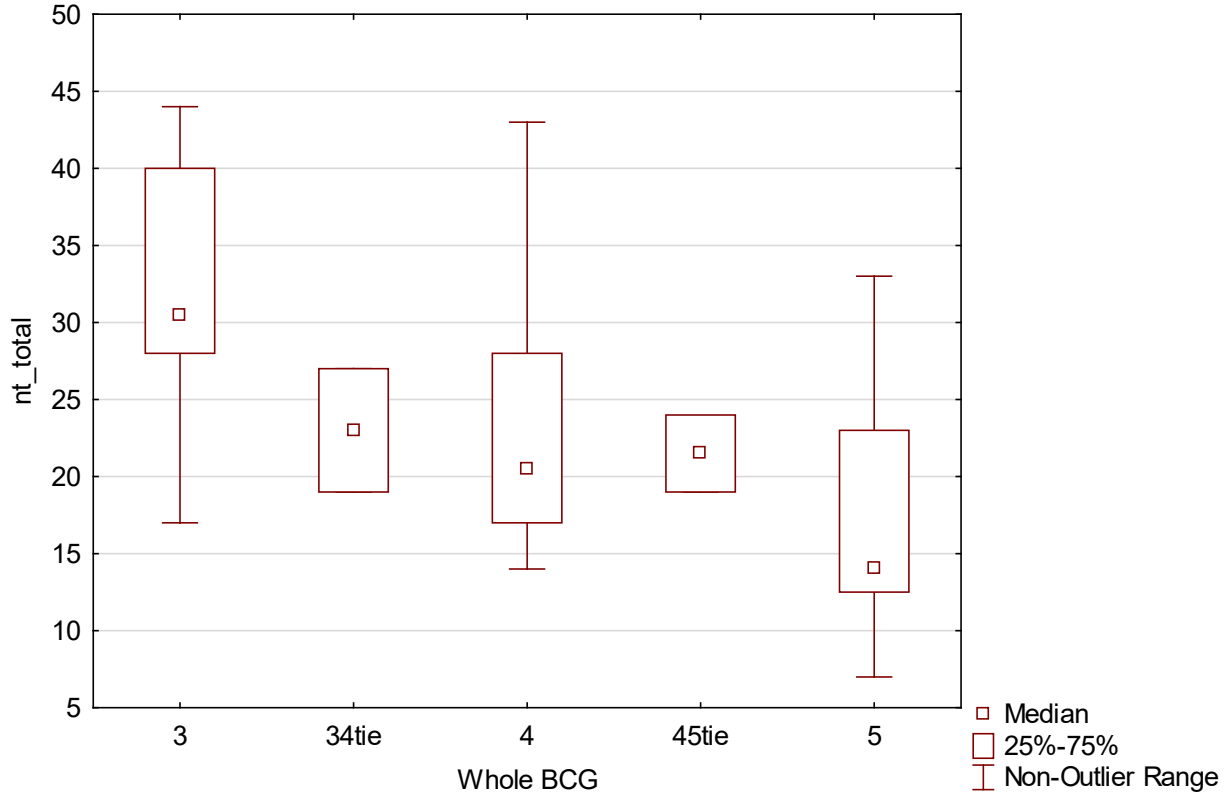
### Metric naming conventions

att	BCG attribute
nB	no Baetidae
nH	no Hydropsychidae
nt	number of taxa
pct	percent
pi	percent individuals
pt	percent of taxa

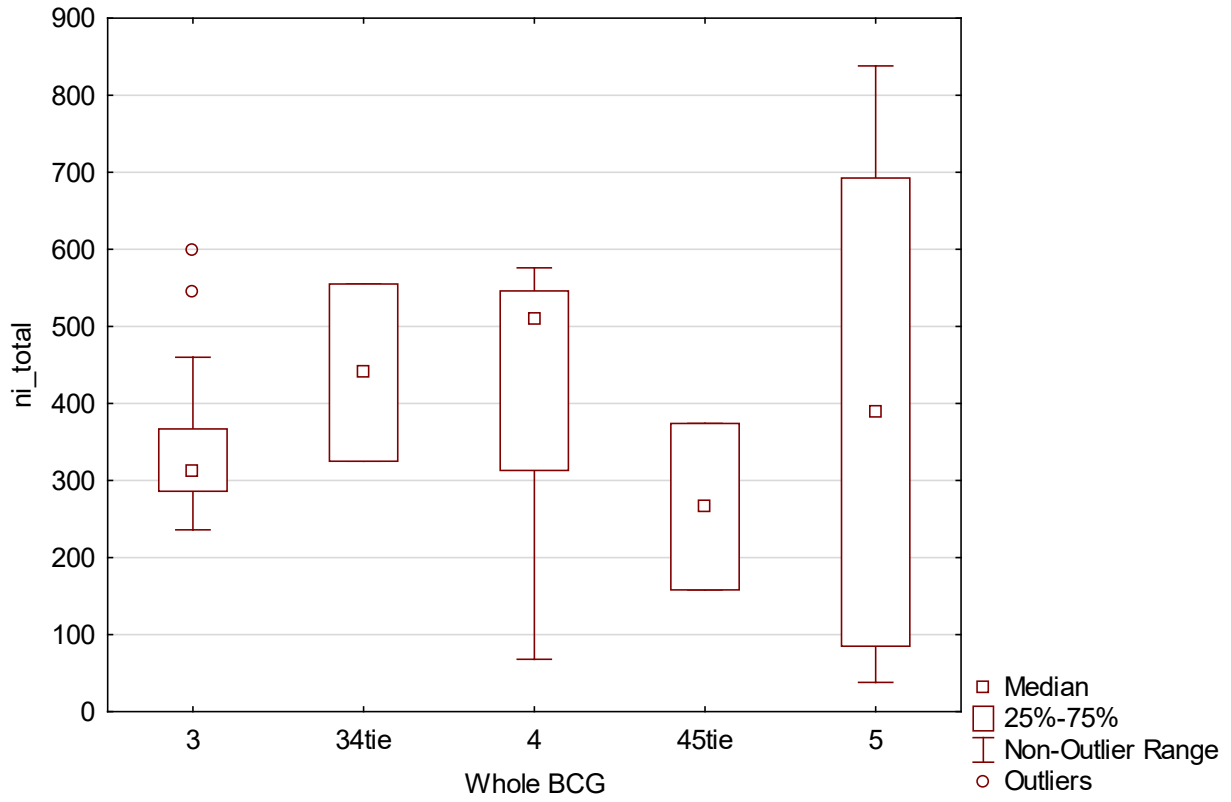
### Plotted sample size by rated BCG level

3	14
34tie	2
4	18
45tie	2
5	8

Box Plot of nt\_total grouped by Whole BCG  
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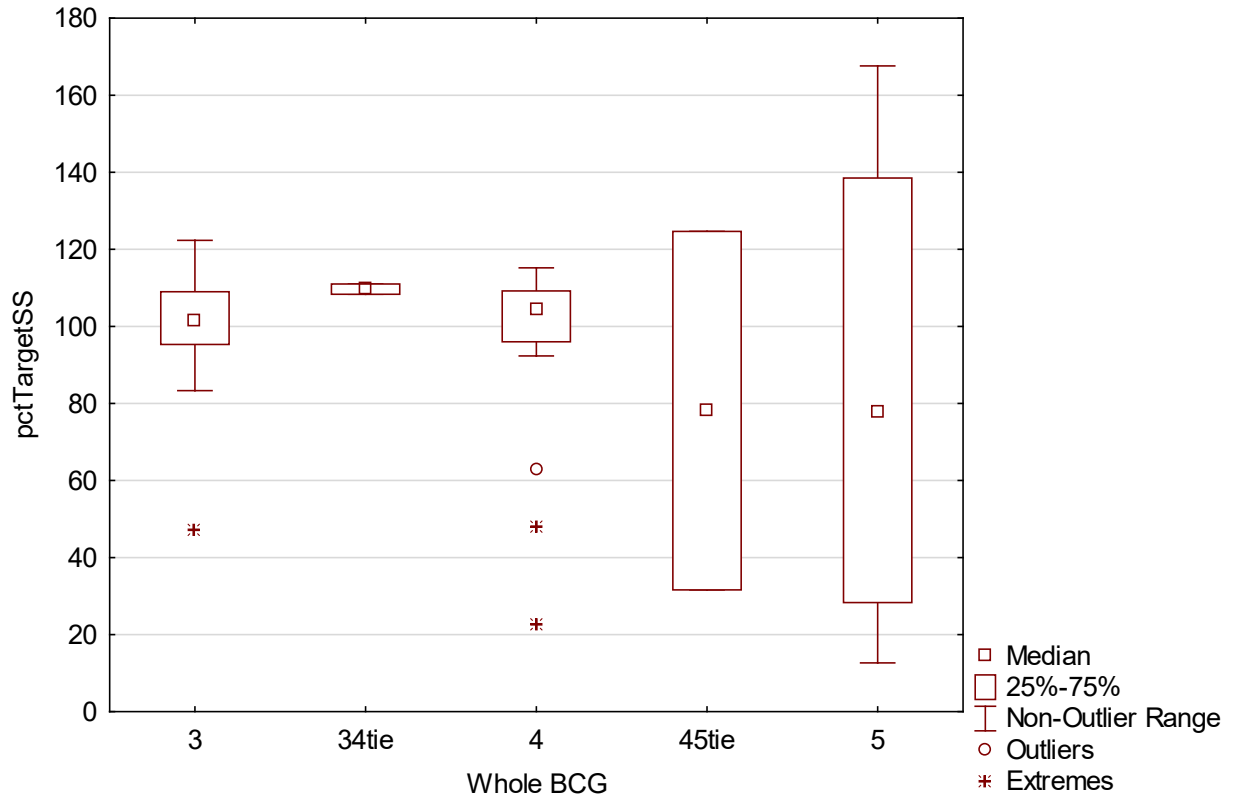


Box Plot of ni\_total grouped by Whole BCG  
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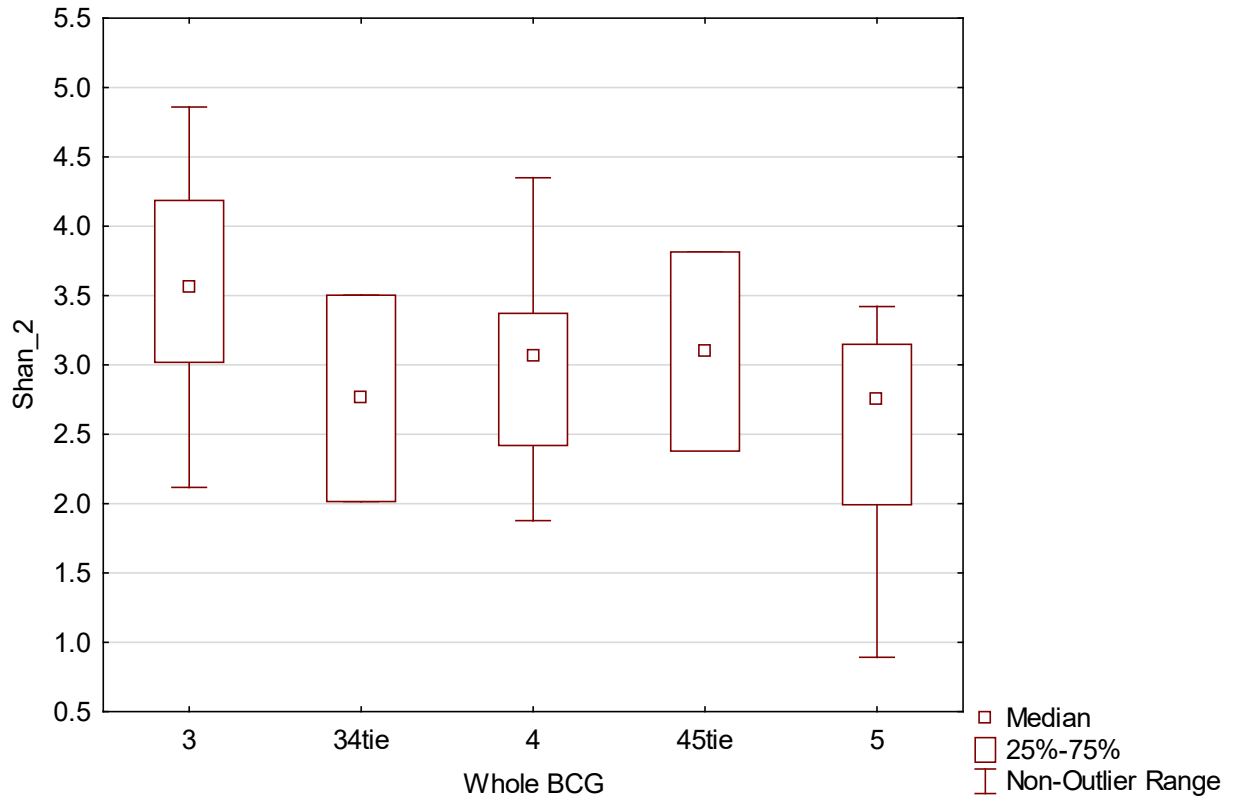




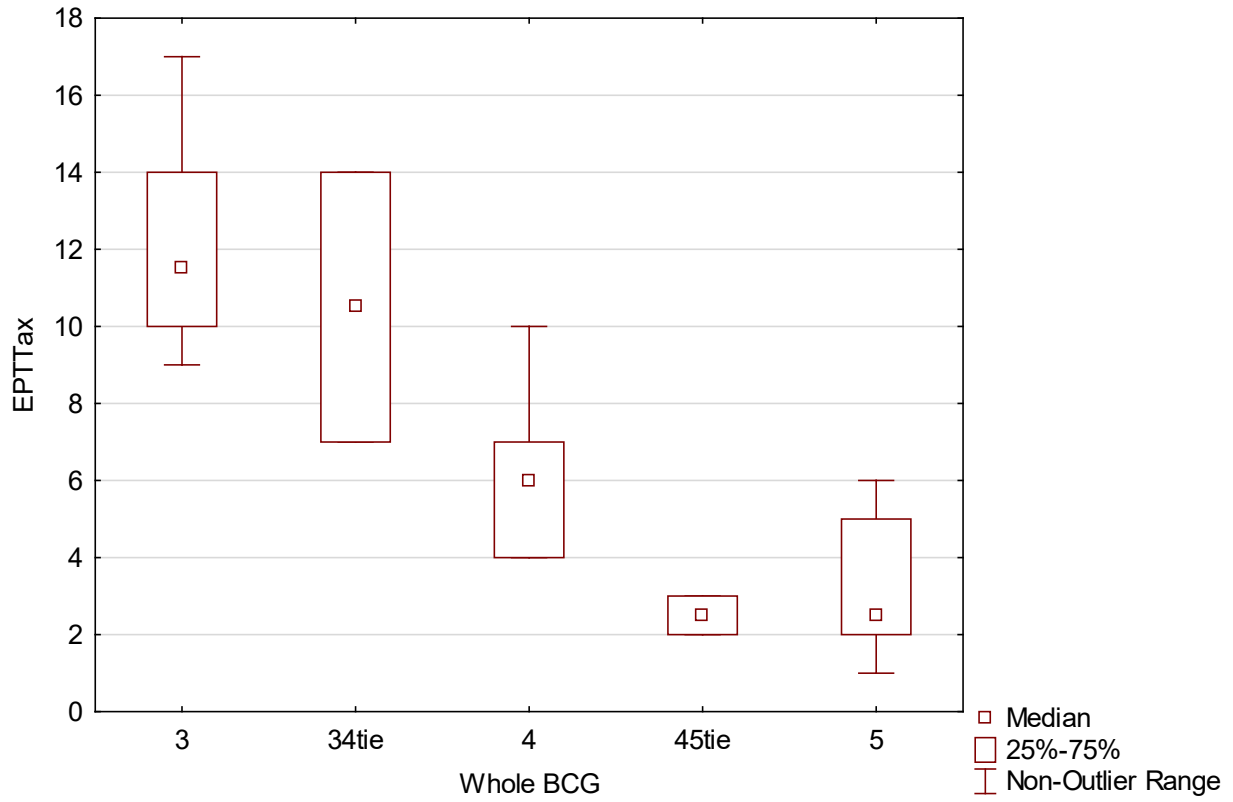
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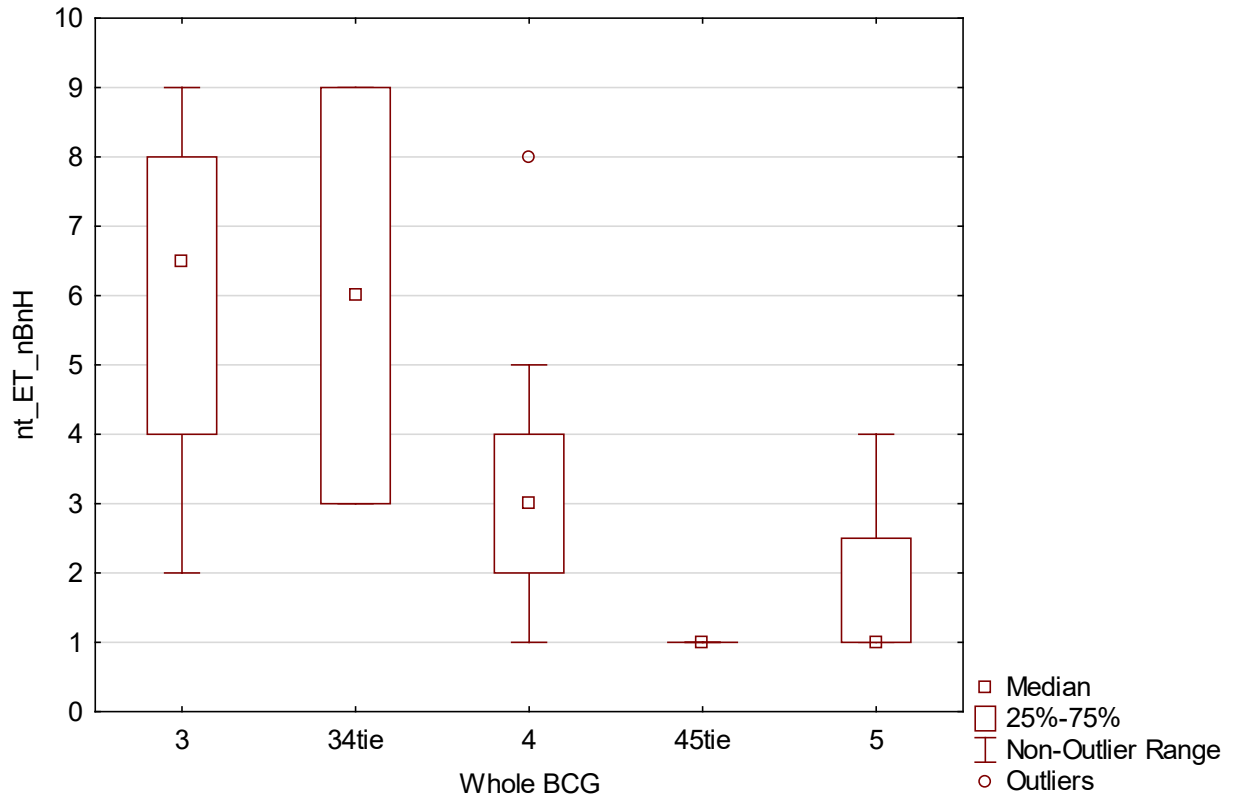
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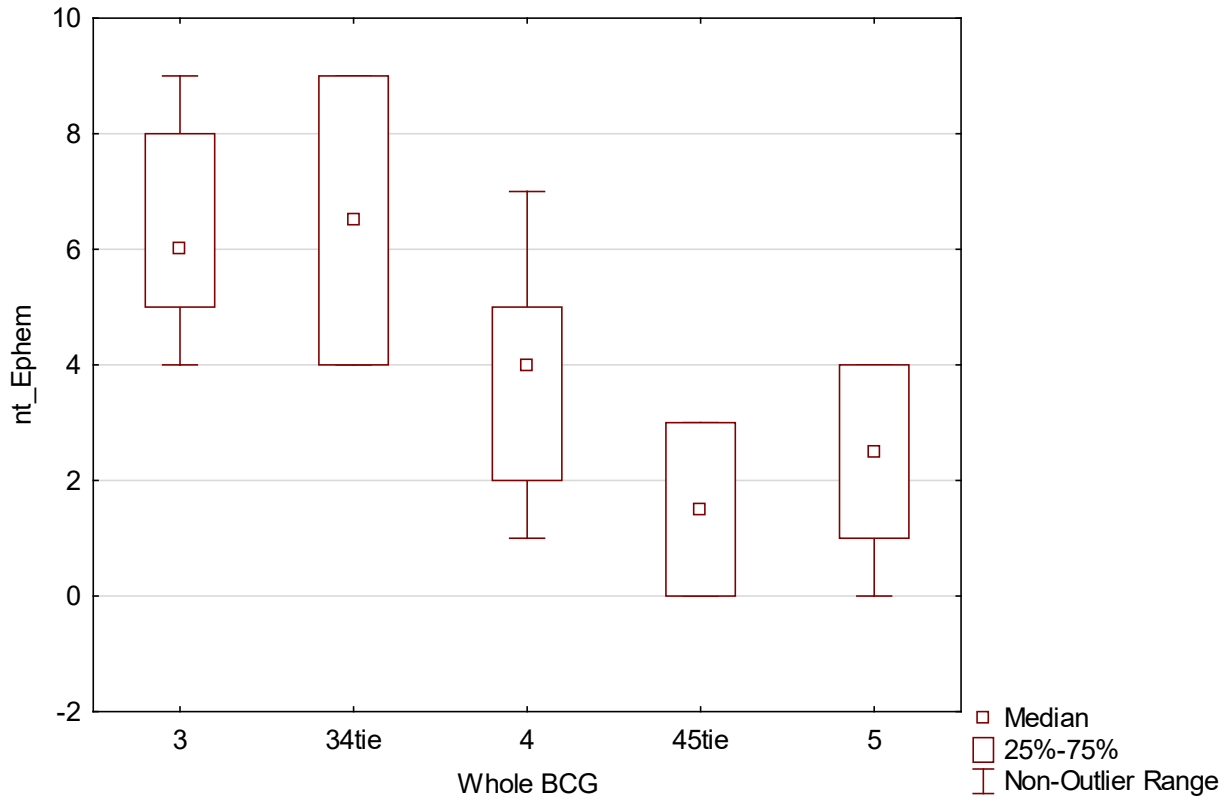
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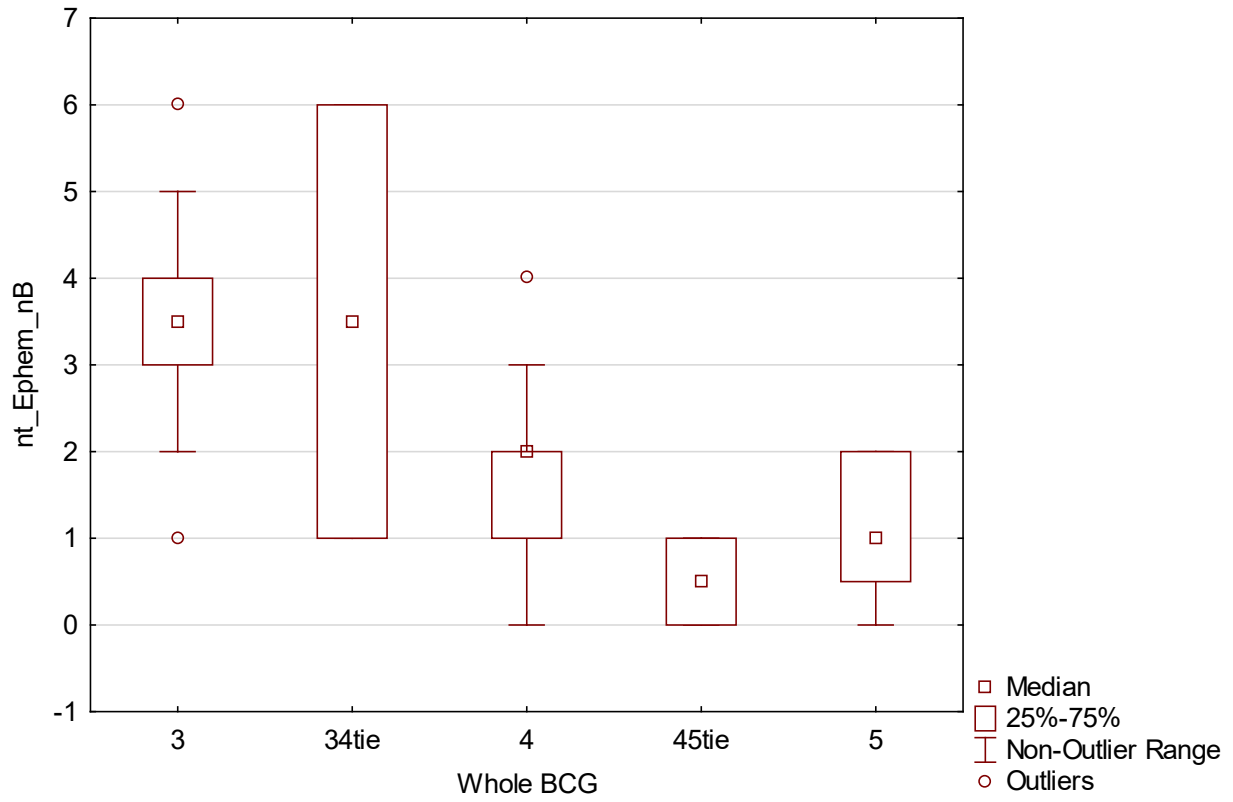
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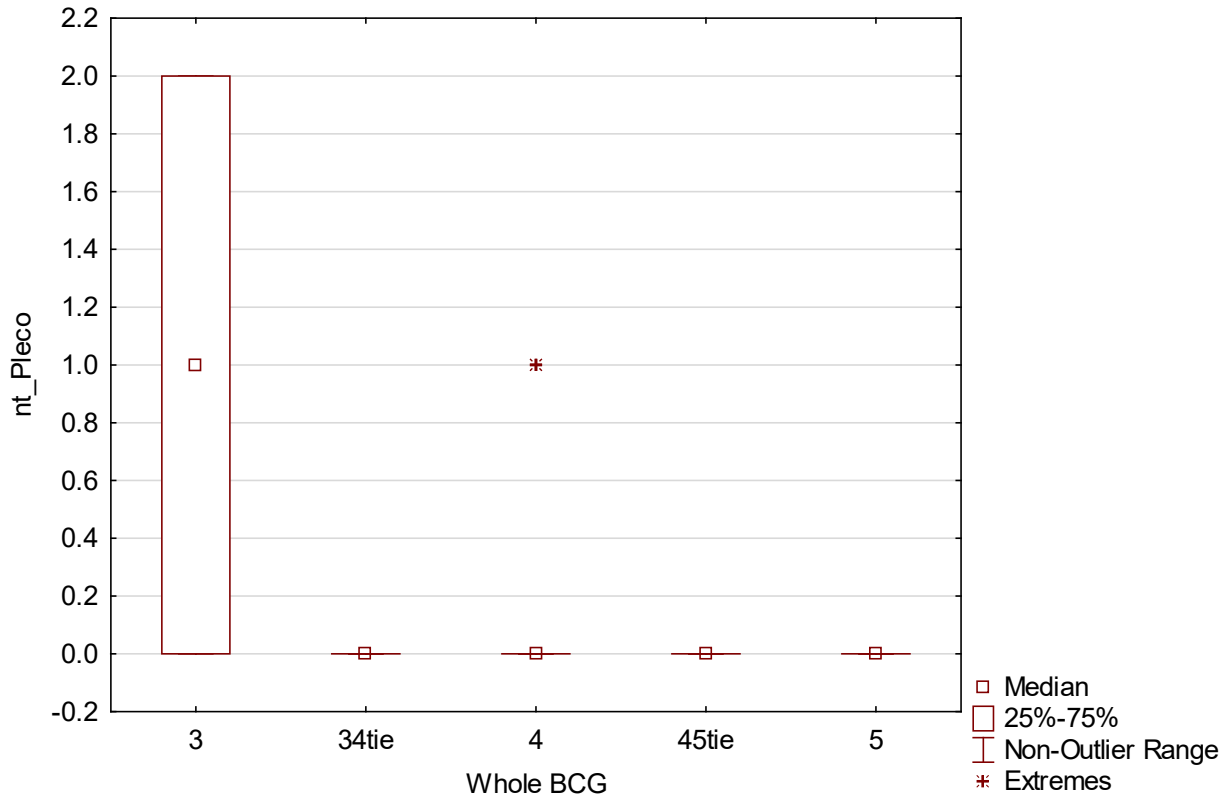
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Box Plot of nt\_Ephem\_nB grouped by Whole BCG  
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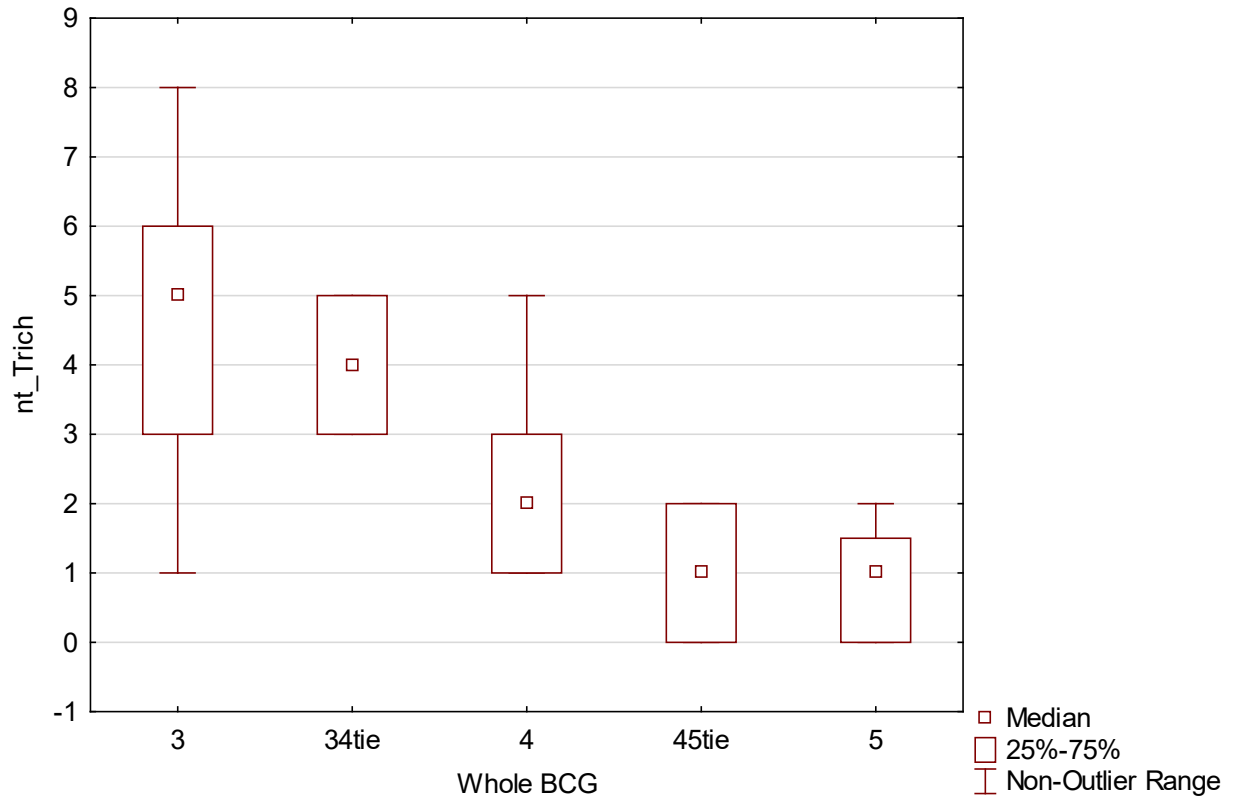


Box Plot of nt\_Pleco grouped by Whole BCG  
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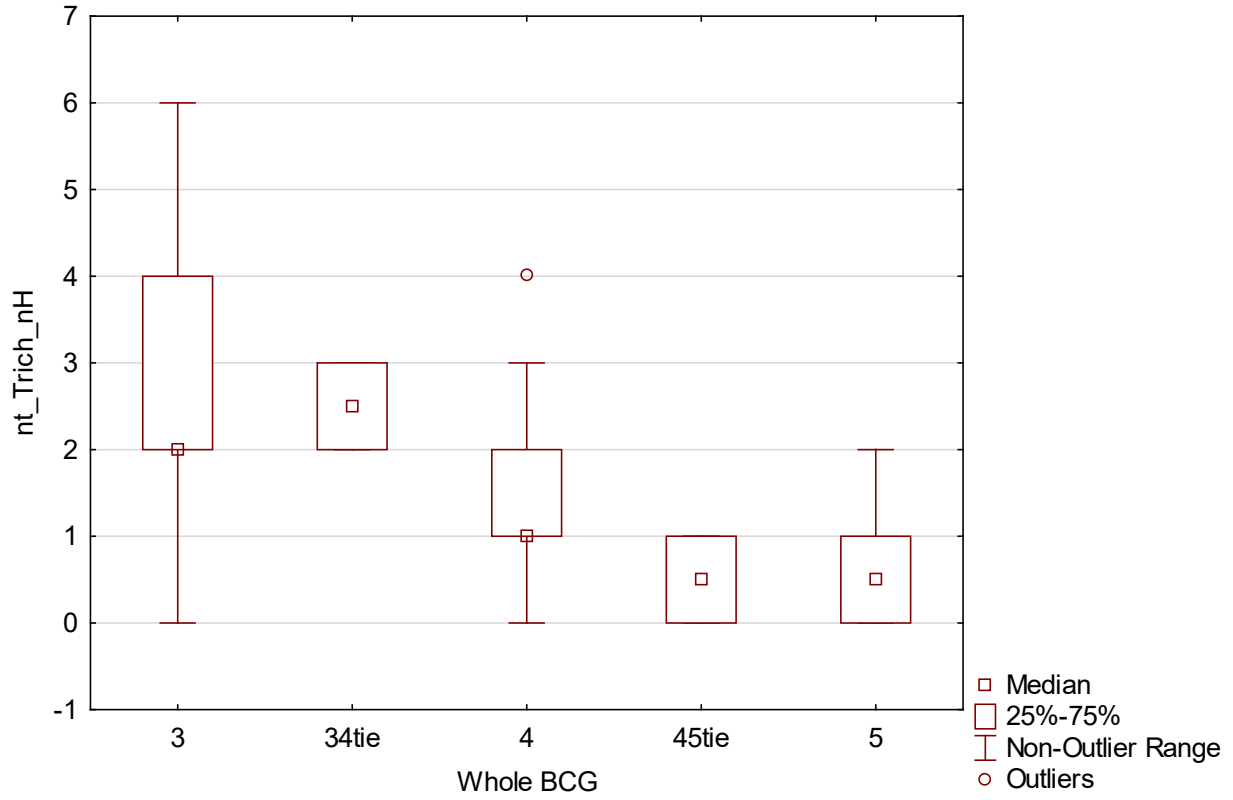




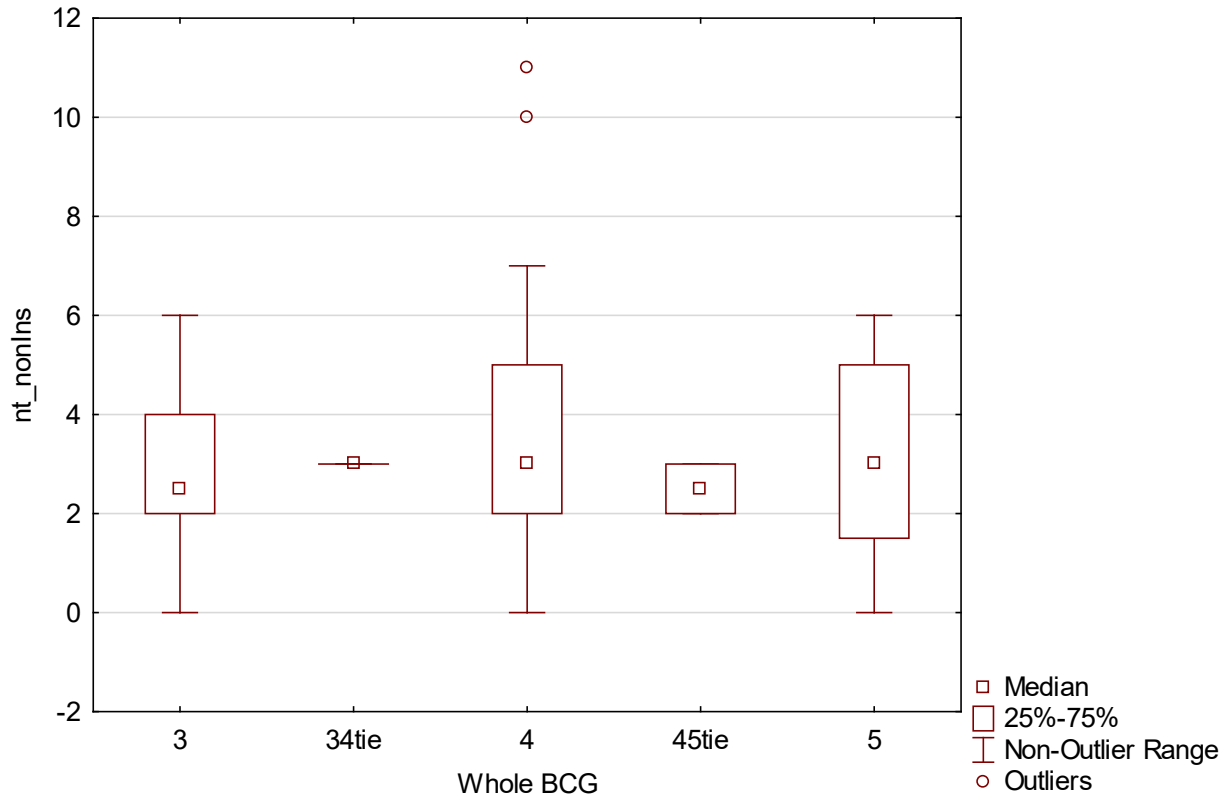
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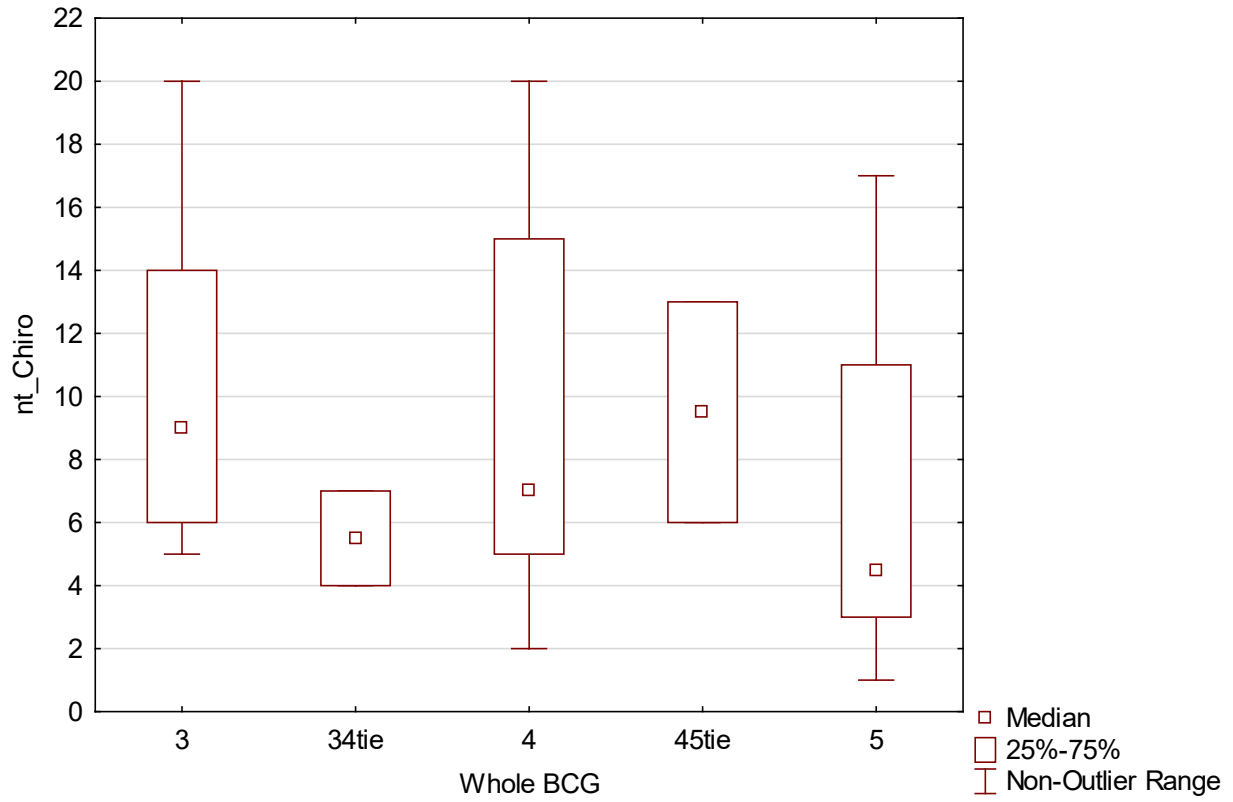
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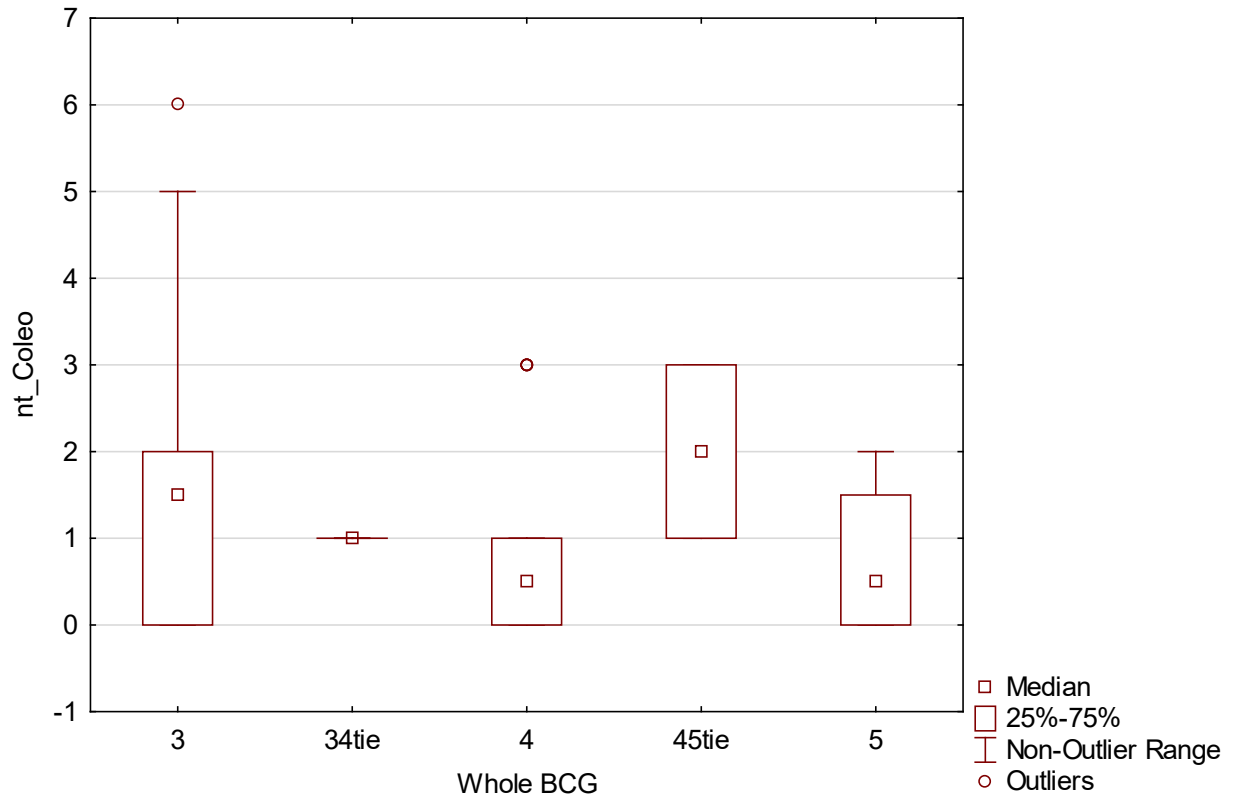
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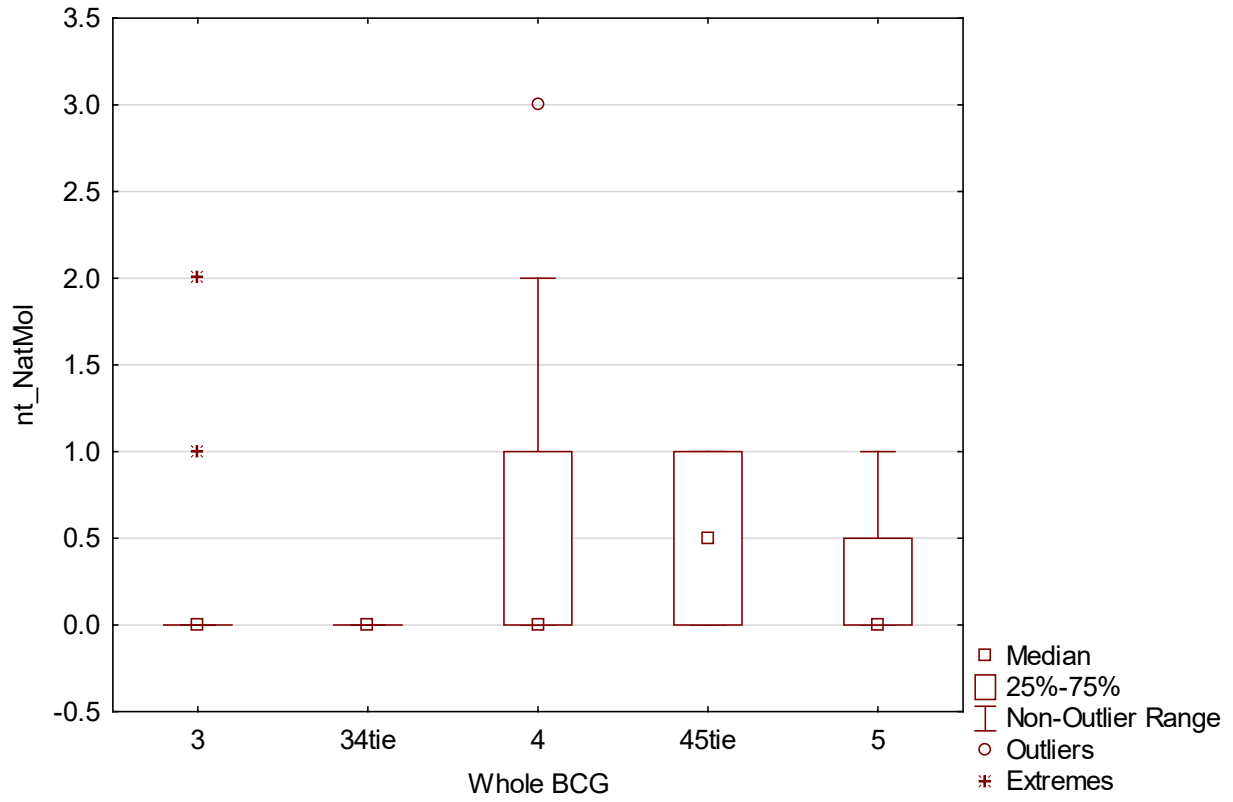
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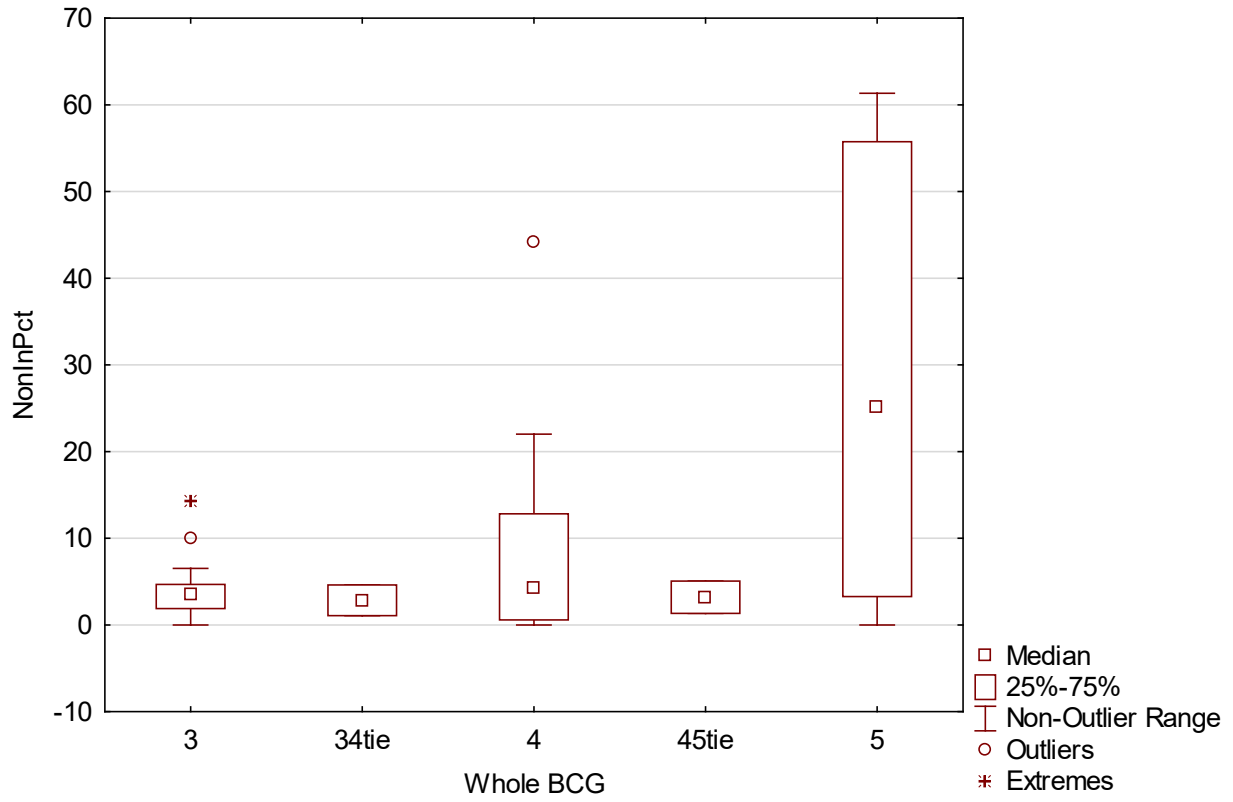
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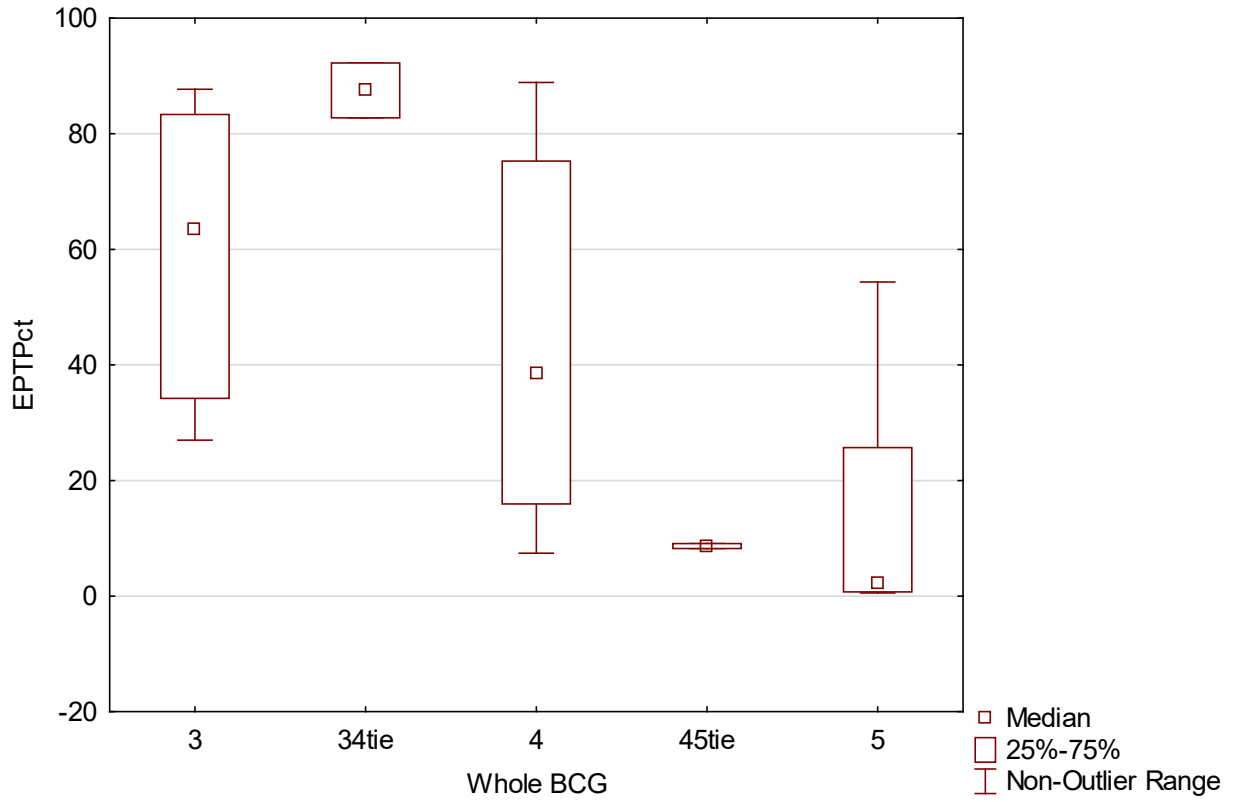
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Box Plot of NonInPct grouped by Whole BCG  
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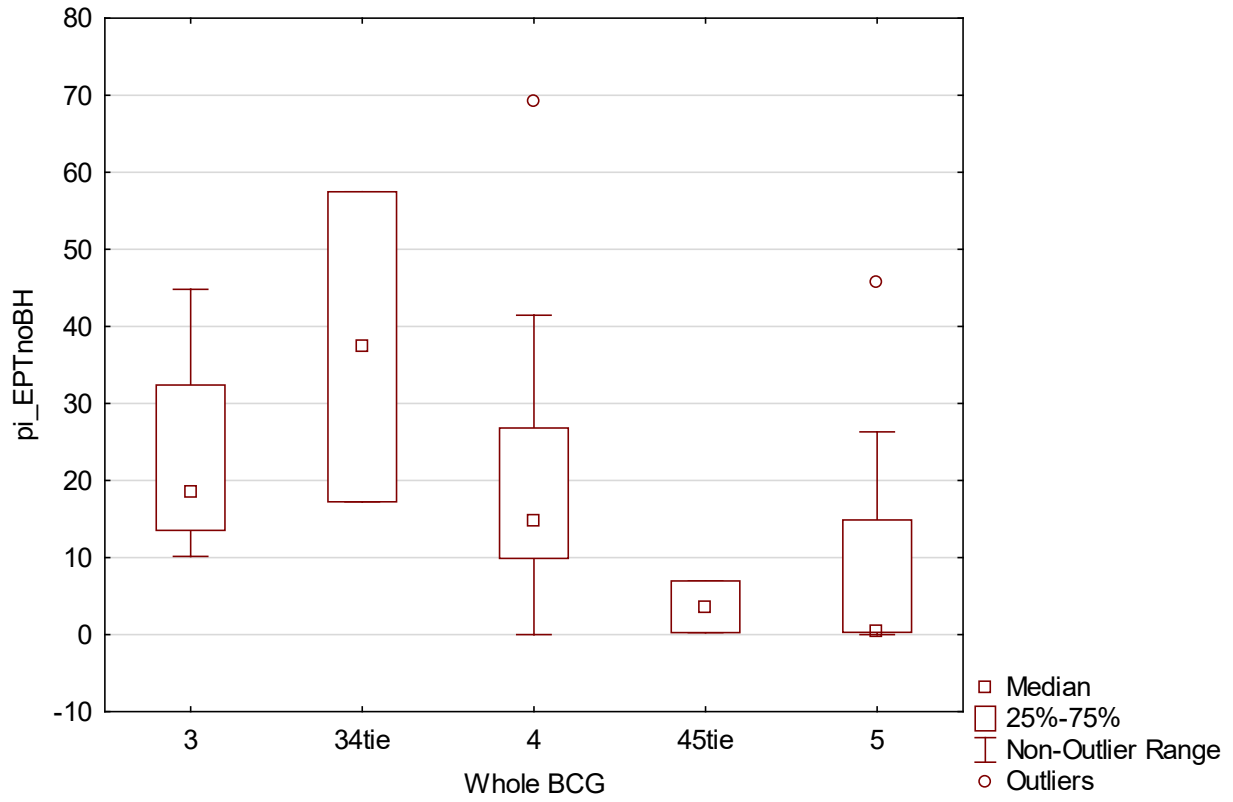


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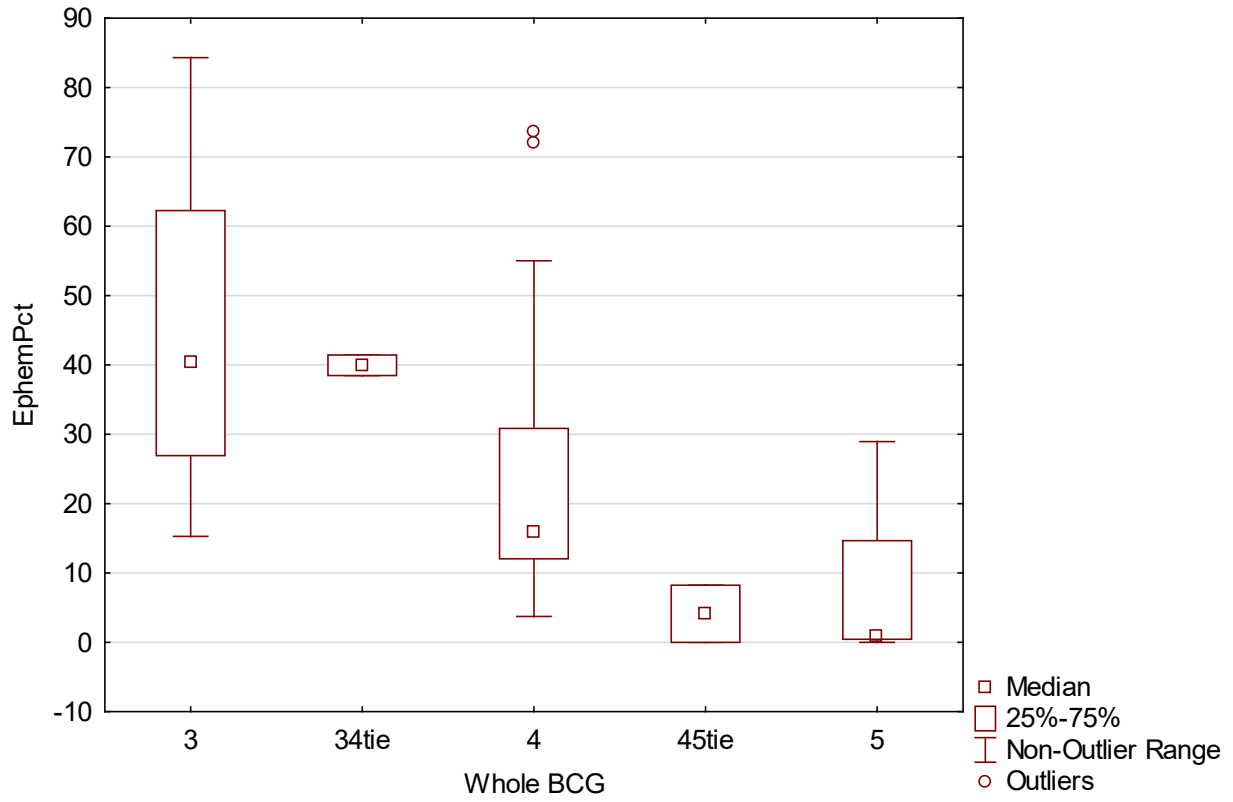




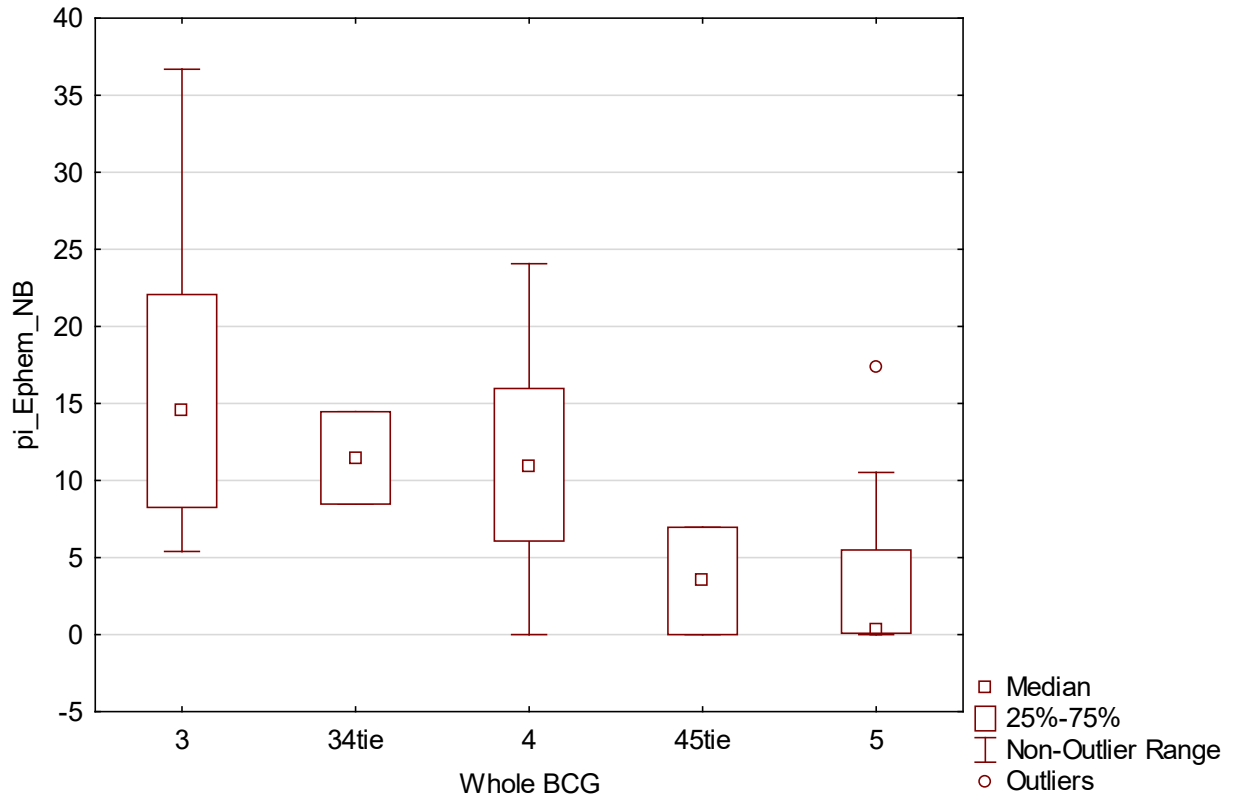
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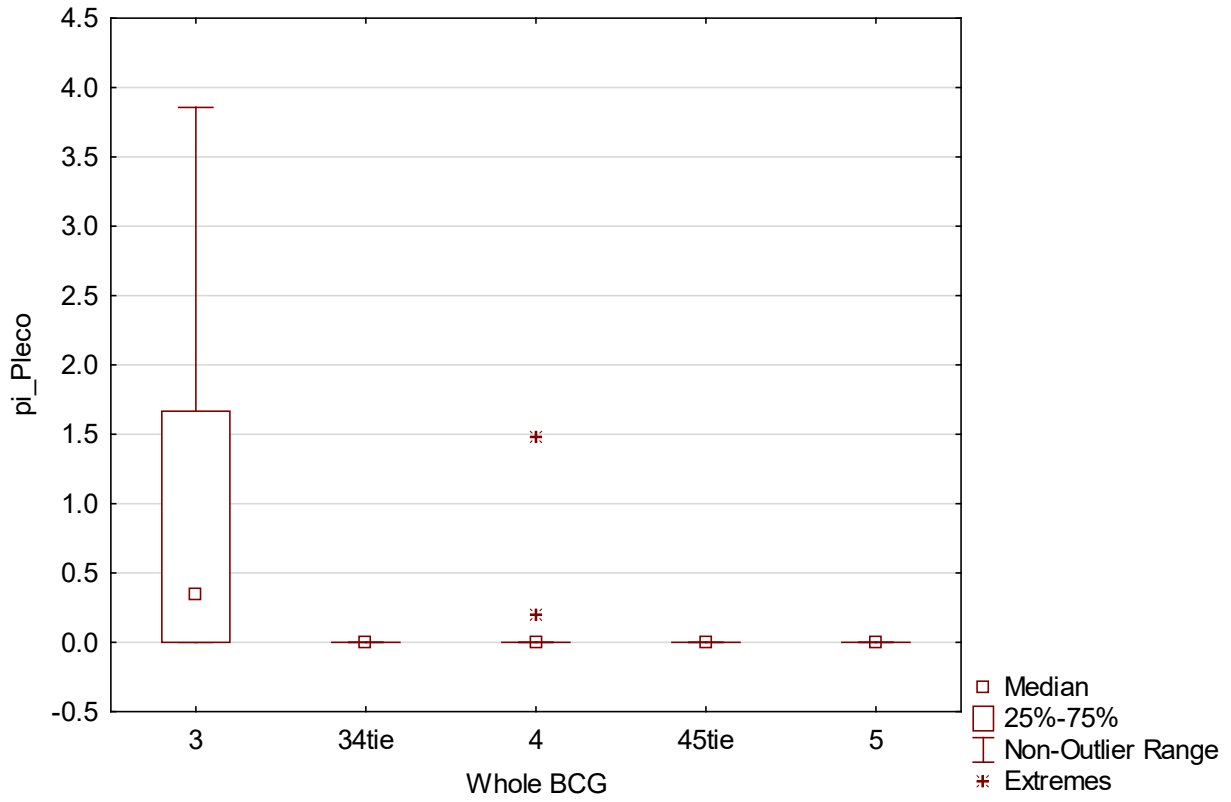
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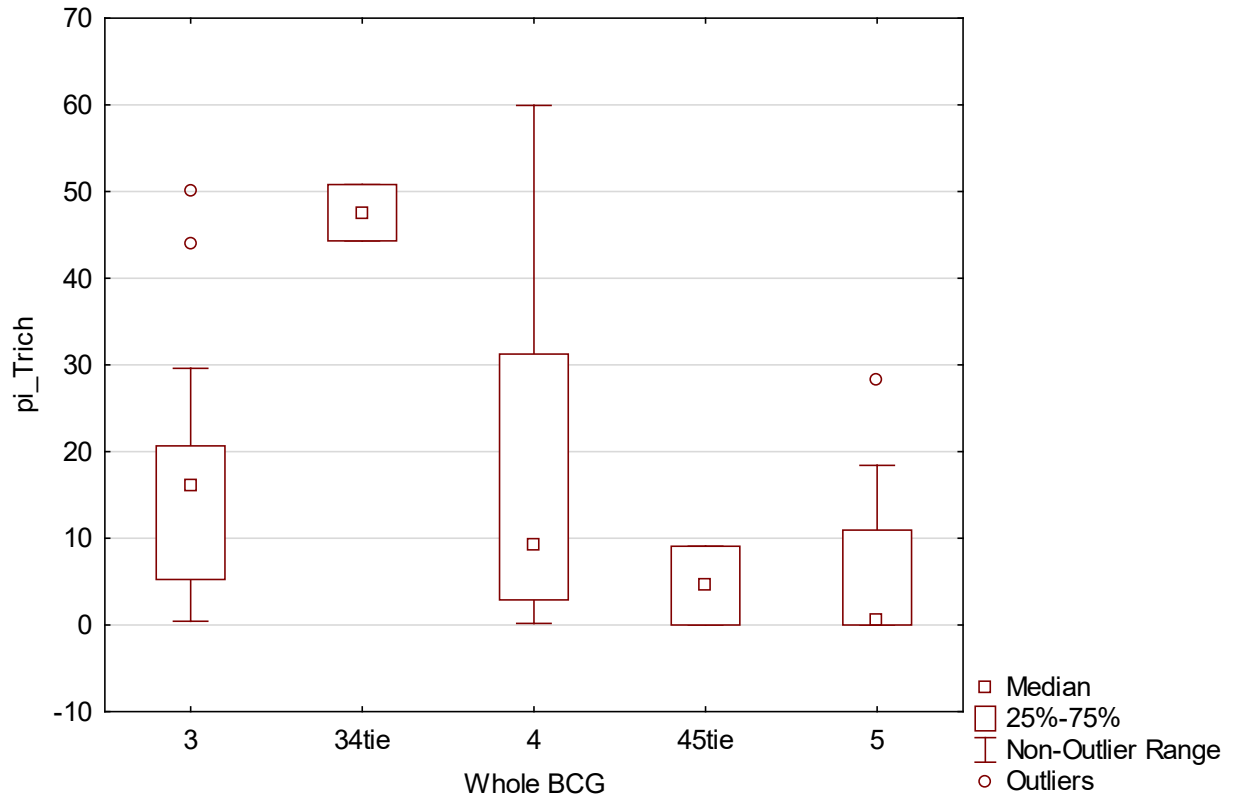
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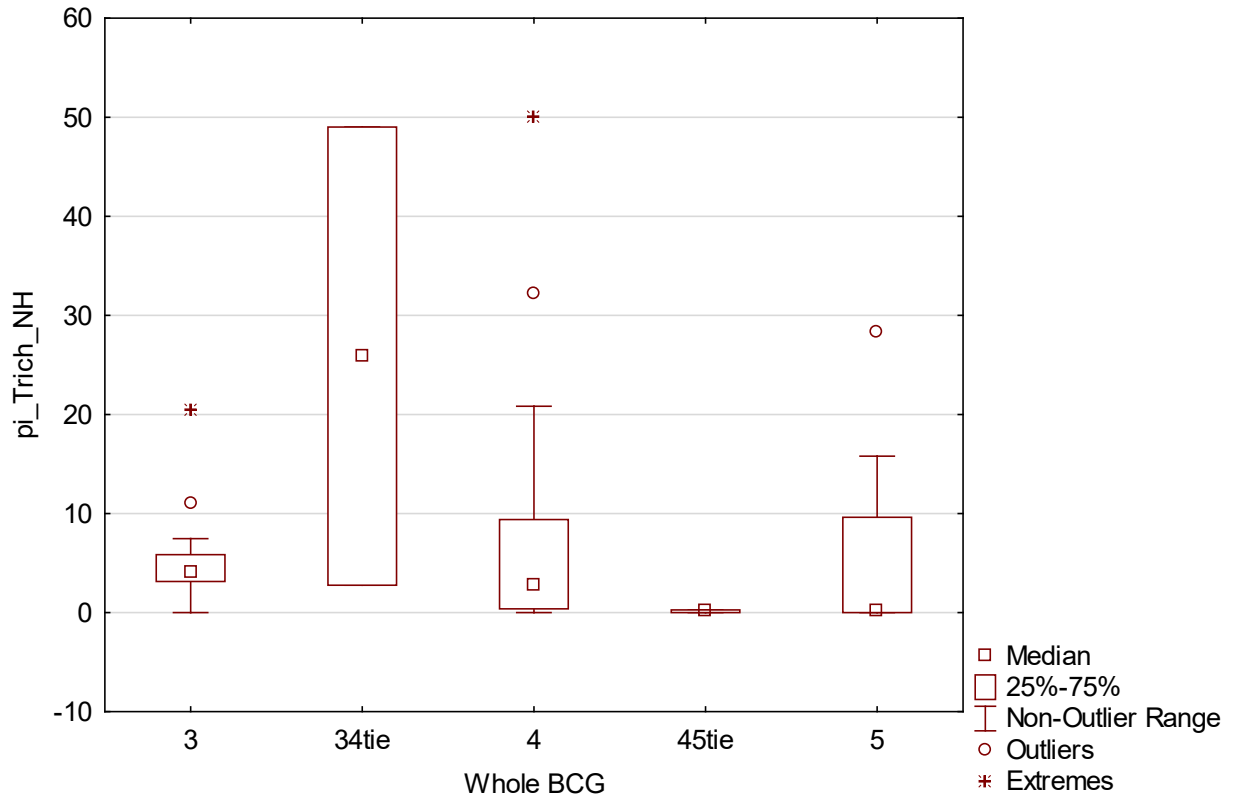
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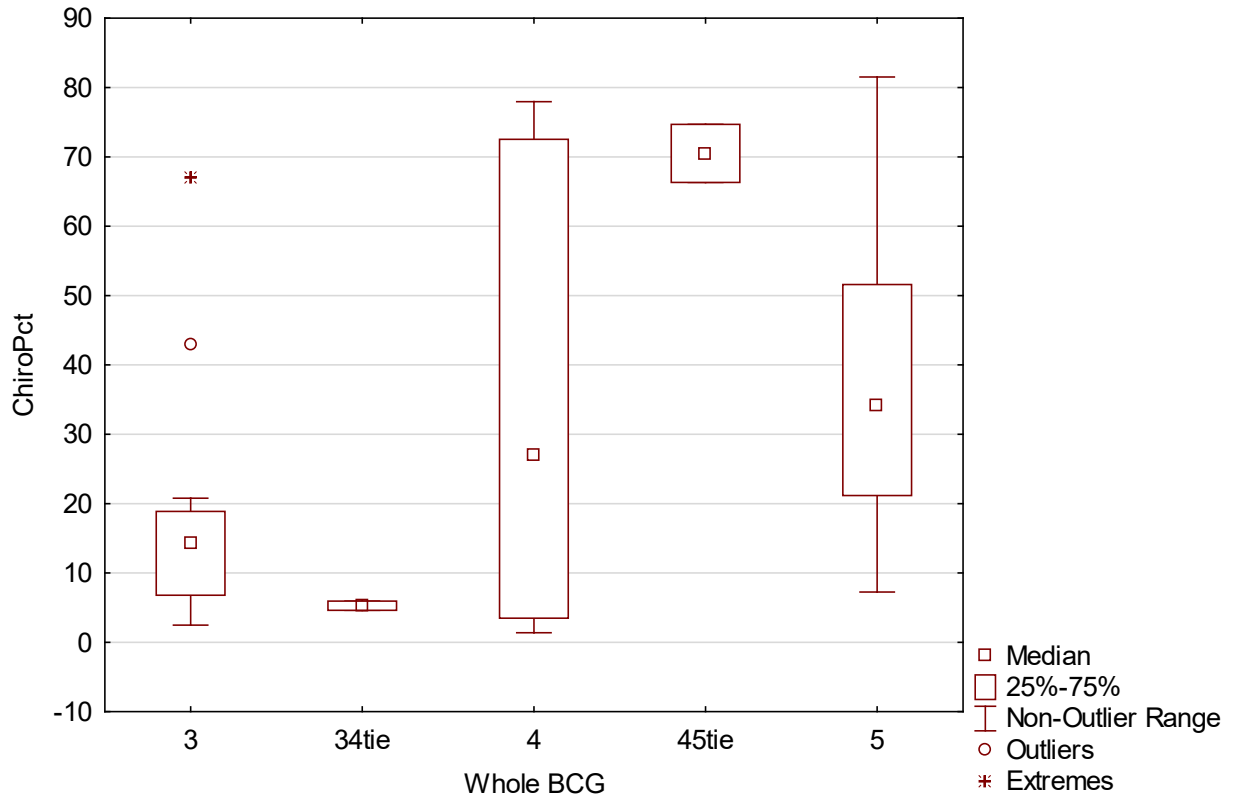
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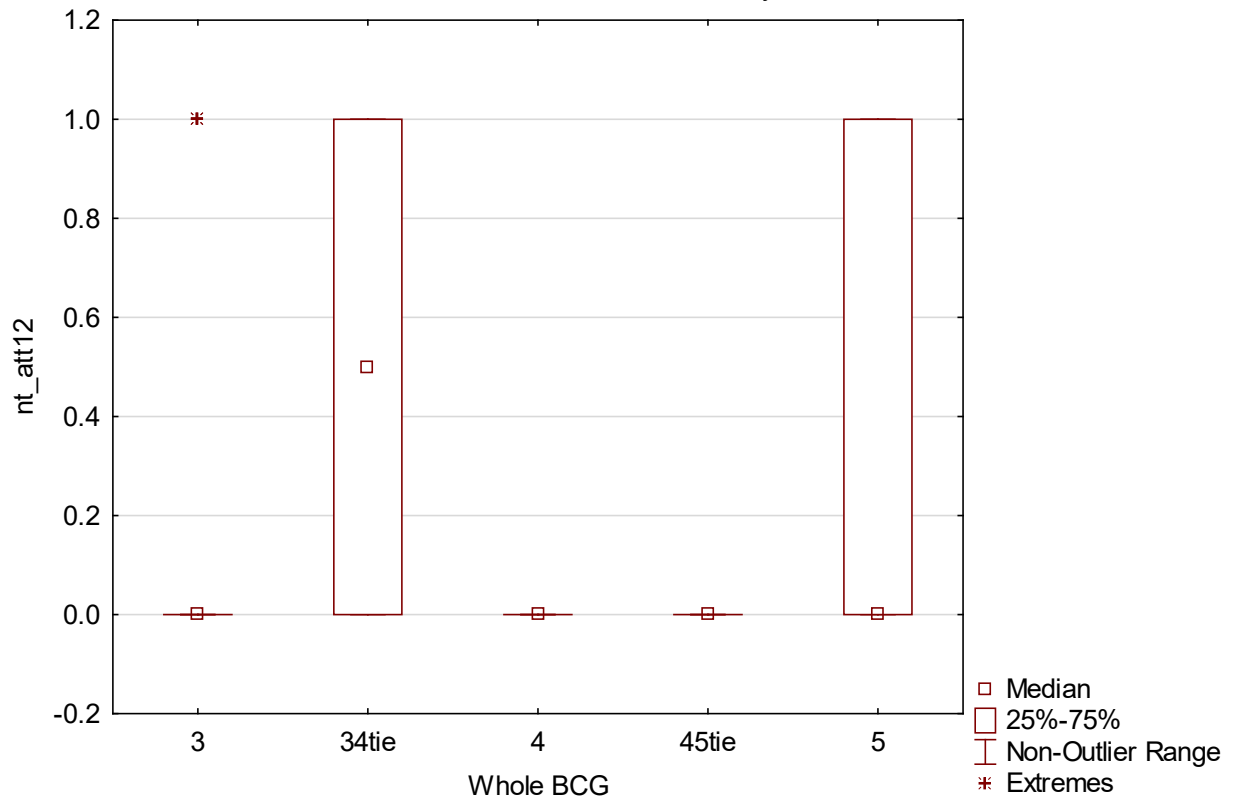
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Box Plot of ChiroPct grouped by Whole BCG  
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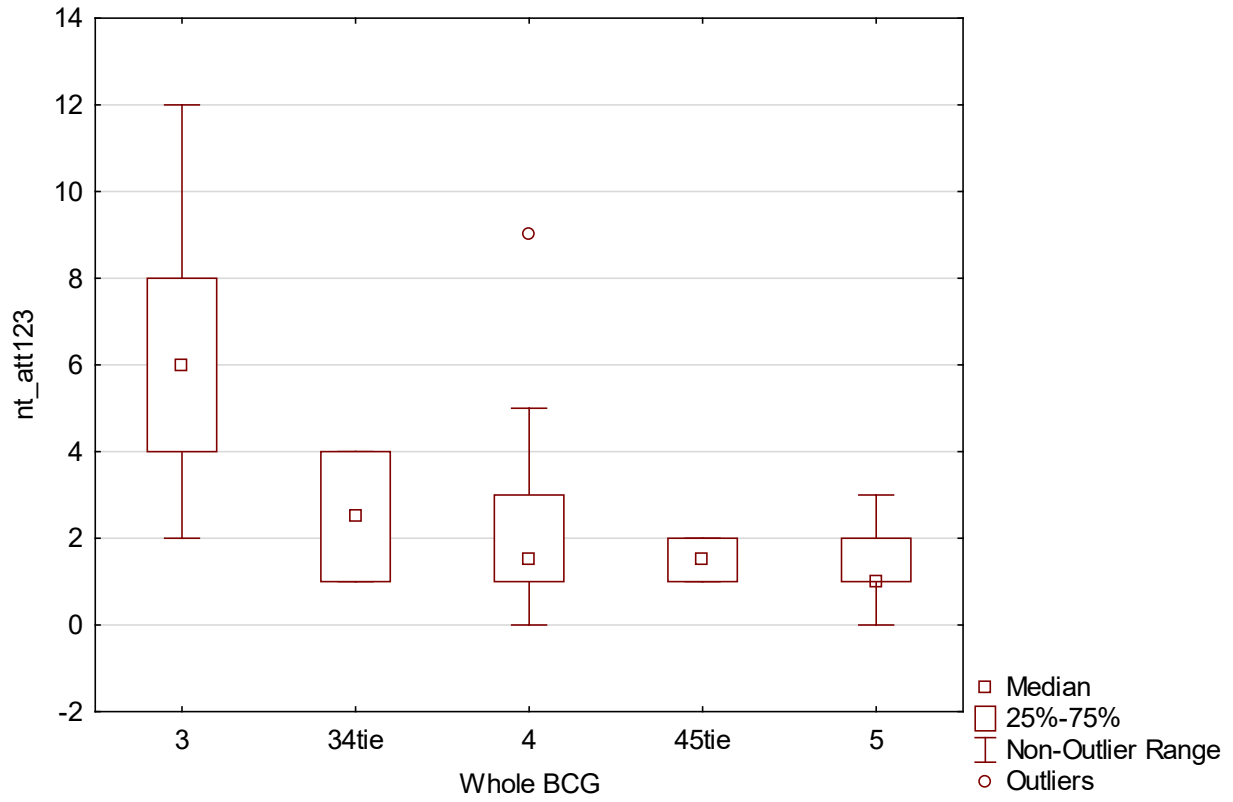


Box Plot of nt\_att12 grouped by Whole BCG  
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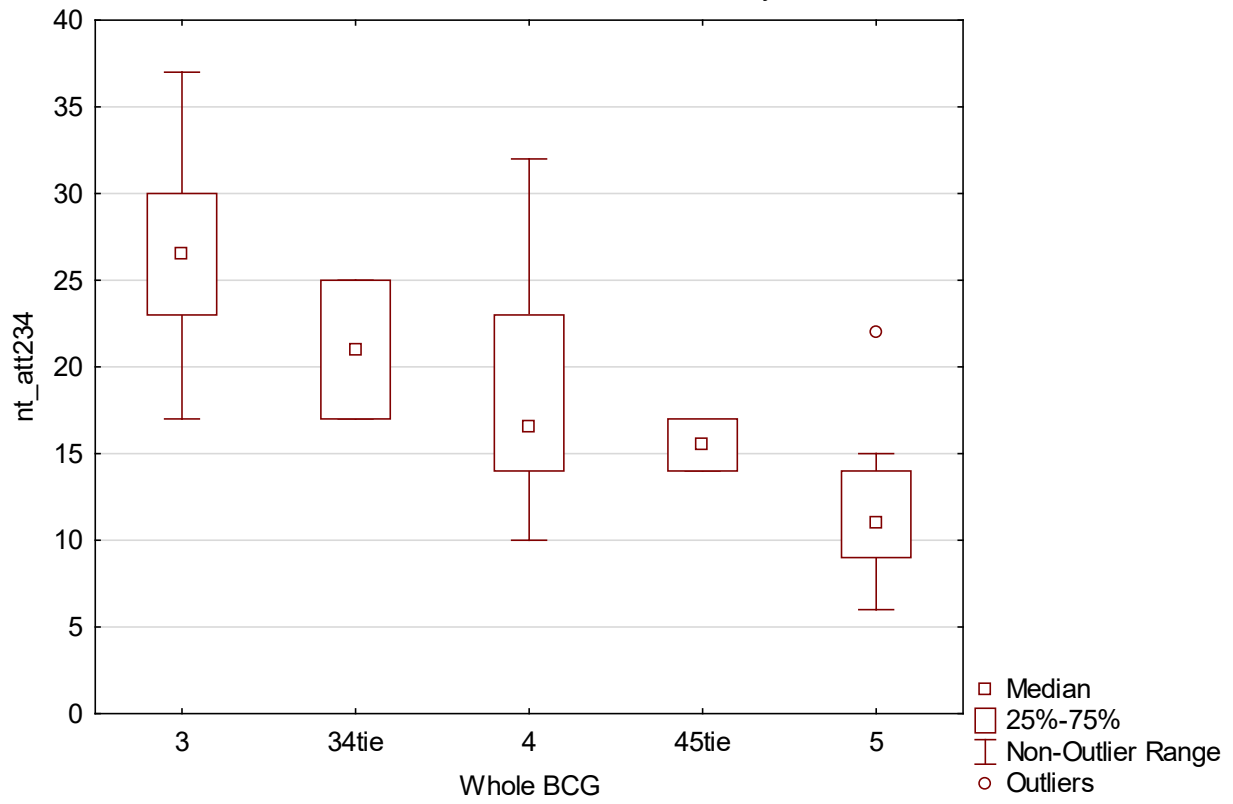




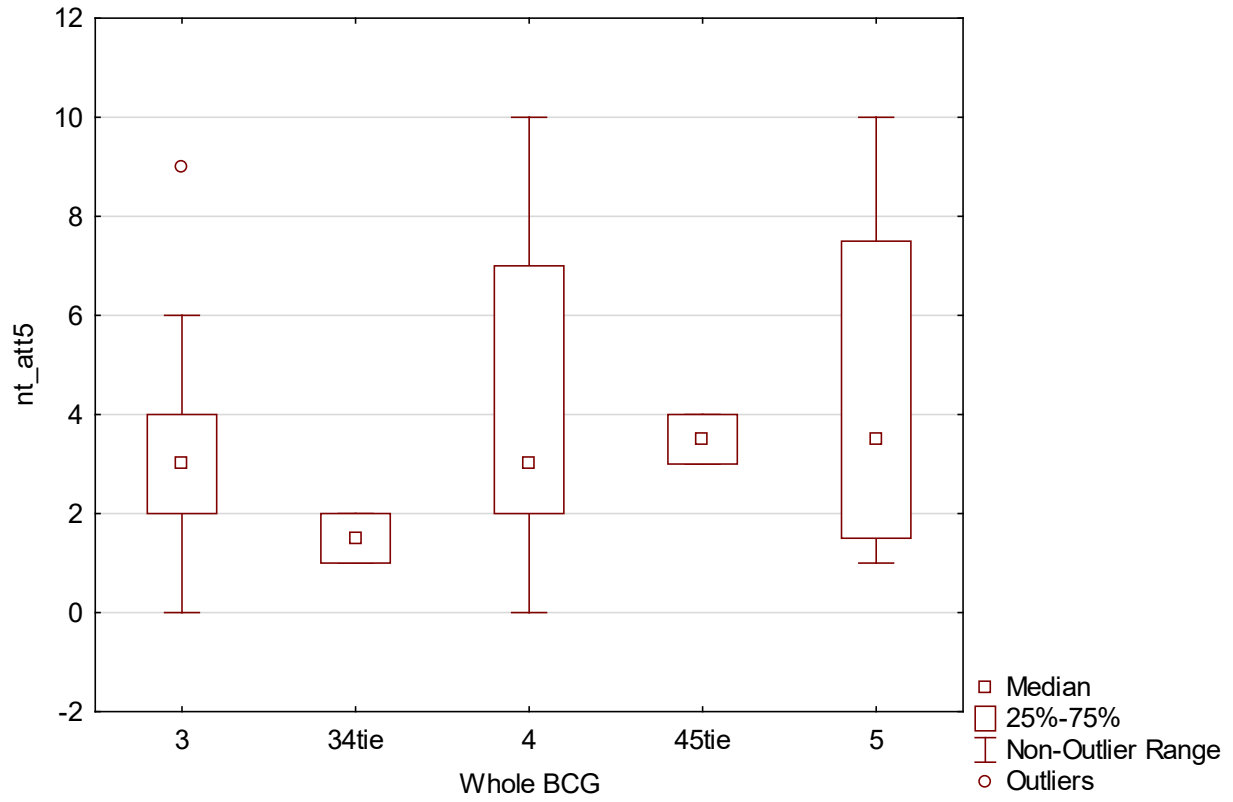
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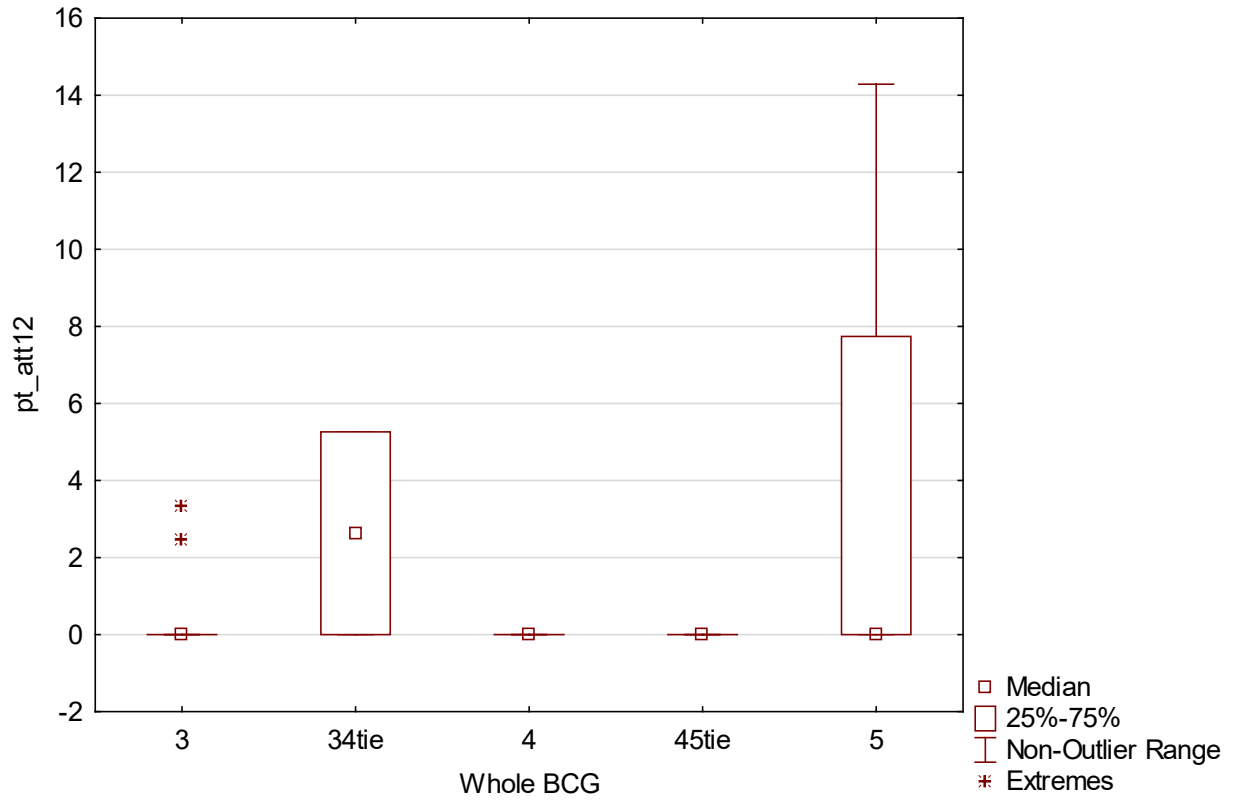
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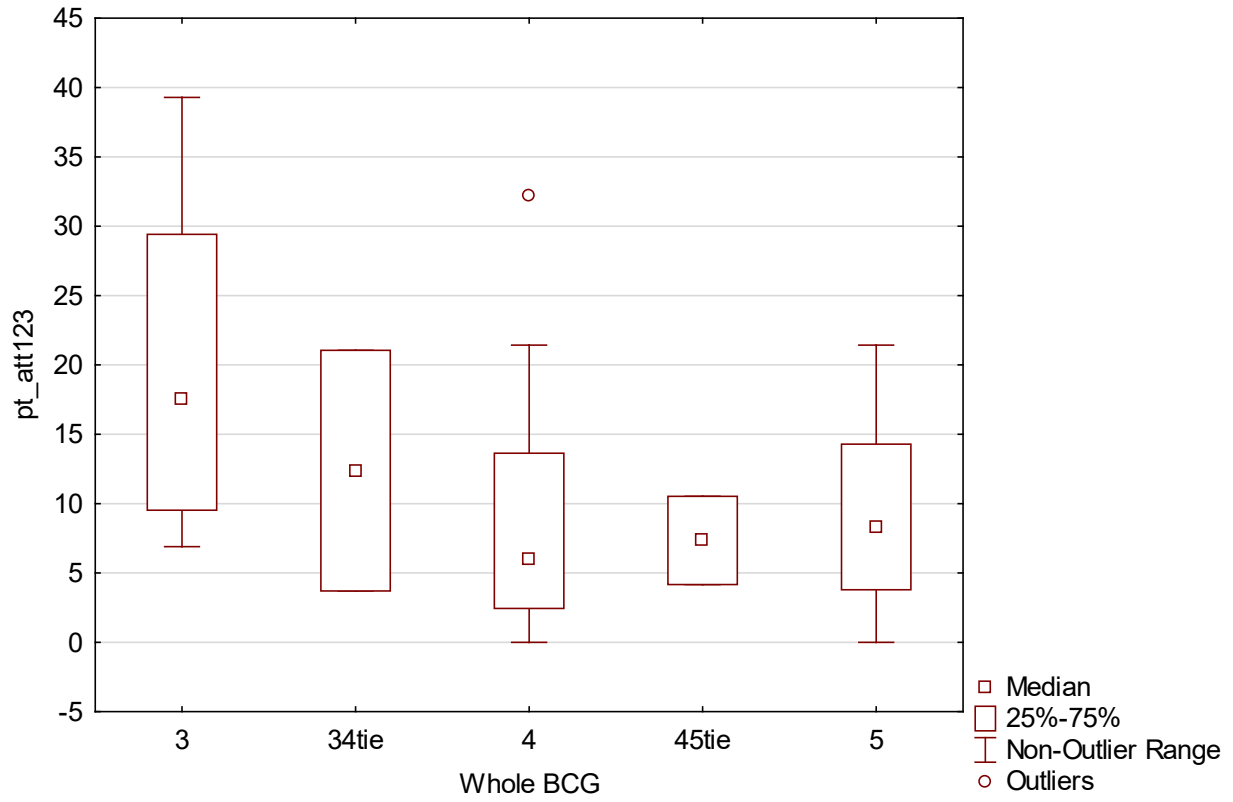
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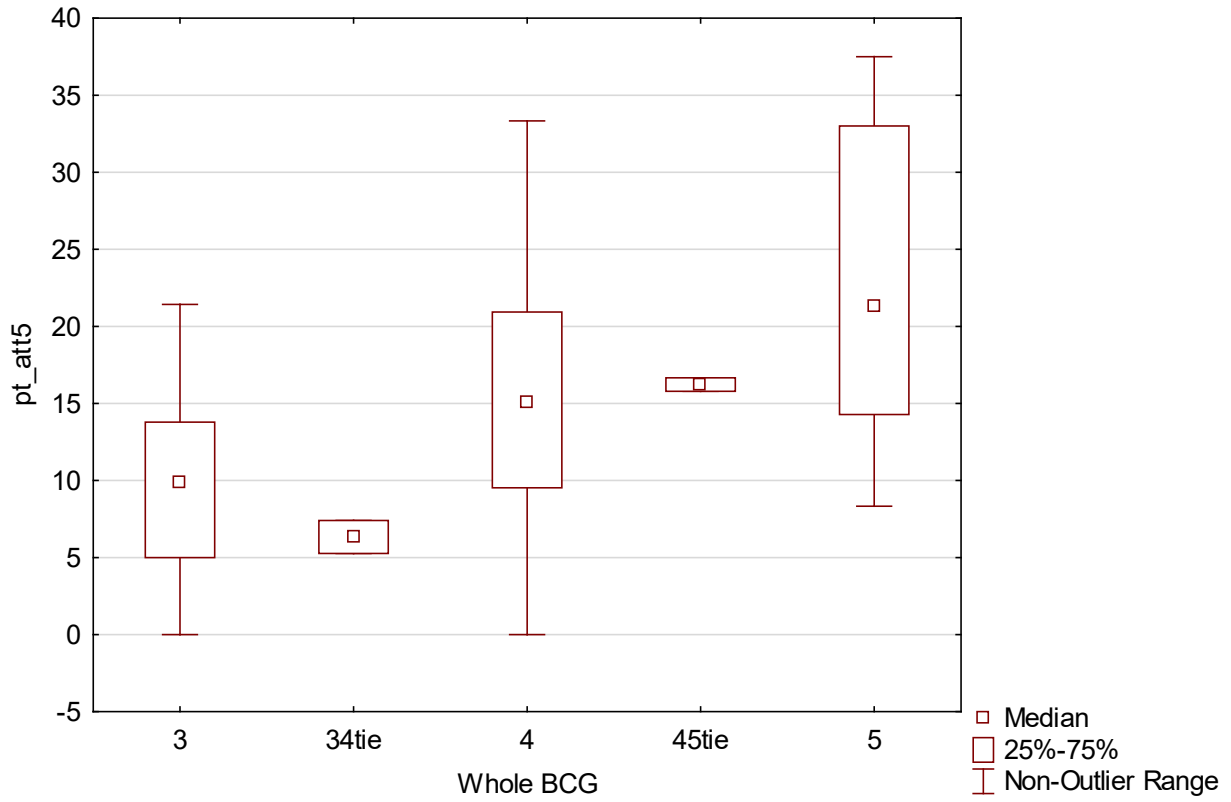
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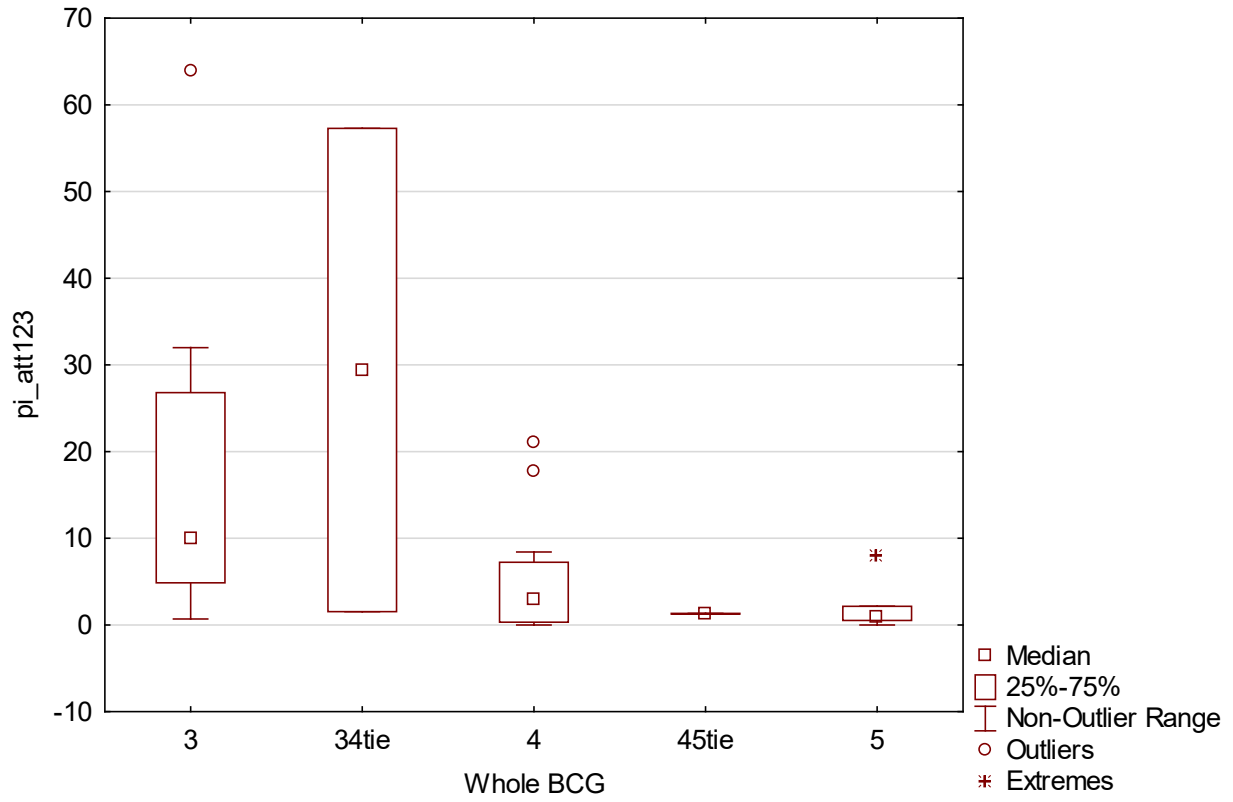
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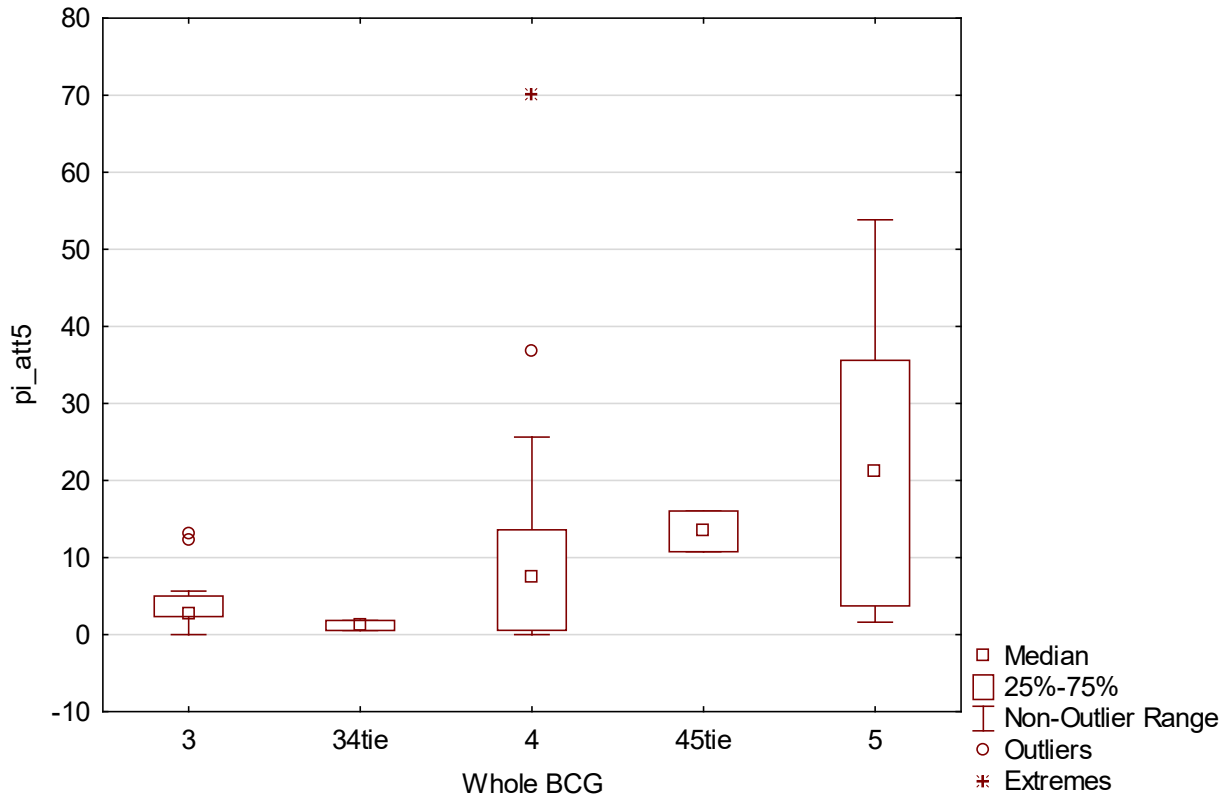
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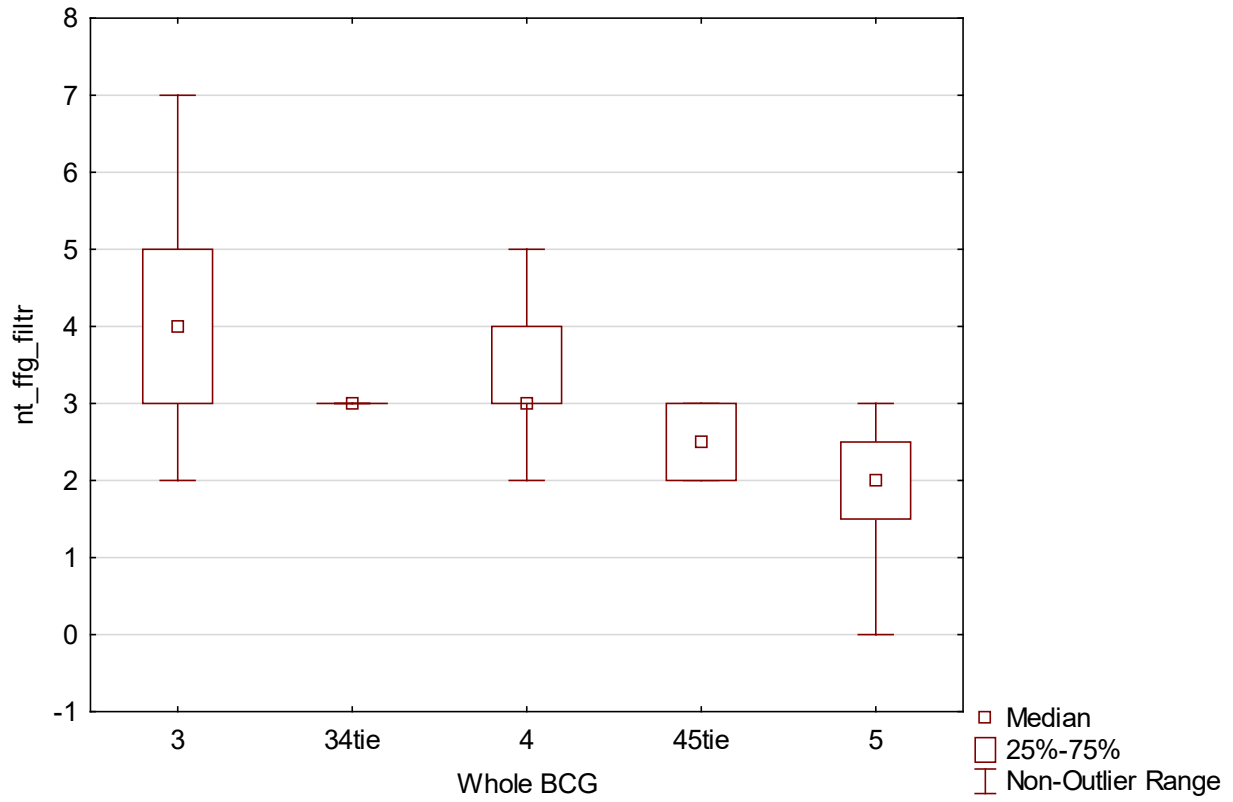


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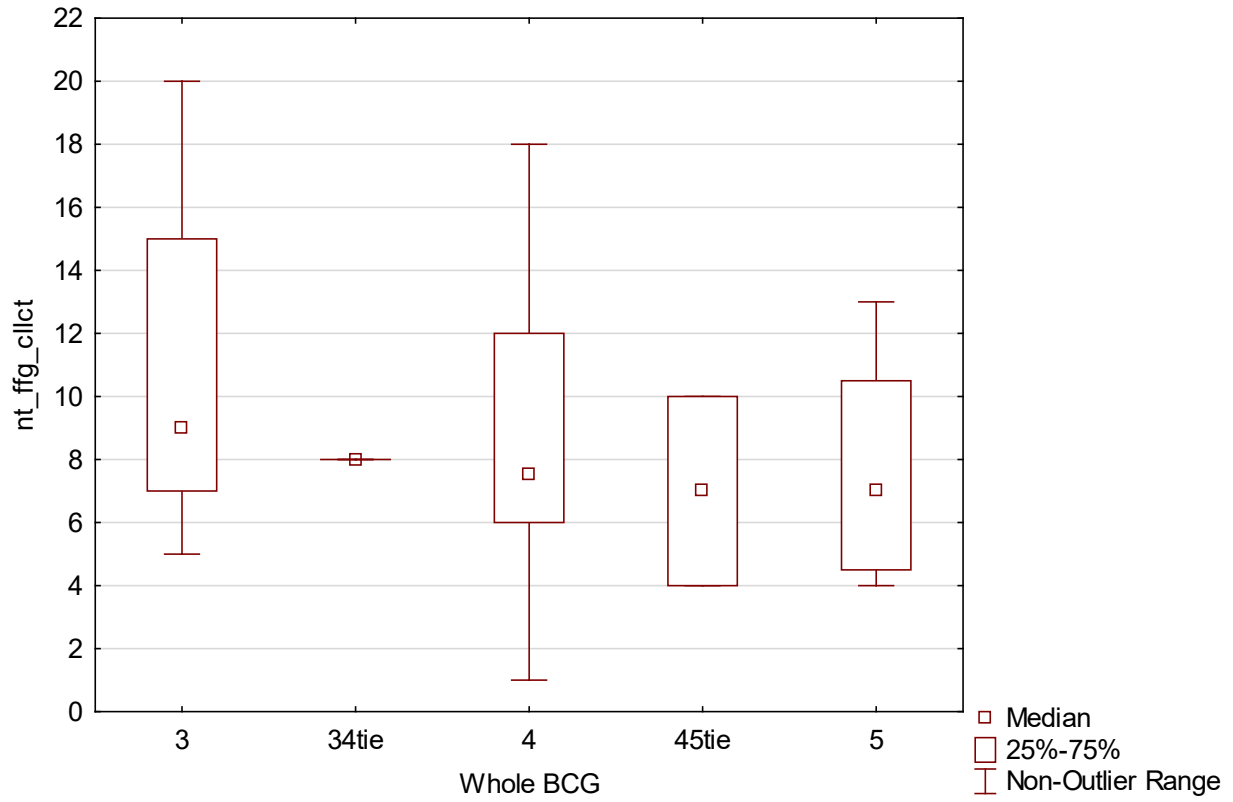




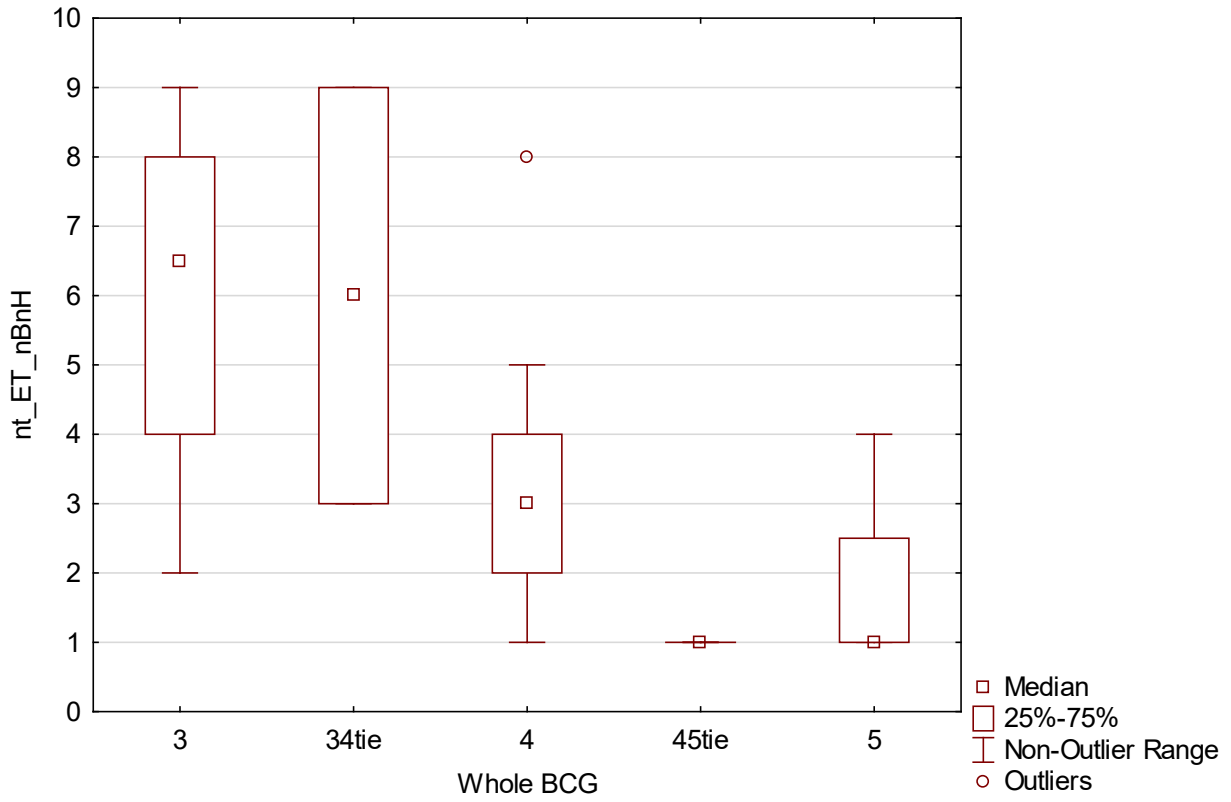
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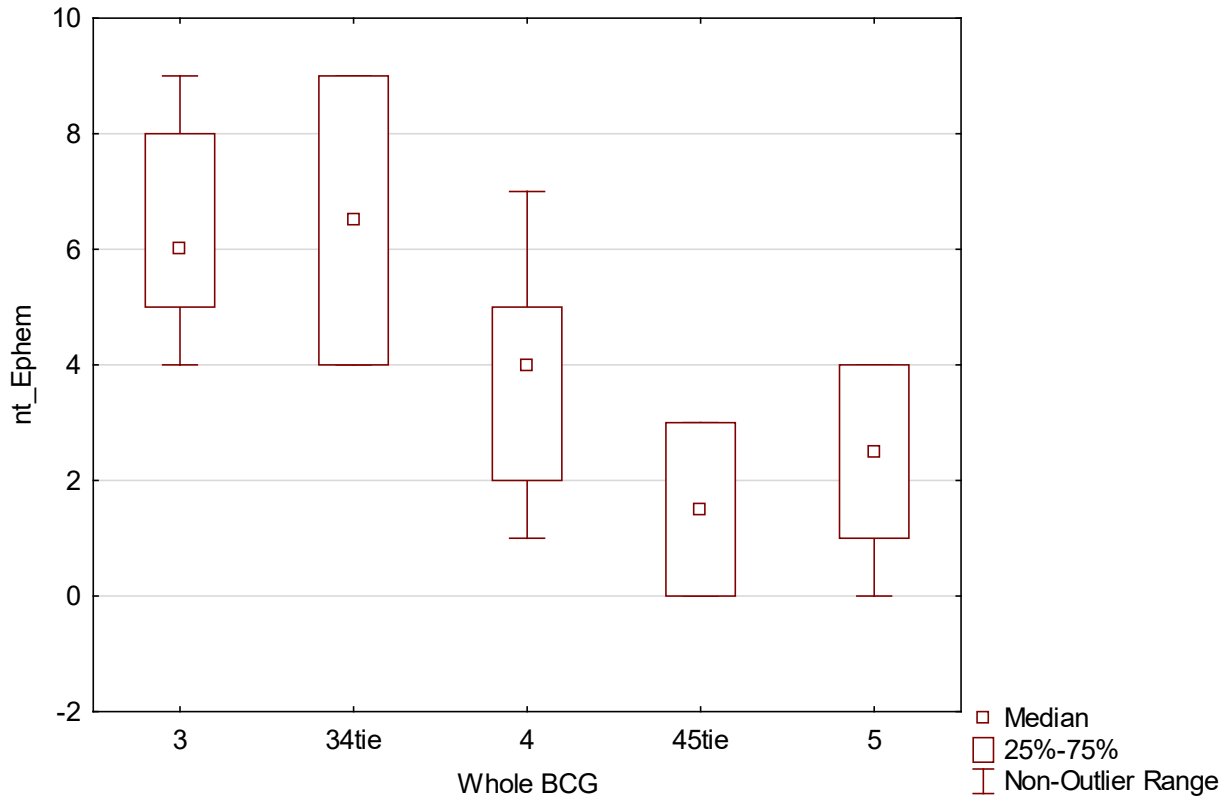
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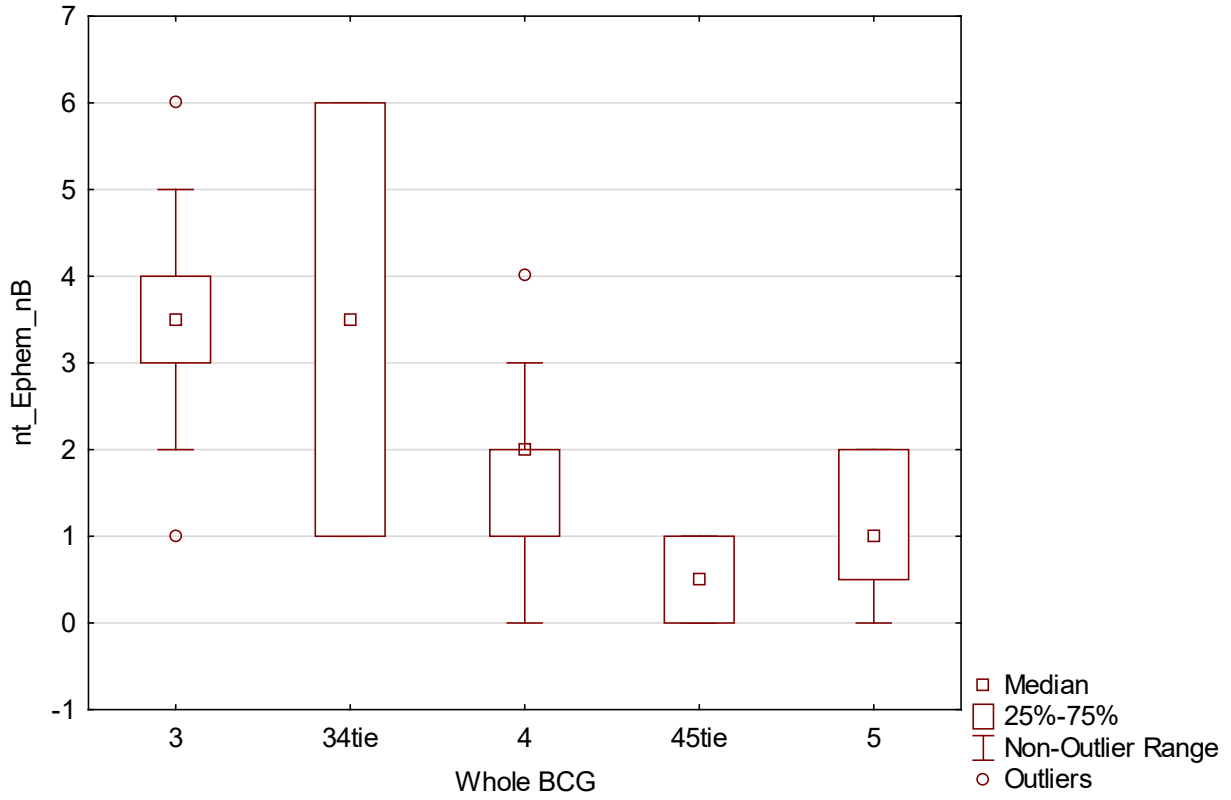
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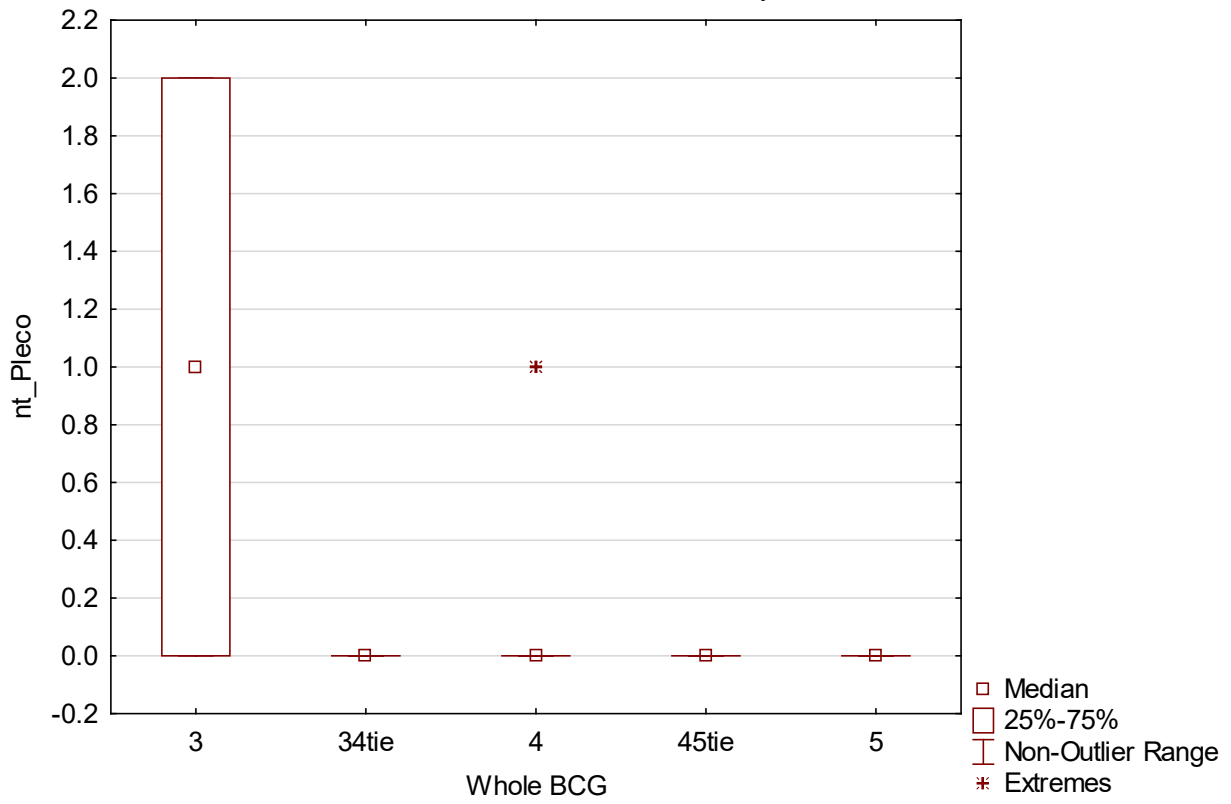
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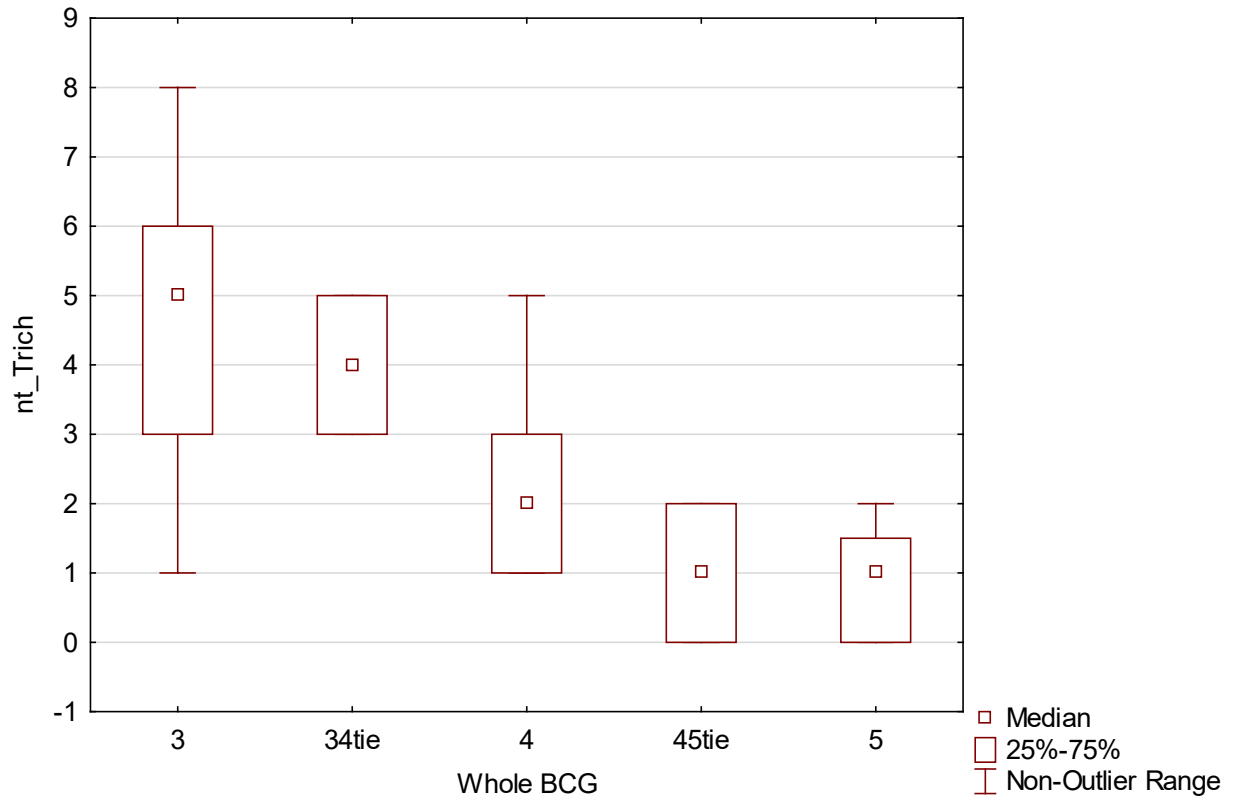
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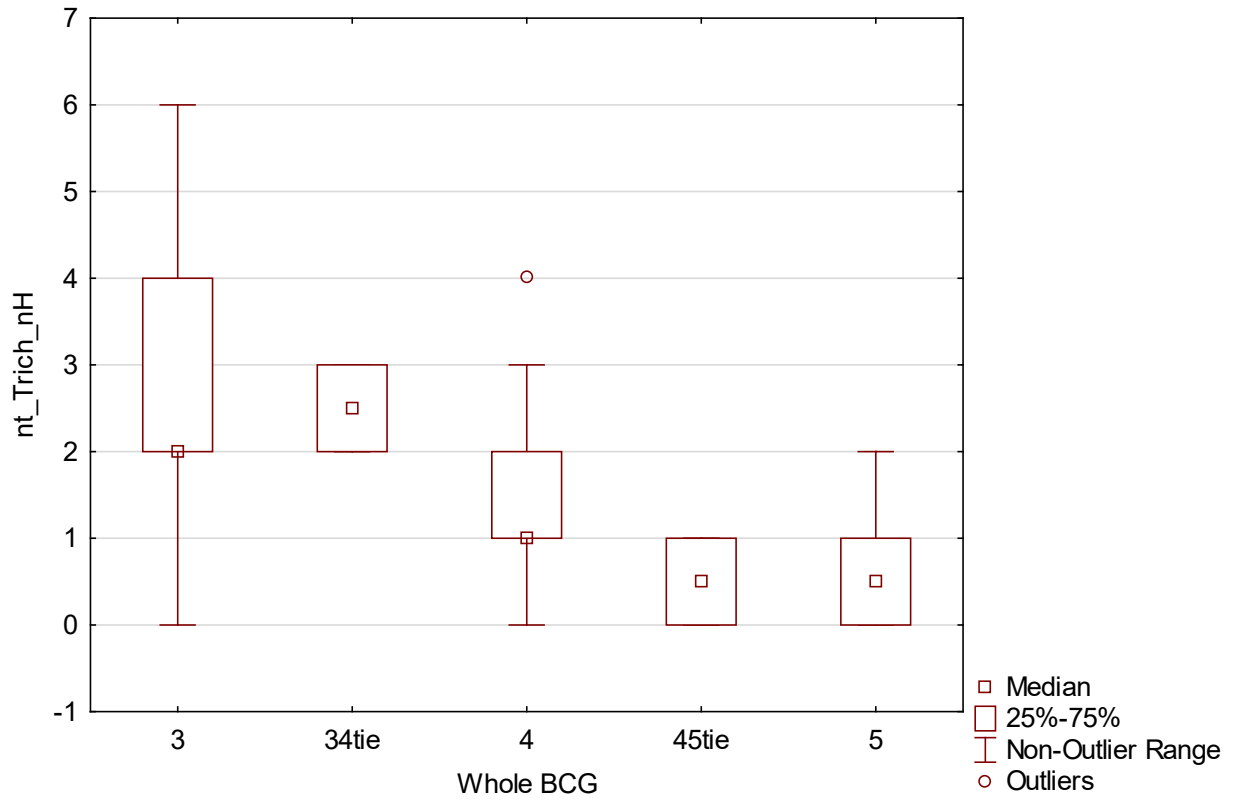
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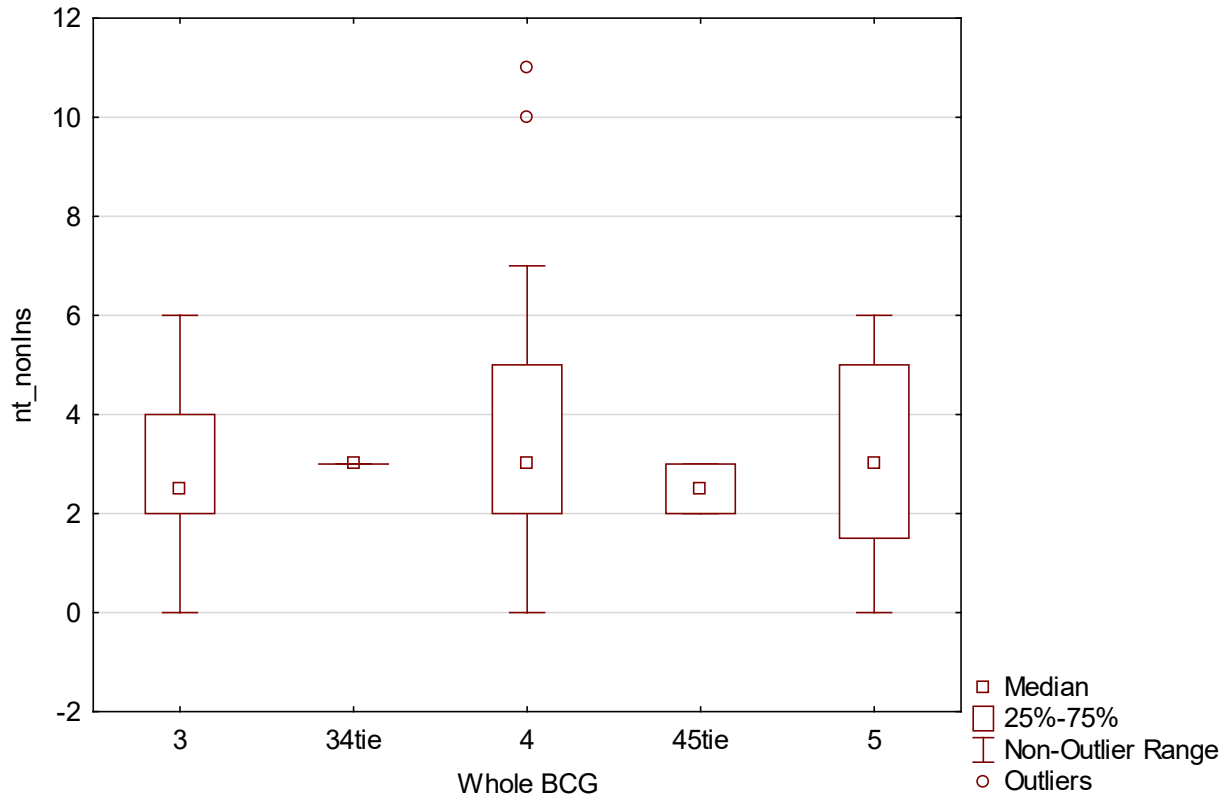


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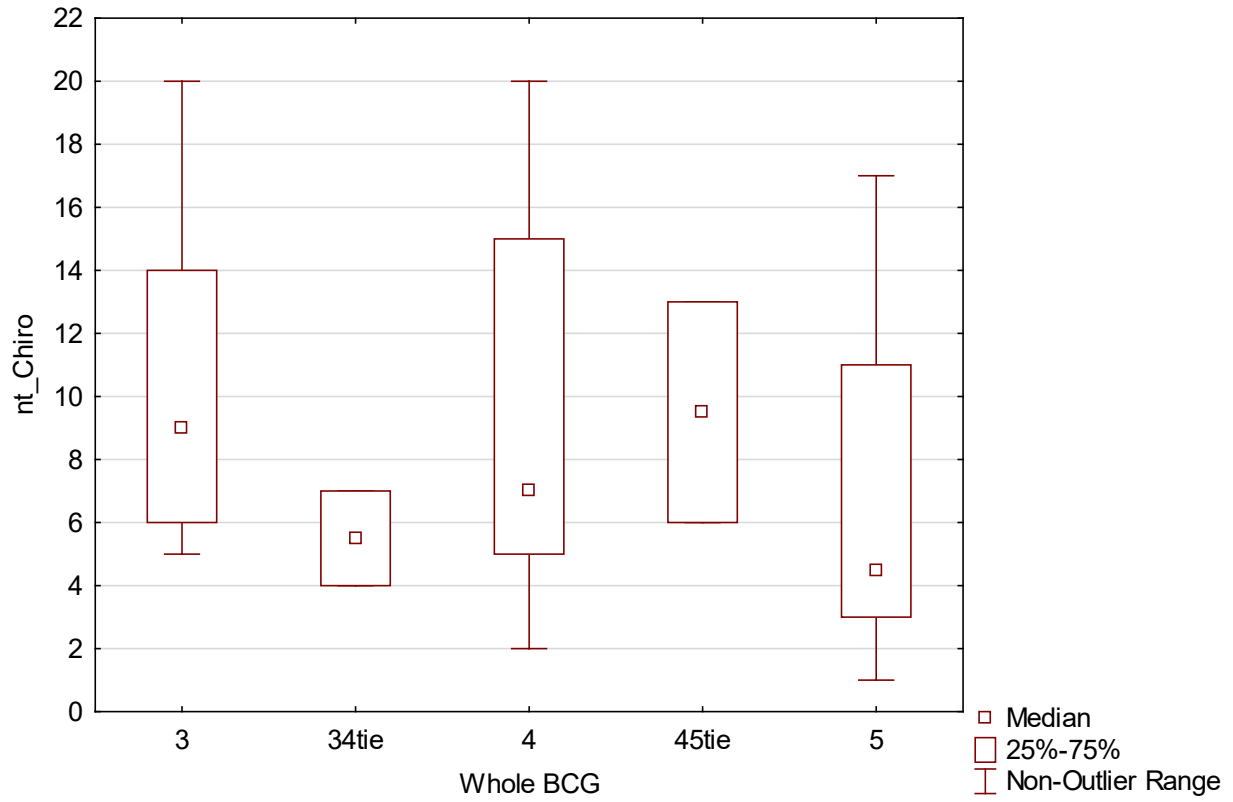




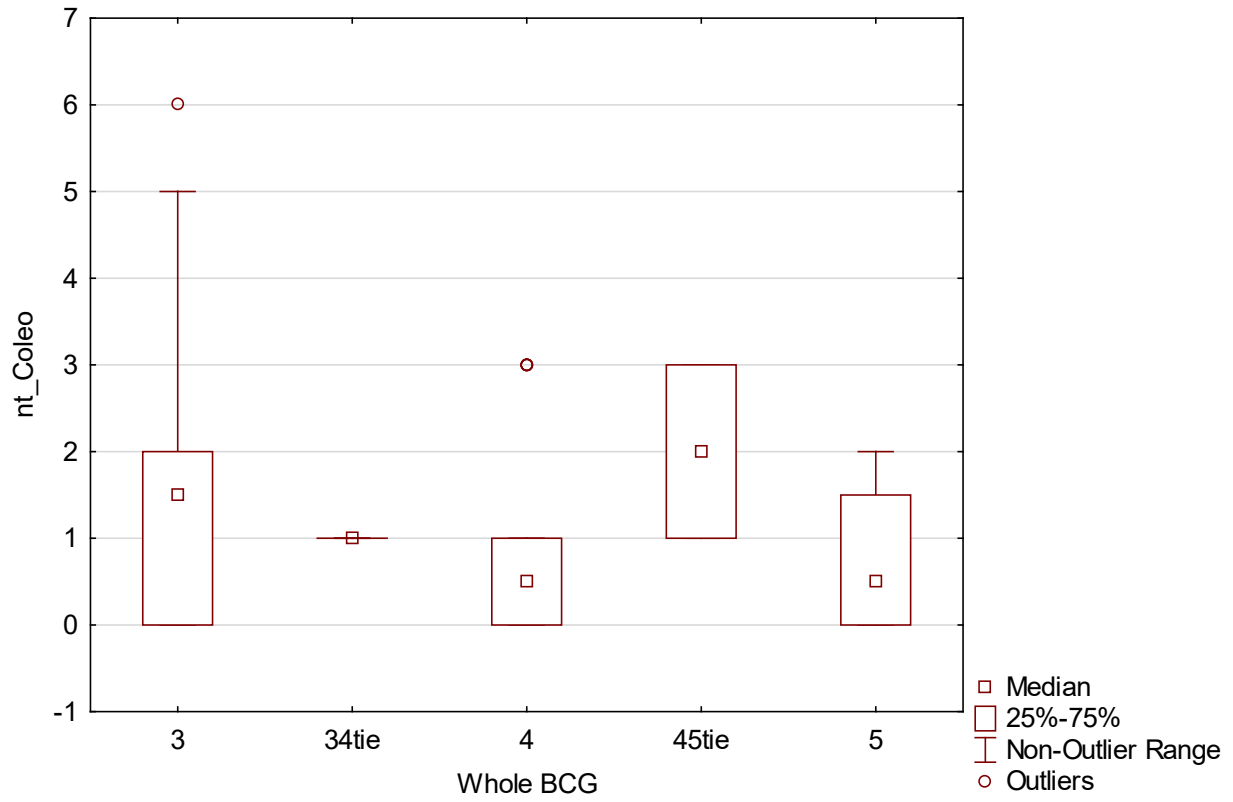
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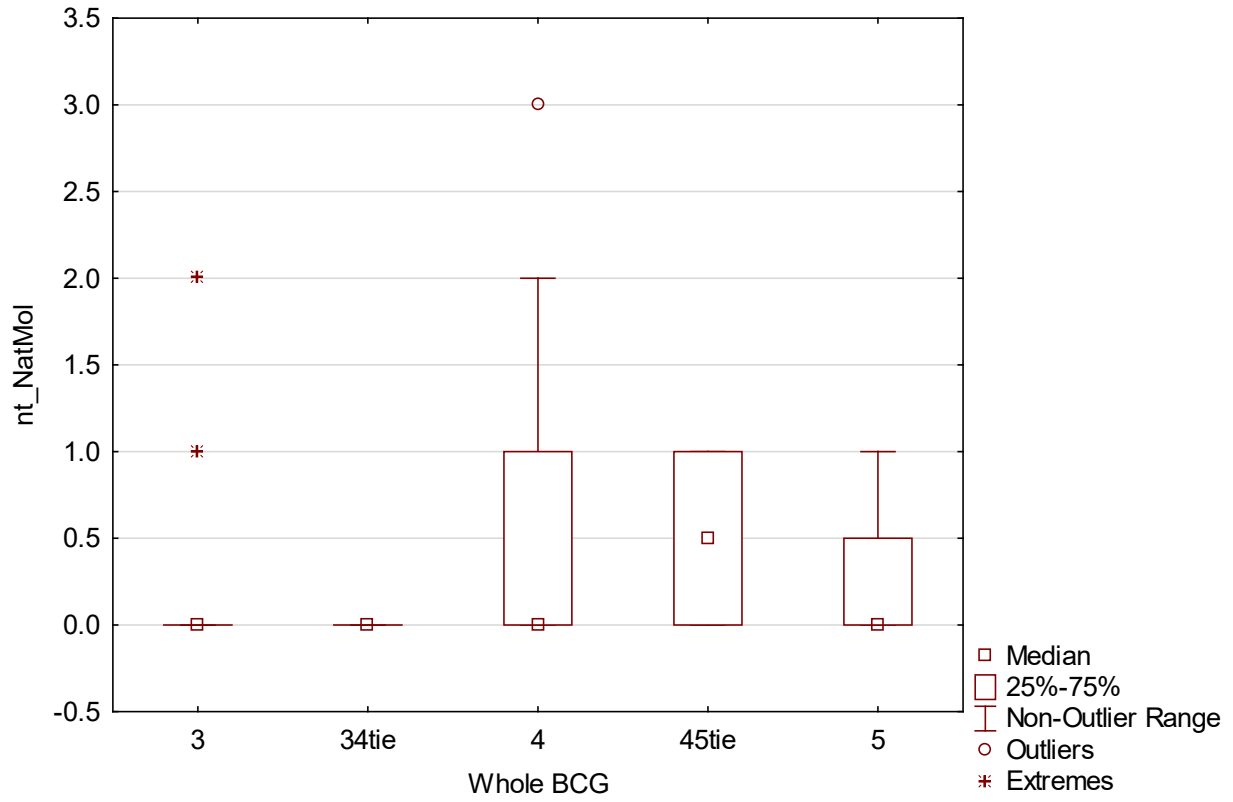
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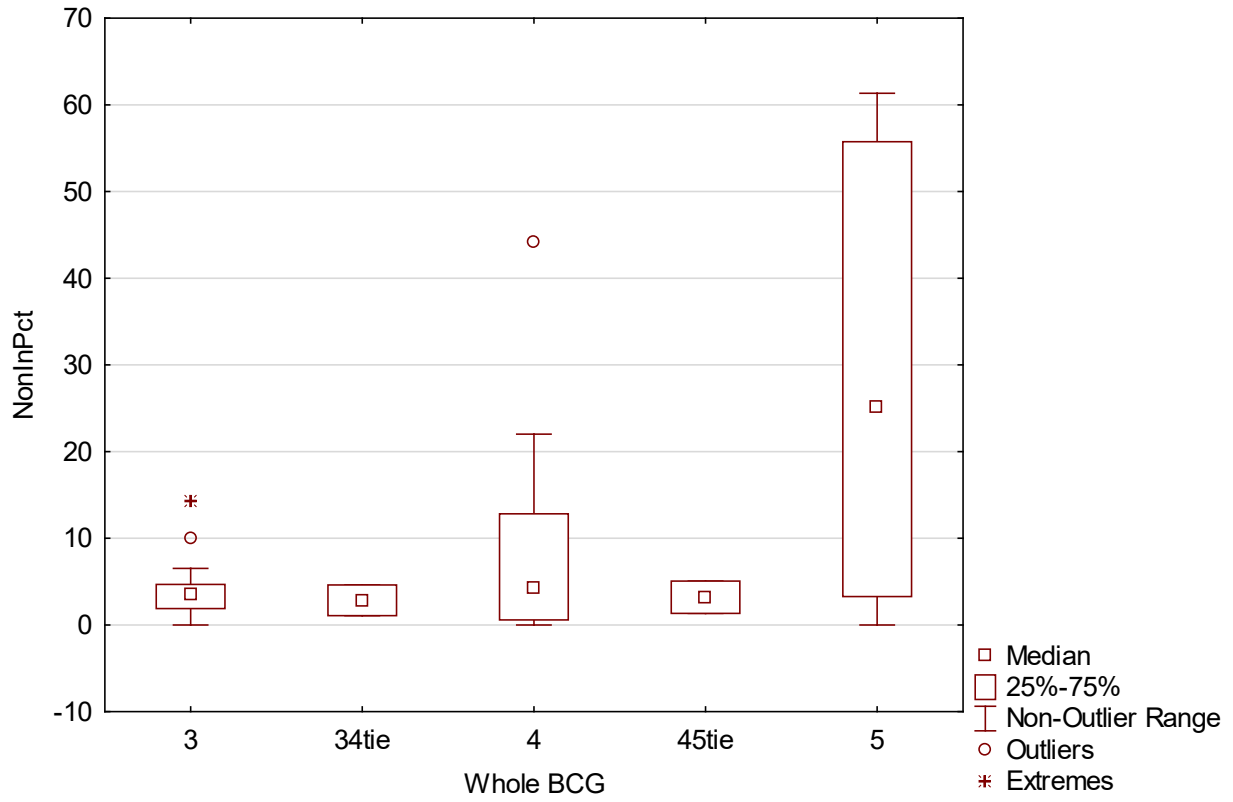
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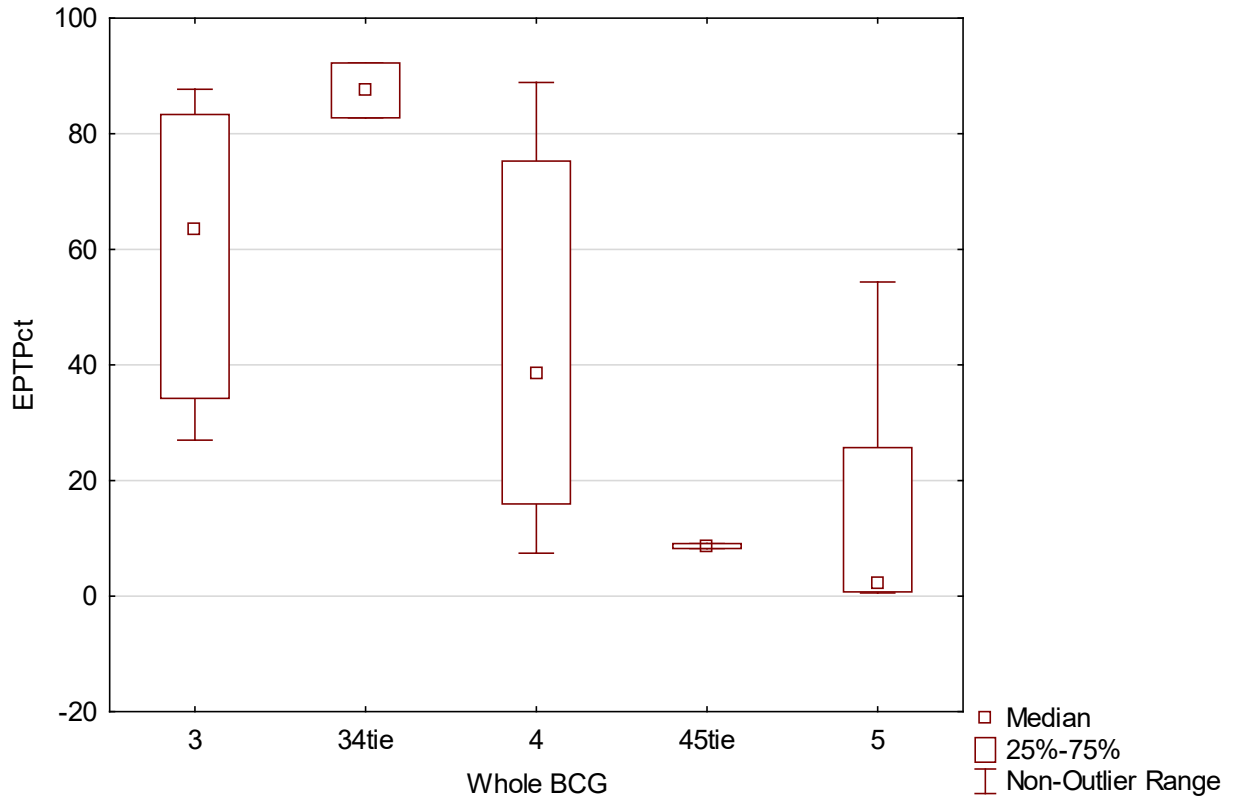
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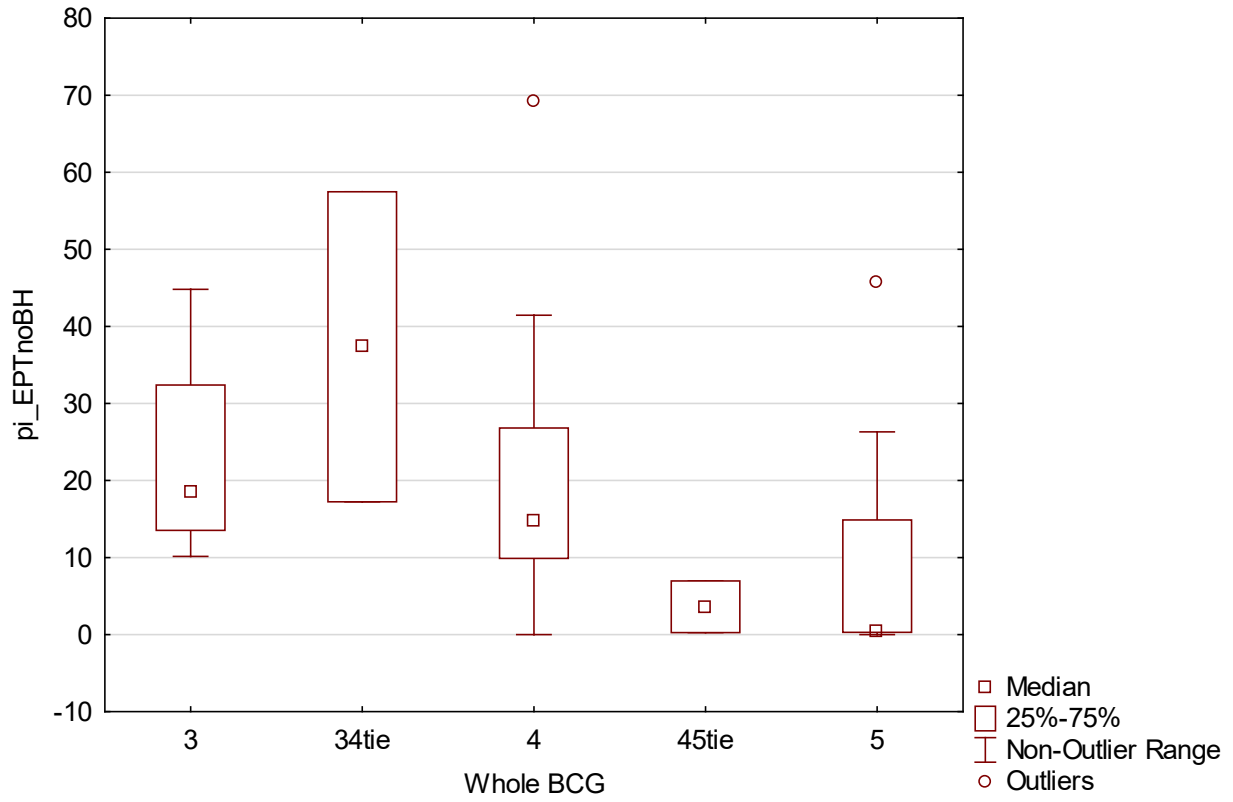
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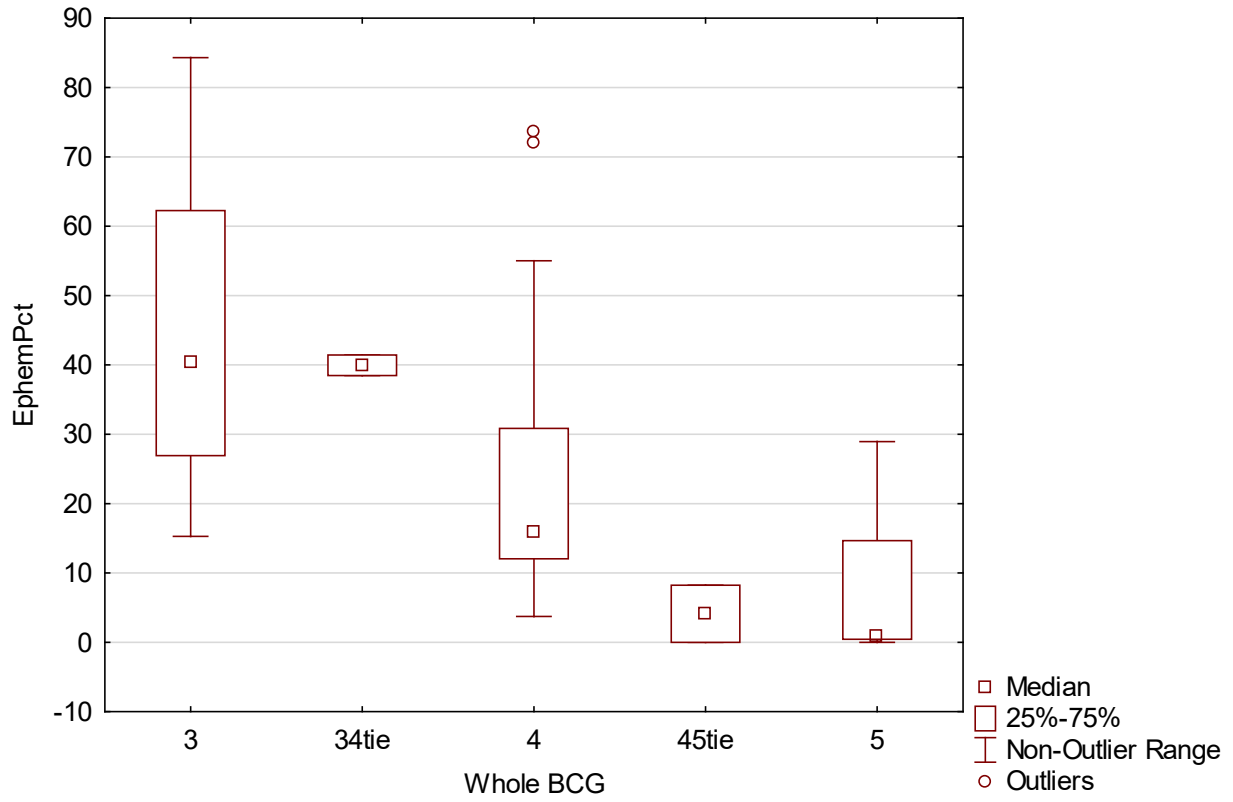
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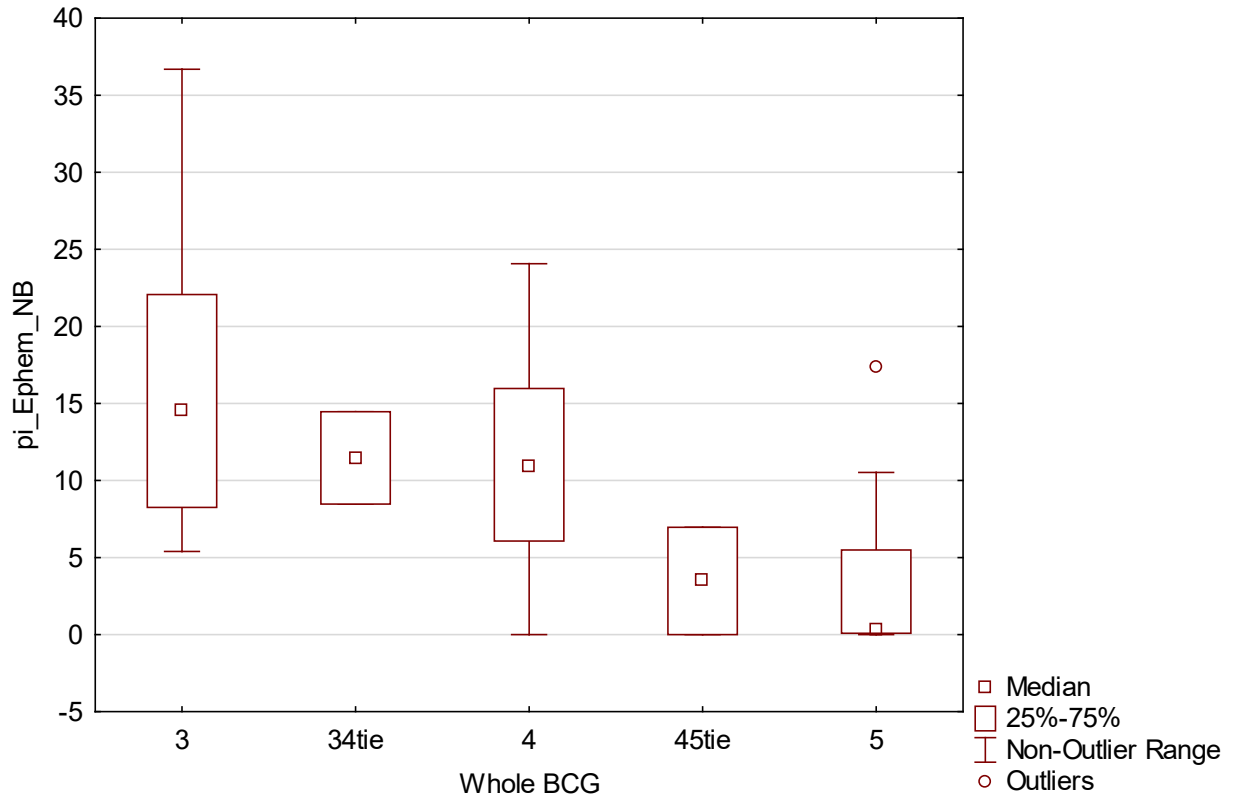


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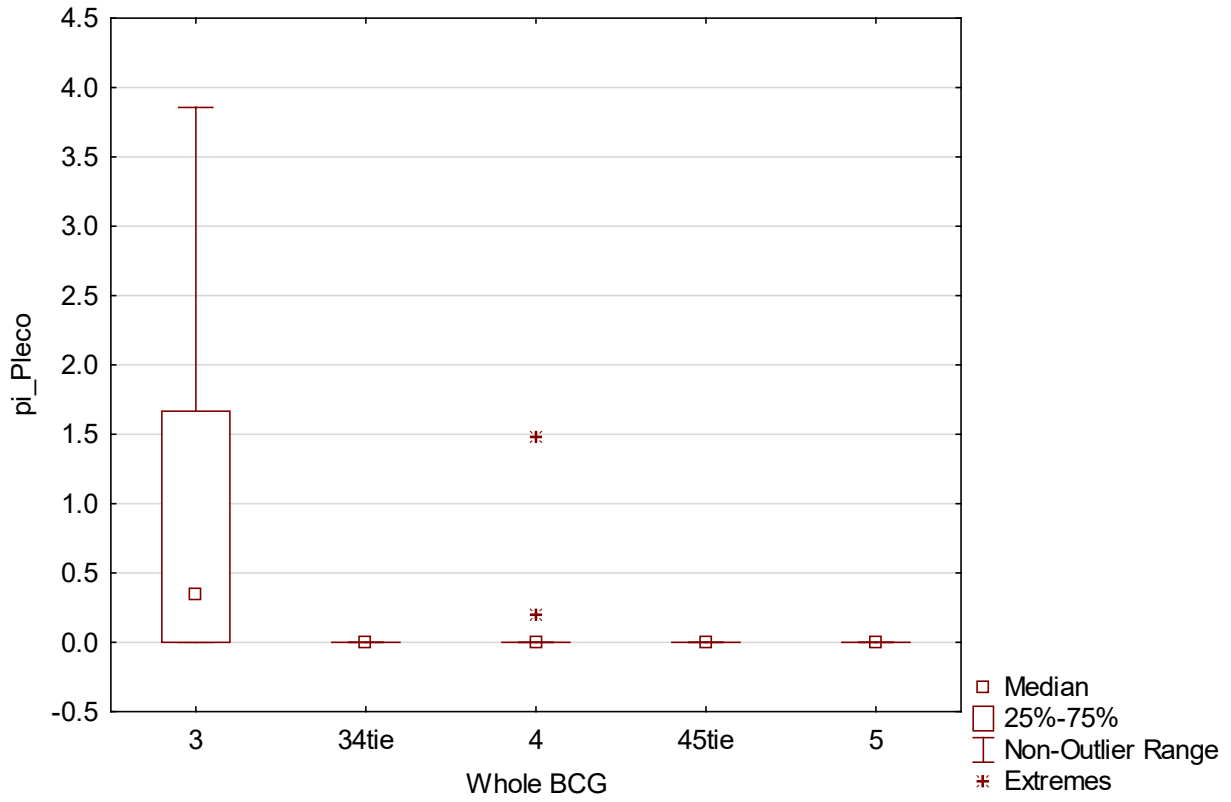




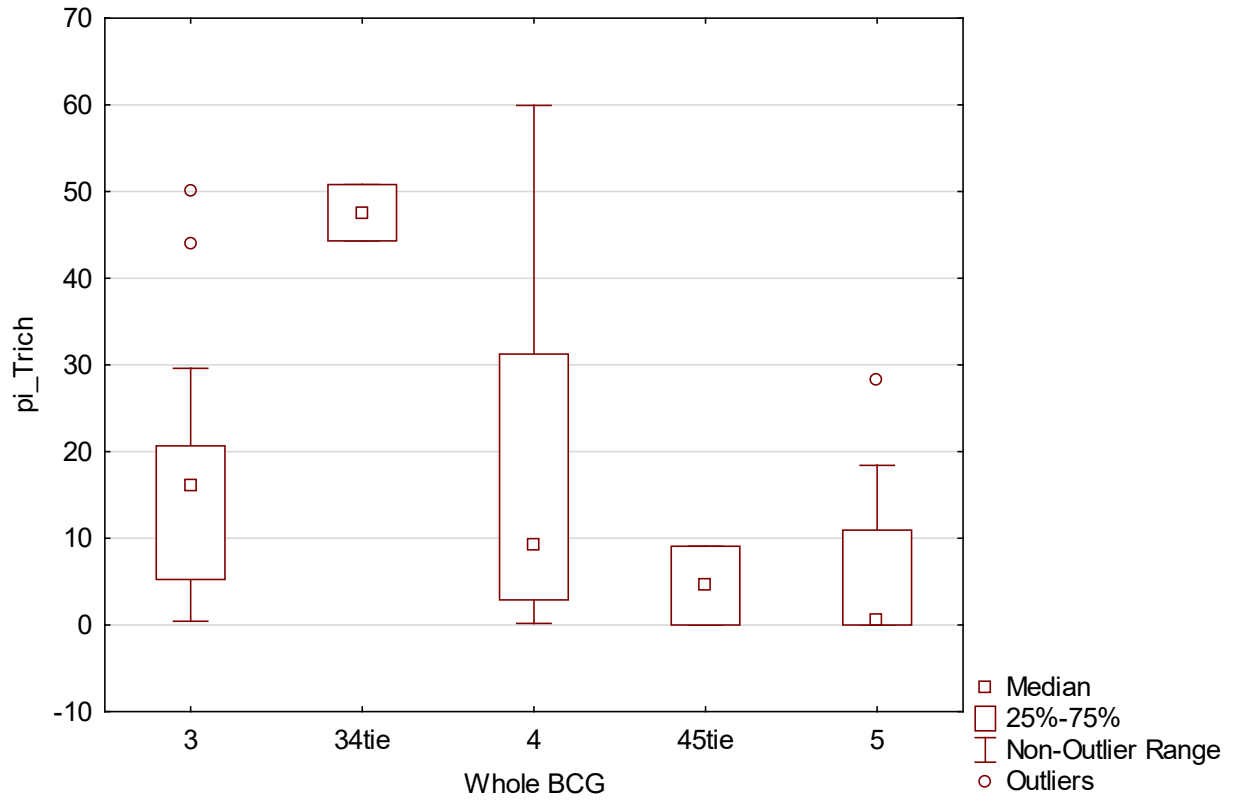
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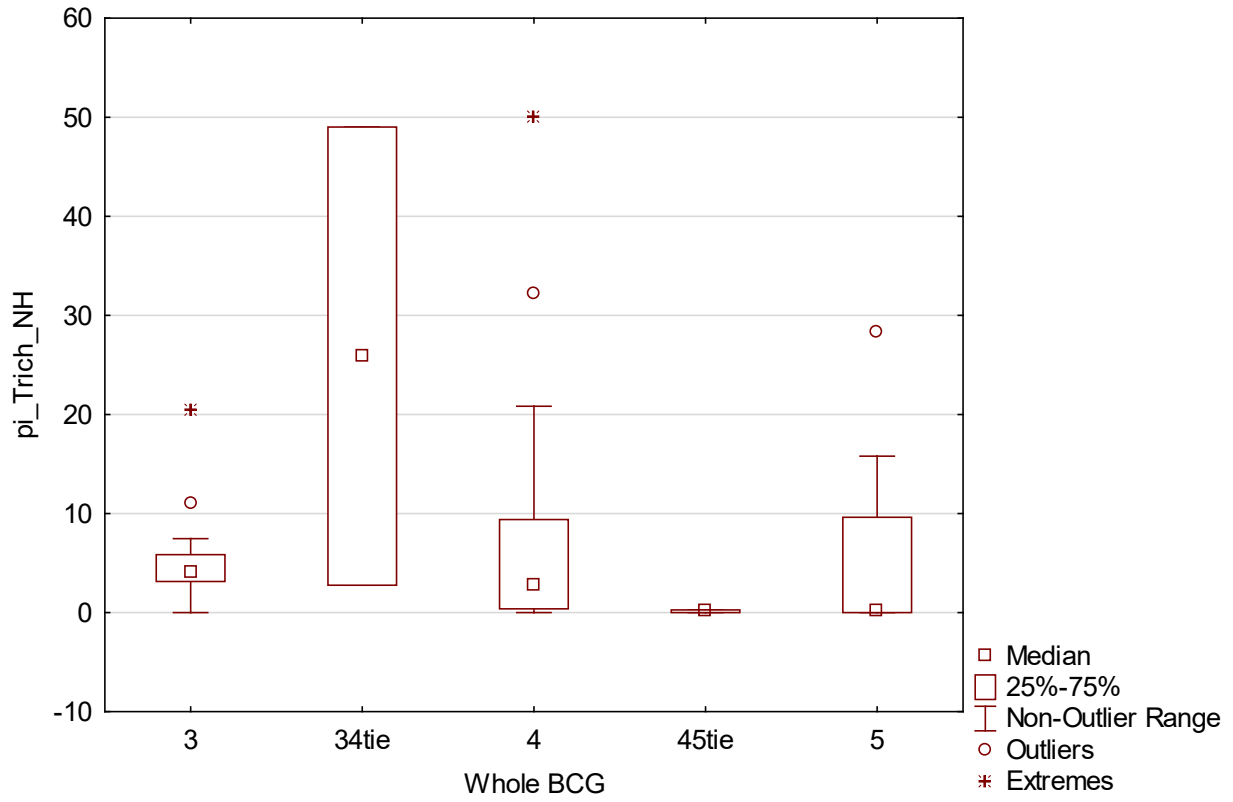
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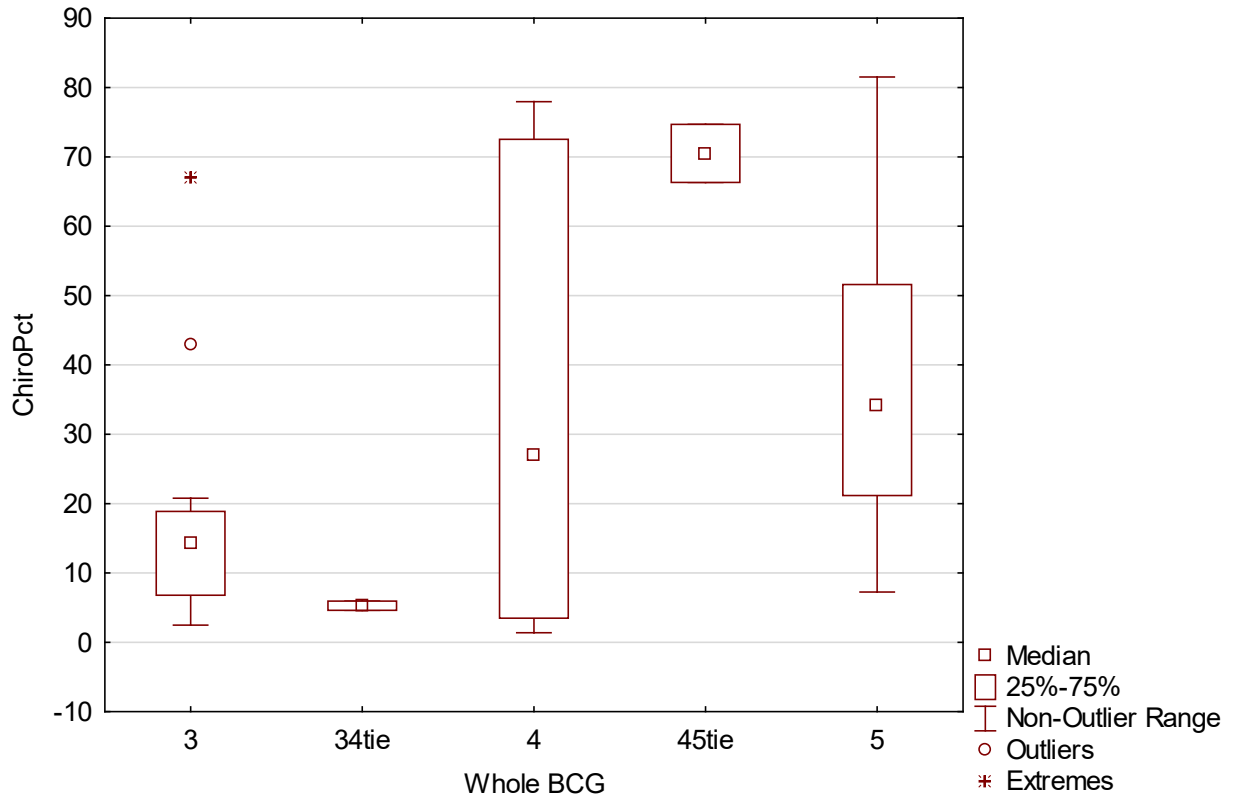
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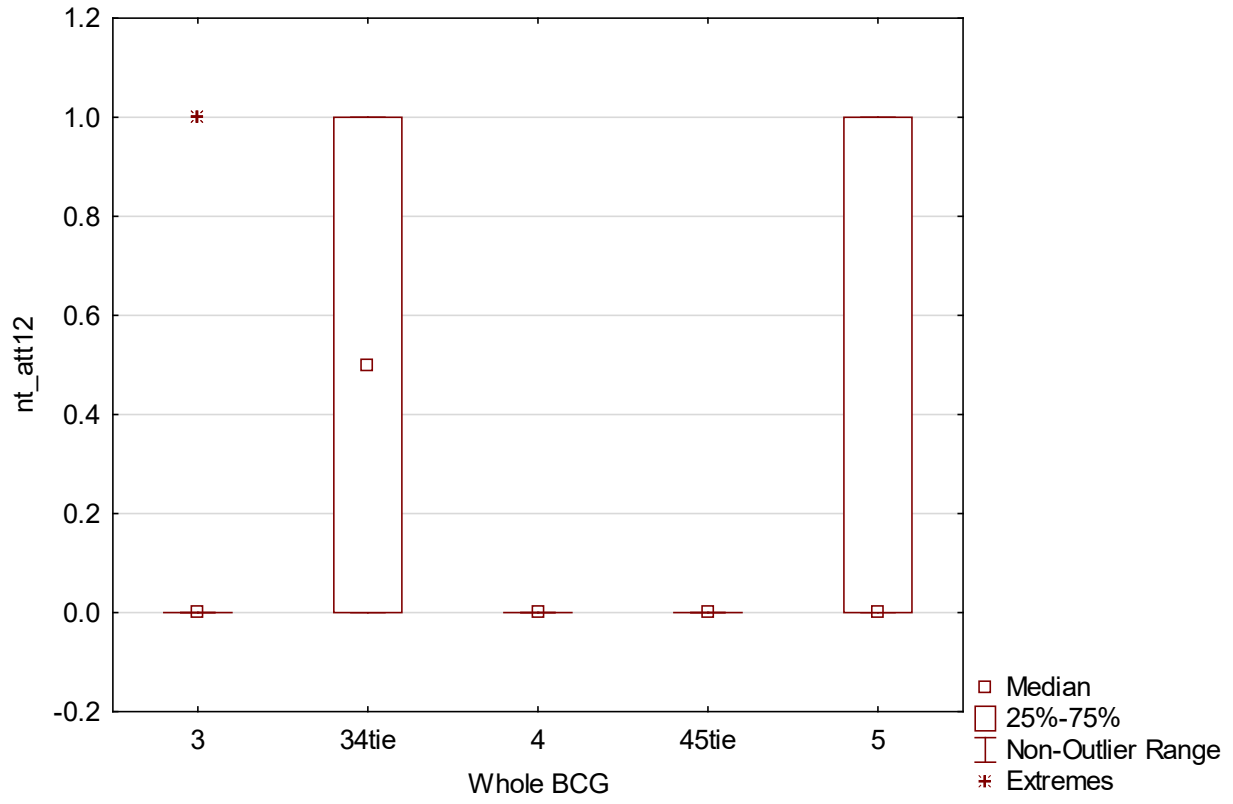
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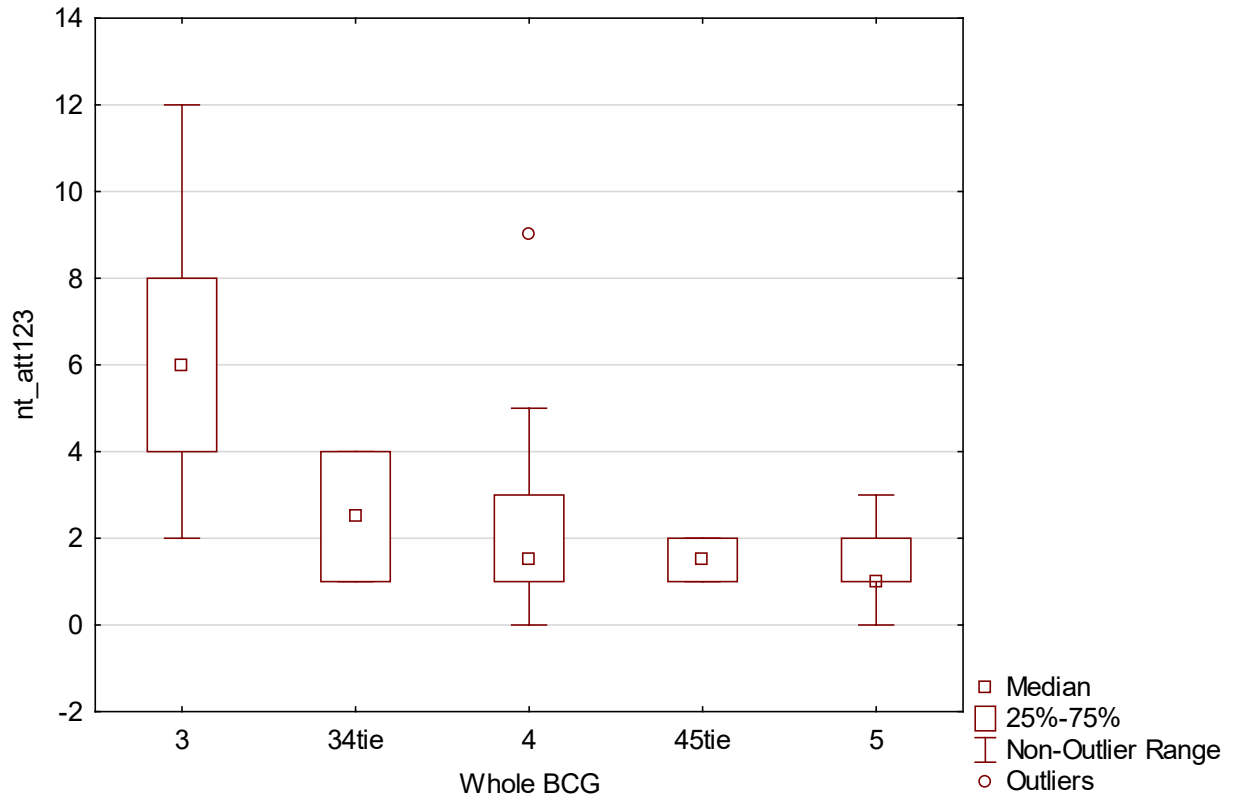
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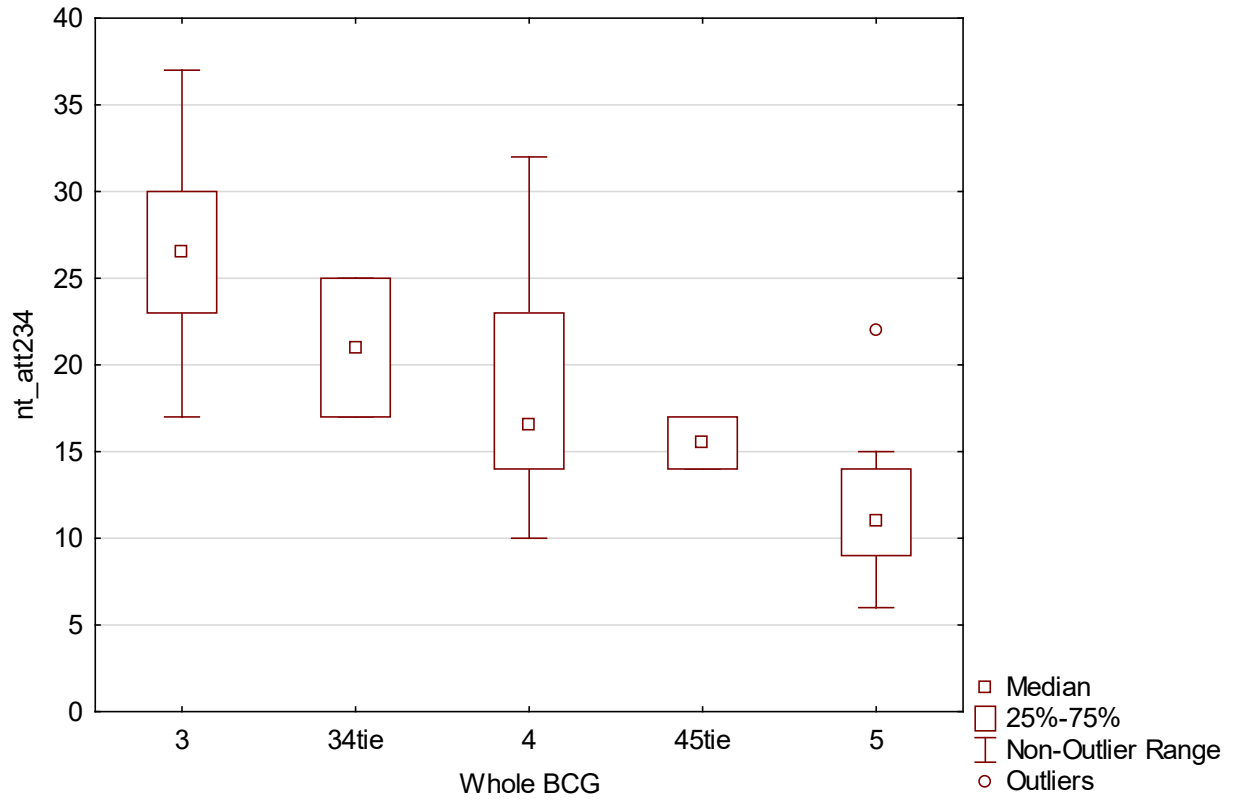
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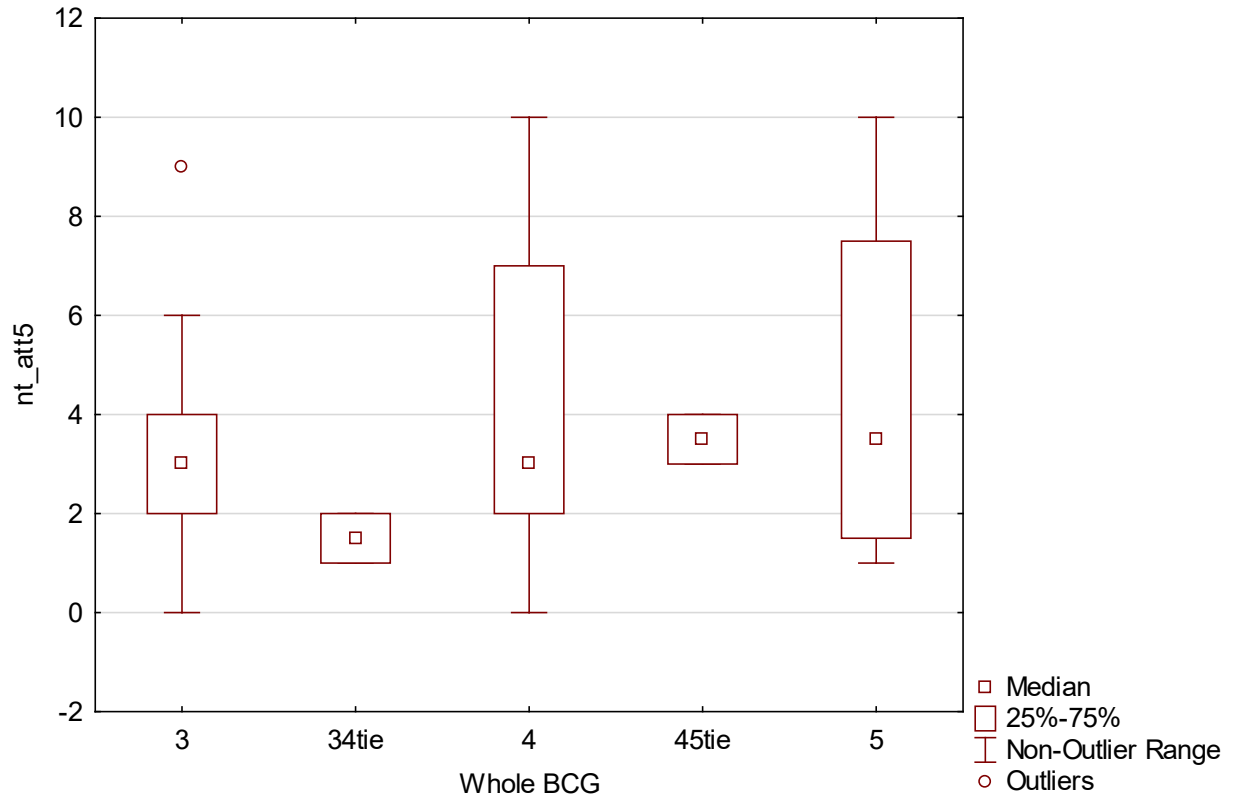


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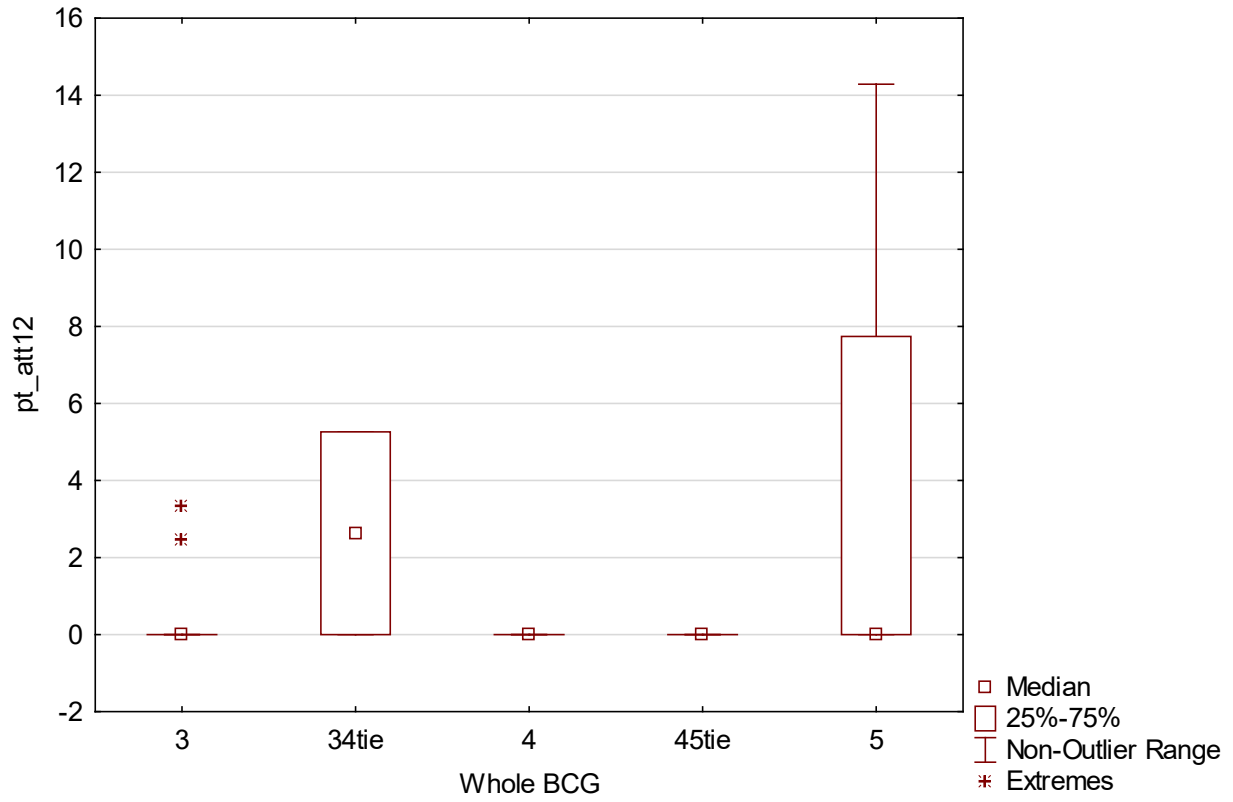




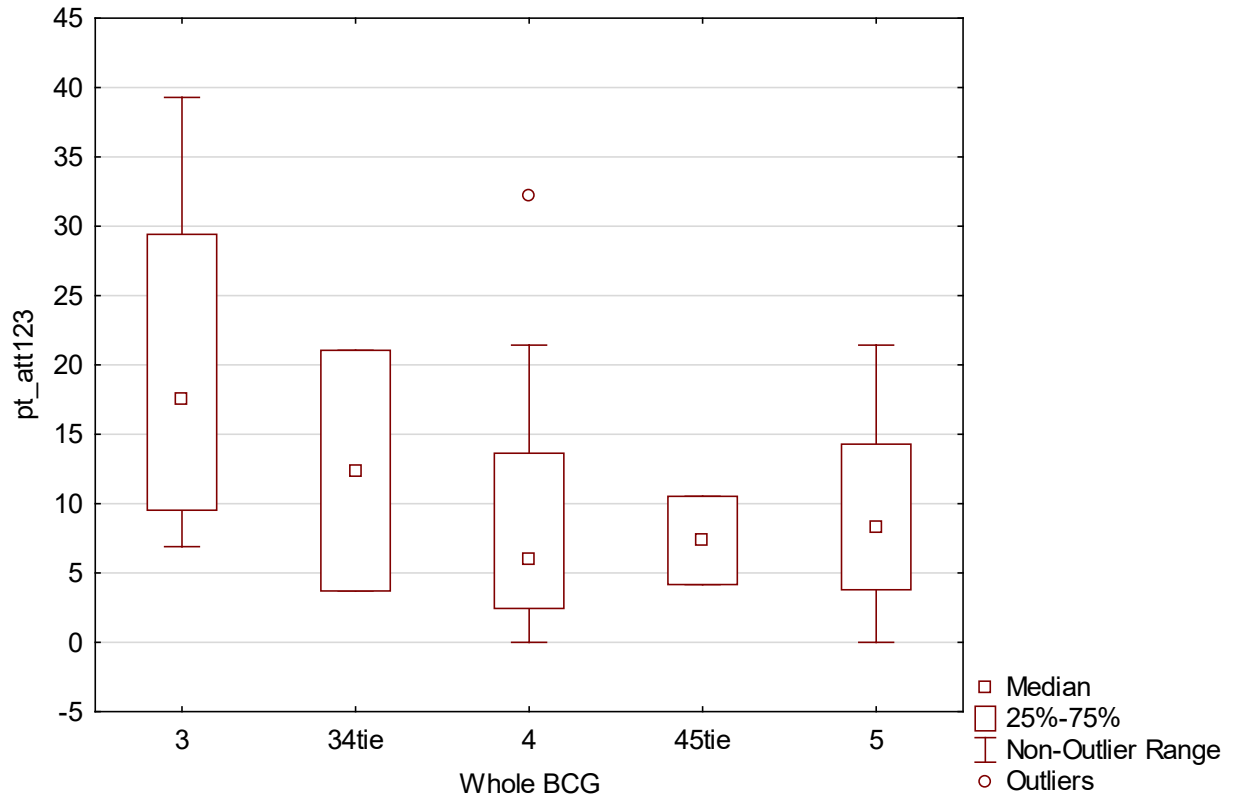
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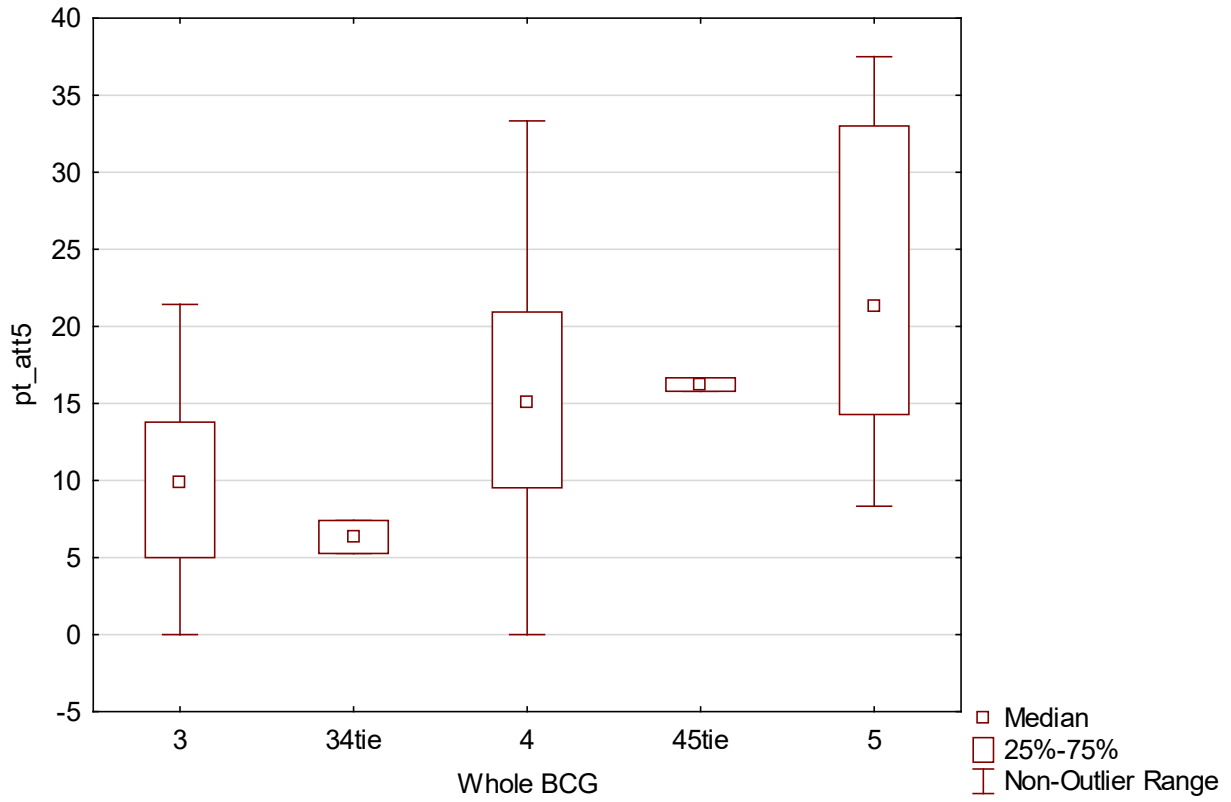
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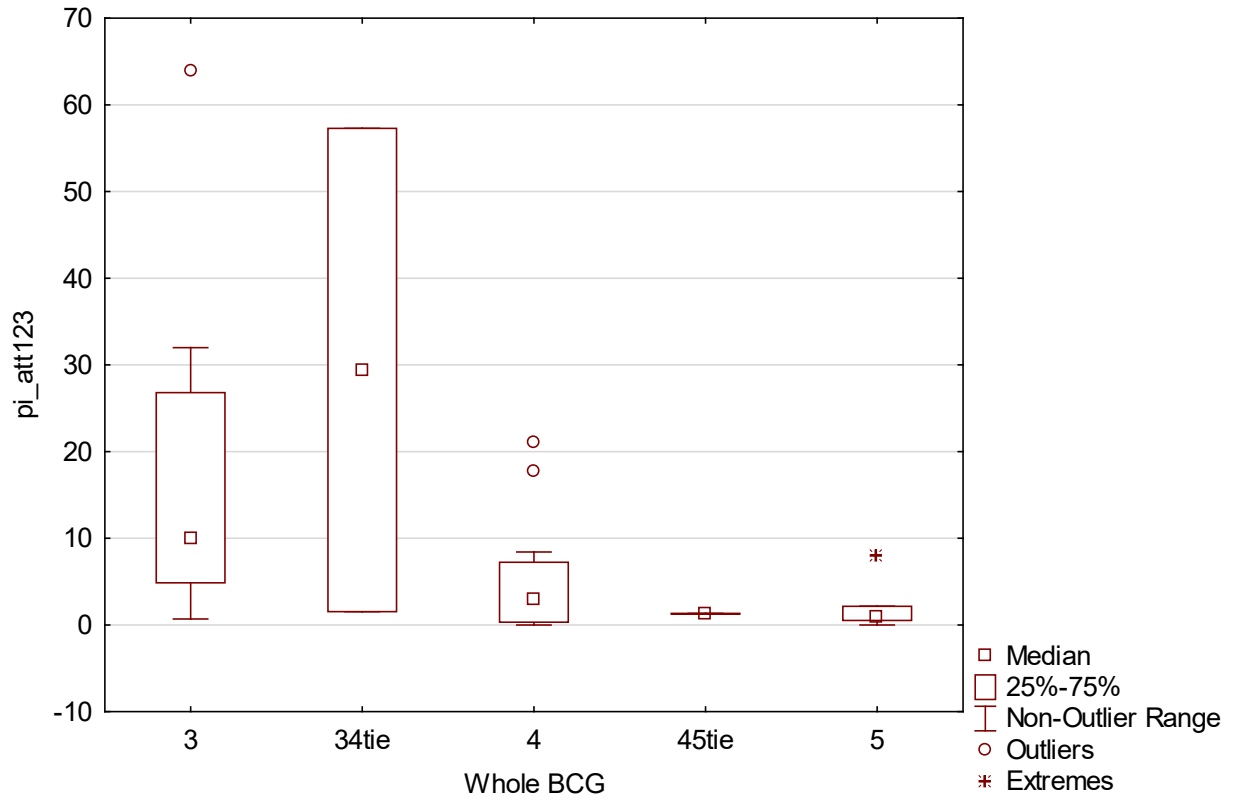
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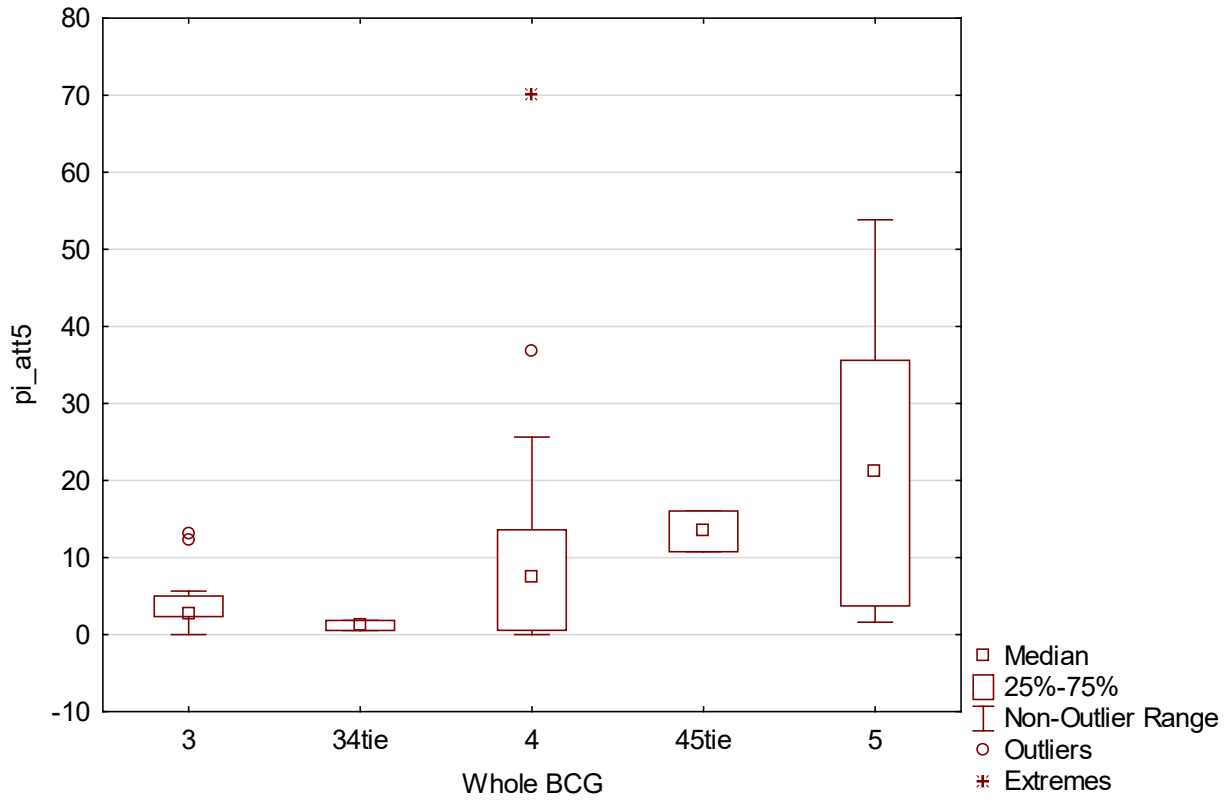
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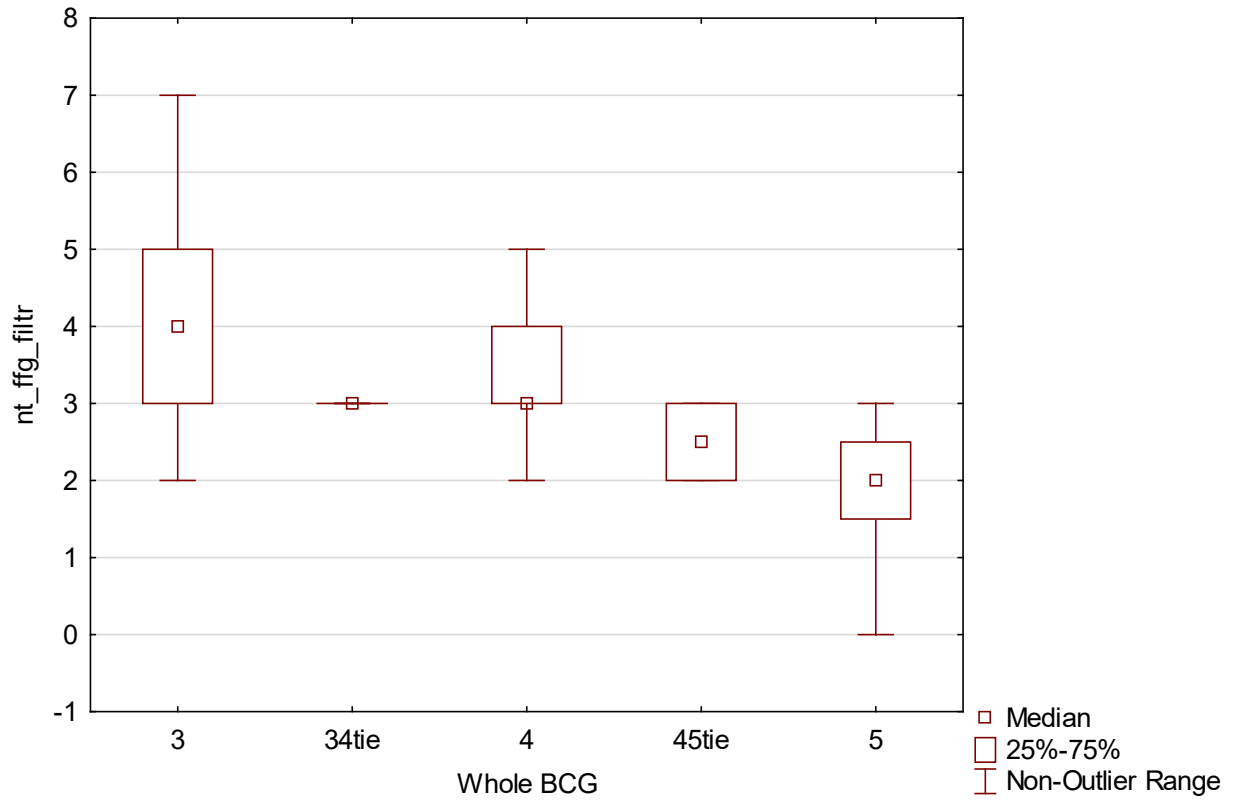
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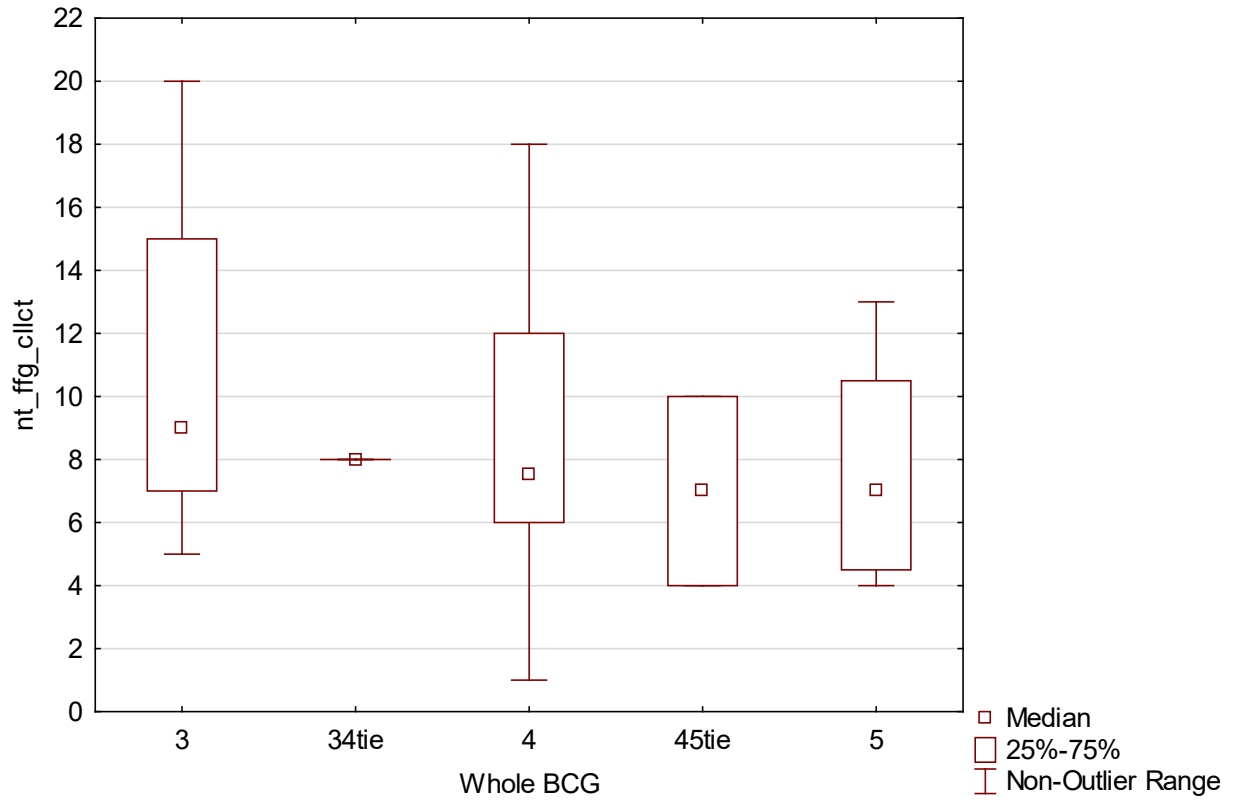
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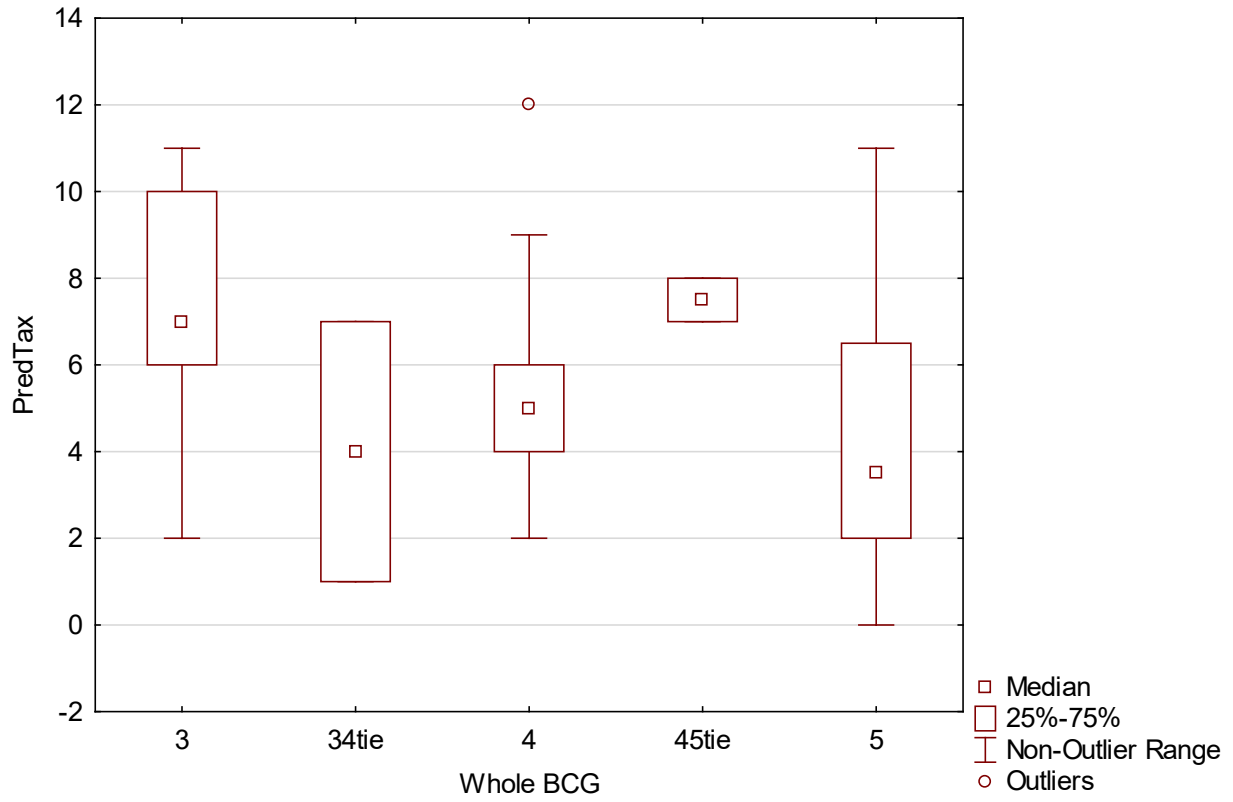


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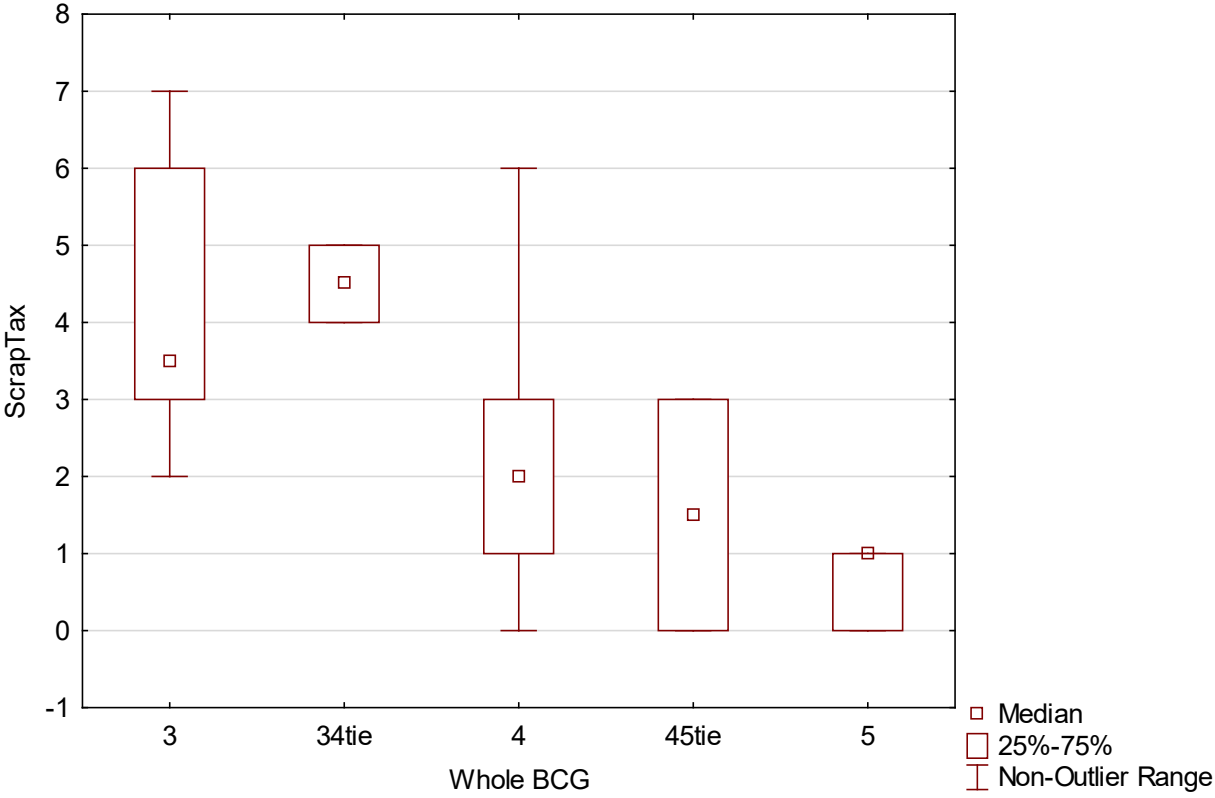




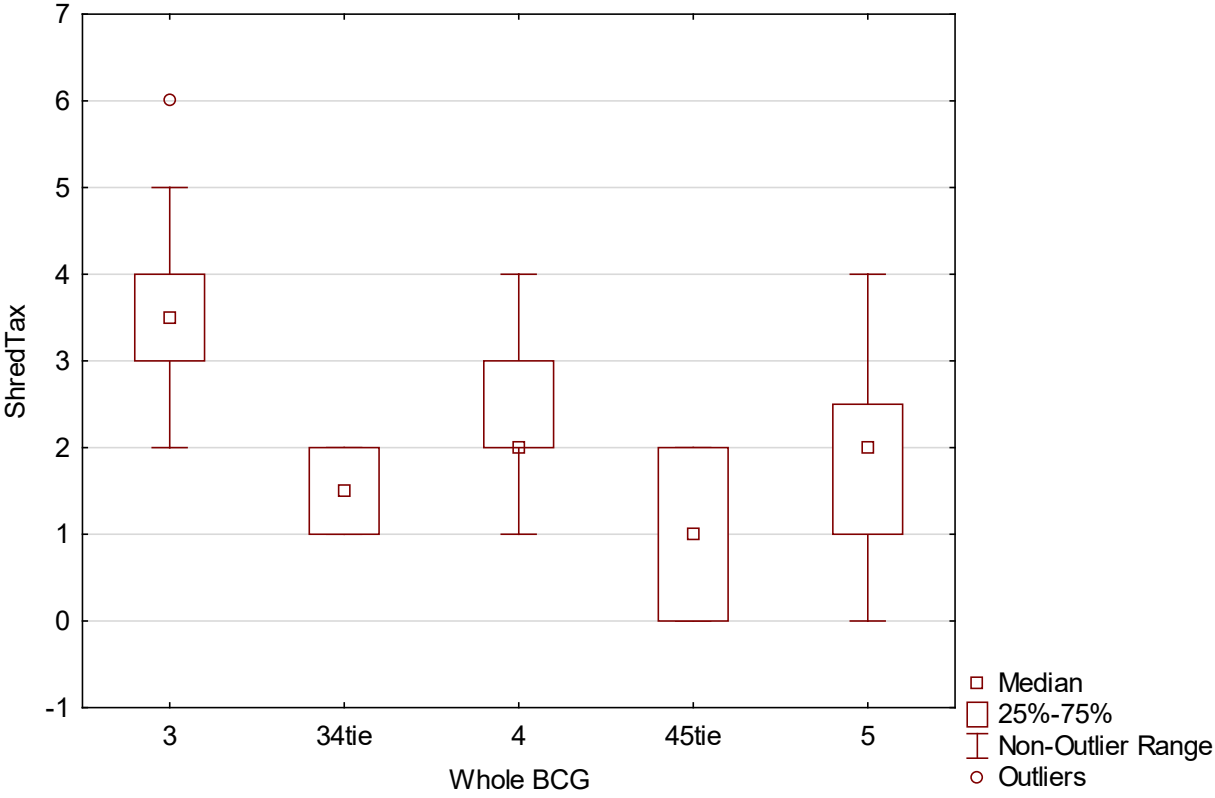
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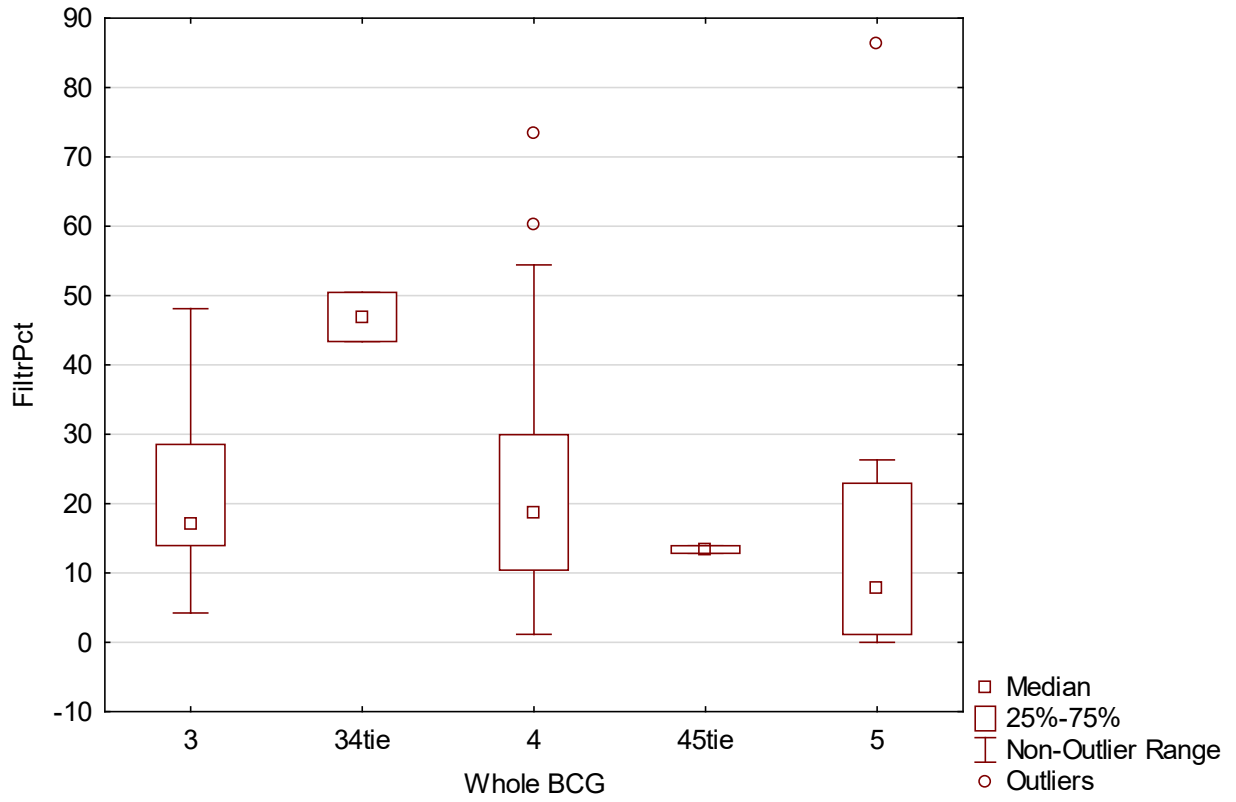
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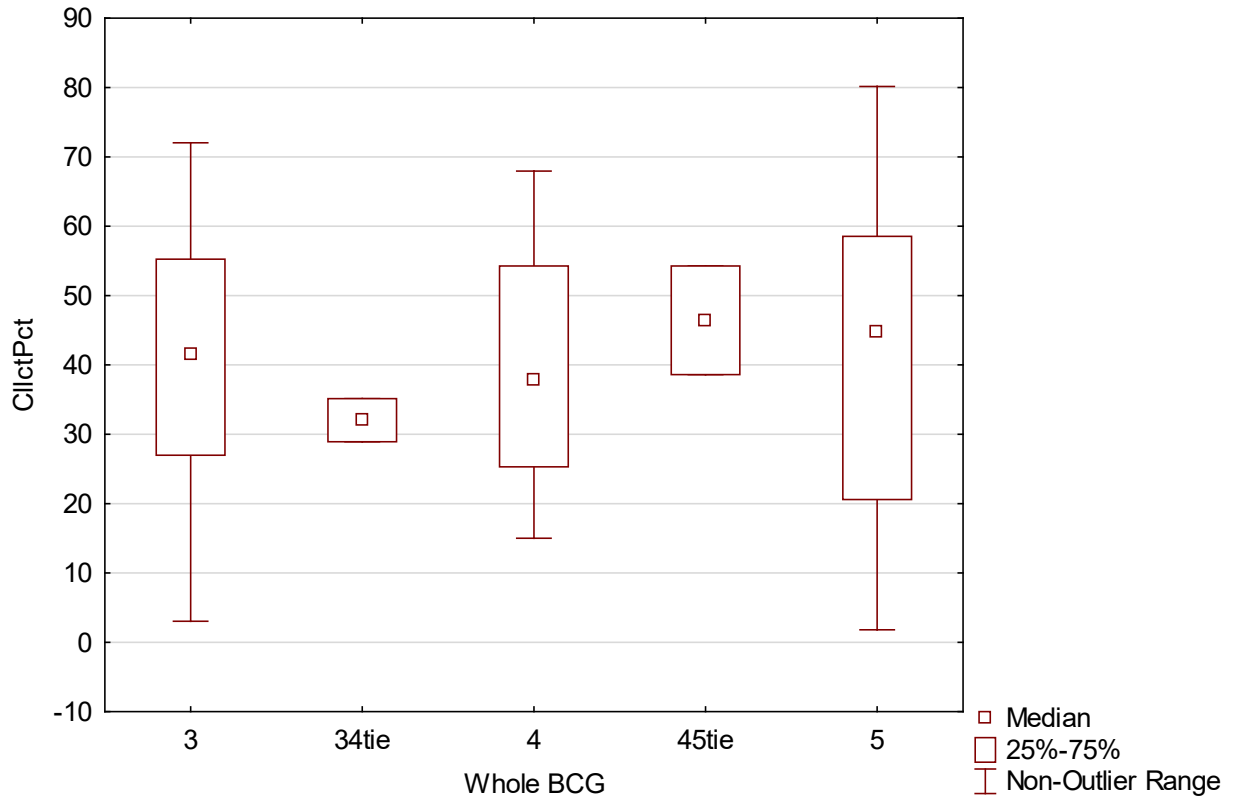
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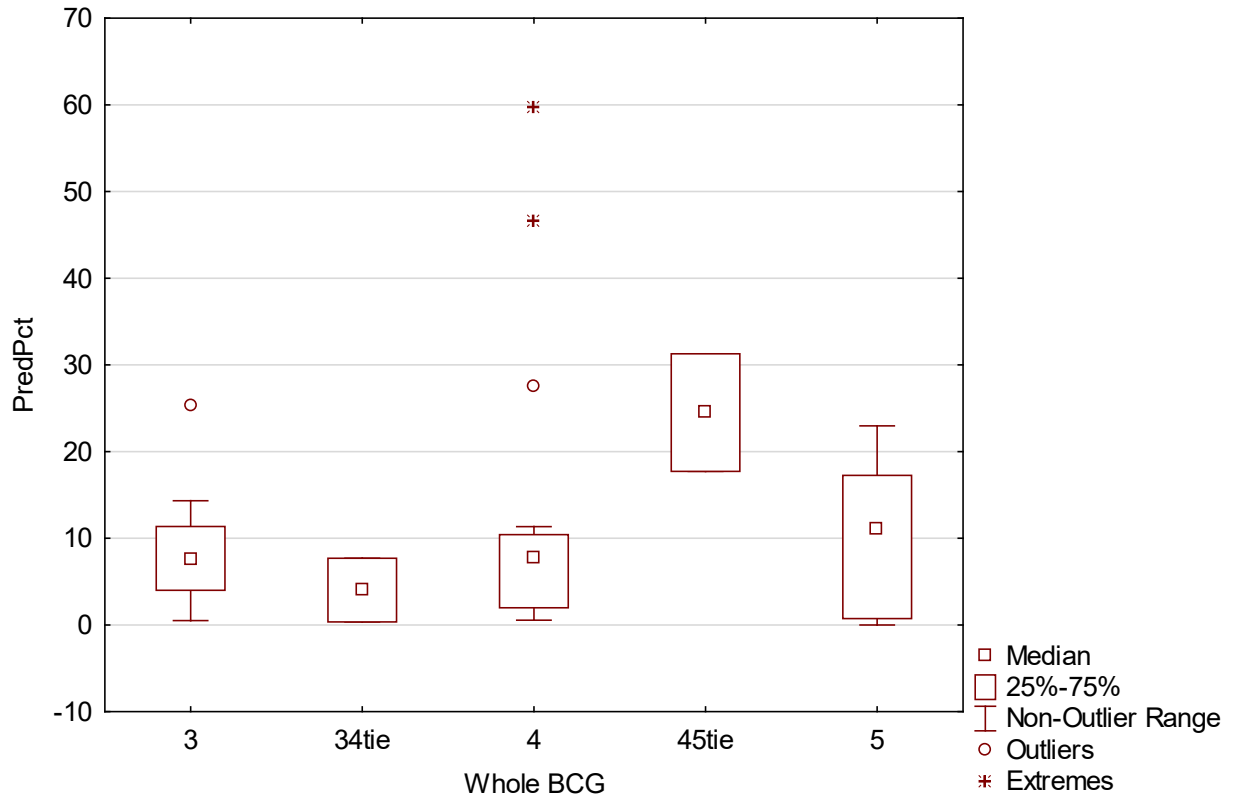
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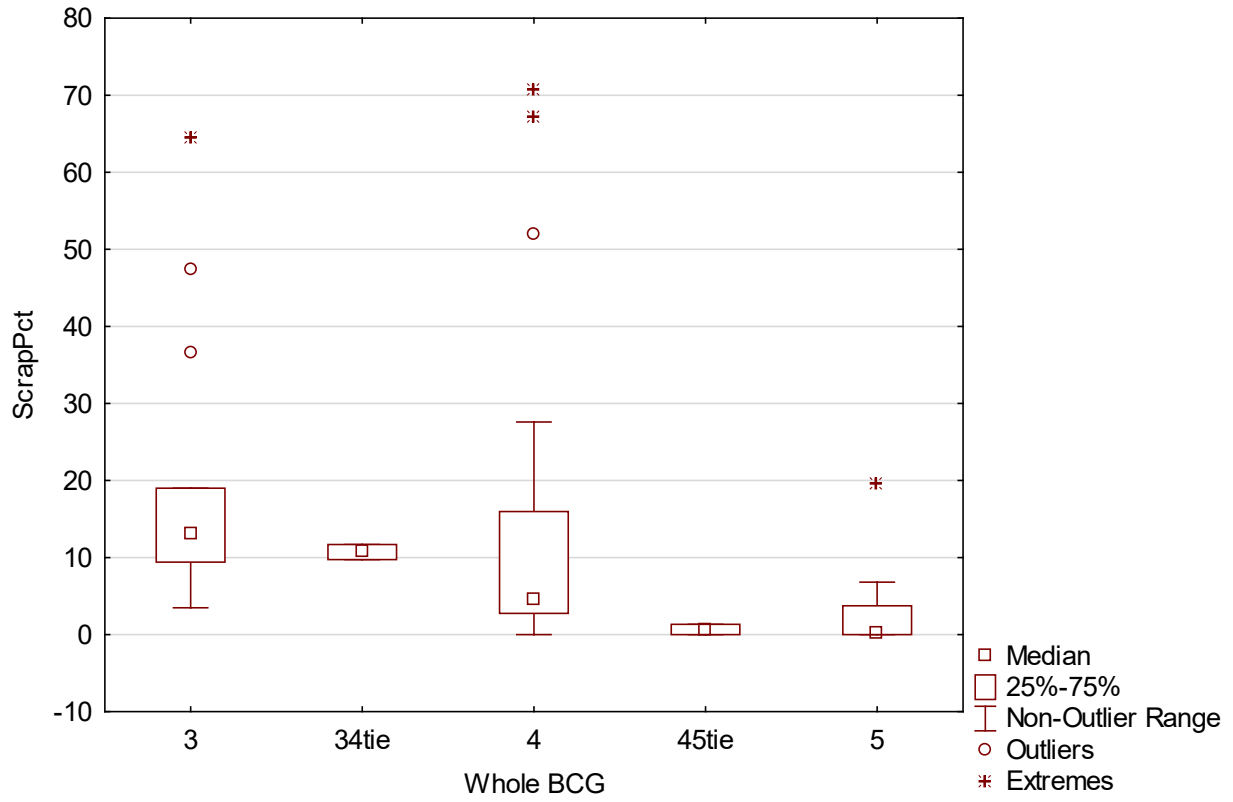
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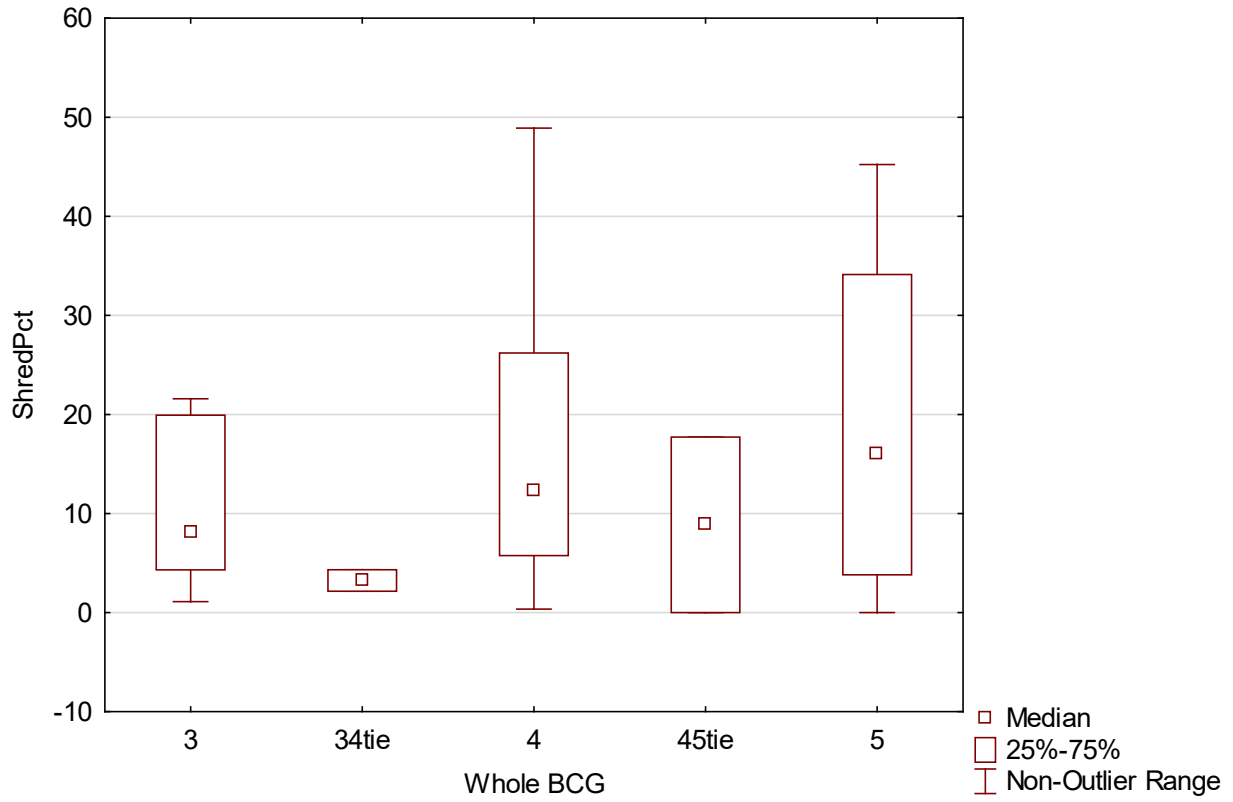
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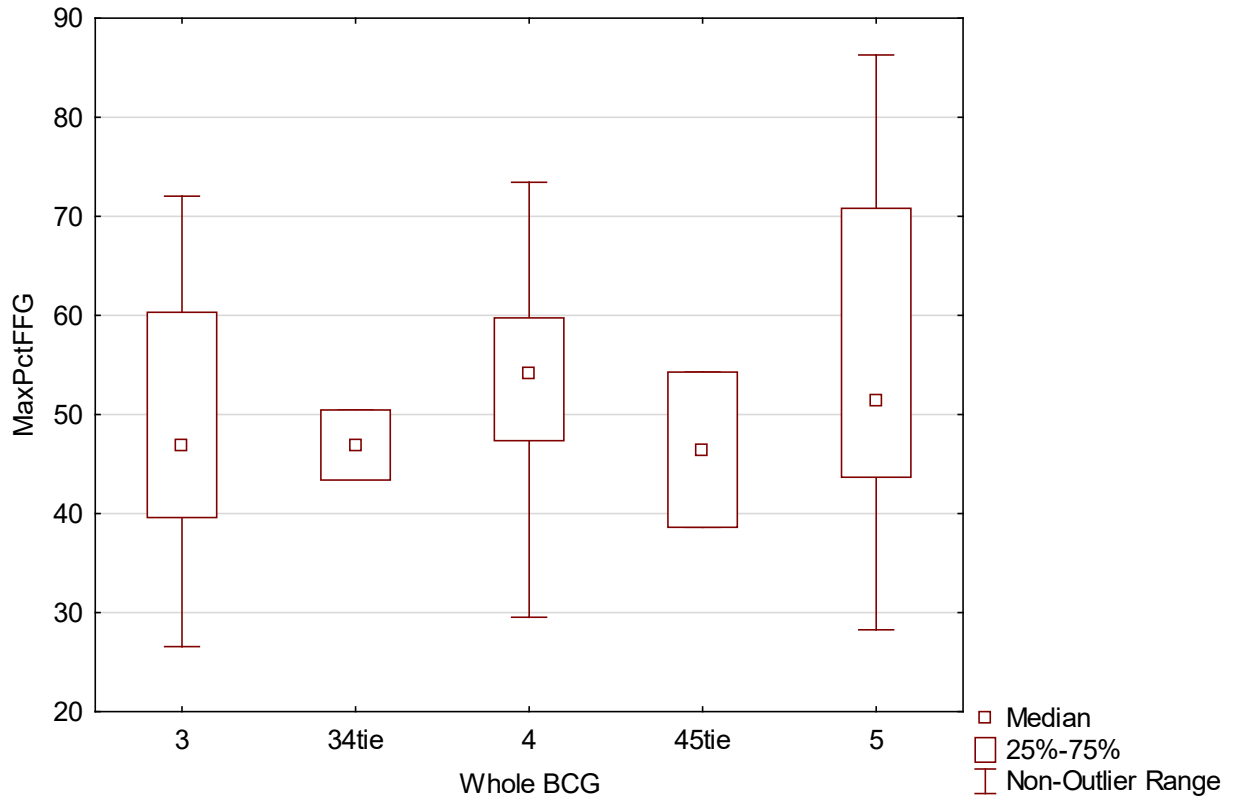


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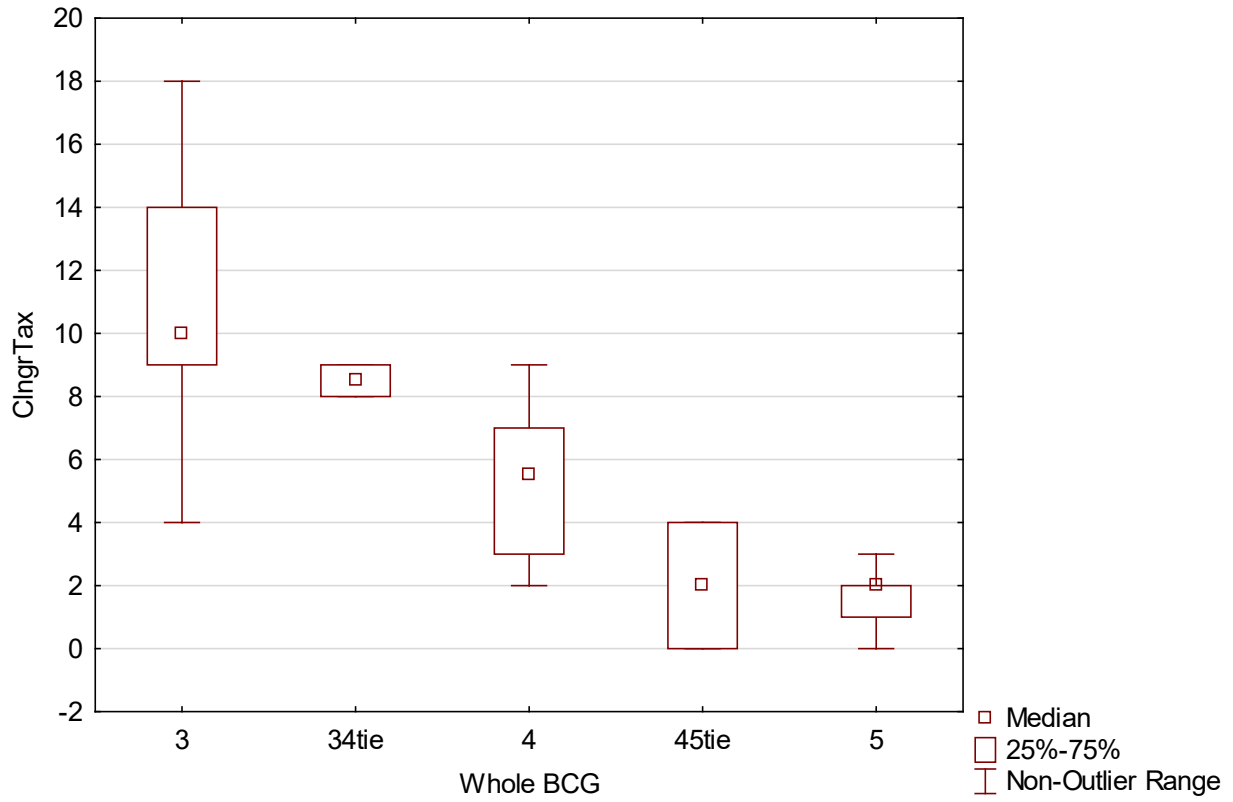




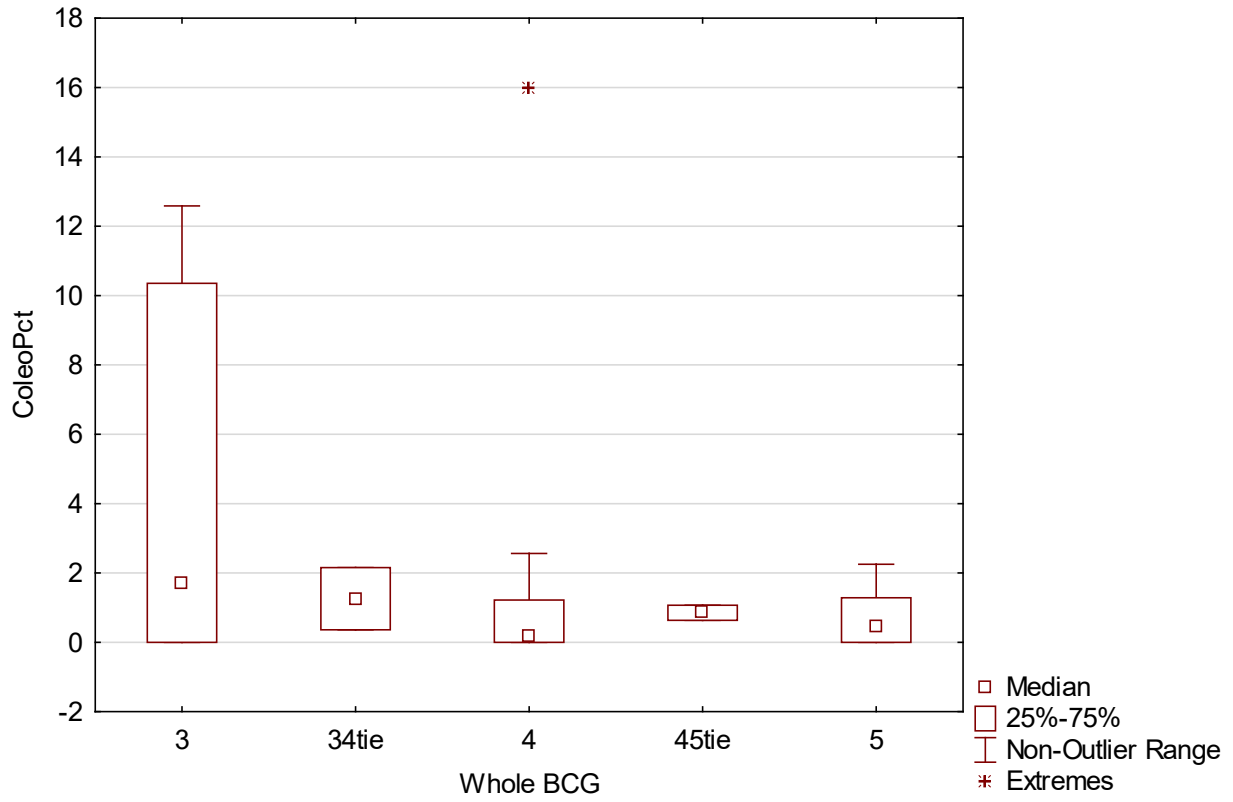
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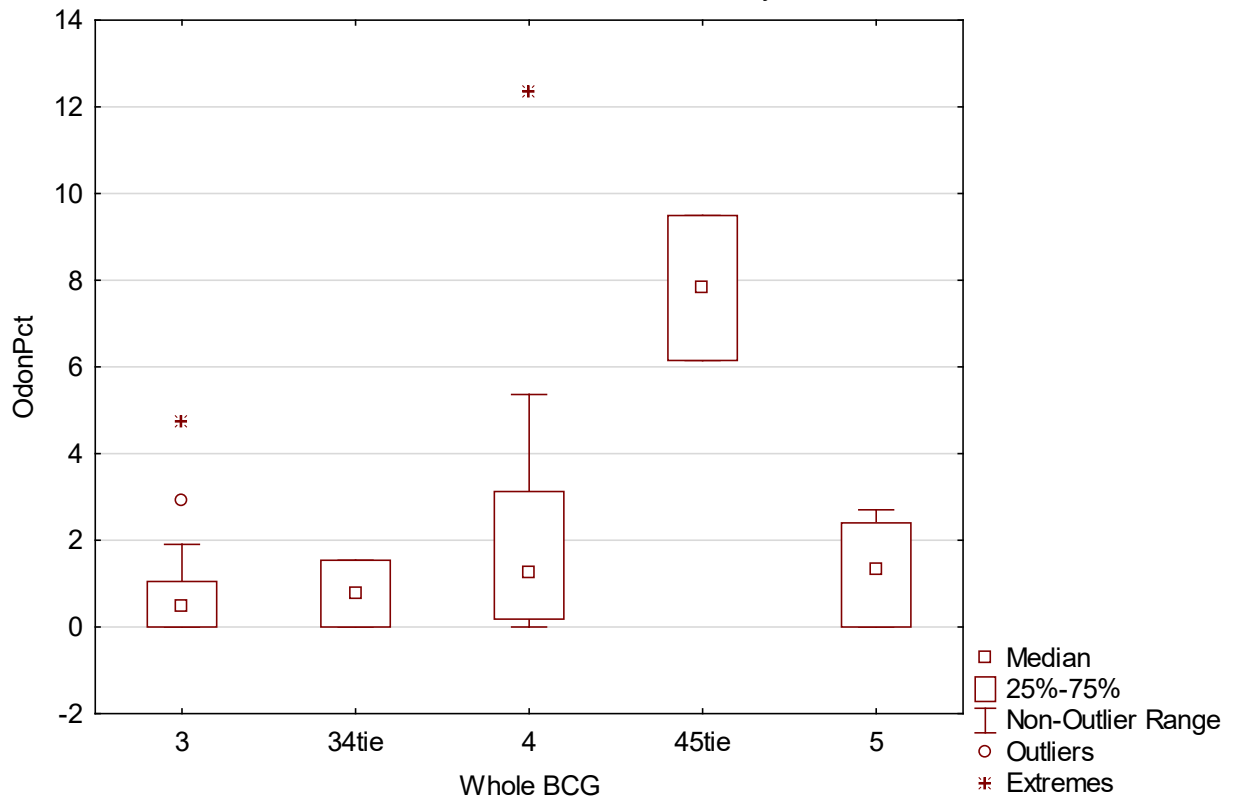
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Box Plot of OdonPct grouped by Whole BCG  
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## Appendix I - Fish Indicators Used in Developing BCG Rules

<b>Indicator</b>	<b>Description</b>	<b>Ecological Rationale</b>
Long-lived native large-bodied fish (LLNLB)	# of individuals	Long-lived native large-bodied fish are important components of good-condition fish assemblages. Large freshwater fish assemblages often show deterministic distributions of individuals among body size classes, with decreasing abundance in relation to increasing body size (Reiss 1989; Kerr and Dickie 2001; Brown and Gillooly 2003; Allan et al. 2005; White et al. 2007; Clement et al. 2015). Many of these species require a large, uninterrupted river that flows throughout the year so they can migrate and spawn. The removal of long-lived large-bodied fish changes the fish community structure, causing a trophic cascade, reduced biodiversity, and loss of ecosystem function (Duffy 2002; Humphries and Winemiller 2009).
Sensitive and intermediate tolerant species (Attributes I-IV)	% of species	The BCG attributes respond to stressors in distinctly different ways, so they are predictive, quantitative measures along the full range of stress levels. A high percentage of sensitive and intermediate tolerant species (Attributes I, II, III, and IV) indicates a system with minimal-moderate stress pressure. Moderate pollution can produce changes in taxa so that diversity remains similar to natural but species composition shifts (e.g., numbers of sensitive forms decrease while numbers of tolerant species increase (Odum 1985; Rapport and Whitford 1999; EPA 2016; Weijermann et al. 2018).
Native Attribute I-IV cyprinid taxa	# of species	Cyprinidae is the largest family of freshwater fishes found in North America (Nelson 1994). Cyprinids are integral to freshwater food chains, converting certain small aquatic plants and animals (algae, insects, fish, etc.) into protein available to larger fish and fish-eating birds. The Rio Grande fish community was once dominated by a cyprinid assemblage including the federally endangered Rio Grande Silvery Minnow <i>Hybognathus amarus</i> . Native cyprinid species are reported to be sensitive to degraded habitat and water quality (Linam et al. 2002).
Rio Grande Silvery Minnow	# of species	Historically, the Rio Grande Silvery Minnow was one of the most abundant species in the Rio Grande, found from northern New Mexico to the Gulf of Mexico, but is now present only in the MRG (Bestgen and Platania 1991; Cowley et al. 2007; Sallenave et al. 2018). The Rio Grande Silvery Minnow was listed as an endangered species in 1994 and is also listed as endangered under New Mexico state law.
Pelagic broadcast spawners	# of individuals	Pelagic broadcast spawners are a reproductive guild of fishes whose eggs and larvae drift laterally and downstream (Archdeacon et al. 2018). Pelagic-broadcast spawning is

Indicator	Description	Ecological Rationale
		uncommon in freshwater ecosystems but is employed in rivers on the Great Plains, North America (Hoagstrom and Turner 2013). They are good indicators of ecosystem condition because they have specific wetted habitat requirements; sufficient connected river habitat must be available for the species to complete its life cycle, some portion of the upstream end of that habitat must continually remain wet even during deep drought, and downstream individuals must be able to reach upstream spawning places (Cowley 2002).
Number of trophic groups present	# of trophic groups	The trophic groups represent the various feeding categories in the fish assemblage (Karr 1981; Schlosser 1982). Alterations in water quality, hydrologic regime, or other habitat conditions due to anthropogenic activities can cause shifts in the trophic structure (Karr et al. 1985; Poff and Allan 1995; Goldstein and Meador 2004; Higgins 2009). Therefore, trophic groups are a proven indicator of ecosystem condition.
Non-native species	# of species	Non-native fish species can have severe negative impacts in freshwater ecosystems (Casal 2006; Galiana et al. 2014). Non-natives can adversely affect native species by decreasing their abundance through predation, by displacing them from optimal habitats, or by outcompeting them for food (Cucherousset and Olden 2011). Many of the fishes in the Rio Grande are now non-native; of the 27 species of fish historically native to the Rio Grande in New Mexico, only 14 remain (Rinne and Platania 1994; Cowley 2006; Sallenave et al. 2010).
Non-native piscivores	# of species	Non-native piscivores can adversely affect native species by decreasing their abundance through predation or by outcompeting them for food (Rinne and Platania 1994; Cucherousset and Olden 2011). For example, on the Rio Grande, non-native salmonids outcompete the native Rio Grande Cutthroat Trout and the non-native White Sucker outcompetes the native Rio Grande Sucker (Rinne and Platania 1994).
Number of individuals	# of individuals	While the number of individuals was generally not a useful indicator, it did illustrate a clear change in condition when the number fell below a minimal threshold.

## Appendix J: Fish Distributions by Rated BCG Level

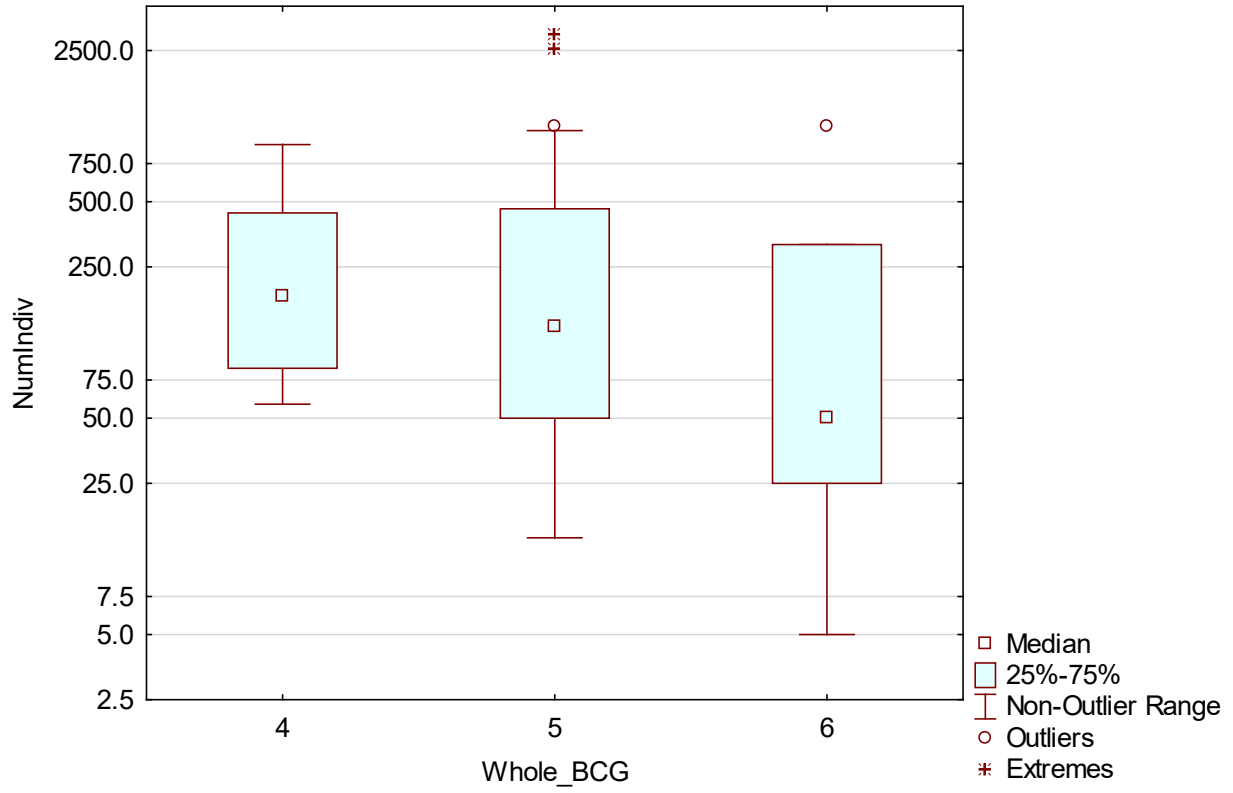
### Metric naming conventions

att	BCG attribute
LLNLB	Long-lived native large body
natv	native
ni	number of individuals
nt	number of taxa
pct	percent
pi	percent individuals
pt	percent of taxa

### Plotted sample size by rated BCG level

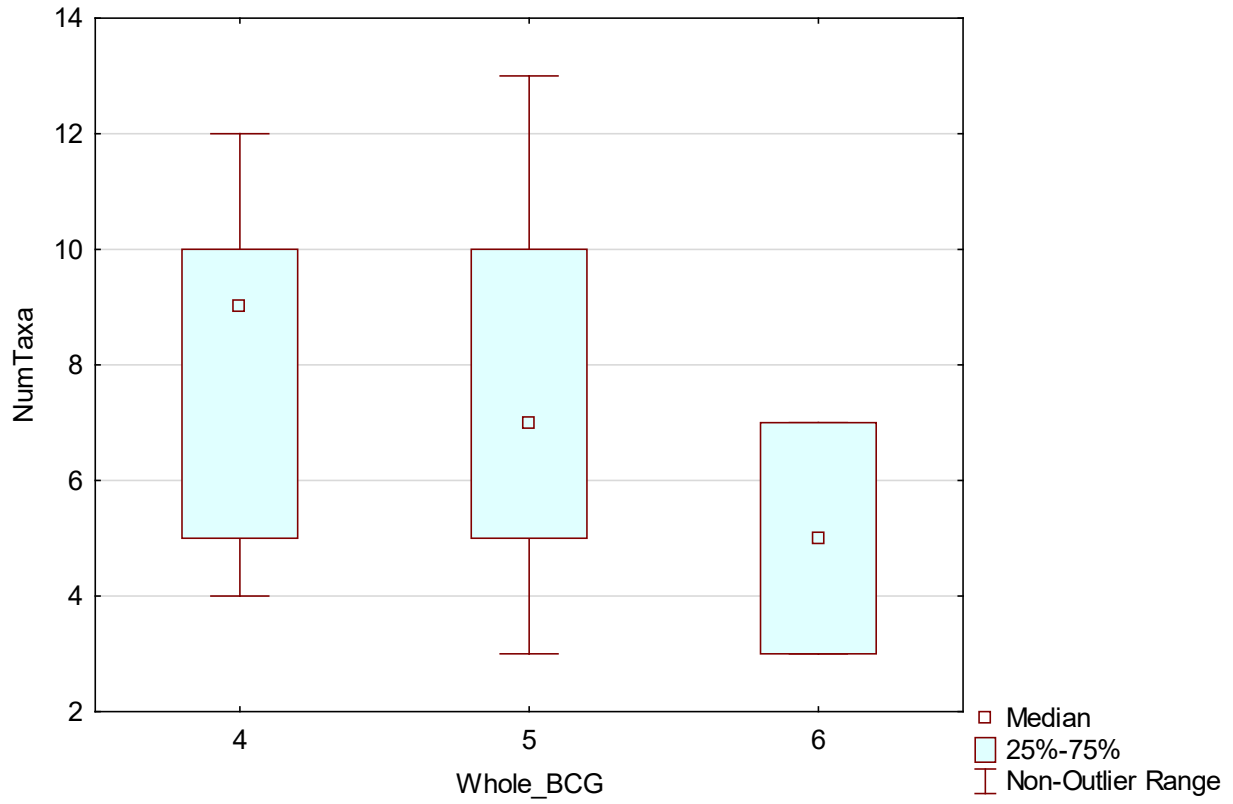
4	13
5	39
6	6

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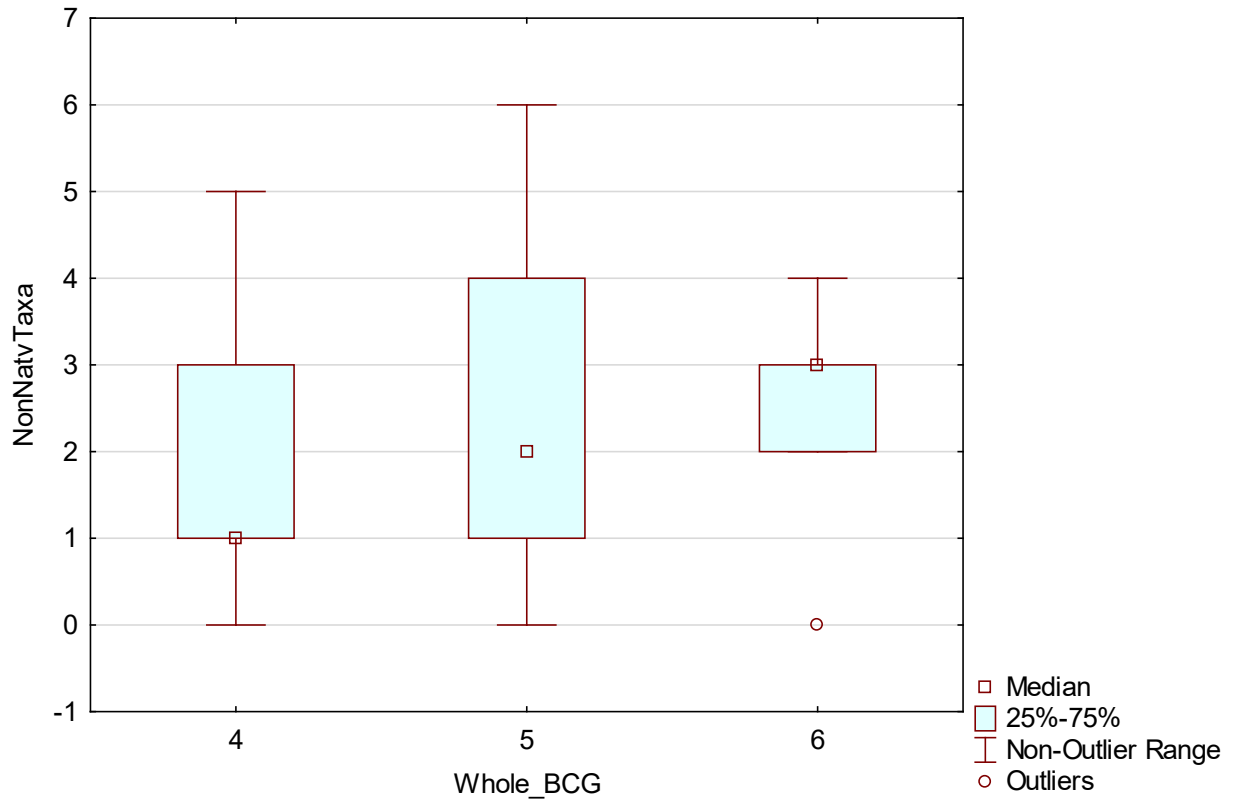




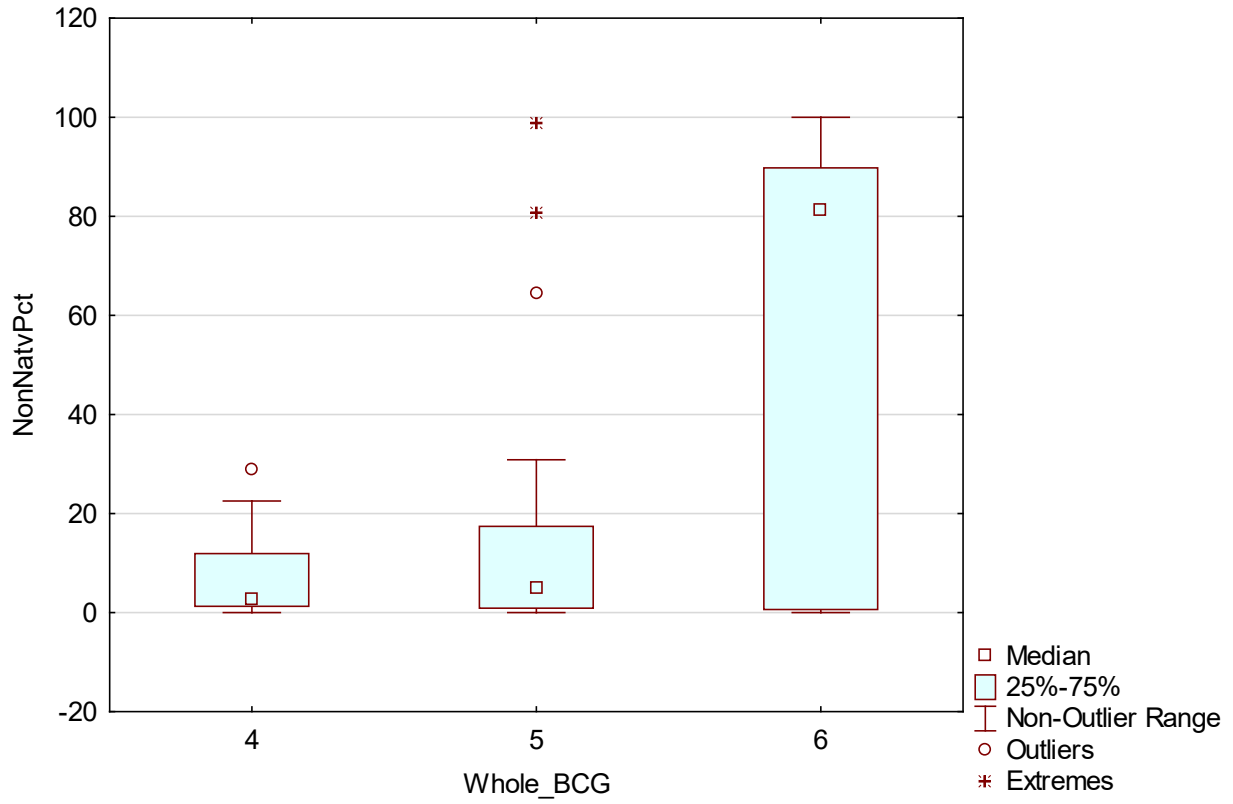
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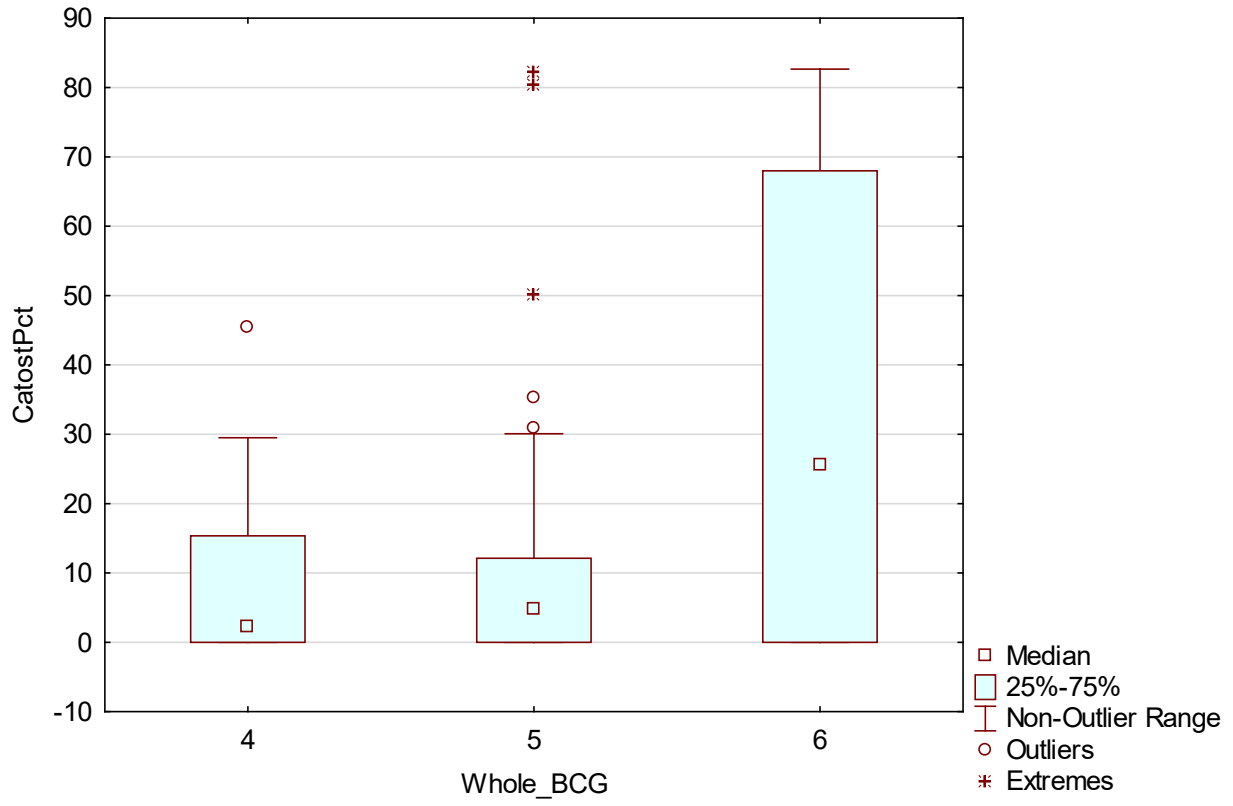
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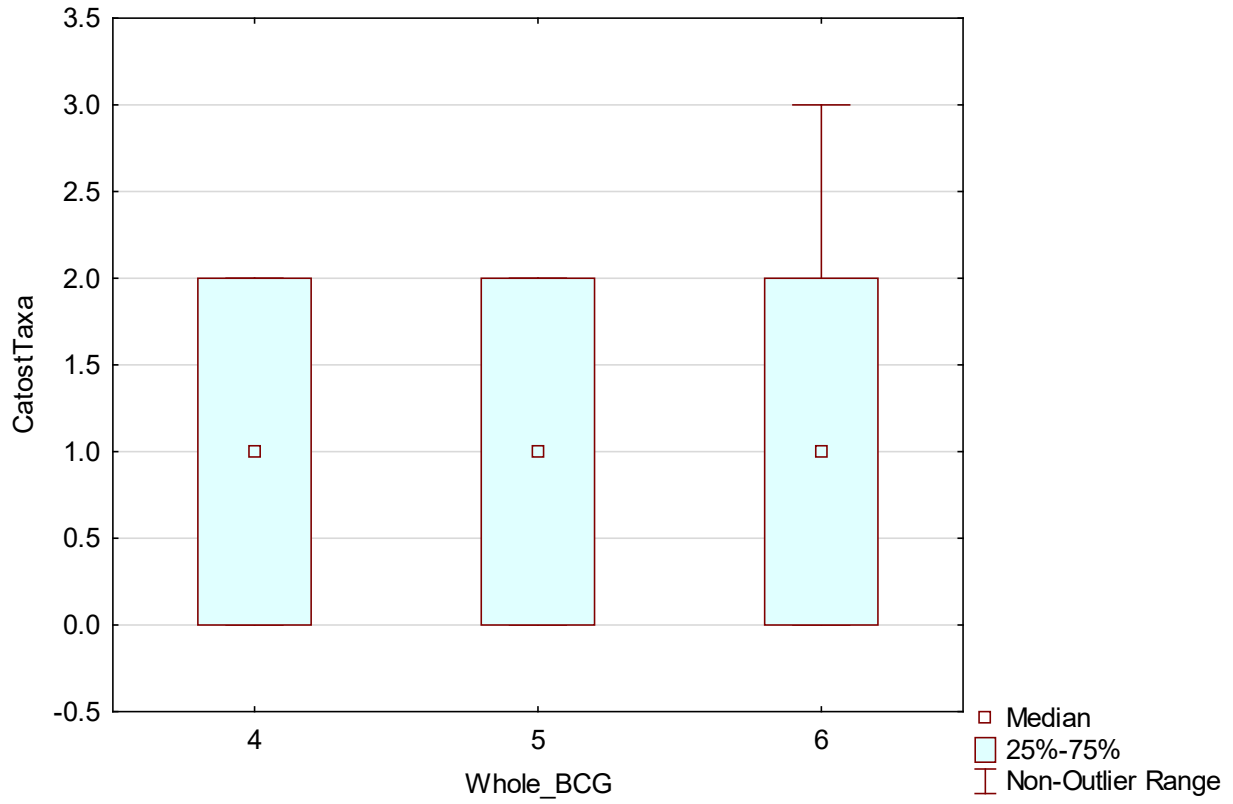
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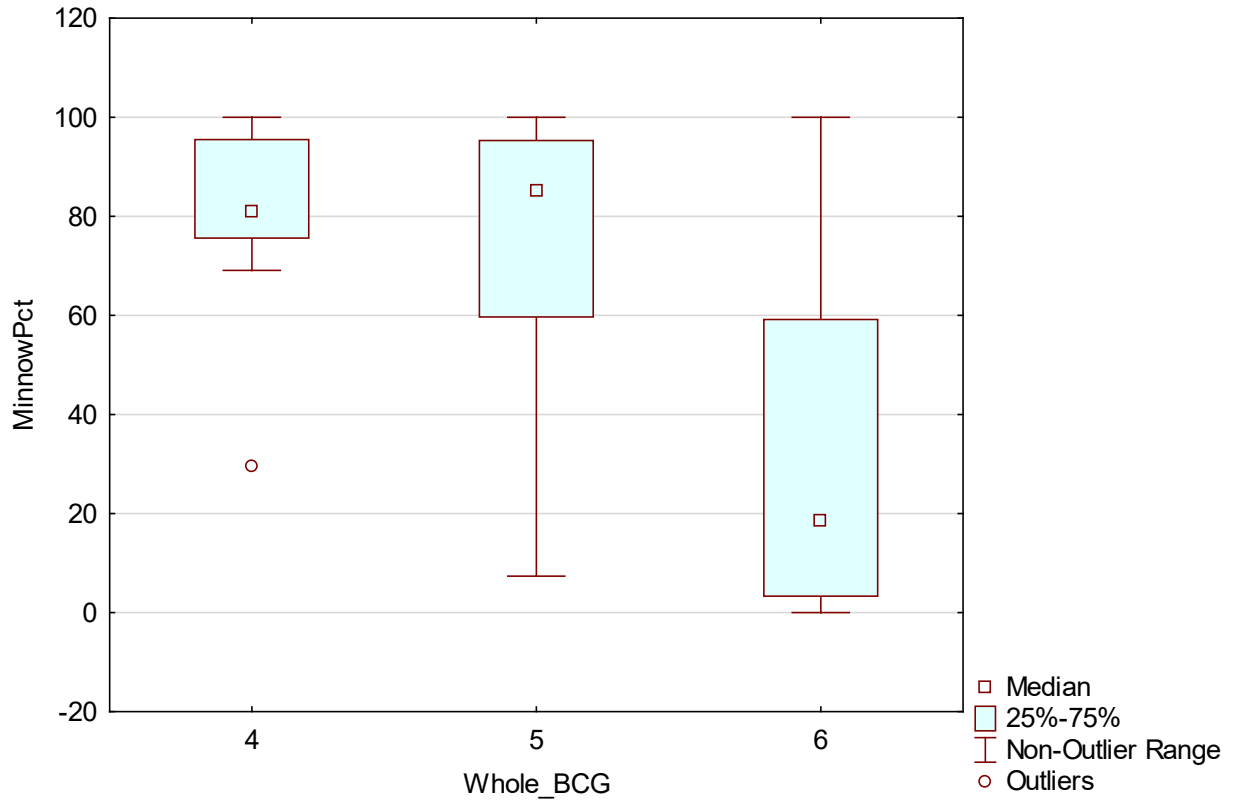
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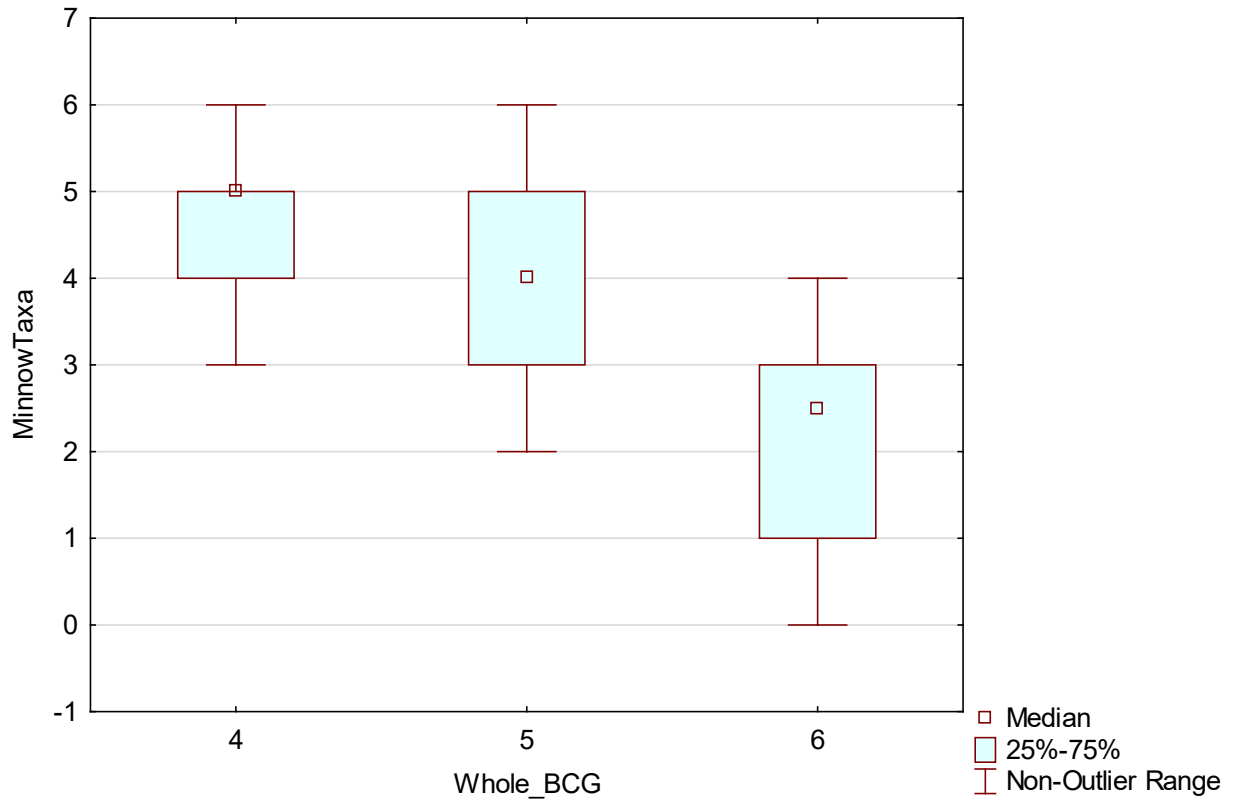
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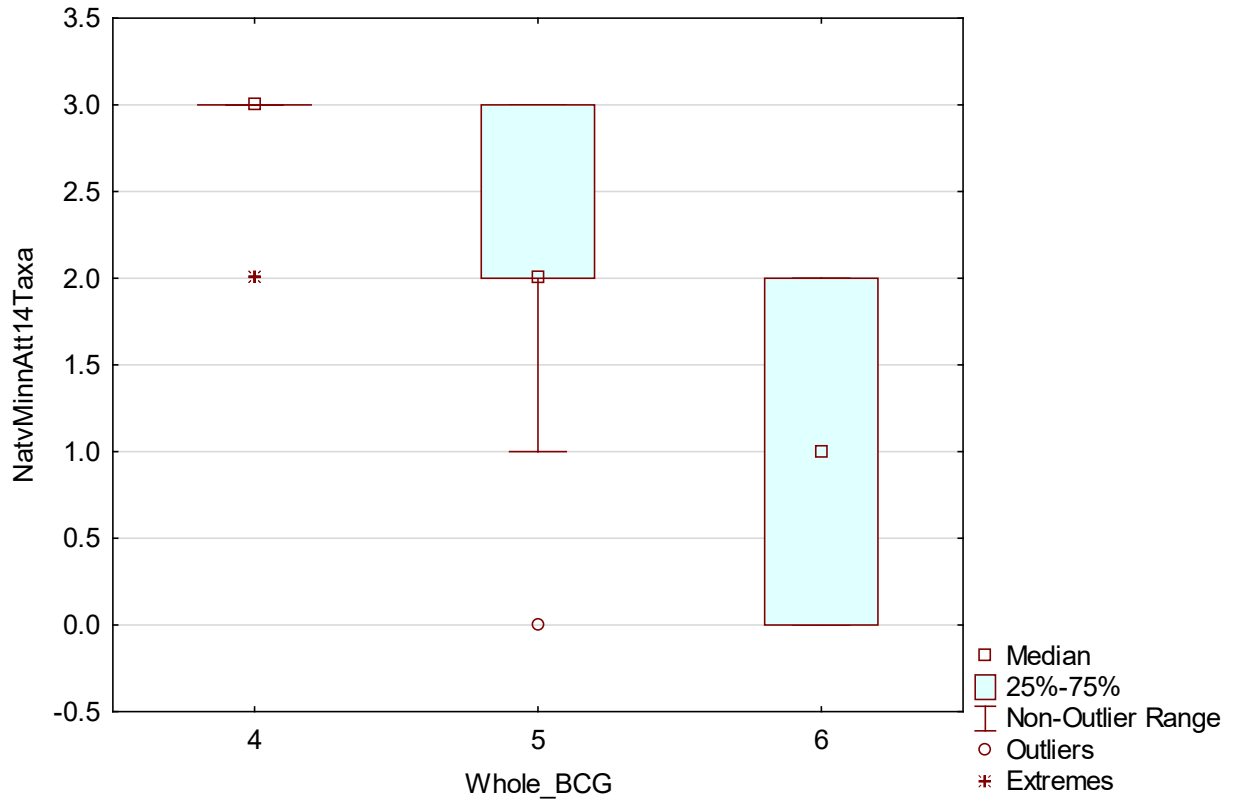
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Box Plot of MinnowTaxa grouped by Whole\_BCG  
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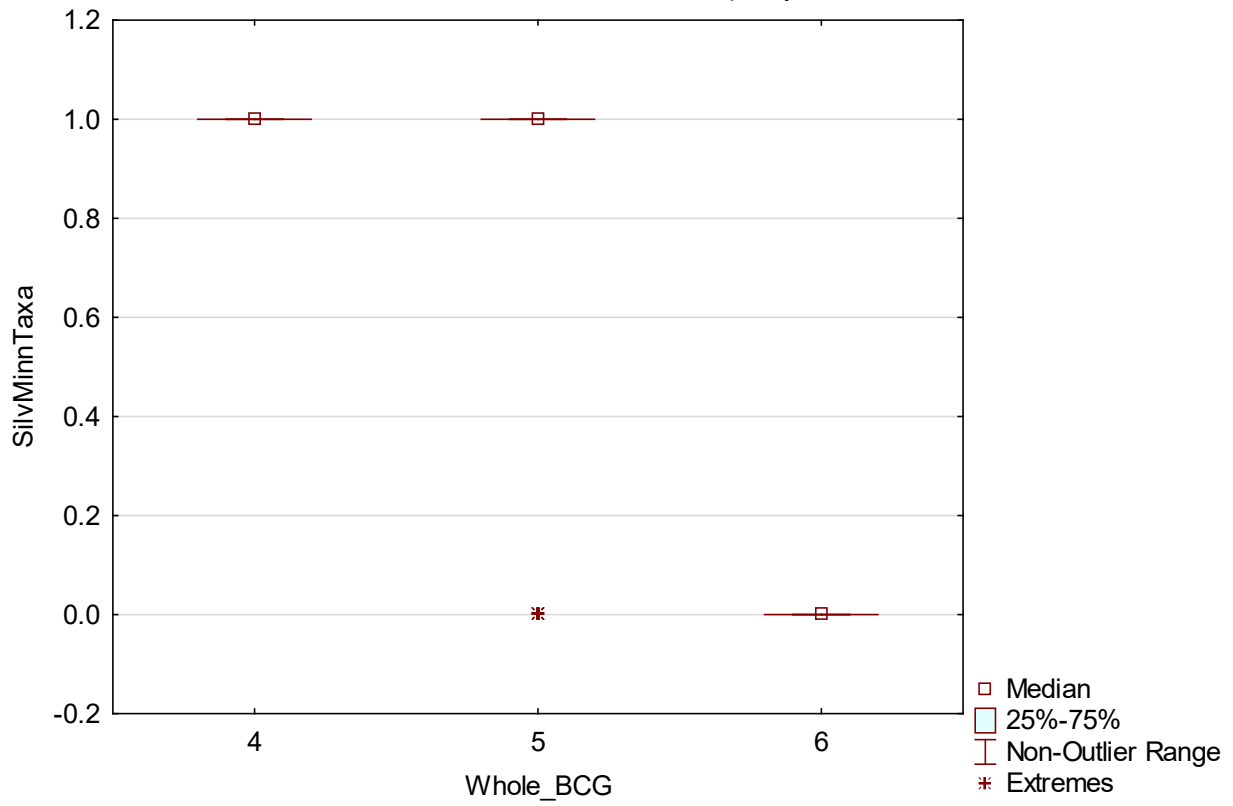


Box Plot of NatvMinnAtt14Taxa grouped by Whole\_BCG  
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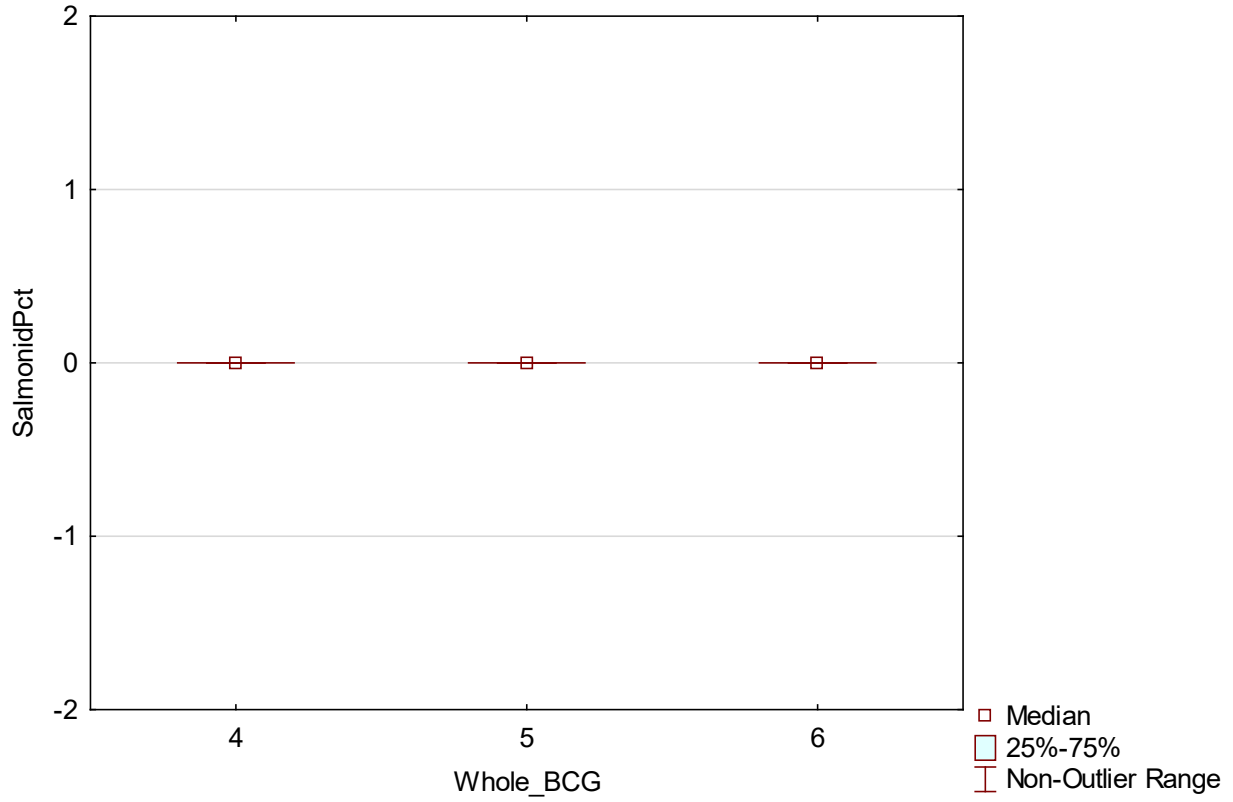




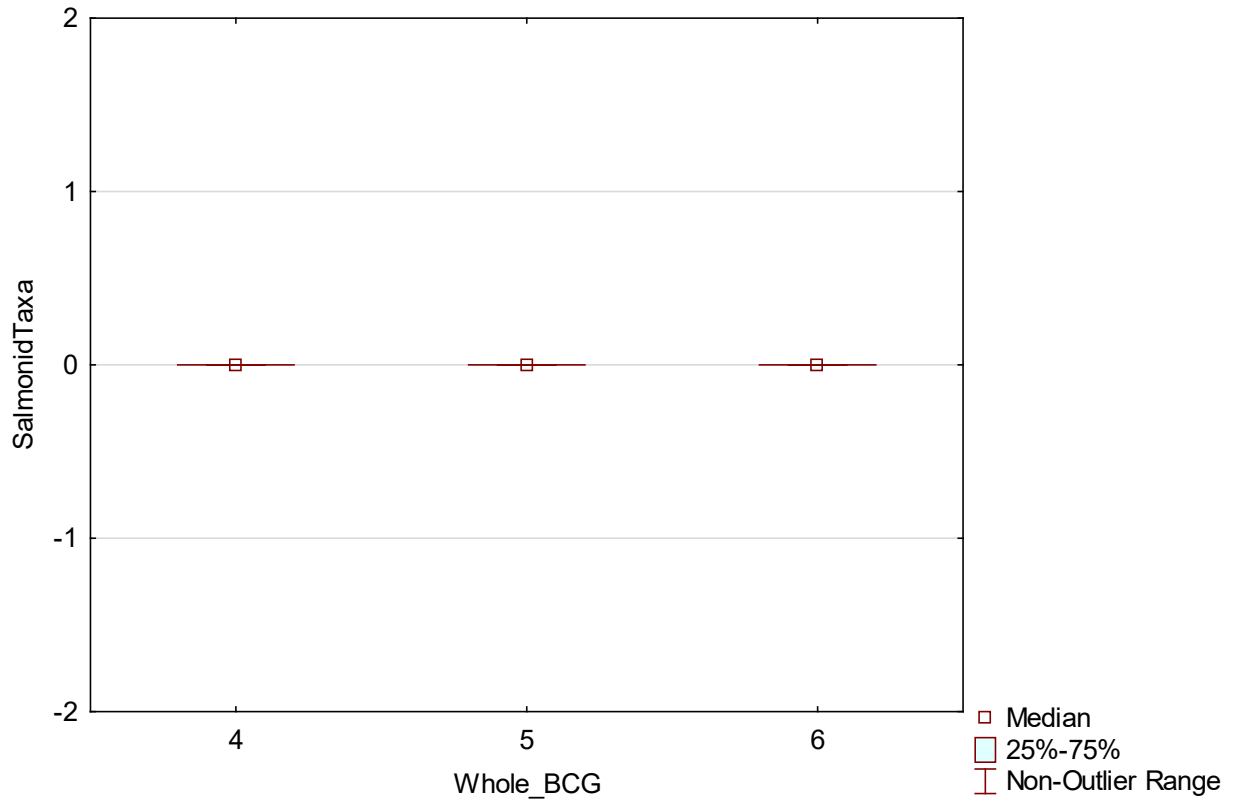
Box Plot of SilMinnTaxa grouped by Whole\_BCG  
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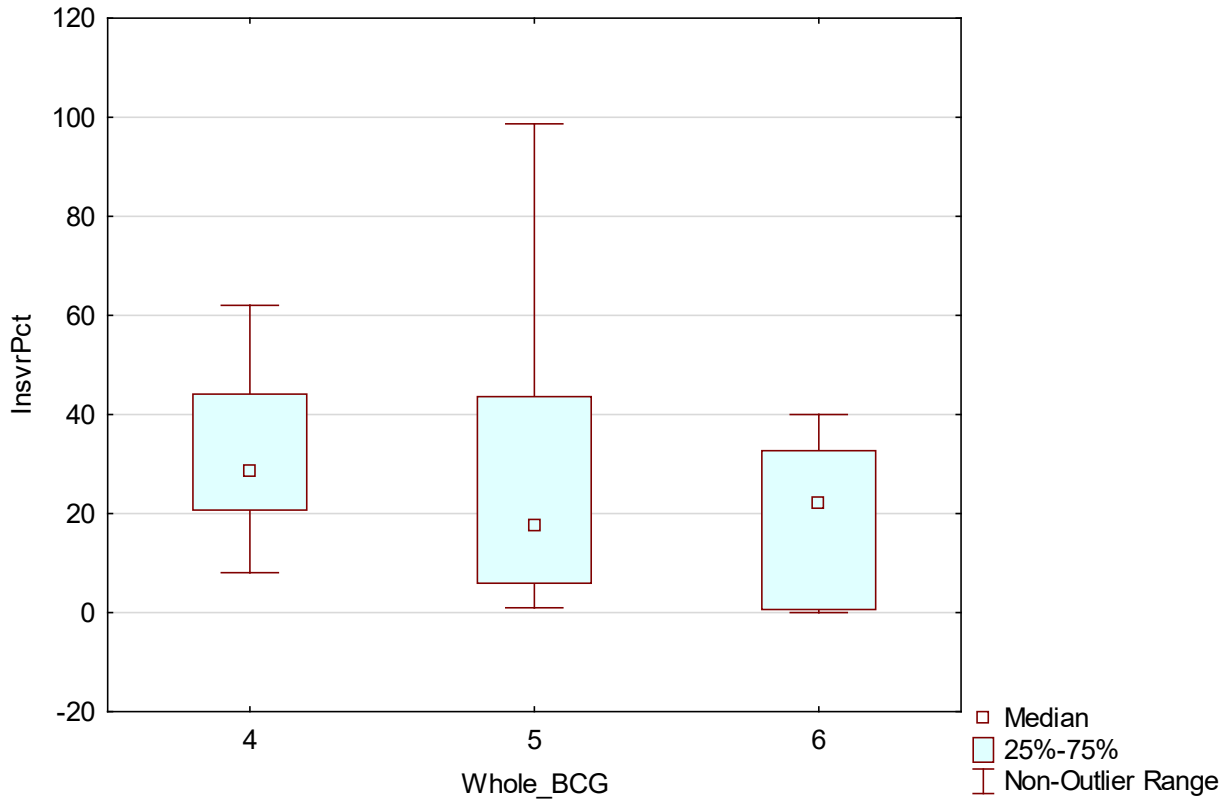
Box Plot of SalmonidPct grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



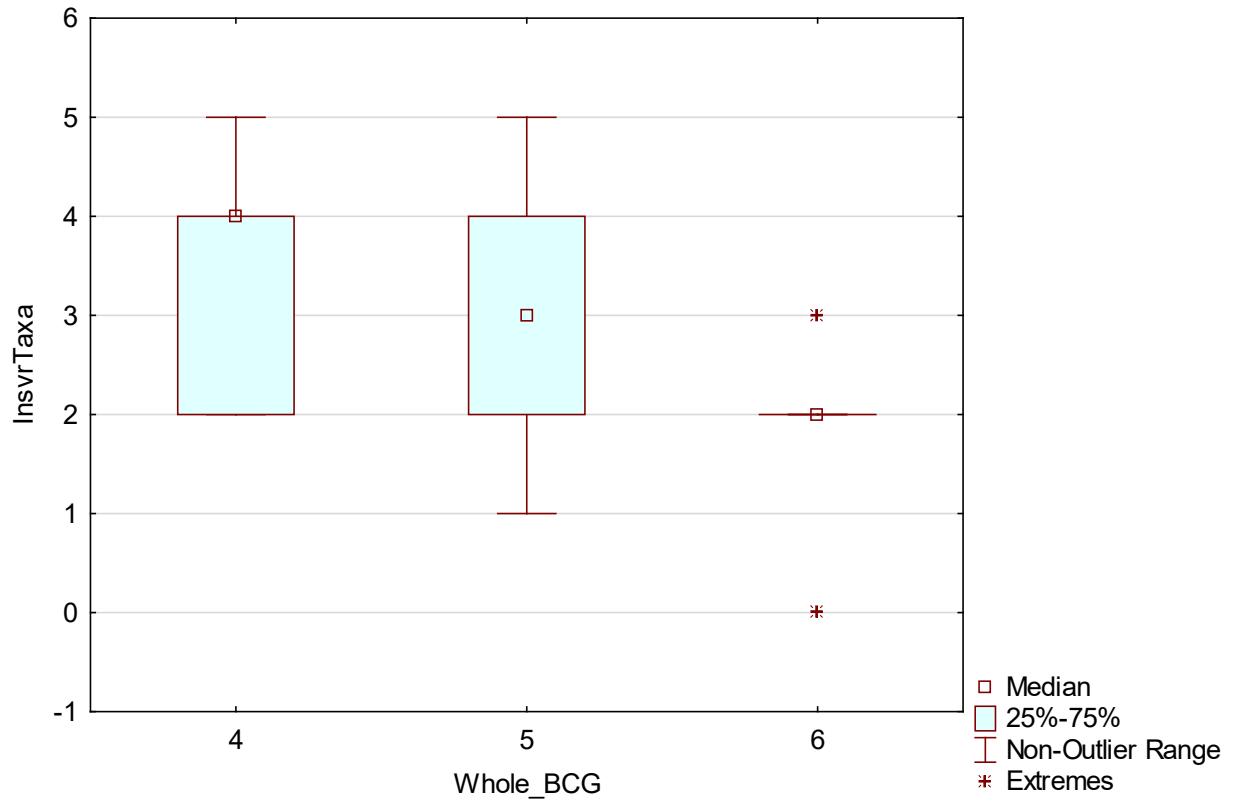
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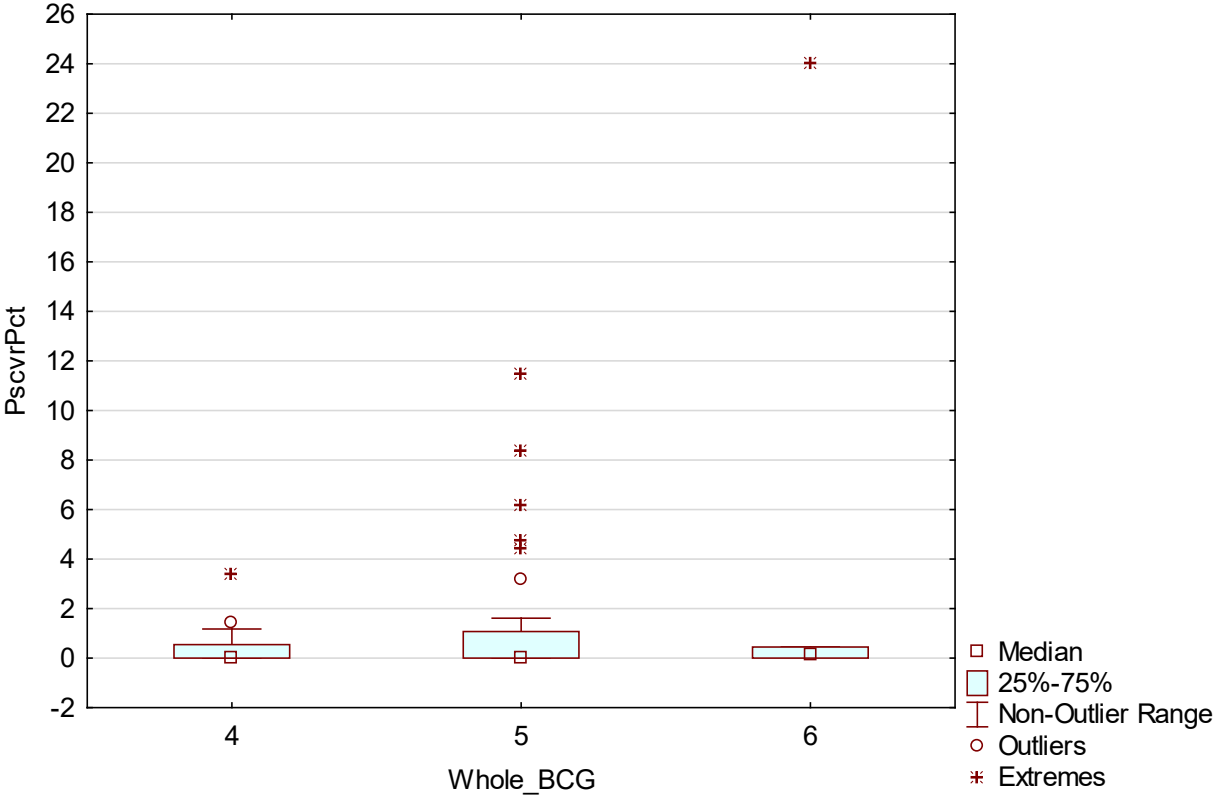
Box Plot of InsvrPct grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



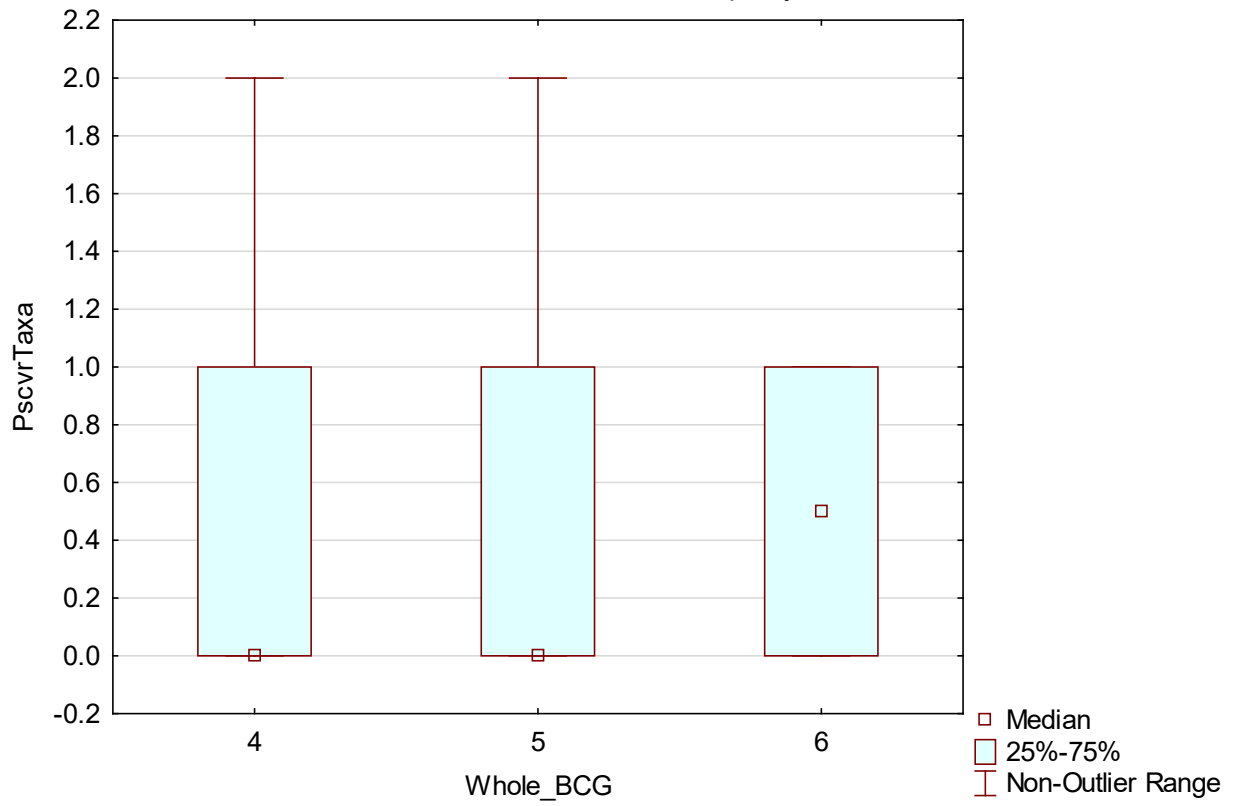
Box Plot of InsvrTaxa grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



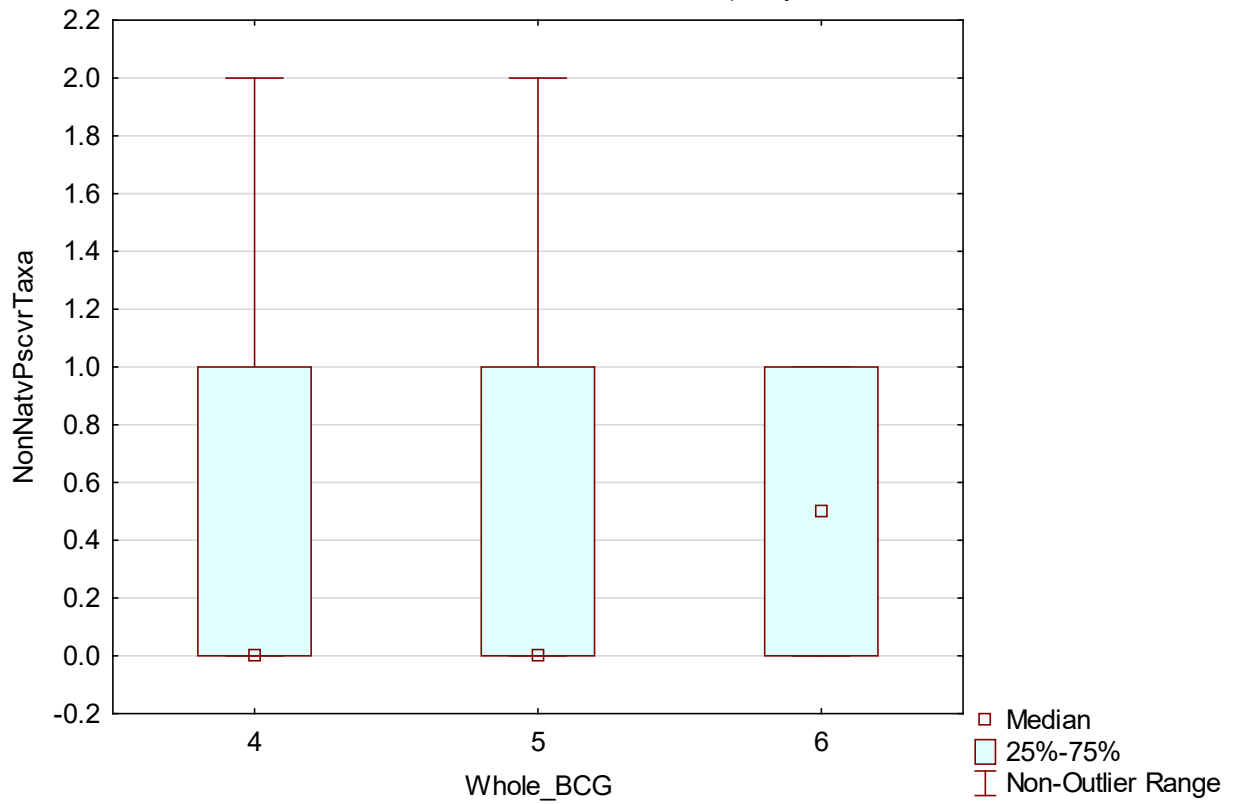
Box Plot of PscvrPct grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of PscvrTaxa grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'

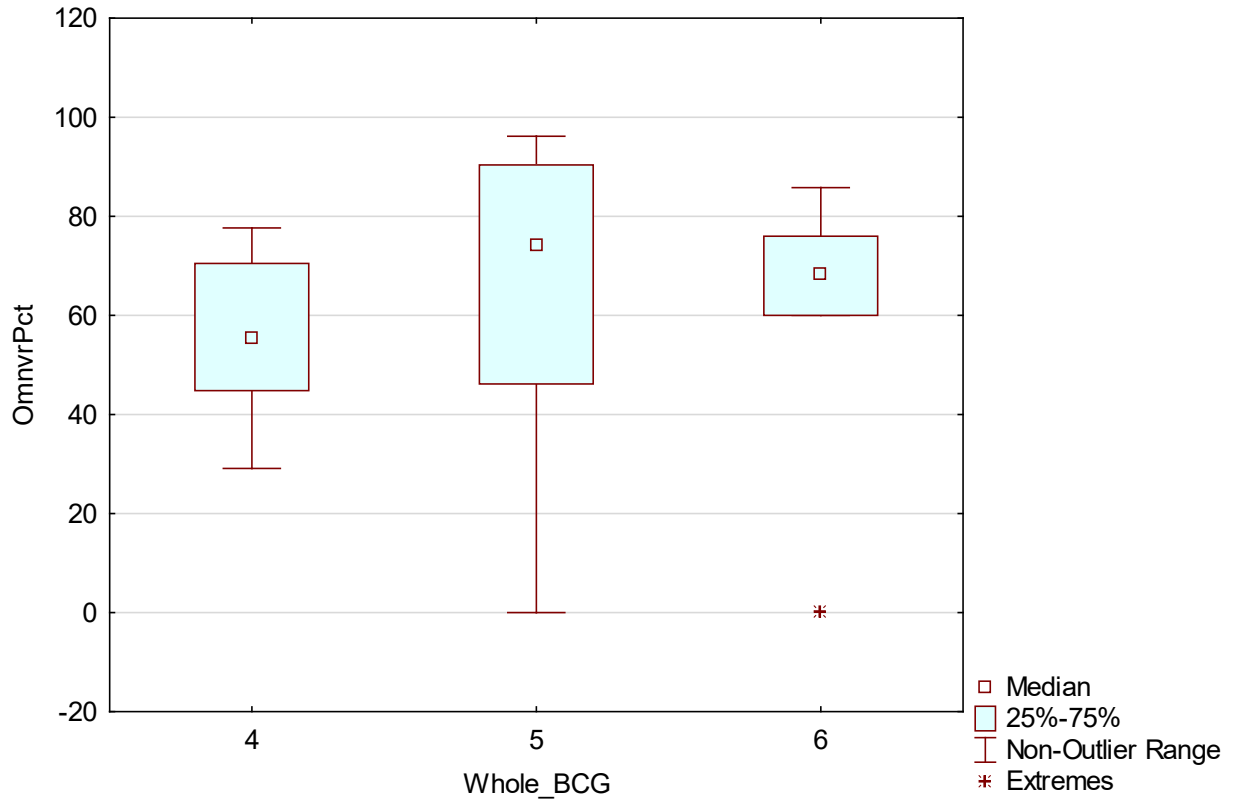


Box Plot of NonNatvPscvrTaxa grouped by Whole\_BCG  
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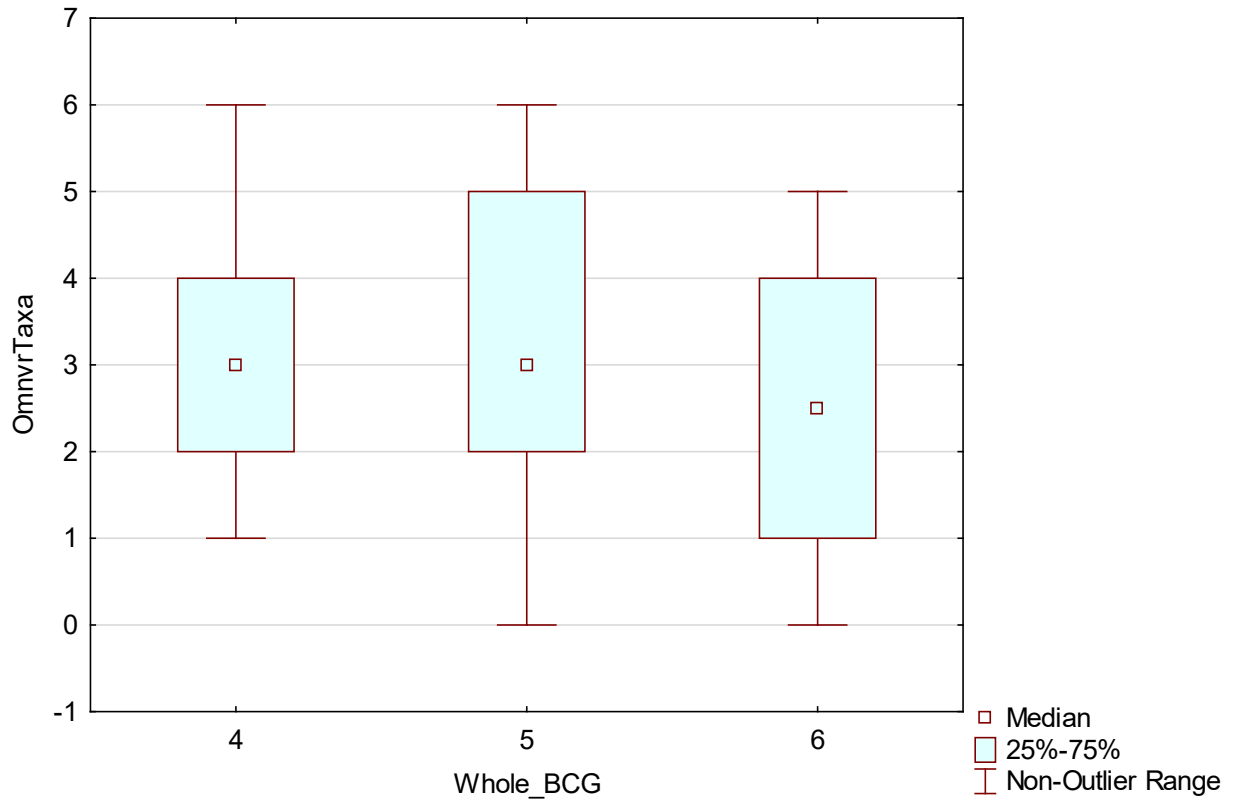




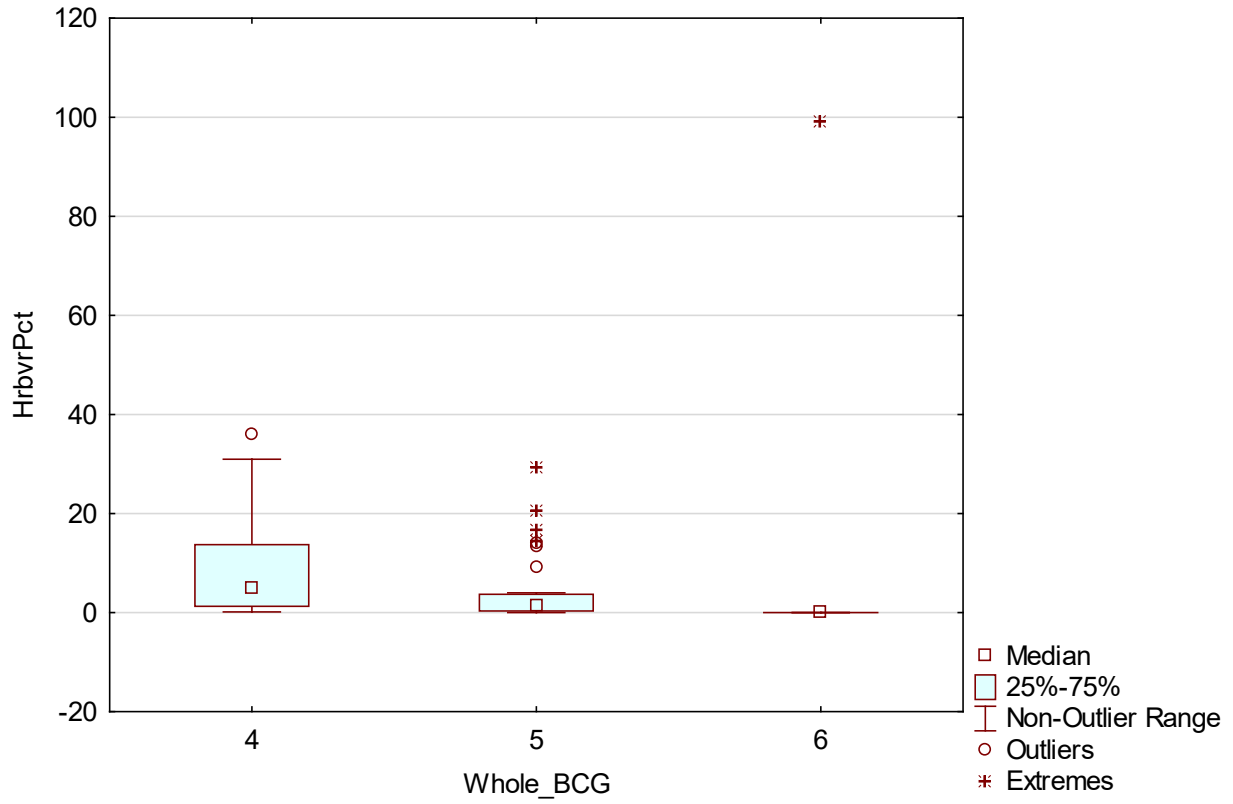
Box Plot of OmnvrPct grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



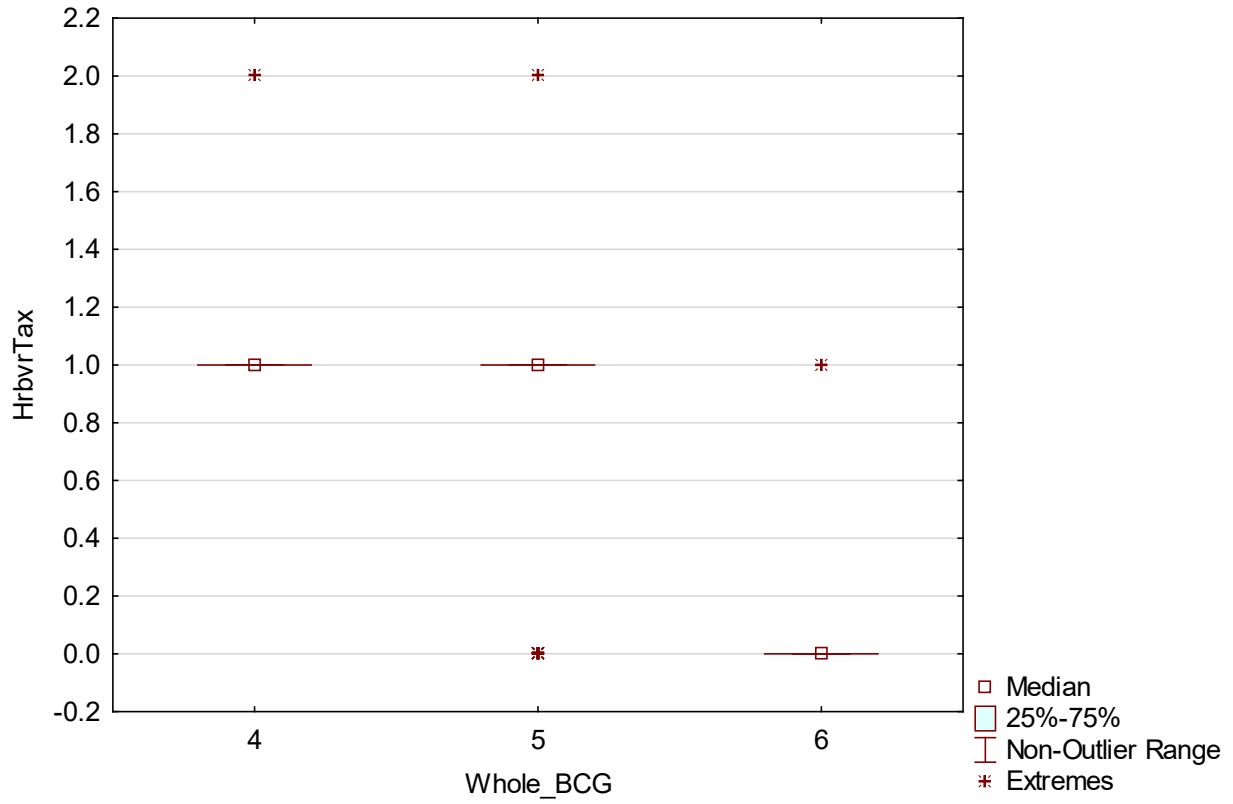
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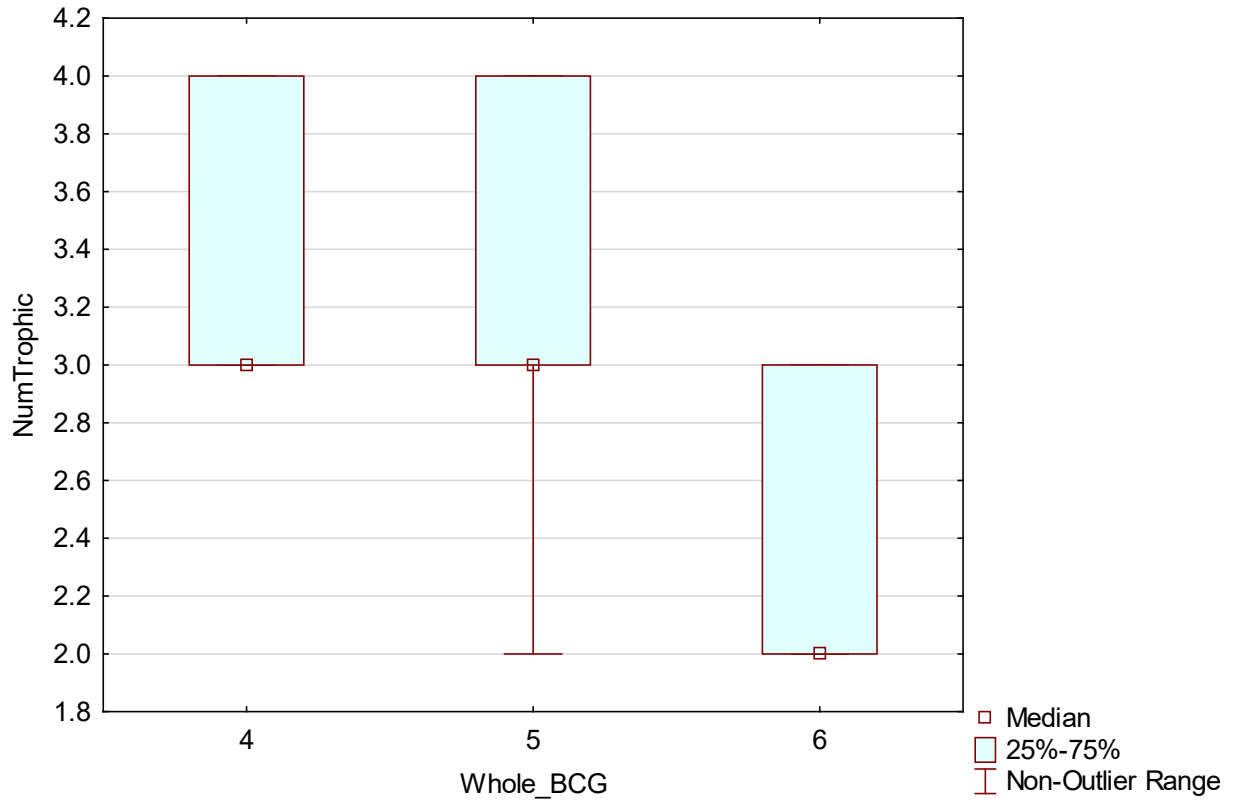
Box Plot of HrbvrPct grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



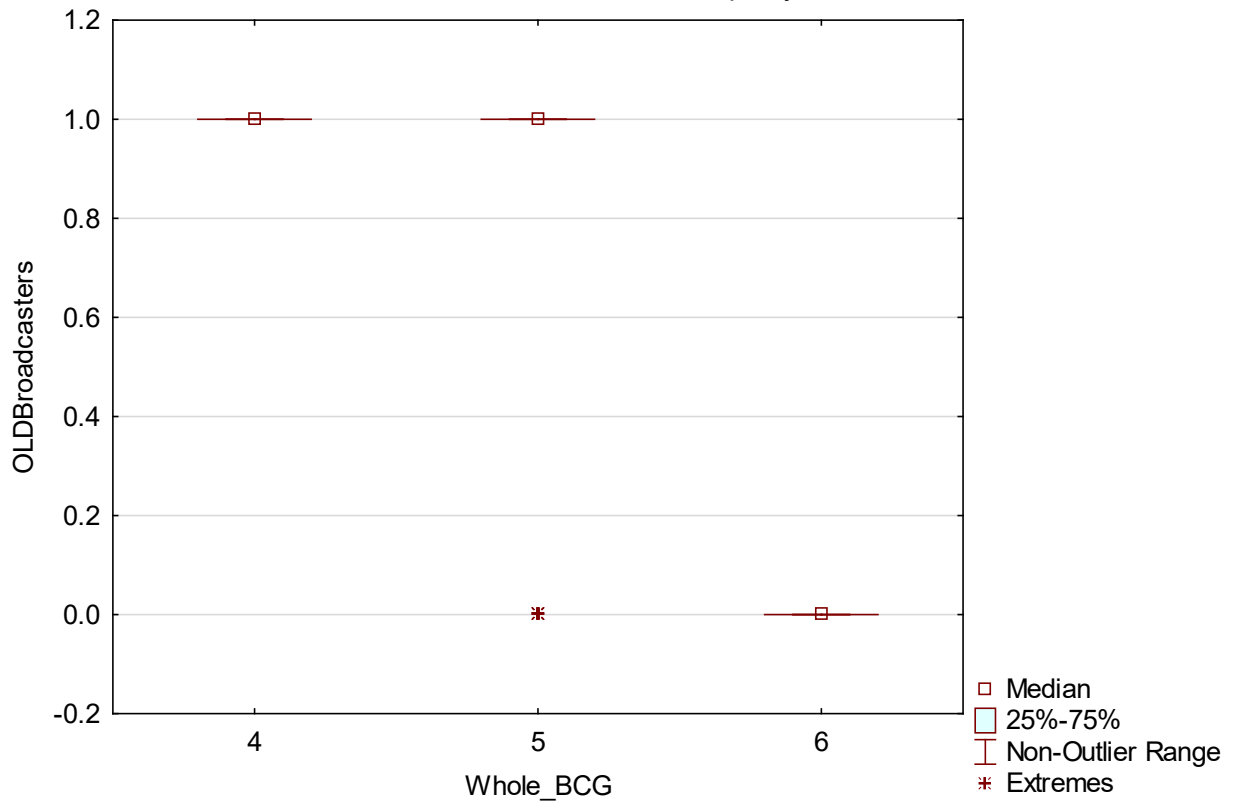
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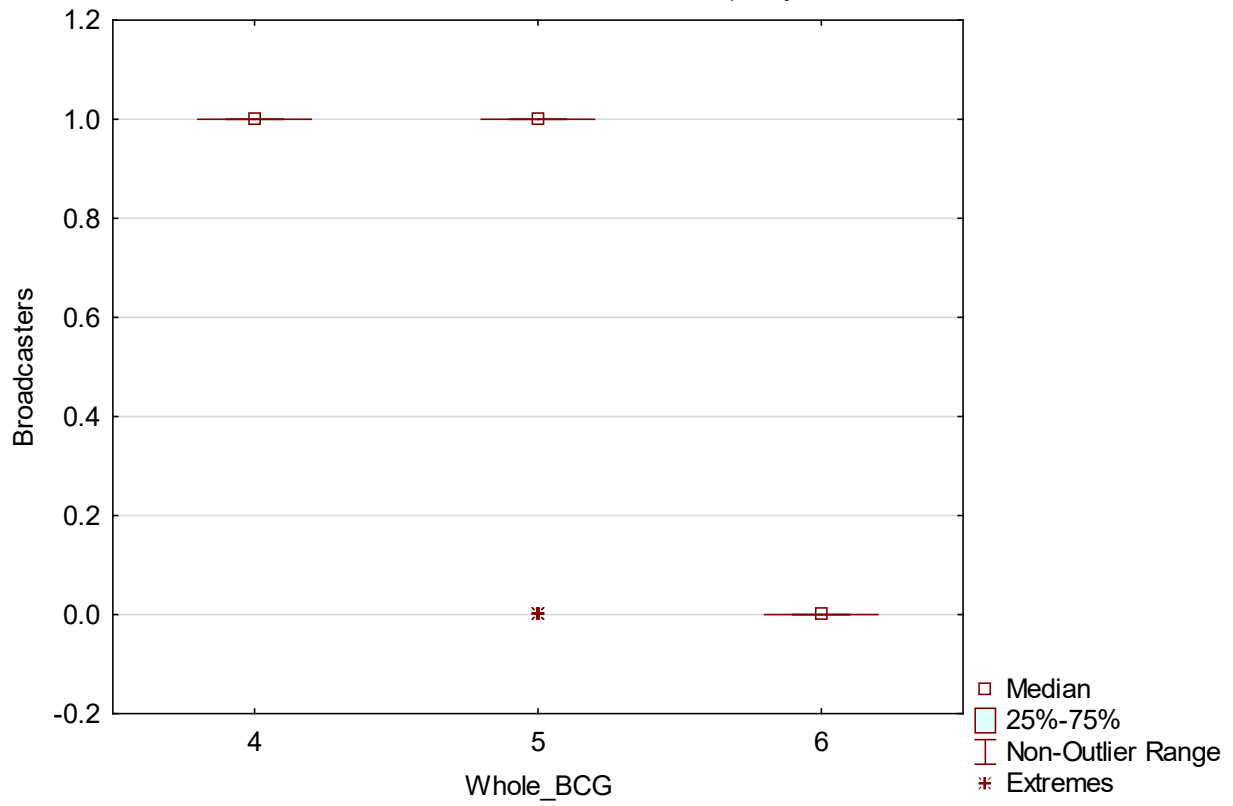
Box Plot of NumTrophic grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



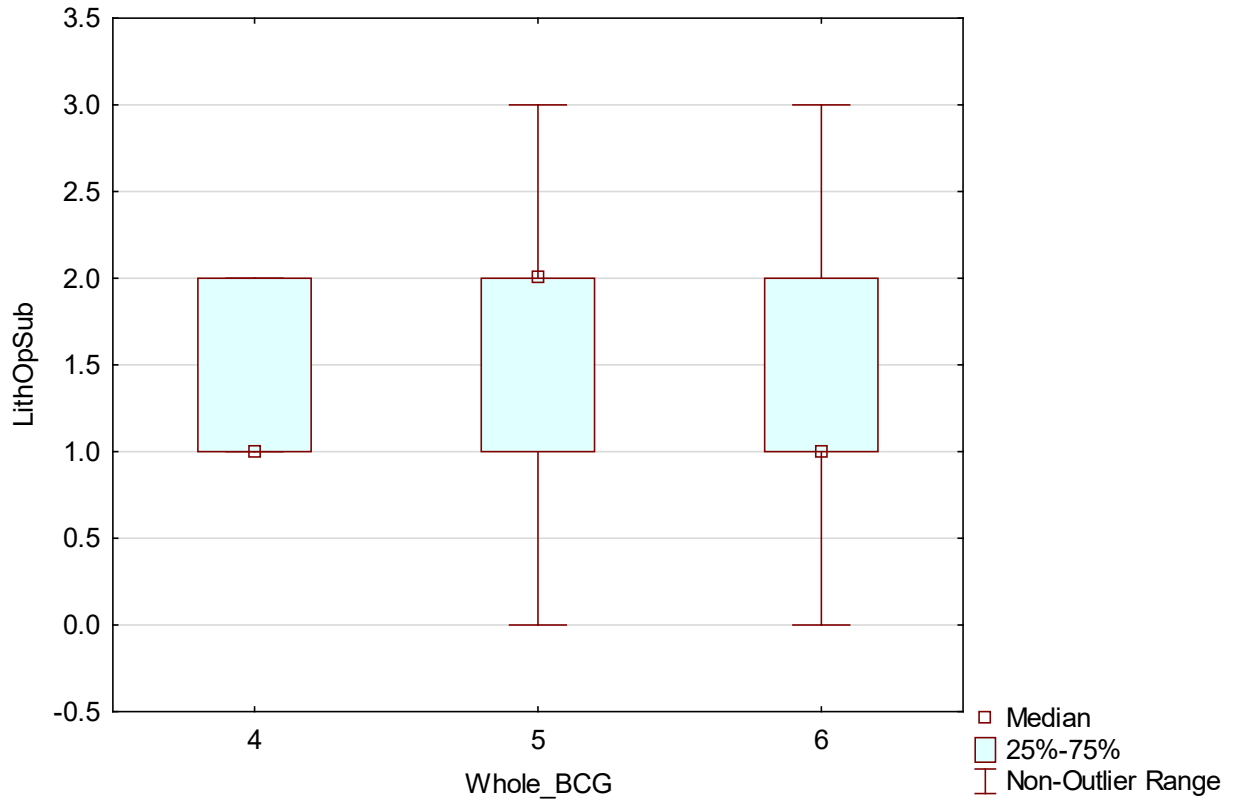
Box Plot of OLDBroadcasters grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of Broadcasters grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'

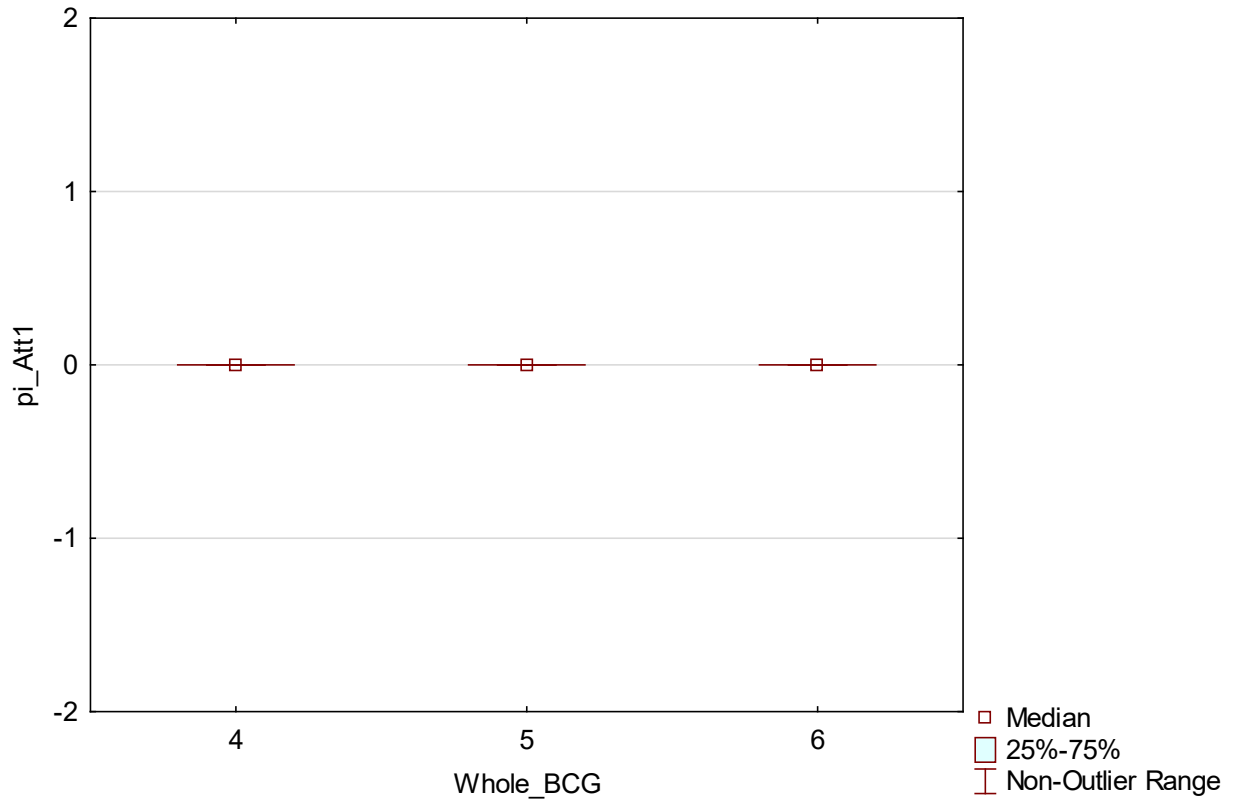


Box Plot of LithOpSub grouped by Whole\_BCG  
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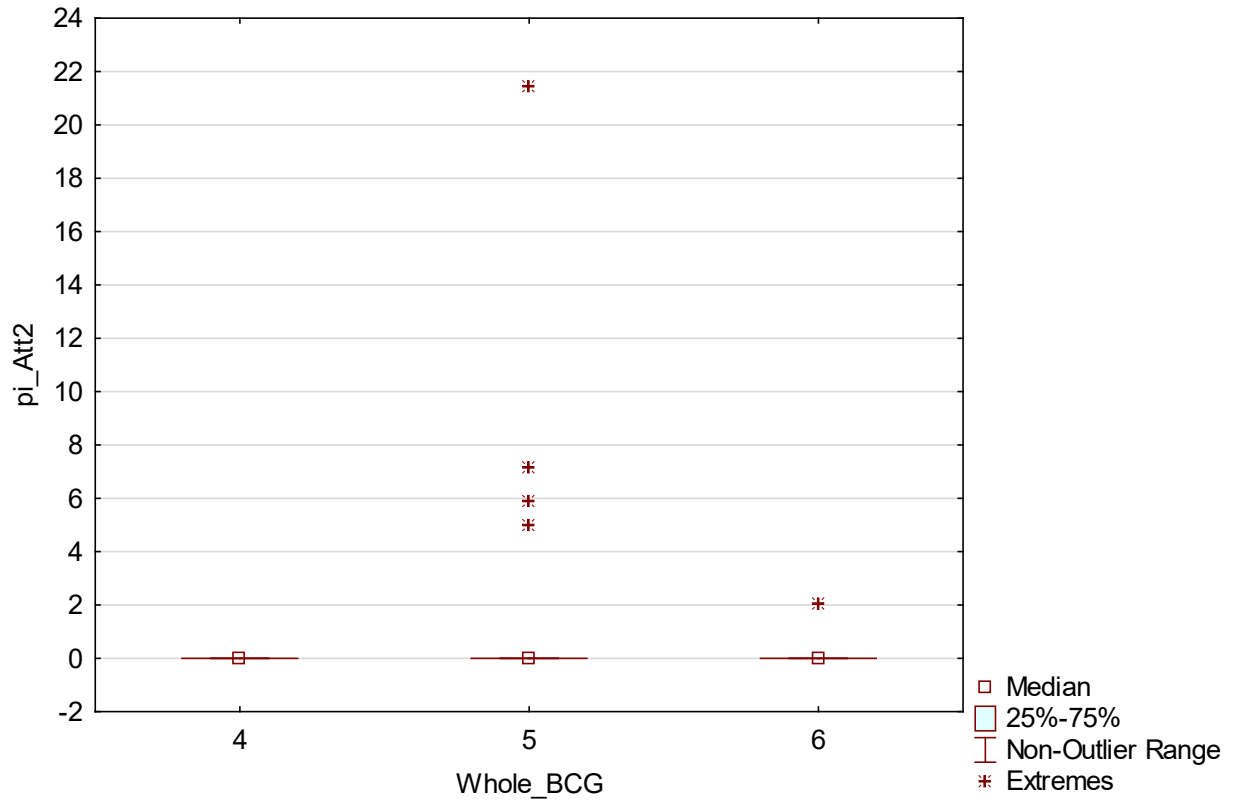




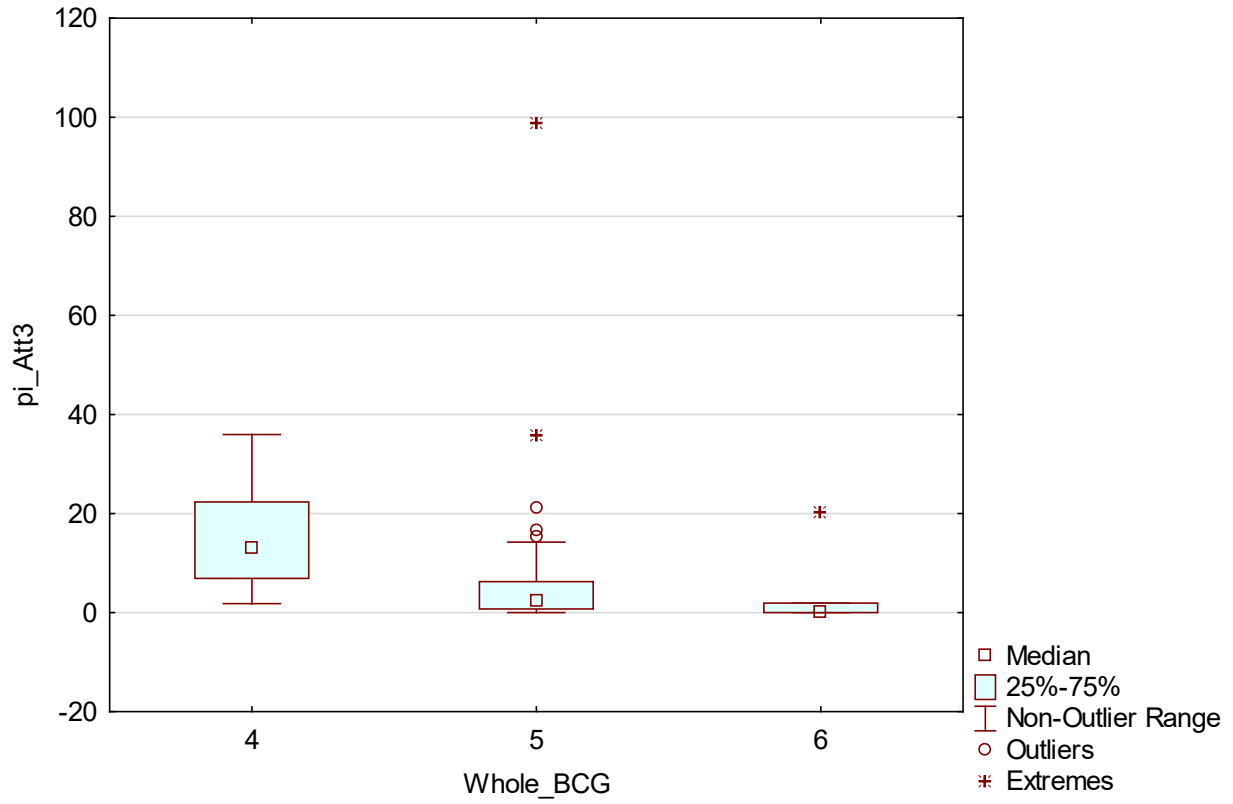
Box Plot of pi\_Att1 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



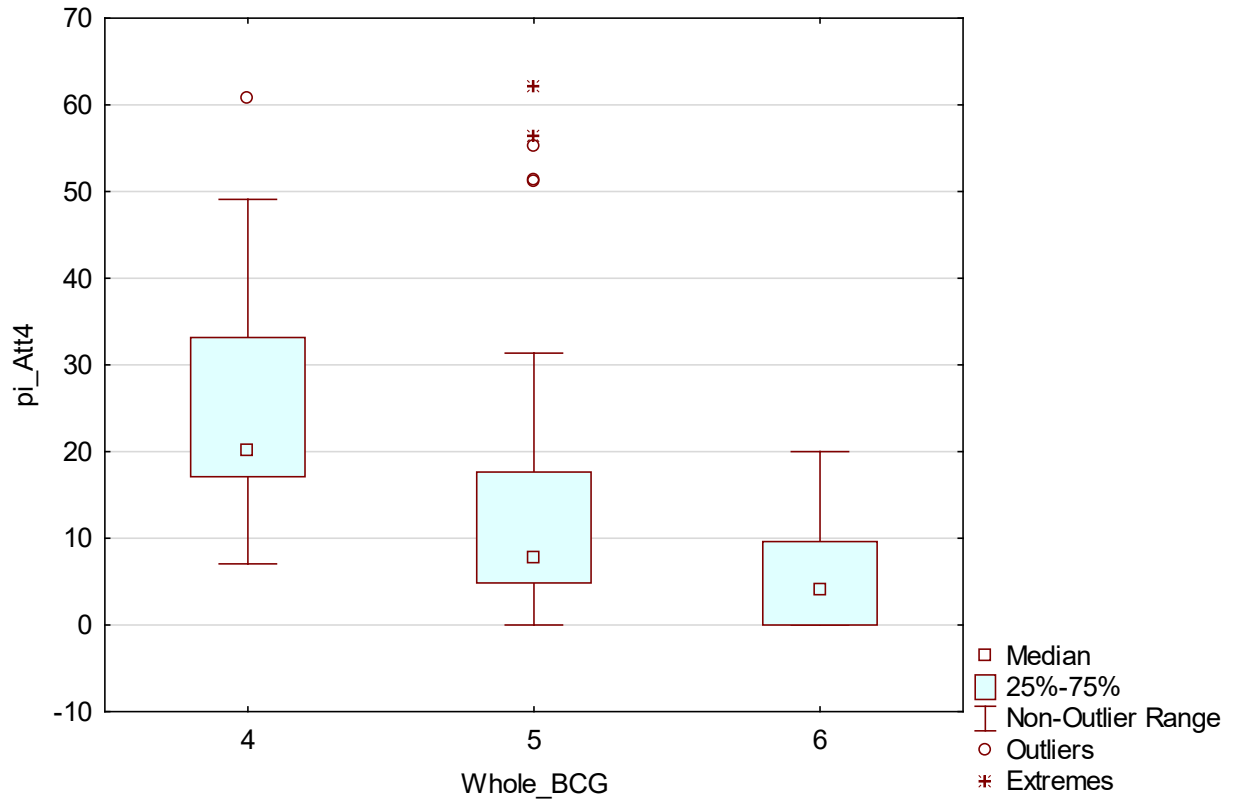
Box Plot of pi\_Att2 grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



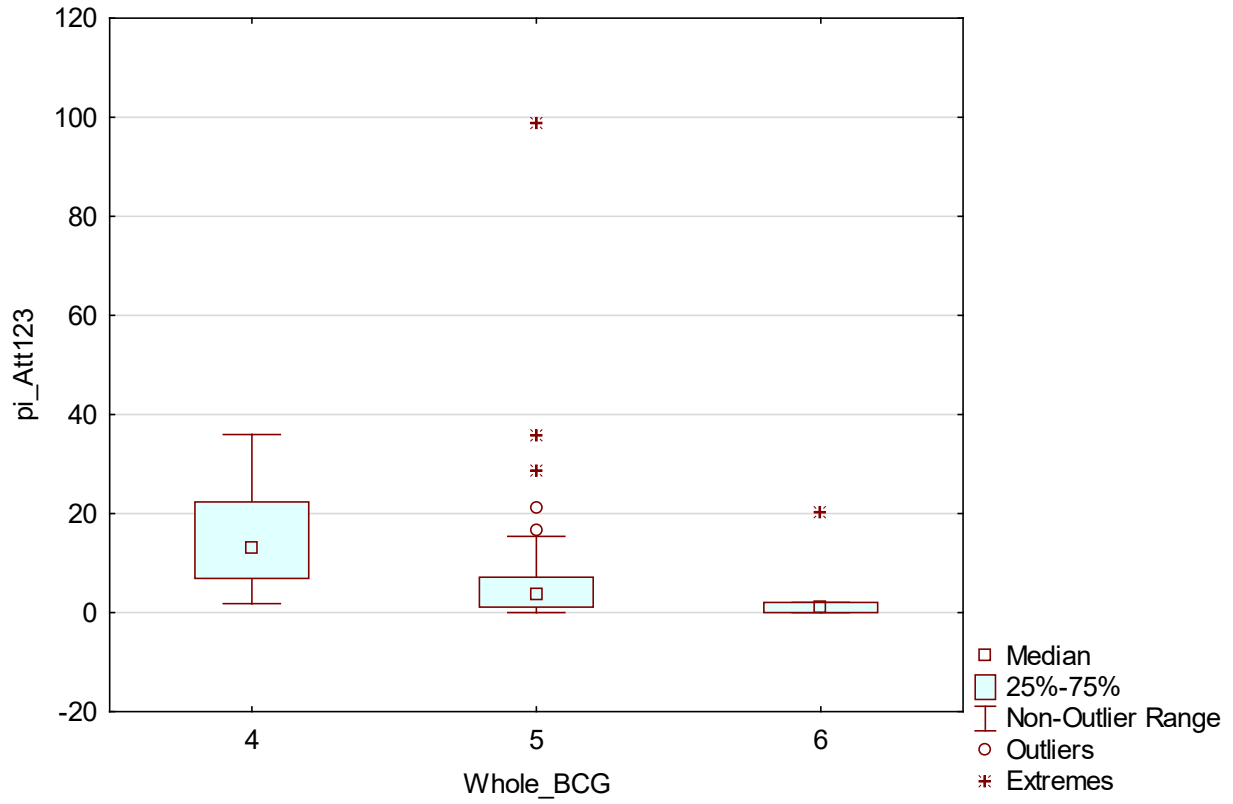
Box Plot of pi\_Att3 grouped by Whole\_BCG  
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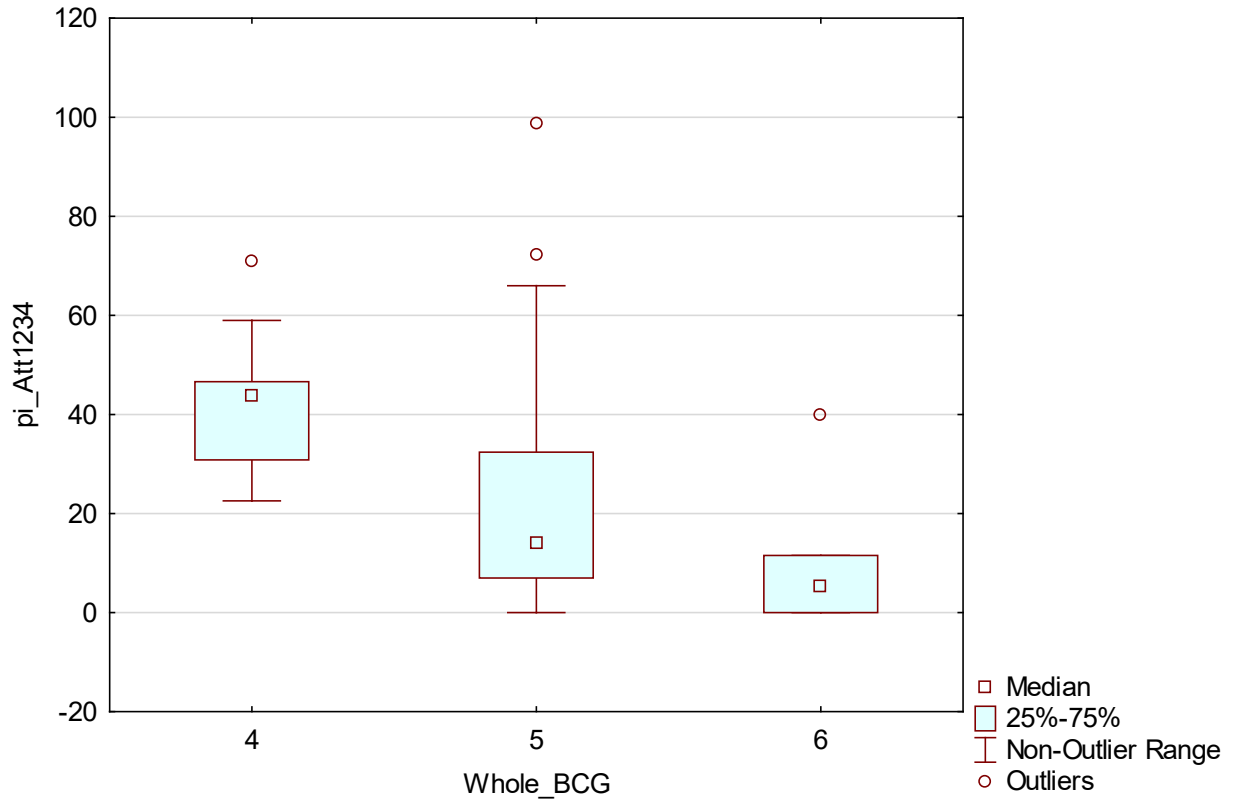
Box Plot of pi\_Att4 grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



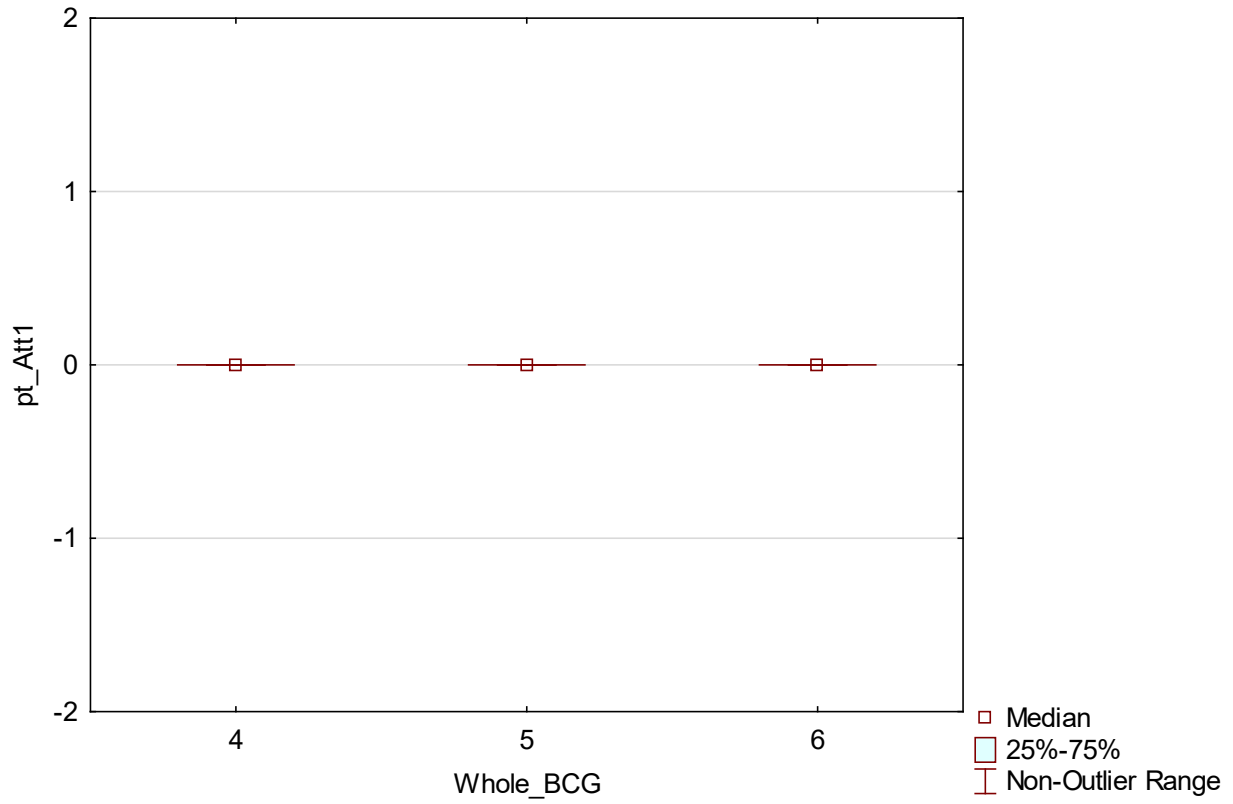
Box Plot of pi\_Att123 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
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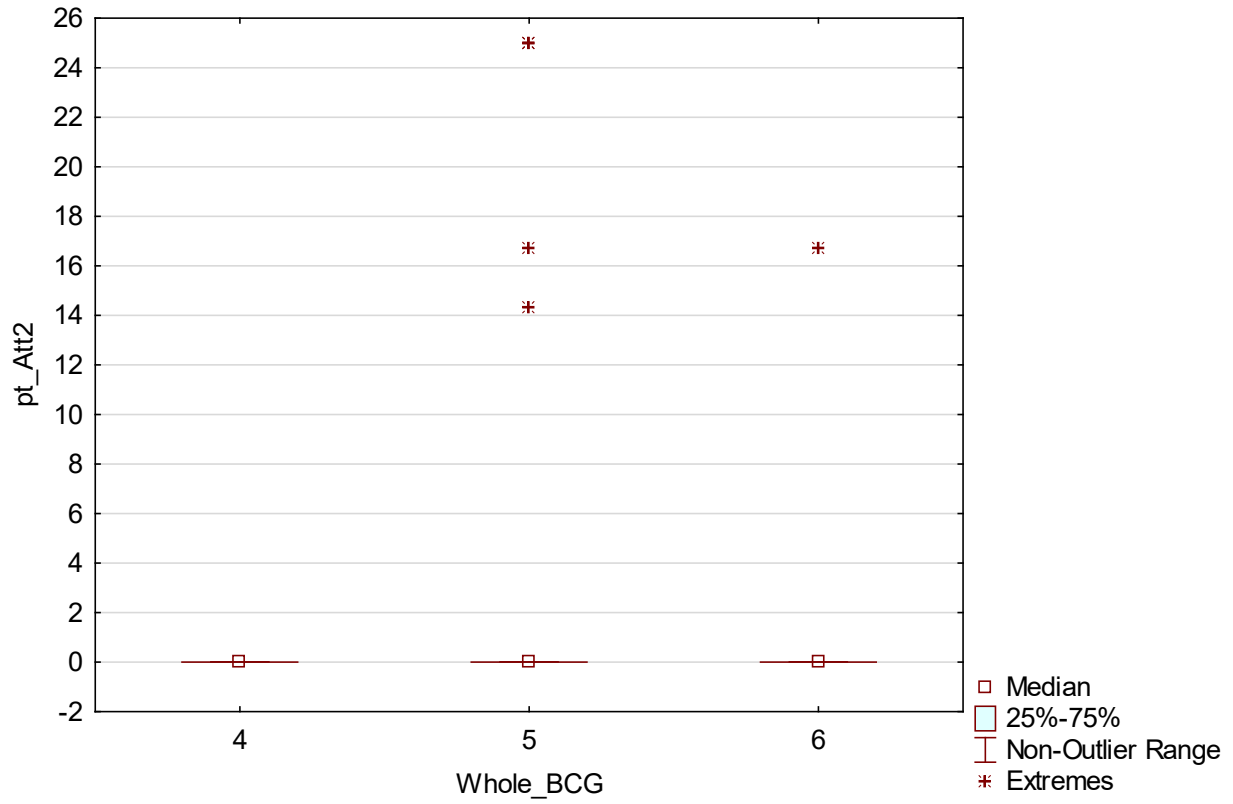
Box Plot of pi\_Att1234 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of pt\_Att1 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
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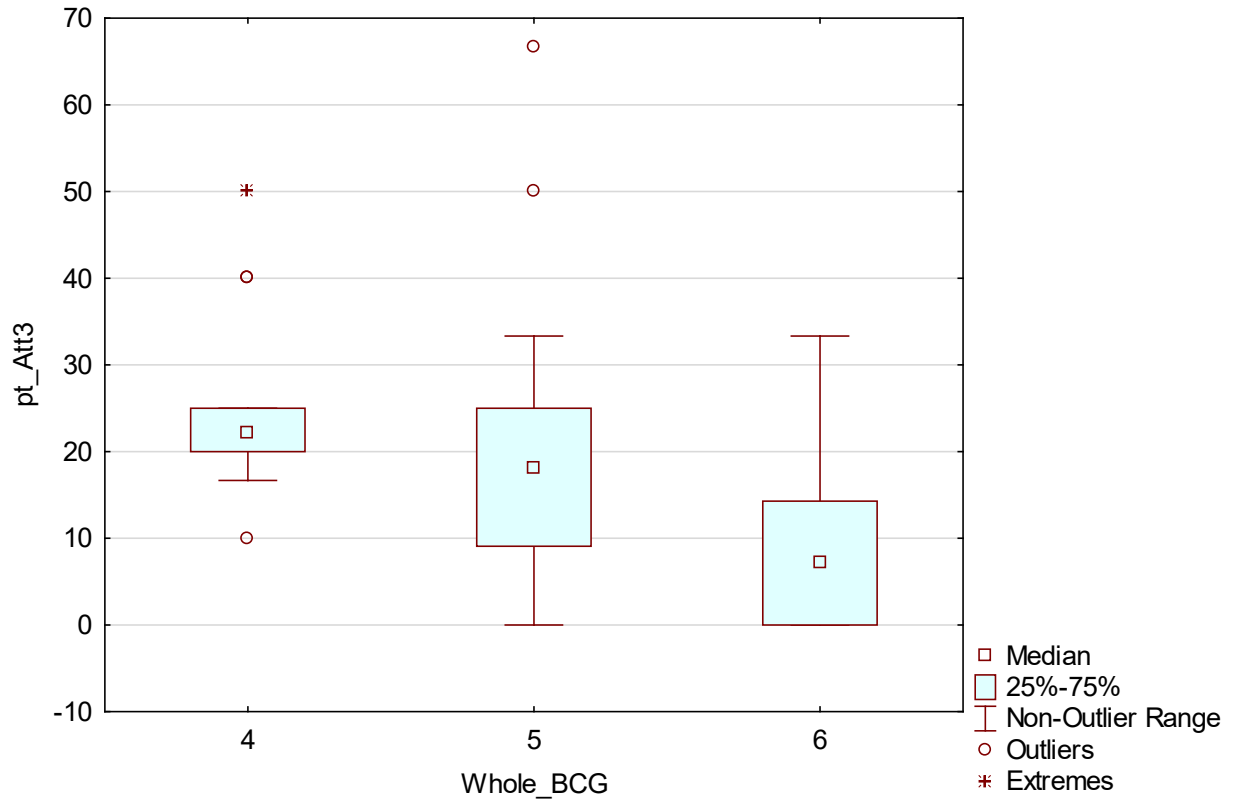


Box Plot of pt\_Att2 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
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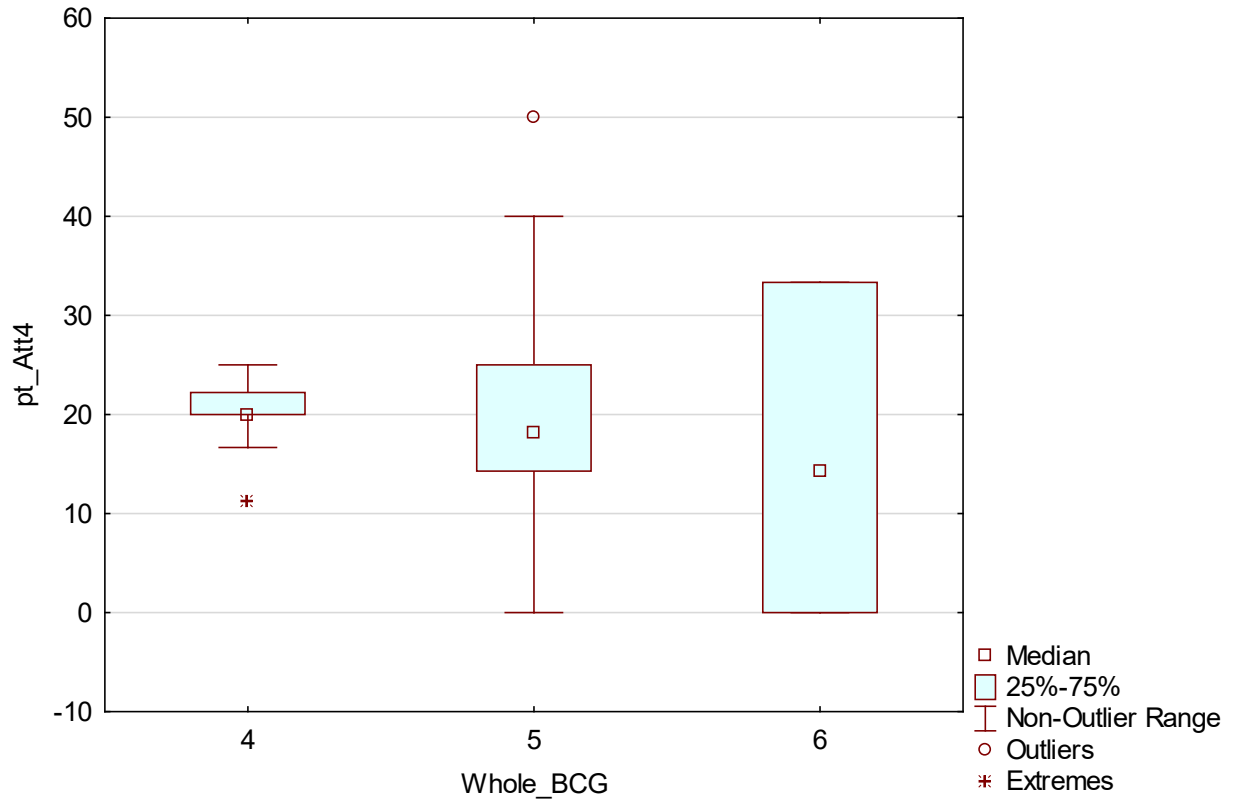




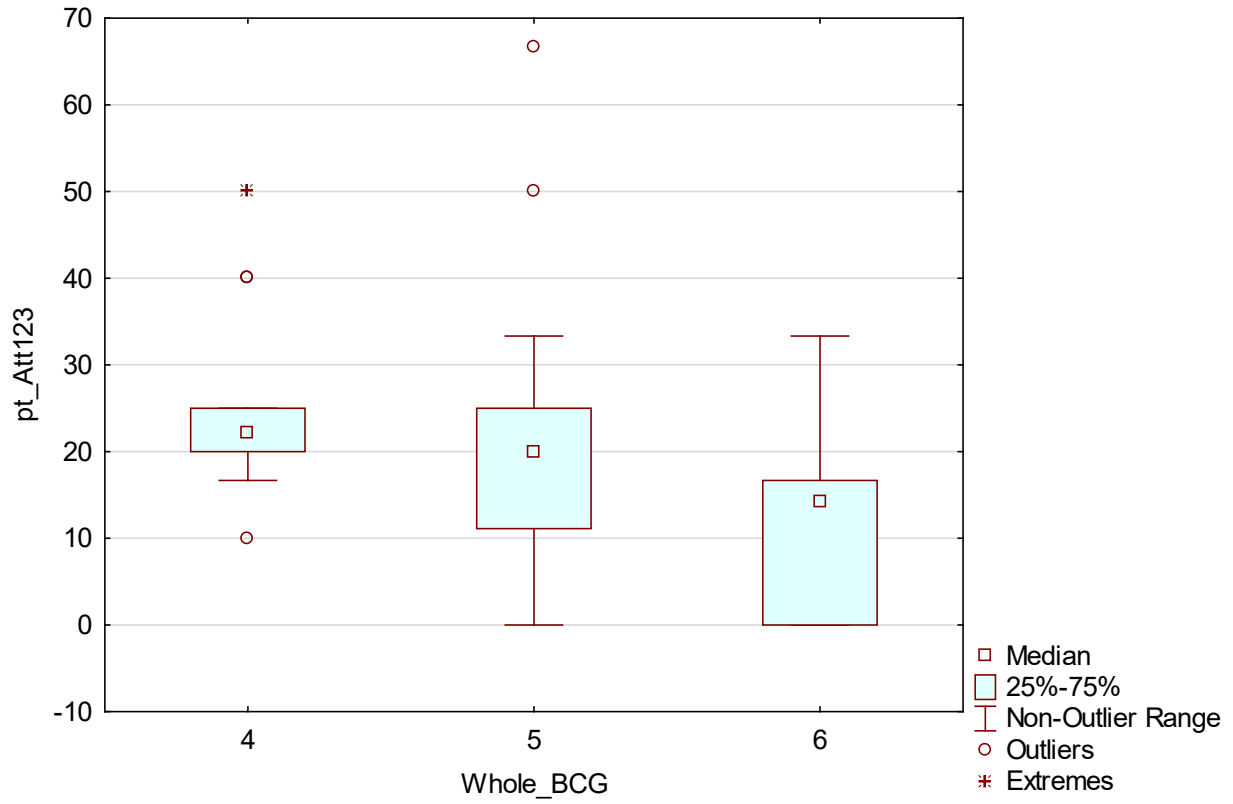
Box Plot of pt\_Att3 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



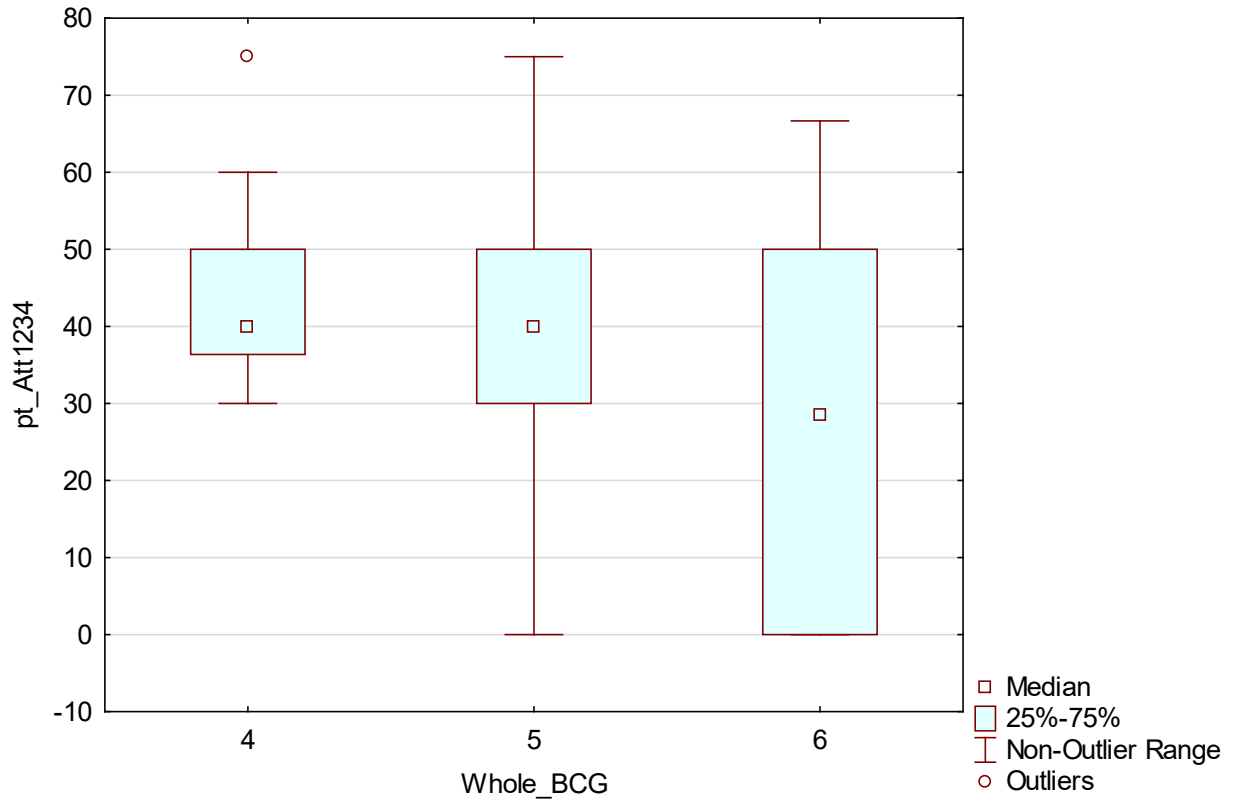
Box Plot of pt\_Att4 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
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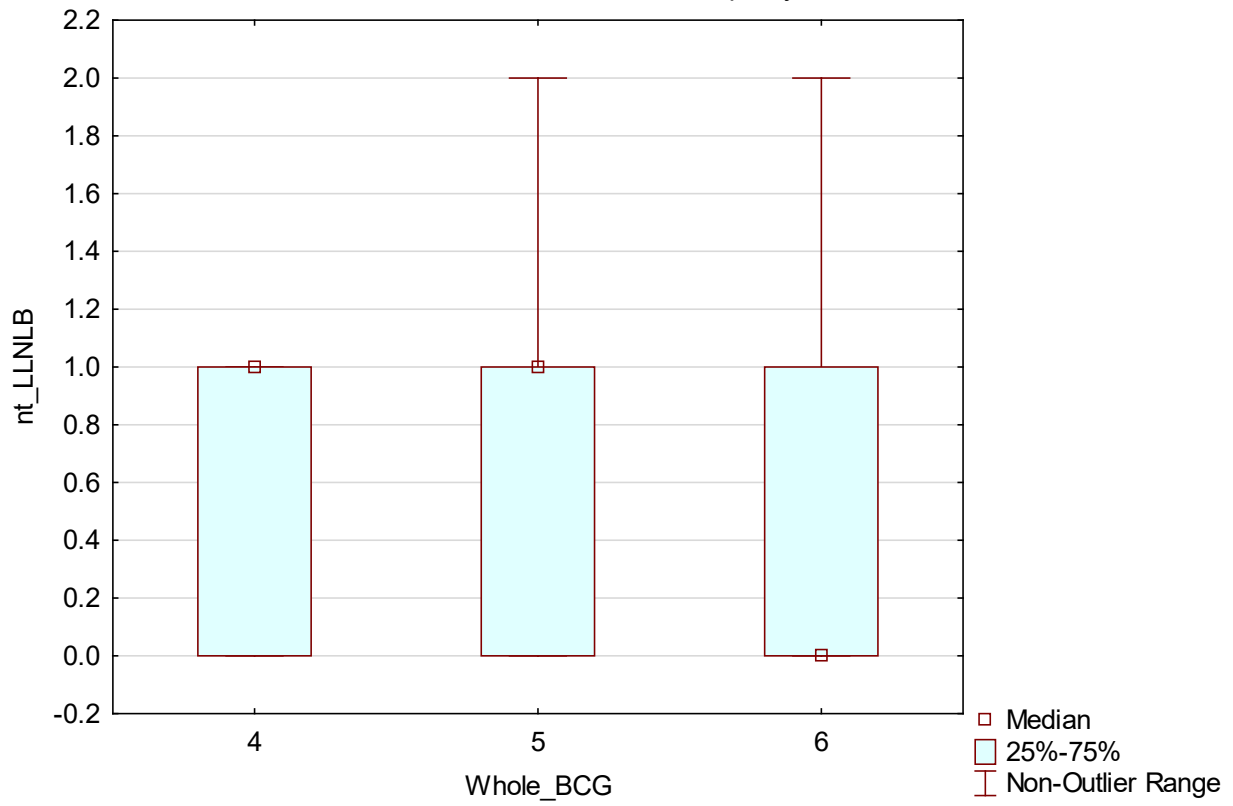
Box Plot of pt\_Att123 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



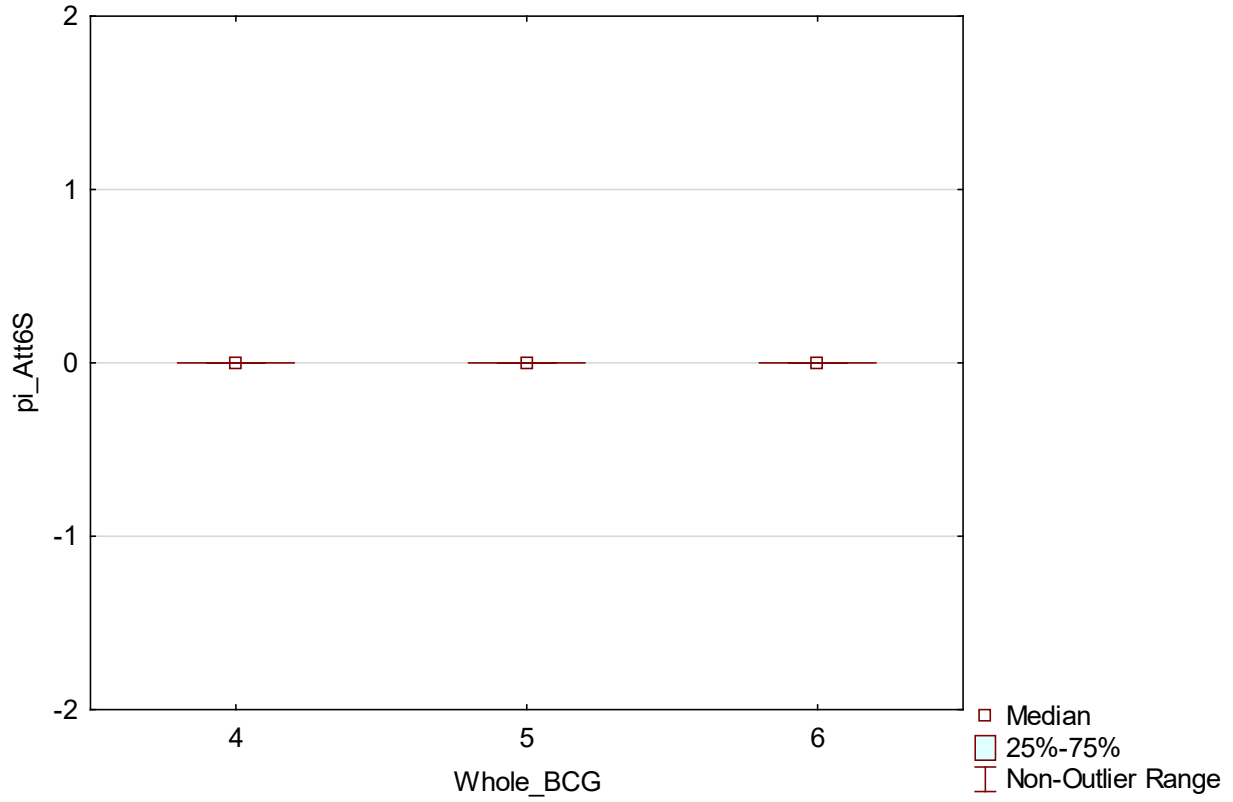
Box Plot of pt\_Att1234 grouped by Whole\_BCG  
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Include condition: ValidSimple='yes'



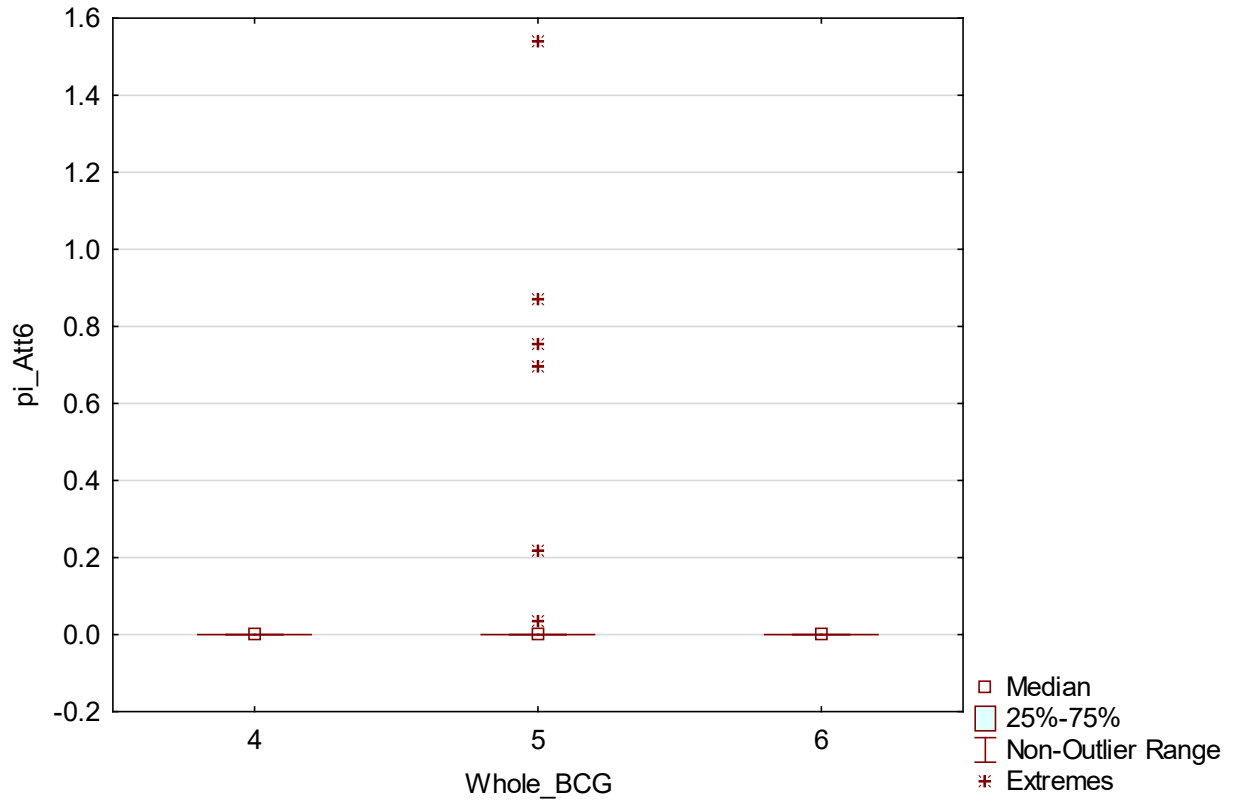
Box Plot of nt\_LLNLB grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



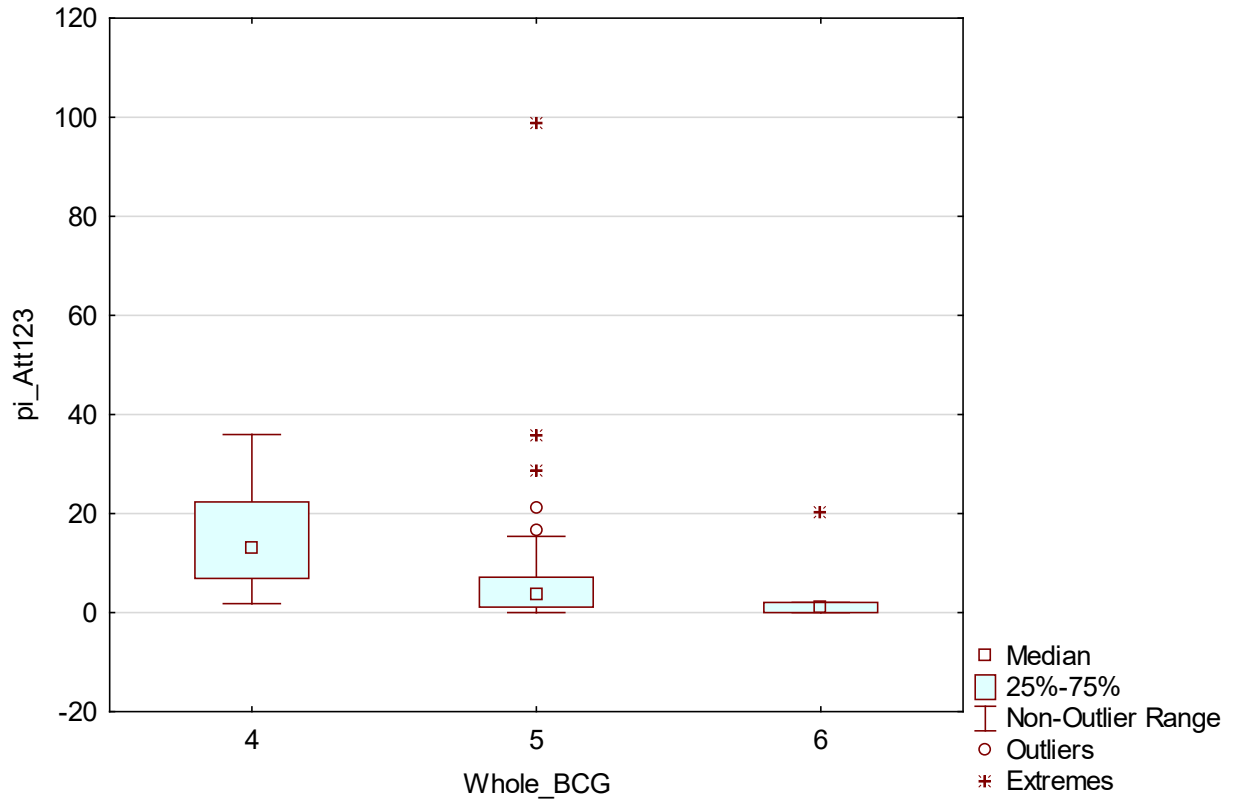
Box Plot of pi\_Att6S grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of pi\_Att6 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
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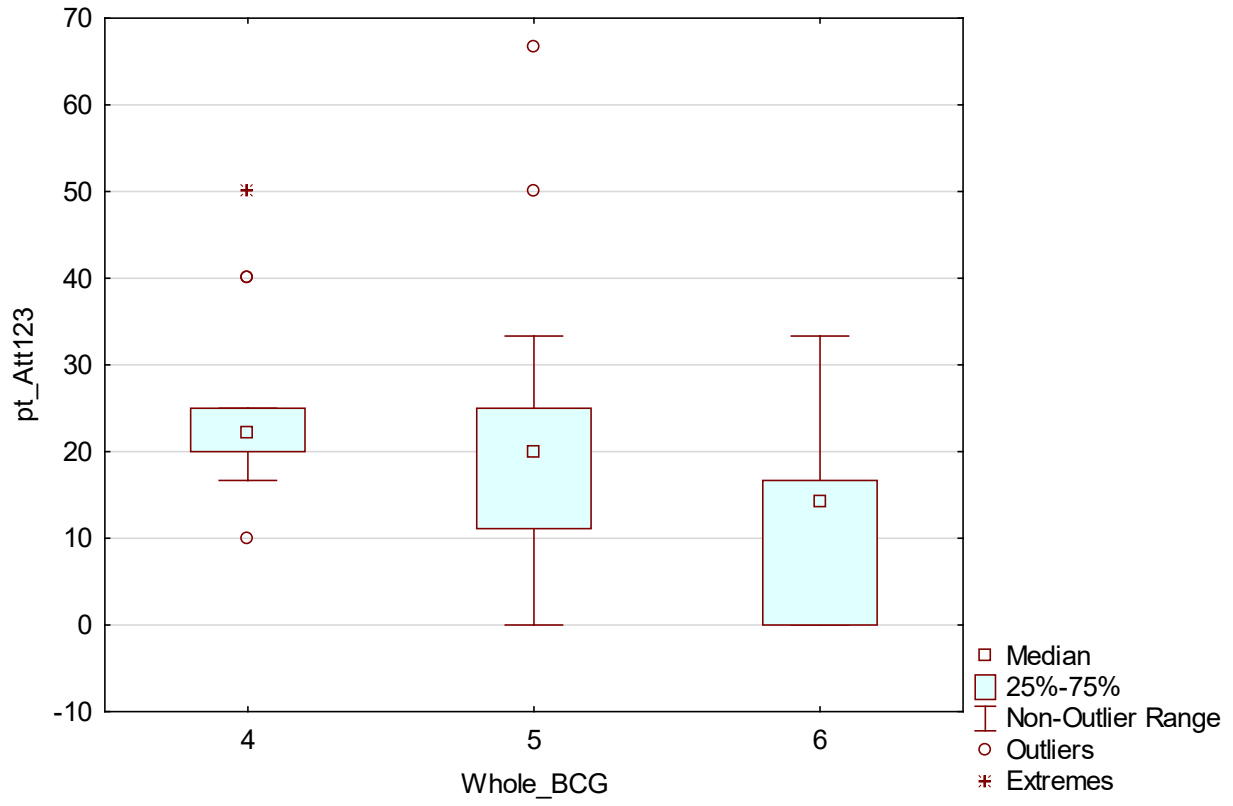


Box Plot of pi\_Att123 grouped by Whole\_BCG  
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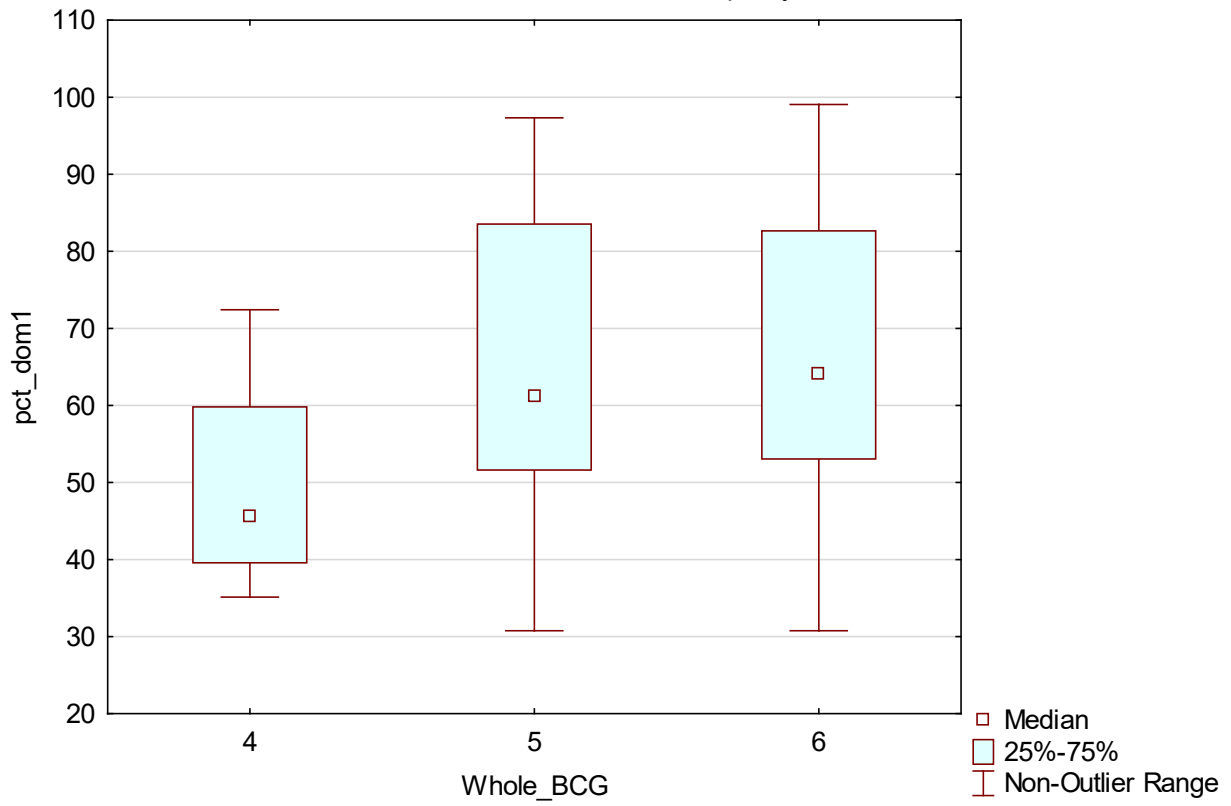




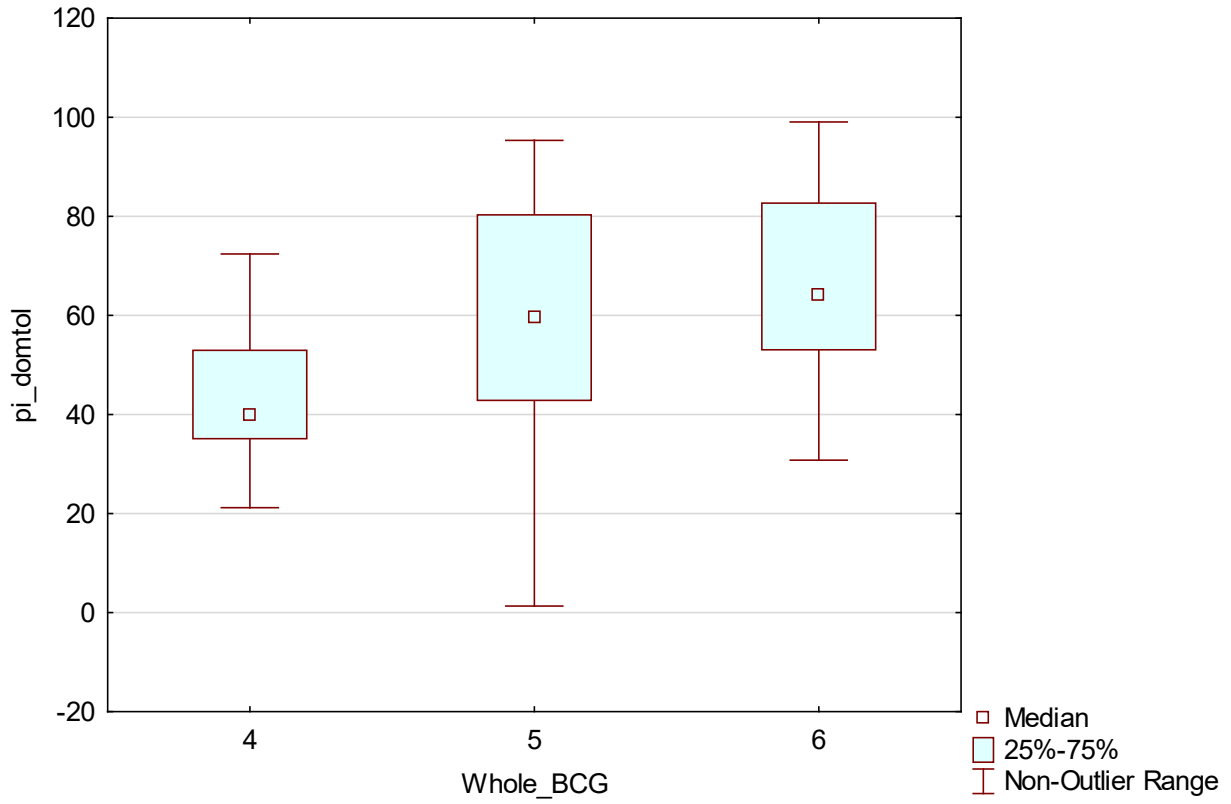
Box Plot of pt\_Att123 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of pct\_dom1 grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of pi\_domtol grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'



Box Plot of pi\_LLNLB grouped by Whole\_BCG  
Spreadsheet1 70v\*70c  
Include condition: ValidSimple='yes'

